

October 14, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Scrip Code - 523445

Trading Symbol – RIIL

Dear Sirs,

Sub.: Media Release - Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026

In continuation of our letter of today's date on Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026, we attach a copy of Media Release being issued by the Company in this regard.

The Unaudited Financial Results (Consolidated and Standalone) for the quarter and half year ended September 30, 2026, approved by the Board of Directors and the Media Release thereon will also be available on the Company's website at www.riil.in.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Reliance Industrial Infrastructure Limited**

Amitkumar

Prabhakar

Mundhe

Amitkumar Mundhe

Company Secretary and Compliance Officer

Digitally signed by
Amitkumar Prabhakar
Mundhe
Date: 2026.10.14
17:18:33 +05'30'

Encl.: as above

Media Release

Reliance Industrial Infrastructure Limited ("the Company") today reported its financial performance for the quarter ended September 30, 2026.

Highlights of the unaudited financial results as compared to the previous periods are as under:

CONSOLIDATED FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q2 FY 26-27	Q1 FY 26-27	Q2 FY 25-26	% Change w.r.t Q1 FY 26-27	% Change w.r.t Q2 FY 25-26	H1 FY 26-27	H1 FY 25-26	% Change w.r.t H1 FY 25-26	FY 25-26 (Audited)
Total Income	14 06	14 92	18 13	(5.8%)	(22.4%)	28 98	36 41	(20.4%)	68 61
Share of Profit of Associate	19	27	48	(29.6%)	(60.4%)	46	1 02	(54.9%)	2 06
EBITDA *	3 27	3 33	4 34	(1.8%)	(24.7%)	6 60	8 71	(24.2%)	17 54
Profit Before Tax *	2 92	2 99	3 99	(2.3%)	(26.8%)	5 91	8 00	(26.1%)	16 14
Net Profit *	2 80	2 84	3 06	(1.4%)	(8.5%)	5 64	6 16	(8.4%)	12 39
EPS (₹) - Basic and Diluted	1.85	1.88	2.03	(1.6%)	(8.9%)	3.74	4.08	(8.3%)	8.21

* (including Share of Profit of Associate)

QUARTER'S PERFORMANCE (CONSOLIDATED)

- The total income declined to ₹1,406 lakh from ₹1,813 lakh for the same period, following the completion of certain fixed-term contracts.
- Net Profit for the period reduced to ₹280 lakh from ₹306 lakh on Y-o-Y basis.



STANDALONE FINANCIAL PERFORMANCE

(₹ in Lakh, except per share data)

Particulars	Q2 FY 26-27	Q1 FY 26-27	Q2 FY 25-26	% Change w.r.t Q1 FY 26-27	% Change w.r.t Q2 FY 25-26	H1 FY 26-27	H1 FY 25-26	% Change w.r.t H1 FY 25-26	FY 25-26 (Audited)
Total Income	14 06	14 92	18 13	(5.8%)	(22.4%)	28 98	36 41	(20.4%)	68 61
EBITDA	3 08	3 06	3 86	0.7%	(20.2%)	6 14	7 69	(20.2%)	15 48
Profit Before Tax	2 73	2 72	3 51	0.4%	(22.2%)	5 45	6 98	(21.9%)	14 08
Net Profit	2 61	2 57	2 58	1.6%	1.2%	5 18	5 14	0.8%	10 33
EPS (₹) - Basic and Diluted	1.73	1.70	1.71	1.8%	1.2%	3.43	3.41	0.6%	6.84

QUARTER'S PERFORMANCE (STANDALONE)

- The total income declined to ₹1,406 lakh from ₹1,813 lakh for the same period, following the completion of certain fixed-term contracts.
- Net profit for the period increased marginally to ₹261 lakh from ₹258 lakh on Y-o-Y basis.
- The Company continues to provide infrastructure support services which include transportation of petroleum products & raw water through pipelines and other support services mainly to Reliance Industries Limited.
- The Company presently does not have any expansion plans on the anvil.

