

Ref. No.: DAM/SE/004/2026-27

Date: May 22, 2026

To, BSE Limited P.J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 544316	To, National Stock Exchange of India Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: DAMCAPITAL
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Subject: Outcome of the Board Meeting

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 and 33 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) (“**SEBI Listing Regulations**”), we hereby inform the Exchanges that the Board of Directors (“**the Board**”) of the Company at its Meeting held on Friday, May 22, 2026 have, inter alia has:

1. Considered and approved the Audited Standalone and Consolidated Financial Results of the Company for the quarter and year ended March 31, 2026.

In this regard, please find enclosed herewith Audited Standalone and Consolidated Financial Results along with the Auditor’s Report issued by the Statutory Auditors for the quarter and year ended March 31, 2026. The said financial results are being uploaded on the website of the Company viz., <https://www.damcapital.in/home.aspx>.

2. Considered and recommended Final Dividend of Re. 1/- per equity share of face value of Rs. 2/- each, for the financial year ended March 31, 2026.

The dividend recommended by the Board of Directors of the Company is subject to approval of the shareholders at the ensuing Annual General Meeting (‘AGM’) of the Company. The final dividend would be paid within 30 days from the date of its declaration at the AGM. The Record Date for the final dividend will be intimated separately.

3. Based on the recommendation of Nomination and Remuneration Committee, ratified and approved the amendment to the existing Pre-IPO ESOP Scheme, namely “DAM Capital Employee Stock Option Scheme 2024”, subject to shareholders’ approval.

The requisite details in terms of the SEBI Master Circular dated November 11, 2024, are provided in **Annexure A**.

4. Based on the recommendation of Nomination and Remuneration Committee and subject to the approval of shareholders, approved the re-appointment of Mr. Dharmesh Anil Mehta (DIN: 06734366) as Managing Director and Chief Executive Officer for a period of 5 (five) years with effect from June 10, 2026.

DAM Capital Advisors Limited

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SEBI Reg. No. (Stock Broking – BSE Capital Markets / NSE Capital Markets / NSE Futures & Options): INZ000207137
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Further it is hereby confirmed that he is not debarred from holding the office of director by virtue of any SEBI order or any such authority.

The requisite details in terms of the SEBI Master Circular dated November 11, 2024, are provided in **Annexure B**.

5. Mr. Jateen Doshi, Whole Time Director ('WTD') (DIN: 08476768) of the Company, shall be completing his tenure as WTD on June 9, 2026. Upon completion of his term as WTD, he has expressed his desire not to seek re-appointment for another term. However, he continues to remain in employment with the Company in his current role as Head of Institutional Equities and Business Development and shall also continue in a mentoring capacity for the management team and colleagues.

The Board of Directors noted and accepted his request and places on record its sincere appreciation for the valuable contributions made during his tenure as WTD of the Company. Consequent to the completion of his term, Mr. Jateen Doshi (DIN: 08476768) shall cease to be a Director and Key Managerial Personnel of the Company, subject to requisite approvals, with effect from the close of business hours on June 9, 2026.

The requisite details in terms of the SEBI Master Circular dated November 11, 2024 are provided in **Annexure C**.

6. Based on the recommendation of Audit Committee, approved appointment of M/s. PricewaterhouseCoopers Services LLP (PwC) (LLPIN: AAI-8885), as Internal Auditor of the Company for the Financial Year 2026-27 to conduct the Internal Audit of the Company under Section 138 of the Companies Act, 2013.

The requisite details in terms of the SEBI Master Circular dated November 11, 2024, are provided in **Annexure D**.

The meeting of the Board of Directors commenced at 5:08 P.M. (IST) and concluded at 5:51 P.M. (IST).

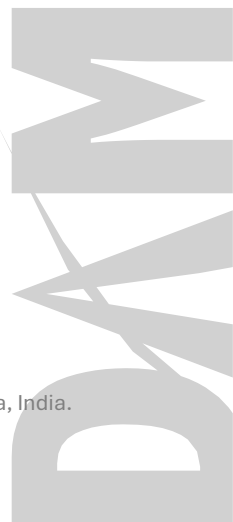
We request you to kindly take the above on your record and disseminate the same on your website, as may deem appropriate.

