iValue Infosolutions Limited
(Formerly known iValue Infosolutions Private Limited)
No. 903/1/1, 19th Main Road, 4th Sector,
H.S.R. Layout, Bangalore – 560102, Karnataka, India
CIN: L72200KA2008PLC045995|GST: 29AABCI8601B1ZW
www.ivaluegroup.com | info@ivalue.co.in
Tel: 080-22221143

July 29, 2026

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai – 400051

Trading Symbol: **IVALUE**

BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400001

Scrip Code: **544523**

Subject: Outcome of Board Meeting iValue Infosolutions Limited (the "Company")

Dear Sir/ Madam,

Pursuant to the terms of Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in continuation of our intimation dated July 24, 2026, we wish to inform you that the Board of Directors of the Company at its meeting held today, i.e. Wednesday, July 29, 2026, has inter-alia approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026.

The financial results along with the copy of limited review report duly signed by the Statutory Auditors of the Company for the quarter ended June 30, 2026 are enclosed herewith as ***Annexure-A***.

The financial results will also be published in the newspaper as prescribed under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at its Meeting held today i.e., Wednesday July 29, 2026 approved the reappointment of M/s. S G S K & Company, Chartered Accountants (FRN: 024539S) as Internal Auditors of the Company for the FY 2026-27.

Brief details of the re-appointment as required under SEBI Circular No. HO/49/14/14(7)2025 CFD POD2/I/3762/2026 dated January 30, 2026 are enclosed herewith as ***Annexure-B*****.**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e. Wednesday, July 29, 2026, has approved the allotment of 1,23,280 (One Lakh Twenty Three Thousand Two Hundred and Eighty) of face value of Rs. 2/- (Rupees Two only) each to the eligible employee of the Company who have exercised their stock options under the iValue Employee Stock Option Plan 2024.

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Consequent to the aforesaid allotment, the paid-up share capital of the Company has increased from ₹10,92,60,760 (Rupees Ten Crore Ninety-Two Lakh Sixty Thousand Seven Hundred and Sixty Only), comprising 5,46,30,380 (Five Crore Forty-Six Lakh Thirty Thousand Three Hundred and Eighty Only) equity shares of ₹2 (Rupees Two Only) each, to ₹10,95,07,320 (Rupees Ten Crore Ninety-Five Lakh Seven Thousand Three Hundred and Twenty Only), comprising 5,47,53,660 (Five Crore Forty-Seven Lakh Fifty-Three Thousand Six Hundred and Sixty Only) equity shares of ₹2 (Rupees Two Only) each.

The details as required under the Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as ***Annexure-C.***

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that Mr. Shrikanth Manohar Shitole, Chief Executive Officer of the company has tendered his resignation from the position of Chief Executive Officer vide resignation letter dated July 15, 2026, and is effective from the closing of business hours on July 31, 2026.

Brief details of the resignation as required under SEBI Circular No. HO/49/14/14(7)2025 CFD POD2/I/3762/2026 dated January 30, 2026 are enclosed in ***Annexure-D.***

The Board Meeting commenced at 03.00 P.M. (IST) and concluded at 04.00 P.M. (IST)

The above information along with the relevant documents shall also be made available on the Company's website at https://ivaluegroup.com/en-in/investor-relations/.

You are requested to kindly take the same on record.

Thanking you,

Yours Sincerely,

For iValue Infosolutions Limited

LAKSHMAM MANNI Digitally signed by LAKSHMAMMANNI Date: 2026.07.29 16:27:41 +05'30'

iValue Infosolutions Limited

Lakshmammanni
Company Secretary and Compliance Officer
Membership No. A51625

Price Waterhouse & Co Chartered Accountants LLP

Review Report

To
The Board of Directors
Ivalue Infosolutions Limited
No. 903/1/1, 19th Main Road, 4th Sector,
H.S.R. Layout, Bangalore - 560102

1. We have reviewed the unaudited standalone financial results of lvalue Infosolutions Limited (the "Company") for the quarter ended June 30, 2026, which are included in the accompanying "Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026" (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Price Waterhouse & Co Chartered Accountants LLP FRN 304026E/E-300009 ★ Mumbai ★

