REGD. OFFICE :
REMI HOUSE, PLOT NO.11 CAMA INDL.
ESTATE, WALBHAT ROAD, GOREGAON (E),
MUMBAI - 400 063. INDIA
TEL.: +91 - 22 - 4058 9888 / 2685 1998
FAX : +91 - 22 - 2685 2335 / 2685 3868
E-MAIL : rmi_igrd@remigroup.com
WEBSITE : www.remigroup.com
CIN : L28920MH1970PLC014746

REMI EDELSTAHL TUBULARS LIMITED

September 10,2026

The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street, Mumbai – 400 001.

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Receipt of In-Principle Approval for Preferential Issue of Equity Shares and Convertible Warrants

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received In-Principle Approval from BSE Limited (“**BSE**”) vide letter no. LOD/PREF/RB/FIP/765/2026-27 dated September 9, 2026, for the proposed preferential issue of equity shares and convertible warrants as approved by the shareholders of the Company at the Annual General Meeting held on August 31,2026.

The aforesaid in-principle approval has been granted for the proposed issue and allotment of 3,97,377 convertible warrants to a non-promoter entity (WSG CO., Ltd.) and 8,33,331 equity shares to the following entities/persons on a preferential basis:

i. **Promoter Group:** Hanuman Freight & Carriers Private Limited and Skyrise Mercantile Limited; and

ii. **Non-Promoters:** Jay Bharat Mehta, J B Mody Enterprises LLP and SNS Ventures LLP.

We hereby submit this letter for your information and records and request you to kindly take the same on record.

You are requested to kindly take the same on record.

For Remi Edelstahl Tubulars Limited

RISHABH R SARAF
Digitally signed by RISHABH R SARAF
Date: 2026.09.10 16:41:48 +05'30'

Rishabh Saraf
Managing Director