

Desi Farms India Limited

(formerly known as SER Industries Limited)

Date: 09-07-2026

To

BSE Limited

Phiroze Jeejeebhoy Towers Dalal Street

Mumbai - 400 001

Scrip Code: 507984; Trading Symbol: DESIFARMS

Sub: Allotment of 1,07,16,800 Equity Shares of the Company on a preferential basis for consideration other than cash

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board Meeting and Securities Issue Committee Meeting of the Company was held on Thursday, 09th day of July, 2026 at 7:30 P.M., inter alia, considered and approved the following:

1,07,16,800 (One Crores Seven Lakh Sixteen Thousand Eight Hundred Only) Equity Shares at a price of Rs.135/- (Rupees One Hundred Thirty-Five only) per Equity Share including premium of Rs. 125/- (Rupees One Hundred Twenty-Five only) per Equity Share aggregating to Rs. 1,44,67,68,000/- (Rupees One Hundred Forty Four Crores Sixty Seven Lakhs Sixty Eight Thousand only) to Promoters and Non-Promoters in accordance with the special resolution passed by the shareholders in the Extra-ordinary General Meeting of the Company held on February 20, 2026 and In-principal Approval dated June 24, 2026 received from BSE Limited for consideration other than cash on a preferential basis pursuant to share swap basis and details of the equity shares are annexed at Annexure-1.

The said allotment has been made on a preferential basis to persons including the person belonging to the promoter/promoter group, being the shareholders of SNA Milk and Milk Products Limited ("SNA") and DFSU Farmer Connect Private Limited ("DFSU"), for consideration other than cash, in lieu of acquisition of SNA and DFSU on fully diluted basis by way of a share swap.

The details required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the SEBI Master Circular dated January 30, 2026 (as amended from time to time), are enclosed as Annexure-I.

Thanking you.

Yours faithfully,

For, Desi Farms India Limited

(Formerly known as SER Industries Limited)

Sunil Kumar Shahi

Managing Director

DIN: 01887403

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ANNEXURE-I

THE DETAILS REQUIRED TO BE DISCLOSED PURSUANT TO MASTER CIRCULAR NO. HO/49/14/14(7)2025 – CFD - POD2/I/3762/2026

SR. NO.	PARTICULARS	INFORMATION
1.	Type of securities issued (viz. equity shares, convertibles etc.)	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Allotment
3.	Total number of securities issued or the total amount for which the securities issued (approximately)	1,07,16,800 (One Crores Seven Lakh Sixteen Thousand Eight Hundred Only) fully paid-up equity shares of the Company of the face value of Rs. 10 (Rupees Ten) each share on preferential basis at a price of Rs. 135/- (Rupees One Hundred Thirty-Five) per equity share including premium of Rs. 125/- (Rupees One Hundred Twenty-Five only) per equity Share aggregating to Rs. 1,44,67,68,000/- (Rupees One Hundred Forty-Four Crores Sixty-Seven Lakhs Sixty-Eight Thousand only).
4.	Disclosure in case of preferential issue:	
i.	names of the investors;	As mentioned in Scheduled-A enclosed herewith.
ii	post allotment of securities – - outcome of the subscription: - issue price - number of investors;	- As per covering Letter - Rs.135/- - 32
iii	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

PURITY GUARANTEED

Desi Farms India Limited

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ANNEXURE A

S.NO	NAME OF SHAREHOLDER	CATEGORY	NO. OF EQUITY SHARES ALLOTTED
1.	SUNIL KUMAR SHAHI	PROMOTER	63,00,000.00
2.	AMITA SINGH	PROMOTER GROUP	7,03,800.00
3.	ABHAY PRABHAKAR HAVALDAR	NON-PROMOTER	37,000.00
4.	AJAY SHIV NARAYAN UPADHYAYA	NON-PROMOTER	7,41,200.00
5.	ANNAPURNA SRIDHAR	NON-PROMOTER	49,800.00
6.	ASSCHER ENTERPRISES LIMITED	NON-PROMOTER	1,79,200.00
7.	BHAVNA GOTHI	NON-PROMOTER	34,800.00
8.	KIMSUK KRISHNA SINHA	NON-PROMOTER	4,800.00
9.	NANDINI ARORA	NON-PROMOTER	1,46,400.00
10.	NAV CAPITAL VCC - NAV CAPITAL EMERGING STAR FUND	NON-PROMOTER	15,87,000.00
11.	PATIL ADHISH PRAKASH	NON-PROMOTER	37,200.00
12.	SAURABH ASIT OBEROI	NON-PROMOTER	41,000.00
13.	SHIVRAJ SINGH KANDHARI	NON-PROMOTER	37,200.00
14.	VIKAS KOCHHAR	NON-PROMOTER	34,800.00
15.	AMRITAANSHU AGRAWAL	NON-PROMOTER	59,800.00
16.	ANURAG MALHOTRA	NON-PROMOTER	74,000.00
17.	BISHIR KANTILAL MEHTA	NON-PROMOTER	48,400.00
18.	DEVANG RAMESH PAREKH	NON-PROMOTER	30,000.00
19.	DIPTI PRASHANT MEHTA	NON-PROMOTER	34,800.00
20.	GURINDER BHURJEE	NON-PROMOTER	37,200.00
21.	MALIK AMIRBHAI CHARANIYA	NON-PROMOTER	29,800.00
22.	MEGHNA SHASHIKANT SHAH	NON-PROMOTER	37,200.00
23.	PANKAJ GANJOO	NON-PROMOTER	24,800.00
24.	PARUL AGGARWAL	NON-PROMOTER	24,800.00
25.	RATNESH MEHRA	NON-PROMOTER	24,800.00
26.	ROHAN VINAY PAI HUF	NON-PROMOTER	1,48,200.00
27.	SAJID UMEDALI DHROLIA	NON-PROMOTER	49,800.00
28.	SHANTI RANGARAJAN KALIAPPAN	NON-PROMOTER	49,600.00
29.	SIDDARTH ASRANI HUF	NON-PROMOTER	24,800.00
30.	VENKATRAM MANDALAPU	NON-PROMOTER	24,800.00
31.	VIKAS SONI	NON-PROMOTER	25,000.00
32.	VIVEK DODA	NON-PROMOTER	34,800.00