Price Waterhouse & Co Chartered Accountants LLP, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West)
Mumbai - 400 028
T: +91 (22) 66697508

Registered office and Head office: Plot No. 56 & 57, Block ON, Sector-V, Salt Lake, Kolkata - 700 091
Price Waterhouse & Co. (a Partnership Firm) converted into Price Waterhouse & Co Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-4362) with effect from July 7, 2014. Post its conversion to Price Waterhouse & Co Chartered Accountants LLP, its ICAI registration number is 304026E/E300009 (ICAI registration number before conversion was 304026E)

4. The interim financial information of one branch incorporated outside India reflects total revenue from operations of Rs. 791 lakhs, total net profit after tax of Rs. 298 lakhs, and total comprehensive income of Rs. 298 lakhs for the quarter ended June 30, 2026, as considered in the Statement. The interim financial information of the branch has been prepared in accordance with accounting principles generally accepted in the branch's country of incorporation which have been reviewed by the auditor of the said branch under the International Standard on Review Engagements (ISRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", and upon which the branch's auditor vide their review report has issued an unmodified conclusion. The Company's Management has converted the interim financial information of the branch from the accounting principles generally accepted in the branch's country of incorporation to the accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Company's Management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the branch, is based on the review report of the other auditor and the conversion adjustments prepared by the Company's Management as reviewed by us and the procedures performed by us.

5. The statement include the interim financial information of two branches which have not been reviewed by their auditors, whose interim financial information reflect total revenue from operations of nil, total net loss after tax of Rs. 64 lakhs and total comprehensive loss of Rs. 64 lakhs for the quarter ended June 30, 2026, as considered in the statement. According to the information and explanations given to us by the Management, these interim financial information are not material to the Company.

   Our conclusion on the Statement is not modified in respect of the matters referred to in paragraphs 4 and 5 above.

For Price Waterhouse & Co Chartered Accountants LLP
Firm Registration Number: 304026E/E300009

Arunkumar Ramdas
Partner
Membership Number: 112433

UDIN: 26112433XEWHAD2606
Place: Mumbai
Date: July 29, 2026

IVALUE INFOSOLUTIONS LIMITED

CIN No.: L72200KA2008PLC045995

Regd. Off. - No. 903/1/1, 19th Main Road, 4th Sector, HSR Layout, Bangalore, Karnataka, India, 560102

e-mail info@ivalue.co.in; website www.ivaluegroup.com

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sl. No	Particulars				(Rs. in Lakhs)
		Quarter Ended			Year Ended
		June 30, 2026 Unaudited	March 31, 2026 Unaudited (Refer Note 7)	June 30, 2025 Unaudited	March 31, 2026 Audited
1	**INCOME**				
	Revenue from Operations	15,162	25,271	21,457	98,892
	Other Income	658	983	705	1,970
	Total Income	**15,820**	**26,254**	**22,162**	**100,862**
2	**EXPENSES**				
	Purchases of Stock-in-trade	11,232	16,458	17,168	74,843
	Changes in inventories of Stock-in-trade	(151)	1,025	663	591
	Employee benefits expense	1,404	1,487	1,532	5,785
	Finance Costs	135	310	151	1,080
	Depreciation and amortisation expense	162	167	177	687
	Other expenses	1,026	1,472	1,107	4,949
	Total Expenses	**13,808**	**20,919**	**20,798**	**87,935**
3	**Profit before exceptional items and tax (1-2)**	**2,012**	**5,335**	**1,364**	**12,927**
4	**Exceptional items (Refer Note 6)**	-	(70)	-	479
5	**Profit before tax (3-4)**	**2,012**	**5,405**	**1,364**	**12,448**
6	**Income Tax Expenses**				
	(1) Current tax	438	1,280	396	3,363
	(2) Tax adjustments for earlier years (Net)	-	(68)	-	(68)
	(3) Deferred tax	75	111	(49)	(186)
	Total Tax Expenses	**513**	**1,323**	**347**	**3,109**
7	**Profit for the period/year (5-6)**	**1,499**	**4,082**	**1,017**	**9,339**
8	**Other Comprehensive Income/(Loss)**				
	(a) Items that will not be reclassified to profit or loss				
	- Remeasurements of post employment benefit obligations	(107)	50	(16)	41
	- Income Tax relating to these items	27	(12)	4	(10)
	Total Other Comprehensive Income/(Loss)	**(80)**	**38**	**(12)**	**31**
9	**Total Comprehensive Income for the period/year**	**1,419**	**4,120**	**1,005**	**9,370**
10	**Paid up Equity Share Capital (face value Rs. 2 each)**	**1,093**	**1,093**	**842**	**1,093**
11	**Other Equity**				**55,241**
12	**Earning Per Share (in Rupees) face value Rs. 2 each (not annualised except year end):**				
	a) Basic (in INR)	2.74	7.55	1.88	17.17
	b) Diluted (in (INR))	2.74	7.53	1.86	17.12

