INDIAN SUCROSE LIMITED
CIN: L15424PB1990PLC010903 / Website: www.muksug.in
email: info.isl@yaducorporation.com /isl.investor@yaducorporation.com

Ref.: ISL/November/2026/BM **Date: 13th November, 2026**

To,
The Manager-DCS
BSE Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai -400001

Scrip Code No.: 500319

Subject: Outcome of the Board Meeting held on 13th November, 2026

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we hereby inform you that the Board of Directors of the Company, at its meeting held today i.e. Friday, 13th November, 2026 has considered and approved, inter alia, the following matters:

1) Un-Audited Standalone Financial results for the Quarter and Half year ended 30th September, 2026

   The Board of Directors, upon the recommendation of the Audit Committee, considered and approved the Unaudited Standalone Financial Results for the Quarter and Half year ended 30th September, 2026 along with the Cash Flow Statement, Statement of Assets and Liabilities, Related Party Transactions, and the Limited Review Report issued by the Statutory Auditors of the Company.

2) Other Agenda Items

   The Board considered and approved other agenda items as placed before it, with the permission of the chairman.

   The aforesaid Unaudited Standalone Financial Results for the Quarter and Half year ended 30th September, 2026, together with the Limited Review Report, will be submitted to the Stock Exchange(s) and shall be published in the newspapers in accordance with Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The same will also be made available on the website of the Company at www.muksug.in.

Trading Window:

Pursuant to the code of conduct to Regulate, Monitor and Report Trading by Insiders framed in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the Trading window for dealing in the securities of the Company by all Directors, Key Managerial Personnel, Designated

Persons, Connected Persons and their immediate relatives was closed with effect from Thursday, 01st October, 2026 and shall remain closed until 48 hours after the declaration of the aforesaid financial results.

The meeting of the Board of Directors commenced at 03:00 P.M.(IST) and Concluded at 8.02 P.M.(IST).

You are requested to kindly take the above information on record.

Thanking You
For **Indian Sucrose Limited**

ANAMIKA RAJU
Digitally signed by ANAMIKA RAJU
Date: 2026.11.13 20:35:36 +05'30'

Anamika Raju
Company Secretary & Compliance Officer
M.No.: ACS26080

SSVS AND CO.
CHARTERED ACCOUNTANTS

209, KRISHNA APRA PLAZA
SECTOR -18, NOIDA

LIMITED REVIEW REPORT

To,

THE BOARD OF DIRECTORS

INDIAN SUCROSE LIMITED

1. We have reviewed the accompanying statement of unaudited financial results of **INDIAN SUCROSE LIMITED** for the quarter and half year ended 30th September,2026, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 read with Rule 3 of Companies (Indian Accounting Standard) Rules 2015 read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated July 05, 2016 is the responsibility of the company's management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principal laid down in the applicable Indian accounting standards ("Ind AS") specified under section 133 of Companies Act 2013, read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For SSVS AND CO
Chartered Accountants,
Firm Registration No: 021648C

(Vipul Sharma)
(Partner)
M.No.74437

Place: Noida
Date: 13th November ,2026
UDIN: 26074437APEWXF2454

Indian Sucrose Limited

Regd. Off. & Works: G. T. Road, Mukerian, Distt. Hoshiarpur (Punjab) - 144 211
CIN: L15424PB1990PLC010903 Website: www.muksug.in PAN-AABCI1877K

Un-audited Financial Results for the Quarter & Half Year Ended 30th, September-2026

Statement of Profit and Loss for the Quarter and Half year Ended 30th, September-2026

(Rs. In Lakhs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30th, Sep-2026	30th, June-2026	30th, Sep-2025	30th, Sep-2026	30th, Sep-2025	31st, Mar-2026
		(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
1	Revenue From operations	6,209	5,096	3,913	11,305	12,281	51,077
	Other Income	277	652	426	929	658	1,680
	Total Income	**6,486**	**5,748**	**4,338**	**12,234**	**12,938**	**52,757**
2	Expenses						
a	Cost of materials consumed	(0)	63	-	63	1,763	29,520
b	Cost of Trading Goods	11,700	362	224	12,061	224	5,750
b	Changes in inventories of finished goods, Stock-in -Trade and workin-progress	(7,182)	3,693	2,453	(3,489)	6,635	886
c	Employee benefits expense	422	355	383	777	787	1,692
d	Finance Costs	554	538	579	1,092	1,141	2,283
e	Depreciation and amortisation expenses	289	286	264	575	508	1,212
f	Other expenses	959	400	748	1,359	1,929	5,361
	Total expenses	**6,741**	**5,696**	**4,650**	**12,436**	**12,986**	**46,705**
3	Profit before Exceptional items and tax	**(255)**	**52**	**(312)**	**(202)**	**(48)**	**6,052**
4	Exceptional Items	-	-				(1,710)
5	Profit before tax	**(255)**	**52**	**(312)**	**(202)**	**(48)**	**4,342**
6	Tax expense:						
	(1) Current tax	-	-	(7)	-	-	896
	(2) Earlier Year tax	-	-	-	-	-	103
	(3) Deferred tax	(64)	17	64	(47)	123	235
	TOTAL (Tax Expenses)	(64)	**17**	**57**	**(47)**	**123**	**1,233**
X	Profit For the Period	(191)	35	(369)	(155)	(171)	3,109
8	Other Comprehencive Income						
	a- Item that will not be reclassified to Profit & Loss A/c	-	-		-	-	434
	b- Income Tax Relating Item that will not be reclassified to P & L A/c	-	-		-	-	(109)
	Total Comprehencive Income for the Period	-	-		-	-	325
9	Profit for the period	(190)	35	(369)	(155)	(171)	3,434
10	Paid up Eulty Share Capital(face value of Rs 10/- each)	1,738	1,738	1,738	1,738	1,738	1,738
11	Other Equity						27,459
12	Earnings per equity share (for continuing operation):						
	(1) Basic	(1.09)	0.21	(1.39)	(0.89)	(0.98)	17.90
	(2) Diluted	(1.09)	0.21	(1.39)	(0.89)	(0.98)	17.90