See accompanying notes forming part of the Unaudited Standalone Financial Results

Price Waterhouse & Co Chartered Accountants LLP
FRN 304026E/E-300009
★ Mumbai ★

iValue Infosolutions Limited ★

Notes:

1 The above results of iValue Infosolutions Limited were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on July 29, 2026. The Statutory Auditors of the Company have conducted a Limited Review of the above Standalone Financial Results for the Quarter ended June 30, 2026.

2 The standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('IND AS') prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 The Company is primarily engaged in a single line of business, providing strategic technology advisory services along with secure management of enterprises' digital assets within hybrid-cloud environments. To support this, the Company offers hardware, software, and related support services to its customers. The Chief Operating Decision Maker (CODM) reviews the Company's operations as a single business segment for the purpose of resource allocation and performance assessment. Accordingly, in accordance with the requirements of Ind AS 108 on Operating Segments, the Company is considered to have one reportable segment.

4 In line with the requirements of Regulation 47(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the results are available on the Stock Exchanges website at (www.bseindia.com and www.nseindia.com) and on the Company's website at www.ivaluegroup.com.

5 The Company acts as an agent and recognizes revenue on a net basis for Software & Allied Support stream of revenue. The below table represents Gross sales billed to the customers and Gross purchases in respect of software & allied support services and net revenue recognised under revenue from operations:

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended
	June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Gross sales billed to the Customers	57,898	70,051	57,655	274,690
Netting of Gross Sales and Gross Purchase in respect of Software and Allied support services	(42,736)	(44,780)	(36,198)	(175,798)
Revenue from operations	**15,162**	**25,271**	**21,457**	**98,892**

6 The Government of India on November 21, 2025 consolidated 29 existing labour legislations into a unified framework comprising four Labour Codes, viz., Code on Wages 2019, Code on Social Security 2020, Industrial Relations Code 2020 and Occupational Safety, Health and Working Conditions Code 2020 ('New Labour codes'). The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to notification of New Labour Codes. The Company assessed and disclosed the incremental impact of these changes consistent with guidance provided by ICAI. Considering the non-recurring nature of this impact, the Company disclosed the incremental liability of Rs. 479 lakhs for the year ended March 31, 2026 and a part reversal of the liability of Rs. 70 lakhs for the quarter ended March 31, 2026 under exceptional items for the said periods. The incremental impact consisting of gratuity and leave encashment primarily arose due to changes in wage definition and the reversal on account of the re-estimation of the incremental impact.

7 The figures of the quarter ended March 31, 2026 are balancing figure between audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the financial year 2025-26.

The Statutory Auditors have initialled these Unaudited Standalone Financial results for identification purpose only and these Standalone Financial results should be read in conjunction with their review report dated July 29, 2026.

Place: Mumbai
Date: July 29, 2026

iValue Infosolutions Limited ★

For iValue Infosolutions Limited

Sunilkumar Pillai
Chairman and Managing Director
DIN: 02226978

Place : Bangalore
Date : July 29, 2026

Price Waterhouse & Co Chartered Accountants LLP
FRN 304026E/E-300009
★ Mumbai ★

Price Waterhouse & Co Chartered Accountants LLP

Review Report

To
The Board of Directors
Ivalue Infosolutions Limited
No. 903/1/1, 19th Main Road, 4th Sector,
H.S.R. Layout, Bangalore - 560102

1. We have reviewed the unaudited consolidated financial results of Ivalue Infosolutions Limited (the "Holding Company"), its subsidiaries (the Holding Company and its subsidiaries hereinafter referred to as the "Group"), for the quarter ended June 30, 2026, which are included in the accompanying "statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026" (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly,we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Price Waterhouse & Co Chartered Accountants LLP
FRN 304026E/E-300009
★ Mumbai ★

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4. The Statement includes the results of the following entities:

Holding Company
Ivalue Infosolutions Limited

Branches
a) Singapore Branch
b) Kenya Branch
c) Bangladesh Branch

Subsidiaries
a) Asia iValue Pte. Ltd
b) Quantanxt Technologies Private Limited (formerly known as ASPL Info Services Private Limited)
c) ASPL Info Services (FZE)
d) iValue S L (Private) Limited
e) iValue Infosolutions Sea Co., Ltd.

5. Based on our review conducted and procedures performed as stated in paragraph 2 above and based on the consideration of the review reports of the branch auditors and other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The interim financial information of one subsidiary and one branch incorporated outside India reflects total revenue from operations of Rs. 2,933 lakhs, total net profit after tax of Rs. 351 lakhs, and total comprehensive income of Rs. 320 lakhs for the quarter ended June 30, 2026, as considered in the Statement. The interim financial information of the said subsidiary and branch have been prepared in accordance with accounting principles generally accepted in their respective country of incorporation which has been reviewed by the auditor of the said subsidiary and branch under the International Standard on Review Engagements (ISRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", and upon which the subsidiary's and branch's auditor vide their review reports has issued an unmodified conclusion. The Holding Company's Management has converted the interim financial information of the said subsidiary and branch from the accounting principles generally accepted in the subsidiary's and branch's country of incorporation to the accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's Management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the said subsidiary and branch is based on the review report of the other auditors and the conversion adjustments prepared by the Holding Company's Management as reviewed by us and the procedures performed by us as stated in paragraph 3 above.

Price Waterhouse & Co Chartered Accountants LLP
FRN 304026E/E-300009
★ Mumbai ★

7. The statement include the interim financial information of three subsidiaries and two branches which have not been reviewed by their auditors, whose interim financial information reflects total revenue from operations of Rs. 752 lakhs, total net loss after tax of Rs. 124 lakhs and total comprehensive loss of Rs. 137 lakhs for the quarter ended June 30, 2026, as considered in the statement. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group.

Our conclusion on the Statement is not modified in respect of the matters referred to in paragraphs 6 and 7 above.

For Price Waterhouse & Co Chartered Accountant LLP
Firm Registration Number: 304026E/E300009

Arunkumar Ramdas
Partner
Membership Number: 112433
UDIN: 26112433OKCBRR8116

Place: Mumbai, Maharashtra
Date: July 29, 2026

IVALUE INFOSOLUTIONS LIMITED

CIN No.: U72200KA2008PLC045995

Regd. Off. - No. 903/1/1, 19th Main Road, 4th Sector, HSR Layout, Bangalore, Karnataka, India, 560102