Notes to results:

1 The above financial results have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder.

2 The Auditors have conducted limited review of the Financial results for the quarter and Haly year ending 30th Sep,2026. These results have been recommended by the Audit Committee at its meeting held on 13th, Nov-2026 and approved by Board of Directors at its meeting held on 13th Nov-2026.

3 Company's Sugar and Power segments being of seasonal nature, the performance of the quarter may not be representative of the annual performance of the Company.

4 The Previous financial period Figures have been regrouped/rearranged/restated, wherever considered necessary.

5 Statement of Un-audited financial results for the Quarter and Half year Ended 30th Sep,2026 is also available on the portal of Bombay Stock Exchange ie.https://www.bseindia.com and also available on the website of Company i.e. www.muksug.in

For and on Behalf of Board of Directors
For Indian Sucrose Ltd.

(Kunal Yadav)
(Managing Director)
(DIN:01338110)

INDIAN SUCROSE LIMITED

Place :New Delhi
Dated :13-Nov-2026

The Following Is analysis of revenue and results from operation by reportable Segment as at 30th September-2026

(Rs. In Lakhs)

S No.	Particulars	Quarter Ended			Half Year		For the Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		For 30th Sep.-2026	For 30th June-2026	For 30th Sep-2025	30th Sept-2026	30th Sept-2025	For the Year 25-26
1-	**Segment Revenue**						
	a - Sugar	5850	4569	3913	10420	12619	53950
	b- Cogeneration	-	148	-	148	1037	8640
	c-Other	372	379	-	751	-	1005
	Total	**6,221**	**5096**	**3913**	**11318**	**13655**	**63595**
	Less Inter Segment Revenue	-	13	-	13	1375	12518
	Net Segment Revenue	**6221**	**5084**	**3913**	**11305**	**12281**	**51077**
2-	**Sement Results -Profit before Tax and Finance Cost and Exceptional Items**						
	a - Sugar	91	127	(126)	218	406	3782
	b- Cogeneration	(74)	(201)	-	(275)	74	1480
	c-Other	9	12	-	21	-	27
	Total	**26**	**(62)**	**(126)**	**(36)**	**480**	**5289**
	add/ Less:- i) Finance Cost	554	538	579	1,092	1,141	2283
	ii) Other Un-Allocable (Income)/ Expenditure net off	(273)	(652)	(393)	(925)	(613)	(1,337)
	Profit Before Tax	**(255)**	**52**	**(312)**	**(203)**	**(48)**	**4343**
3-	**Segment Assets**						
	a- Sugar	45940	40645	31911	45940	31911	52777
	b- Cogeneration	8748	8850	9163	8748	9163	10040
	c- Unallocable/Other	10422	10729	15798	10422	15798	450
	Total Assets	**65110**	**60224**	**56871**	**65110**	**56871**	**63267**
4-	**Segment Liabilities**						
	a- Sugar	11519	5152	7900	11519	7900	12106
	b- Cogeneration	43	43	88	43	88	92
	c- Unallocable/Other	-	-	-	-	-	-
	Total Liablilties	**11562**	**5196**	**7988**	**11562**	**7988**	**12198**

For and on Behalf of Board of Directors
For Indian Sucrose Ltd.

INDIAN SUCROSE LIMITED

Place : New Delhi
Dated :13-Nov-2026

(Kunal Yadav)
(Managing Director)
(DIN:01338110)