e-mail info@ivalue.co.in; website www.ivaluegroup.com

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Sl. No	Particulars	(Rs. in Lakhs)			
		Quarter Ended			Year Ended
		June 30, 2026 Unaudited	March 31, 2026 (Refer Note 9)	June 30, 2025 Unaudited	March 31, 2026 Audited
1	**INCOME**				
	Revenue from Operations	17,973	27,260	22,790	105,556
	Other Income	662	921	717	1,942
	Total Income	**18,635**	**28,181**	**23,507**	**107,498**
2	**EXPENSES**				
	Purchases of Stock-in-trade	12,878	16,881	18,016	78,315
	Changes in inventories of Stock-in-trade	(108)	977	663	604
	Employee benefits expense	1,970	1,958	1,900	7,389
	Finance Costs	145	307	163	1,125
	Depreciation and amortisation expense	164	172	178	695
	Other expenses	1,492	2,314	1,202	5,818
	Total Expenses	**16,541**	**22,609**	**22,122**	**93,946**
3	**Profit before exceptional items and tax (1-2)**	**2,094**	**5,572**	**1,385**	**13,552**
4	**Exceptional items (Refer Note 8)**	-	(50)	-	519
5	**Profit before Tax (3-4)**	**2,094**	**5,622**	**1,385**	**13,033**
6	**Income Tax Expense**				
	(1) Current tax	447	1,298	398	3,418
	(2) Tax adjustments for earlier years (Net)	-	(66)	-	(66)
	(3) Deferred tax	75	125	(49)	(157)
	Total Tax Expense	**522**	**1,357**	**349**	**3,195**
7	**Profit for the period/year (5-6)**	**1,572**	**4,265**	**1,036**	**9,838**
8	**Other Comprehensive Income/(Loss)**				
	(a) Items that will not be reclassified to profit or loss				
	-Remeasurements of post employment benefit obligations	(107)	66	(16)	57
	- income Tax relating to these items	27	(16)	4	(14)
	(b) Items that will be reclassified to profit or loss				
	-Exchange differences on translation of foreign operations	(50)	80	-	68
	Total Other Comprehensive Income/(Loss)	**(130)**	**130**	**(12)**	**111**
9	**Total Comprehensive Income for the period/year (7+8)**	**1,442**	**4,395**	**1,024**	**9,949**
10	**Profit attributable to:**				
	- Owners of the Company	1,582	4,252	1,039	9,823
	- Non-controlling interests	(10)	13	(3)	15
11	**Other Comprehensive Income / (Loss) attributable to:**				
	- Owners of the Company	(127)	127	(2)	107
	- Non-controlling interests	(3)	3	(10)	4
12	**Total Comprehensive Income attributable to:**				
	- Owners of the Company	1,455	4,379	1,037	9,930
	- Non-controlling interests	(13)	16	(13)	19
13	**Paid up Equity Capital (face value Rs. 2 each)**	**1,093**	**1,093**	**842**	**1,093**
14	**Other Equity**				**55,695**
15	**Earnings Per Share (in Rupees) face value Rs. 2 each (not annualised except year end):**				
	a) Basic (in INR)	2.90	7.85	1.92	18.06
	b) Diluted (in (INR))	2.90	7.81	1.89	17.98

See accompanying notes forming part of the Unaudited Consolidated Financial Results

Price Waterhouse & Co Chartered Accountants LLP
FRN 304026E/E-300009
★ Mumbai ★

★ iValue Infosolutions Limited

Notes:

1 The above results of iValue Infosolutions Limited ('the Holding Company') and its Subsidiaries (together referred to as 'Group') were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on July 29, 2026. The Statutory Auditors of the Company have conducted a Limited Review of the above Consolidated Financial Results for the Quarter ended June 30, 2026.

2 The consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('IND AS') prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India and presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 Information of Standalone Financial Results of the Company is as under:

Sr. No	Particulars	Quarter Ended			Year Ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
A	Total Income	15,820	26,254	22,162	100,862
B	Profit before tax	2,012	5,405	1,364	12,448
C	Profit after tax	1,499	4,082	1,017	9,339

4 The Group is primarily engaged in a single line of business, providing strategic technology advisory services along with secure management of enterprises' digital assets within hybrid-cloud environments. To support this, the Group offers hardware, software, and related support services to its customers. The Chief Operating Decision Maker (CODM) reviews the Group's operations as a single business segment for the purpose of resource allocation and performance assessment. Accordingly, in accordance with the requirements of IND AS 108 on Operating Segments, the Group is considered to have one reportable segment.