INDIAN SUCROSE LIMITED

Balance Sheet as at 30th, September-2026 — **Amount in Lakhs**

	Particulars	As at 30/Sep/2026	As at 31/Mar/2026
	ASSETS		
1	**Non-current assets**		
	(a) Property, Plant and Equipment	18,706	19,263
	(b) Capital work in progress	199	175
	(c) Intangible assets	32	17
	(d) Right to use Assets	12	16
	(e) Financial Assets	8	8
	(i) Investments	1,098	1,098
	(f) Other non current assets	127	910
	Total non-current assets	**20,181**	**21,485**
2	**Current Assets**		
	(a) Inventories	18,278	14,953
	(b) Financial assets		
	(i) Trade Receivables	10,616	16,137
	(ii) Cash and cash equivalents	659	7,174
	(iii) Other Bank Balances (other than (iii) above)	2,288	1,843
	(iv) Loans	10,422	231
	(v) Other financial assets	1,041	290
	(c) Current tax assets (net)	264	232
	(d) Other current assets	1,359	921
	Total current assets	**44,929**	**41,782**
	TOTAL ASSETS	**65,110**	**63,267**
	EQUITY AND LIABILITIES		
	Equity		
	(a) Share capital	1,738	1,738
	(b) Other equity	27,304	27,459
	Total Equity	**29,041**	**29,197**
1	**Non Current Liabilities**		
	(a) Financial Liabilities		
	- Borrowings	1,578	1,778
	- Lease Liability	0	-
	(b) Provisions	299	294
	(c) Deferred Tax liabilities	2,641	2,689
	Total non-current liabilities	**4,519**	**4,760**
2	**Current liabilities**		
	(a) Financial Liabilities		
	- Borrowings	20,288	17,402
	- Lease Liability	-	4
	- Trade payables	8,779	9,182
	Outstanding Dues of Micro and Small Enterprises	*48*	*84*
	Outstanding Dues of Other Than Micro and Small Ent.	*8,731*	*9,099*
	(iii) Other financial liabilities	377	349
	(b) Other current liabilities	1,184	1,439
	(c) Provisions	922	934
	Total Current liabilities	**31,550**	**29,310**
	Total Equity and liabilities	**65,110**	**63,267**

For and on behalf of Board of Directors

Kunal Yadav
Chairman & Managing Director
(DIN:01338110)

INDIAN SUCROSE LIMITED

Place: New Delhi
Dated :13-Nov-2026

Indian Sucrose Limited

Cash Flow Statement as at 30th,Sept-2026

Particulars	for the year ended 30/Sep/2026		for the year ended 31/Mar/2026	
	Amount	Rs.	Amount	Rs.
Cash Flow from operational Activities				
Profit Before Tax		(203)		4,343
Adjestments for;				
Depriciation and amortisation Expenses	575		1,212	
Loss/(profit) on property, plant and equipment sold net	-		(183)	
Interest Expenses	1,092		2,283	
Interest Income	(456)		(1,399)	
	-		(4)	
Operating Profit before working Capital Changes	1,210	1,007	1,910	6,253
Changes in Working Capital				
Increase/(decrease) in trade Payables and other liabilities	(636)		(4,040)	
Decrease/(increase)in trade and other receivables	3,886		(5,075)	
Decrease/(increase)in Non Current Assets	783		(809)	
Decrease/(increase) in Inventory	(3,325)		972	
Cash Generated from Operations	708	1,715	(8,952)	(2,699)
Income tax Paid (net)		(32)		(1,016)
Net Cash Flow from /(used in) Operating Activities (A)		1,683		(3,715)
Cash Flow from investing Activities				
Purchase of Property, Plant and equipment including	(54)		(750)	
Loan to related party	(10,191)		449	
Interest Received	456		1,399	
			285	
Net cash flow from/Used in) Investing Activities (B)	(9,788)	(9,788)	1,383	1,383
Cash Flow From financing Activities				
Increase of Non current Borrowing	(2,256)		(792)	
Proceeds from current borrowings	4,942		(1,219)	
repayment of Lease Liability	(4)		(14)	
Interest Paid	(1,092)		(2,283)	
Net Cash Flow from/(used in) Financing Activities (C)	1,590	1,590	(4,308)	(4,308)
Net Increase/(decrease) in Cash and Cash Equivalents (A+B+C)		(6,515)		(6,640)
Cash and cash equivalents at the beginning of the year		7,174		13,815
Cash and cash equivalents at the end of the year		659		7,174
Comprises				
Balance with Banks in Current Account		549		948
Cheque in Hand		-		6,216
Cash in Hand		110		10
		659		7,174
See Accompanying notes to the financial Statements				

For and on behalf of Board of Directors

Place : New Delhi
Dated :13-Nov-2026

Kunal Yadav
Chairman and Managing Director
(DIN:01338110)

INDIAN SUCROSE LIMITED

INDIAN SUCROSE LIMITED
CIN: L15424PB1990PLC010903 / Website: www.muksug.in
email: info.isl@yaducorporation.com /isl.investor@yaducorporation.com

Declaration under Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
Indian Sucrose Limited
Regd. Office: G.T. Road, Mukerian
Distt- Hoshiarpur, Punjab- 144211

Declaration

We, Kunal Yadav, Managing Director & Ravinder Sharma, Chief Financial Officer, hereby certify that the Un-Audited financial results for the quarter and Half Year Ended as on September 30, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make statement or figures contained therein misleading, which is required under Regulation 33(2)(a) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking You

For Indian Sucrose Limited

INDIAN SUCROSE LIMITED

Kunal Yadav
Managing Director

INDIAN SUCROSE LIMITED

Ravinder Sharma
Chief Financial Officer

Date- 13/11/2026
Place- New Delhi