5 In line with the requirements of Regulation 47(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the results are available on the Stock Exchanges website at (www.bseindia.com and www.nseindia.com) and on the Group's website at www.ivaluegroup.com.

6 The Group acts as an agent and recognizes revenue on a net basis for Software and Allied Support stream of revenue. The below table represents Gross sales billed to the customers and Gross purchases in respect of software and allied support services and net revenue recognised under revenue from operations:

Particulars	Quarter Ended			Year Ended
	June 30, 2026 (Unaudited)	March 31, 2026 (Unaudited	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Gross sales billed to the Customers	64,116	74,973	60,642	291,395
Netting of Gross Sales and Gross Purchase in respect of Software and Allied support services	(46,143)	(47,713)	(37,852)	(185,839)
Revenue from operations	17,973	27,260	22,790	105,556

8 The Government of India on November 21, 2025 consolidated 29 existing labour legislations into a unified framework comprising four Labour Codes, viz., Code on Wages 2019, Code on Social Security 2020, Industrial Relations Code 2020 and Occupational Safety, Health and Working Conditions Code 2020 ('New Labour codes'). The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to notification of New Labour Codes. The Group assessed and disclosed the incremental impact of these changes consistent with guidance provided by ICAI. Considering the non-recurring nature of this impact, the Group disclosed the incremental liability of Rs. 519 lakhs for the year ended March 31, 2026 and a part reversal of the liability of Rs. 50 lakhs for the quarter ended March 31, 2026 under exceptional items for the said periods. The incremental impact consisting of gratuity and leave encashment primarily arose due to changes in wage definition and the reversal on account of the re-estimation of the incremental impact.

9 Figures for the quarter ended March 31, 2026 are balancing figures between the audited financial figures in respect of the full financial year ended on March 31, 2026 and the published unaudited year to date figures up to the third quarter ended on December 31, 2025, which were subjected to limited review by the Statutory Auditors.

For iValue Infosolutions Limited

iValue Infosolutions Limited

Sunilkumar Pillai

Chairman and Managing Director
DIN: 02226978

Place: Bangalore
Date: July 29, 2026

The Statutory Auditors have initialled these Unaudited Consolidated Financial results for identification purpose only and these Consolidated Financial results should be read in conjunction with their review report dated July 29, 2026.

Place: Mumbai
Date: July 29, 2026

Price Waterhouse & Co Chartered Accountants LLP
FRN 304026E/E-300009
Mumbai

iValue Infosolutions Limited
(Formerly known iValue Infosolutions Private Limited)
No. 903/1/1, 19th Main Road, 4th Sector,
H.S.R. Layout, Bangalore – 560102, Karnataka, India
CIN: L72200KA2008PLC045995|GST: 29AABCI8601B1ZW
www.ivaluegroup.com | info@ivalue.co.in
Tel: 080-22221143

ANNEXURE – B

The Disclosure pursuant to Regulation 30 of Listing Regulations read with SEBI Master circular No. HO/49/14/14(7)2025 CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1	**Reason for change viz. ~~appointment,~~ reappointment, ~~resignation, removal, death or otherwise~~**	M/s S G S K & Company, Chartered Accountants (FRN: 024539S) as Internal Auditors of the Company for the FY 2026-27
2	**Date of ~~appointment~~ / reappointment / ~~cessation (as applicable)~~**	Reappointed on July 29, 2026, for the FY 2026-27
3	**Term of ~~appointment/~~ re appointment**	Re-appointment of Internal Auditor for a period one (1) year, commencing from April 1, 2026 to March 31, 2027
4	**Brief profile**	S G S K & Company, Chartered Accountants ("SG"), (FRN: 024539S) founded by Ganesh Swaminathan and S.K. Subramanian in the year 2022. Subsequently, on account of ICAI firm merger, the firm constitution date is October 2008, with a total firm experience of more than 15 years. This firm has presently 2 partners and offices at Bangalore and Coimbatore in South India. The partners of the firm have experience and exposure in National and International Auditing and Accounting and completed this internship with Fraser & Ross (F&R), and continued associated with F&R, and with one of the Big-4 accounting firm prior to starting the professional practice in the name of "S G S K & Company" [the firm]. The firm Leadership comprises of leading professionals from Big-4 and MNCs which aggregates to more than 75 Years of professional service experience. The Firm has been peer reviewed by the Institute of Chartered Accountants of India and hold a valid peer review certification vide number "020082" issued on March 19, 2025, which is valid up to January 31, 2028.
5	**Disclosure of relationships between directors (in case of appointment of a director)**	Not Applicable

ANNEXURE-C

Disclosures pursuant to Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021:

Sr. No	Particulars	Details
1	Company name and address of Registered Office:	iValue Infosolutions Limited (Formerly iValue Infosolutions Private Limited) No. 903/1/1, 19th Main Road, 4th Sector, HSR Layout, Bangalore – 560102
2	Name of the recognized Stock Exchanges on which the company's shares are listed: NSE and BSE	NSE and BSE
3	Filing date of the statement referred in regulation 10(b) with the recognized Stock Exchange:	11th November 2025
4	Filing Number, if any:	BSE – 251069 and NSE – 51845
5	Title of the Scheme pursuant to which shares are issued, if any:	iValue Employee Stock Option Plan 2024 ("Scheme")
6	Kind of security to be listed:	Equity
7	Par value of the shares:	Rs. 2.00/-
8	Date of issue of shares:	July 29, 2026
9	Number of shares issued:	1,23,280
10	Share Certificate No., if applicable:	Not Applicable
11	Distinctive number of the share, if applicable:	54630381 to 54753660
12	ISIN Number of the shares if issued in Demat:	INE056801025
13	Exercise price per share:	Rs. 70 (Rupees Seventy)
14	Premium per share:	Rs. 68 (Rupees Sixty-Eight)
15	Total issued shares after this issue:	5,46,30,380
16	Total issued share capital after this issue:	5,47,53,660
17	Details of any lock-in on the shares:	Not Applicable
18	Date of expiry of lock-in:	Not Applicable
19	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	All equity shares allotted pursuant to exercise of stock options shall rank pari-passu with the existing equity shares of the Company in all respects.
20	Details of listing fees, if payable:	Not Applicable

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ANNEXURE – D

The Disclosure pursuant to Regulation 30 of Listing Regulations read with SEBI Master circular No. HO/49/14/14(7)2025 CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1	Reason for change viz. ~~appointment, reappointment~~, resignation, ~~removal, death or otherwise~~	Resignation of Mr. Shrikanth Manohar Shitole from the Position of Chief Executive Officer. Mr. Shrikanth Manohar Shitole has tendered his resignation from the position of Chief Executive Officer of the Company due to personal reasons, as stated in his resignation letter.
2	Date of ~~appointment / reappointment~~ / cessation (as applicable)	Resignation letter dated July 15, 2026, with effect from closing of business hours on July 31, 2026
3	Term of appointment / reappointment	Not Applicable.
4	Brief profile	Not Applicable.
5	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable.

Further Mr. Shrikanth Manohar Shitole has confirmed and stated in his resignation letter that there are no other reasons other than those which is provided in the resignation letter dated July 15, 2026.

We enclose herewith a copy of the resignation letter submitted by Mr Shrikanth Manohar Shitole**.**

Date: 15th July 2026

To,
The Board of Directors
iValue Infosolutions Limited,
No. 903/1/1, 19th Main Road,
4th Sector, HSR Layout,
Bangalore – 560102,
Karnataka

Subject: Resignation from the position of Chief Executive Officer (Key Managerial Personnel) of iValue Infosolutions Limited.

Dear Sir/ Madam,

I hereby tender my resignation from the position of Chief Executive Officer (Key Managerial Personnel) due to personal reasons.

I request the Board of Directors to relieve me from the duties of Chief Executive Officer (Key Managerial Personnel) effective from closing of business hours on July 31, 2026.

I hereby confirm that there are no other reasons for my resignation other than mentioned above.

Kindly acknowledge the receipt of the same.

Thanking You,

Yours sincerely

Shrikant Manohar Shitole