Thank you.

Yours faithfully,
For **DAM Capital Advisors Limited**

Sonal Katariya
Company Secretary and Compliance Officer
Membership No.: A44446

Encl.: As Above.



Sr. No.	Particulars	Details
1.	Brief details of options granted	<p>DAM Capital Employee Stock Option Scheme 2024 (“DAM Capital ESOP Scheme 2024”/ “ESOP Scheme 2024”) primary objectives is to reward the Employees for their association, retention, dedication and contribution to the goals of the Company.</p> <p>The specific employees to whom Options may be granted, and the eligibility criteria applicable thereto, shall be determined by the Nomination and Remuneration Committee (“Committee”). The Broad criteria for appraisal and selection may include parameters such as grade, criticality, skills, potential contribution, and such other criteria as may be determined by the Committee from time to time.</p> <p>Before listing, DAM Capital Advisors Limited (“the Company”) had granted Options in respect of 5,30,145 options, in respect of 1,47,000 options were forfeited. Accordingly, as on March 31, 2026, 3,83,145 options remained outstanding, and the balance 31,51,155 Options are yet to be granted.</p> <p>While granting Options to any eligible employee(s) of any subsidiary company(ies), the Committee shall, at its discretion, consider factors including, but not limited to, the role(s) of such employee(s) in safeguarding the interests of the Company and such employee(s)’ contribution to the Company.</p>
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021	Yes, DAM Capital ESOP Scheme 2024 is in term of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (“ SBEB Regulations ”)
3.	Total number of shares covered by these options	The total number of shares covered under these Options shall be 35,34,300 (Thirty-Five Lakh Thirty-Four Thousand Three Hundred).
4.	Pricing formula	The Exercise Price per Option shall be determined by the Committee, which shall be upto 25% discount to Market Price as on the date of Grant. However, the Exercise Price shall not be less than the face value of the Shares. The specific Exercise Price shall be intimated to the Option Grantee in the Grant Letter issued at the time of Grant.

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5.	Options vested	1000 options are vested (Pre-IPO grants)
6.	Time within which option may be exercised	The Exercise Period in respect of a Vested Option shall be subject to a maximum period of 6 (Six) years commencing from the date of each Vesting. The specific Exercise Period shall be intimated to the Option Grantee in the Grant Letter at the time of Grant.
7.	Options exercised	Not Applicable at this stage
8.	Money realized by exercise of options	Not Applicable at this stage
9.	The total number of shares arising as a result of exercise of option	Not Applicable at this stage
10.	Options lapsed	Not Applicable at this stage
11.	Variation of terms of option	Not Applicable at this stage
12.	Brief details of significant terms	<p>a) Options to the eligible Employees in one or more tranches, from time to time, which in aggregate exercisable into not more than equity shares referred at serial no. 3 above.</p> <p>b) All the Equity Shares reserved under the Scheme shall be acquired by secondary acquisition and/or through primary source which shall be well within the statutory limit as prescribed under the SBEB Regulations.</p> <p>c) The maximum number of Options under the Scheme that may be granted to any Employee in any year and in aggregate shall not exceed 35,34,300 (Thirty-Five Lakh Thirty-Four Thousand Three Hundred) Options at the time of Grant. Prior approval of shareholders in the general meeting by way of special resolution shall be obtained in case the Grant of Options to any identified Employee in any financial year is equal to or more than 1% (one percent) of the issued capital (excluding outstanding warrants and conversions) of the Company at the time of Grant of Option.</p> <p>d) The Scheme shall be supervised by the Committee and administered by the Trust to the extent aspects of such administration are delegated by the Committee as per the requirements of Applicable Laws.</p> <p>e) Employees within the meaning of ESOP Scheme 2025 are eligible for being granted Options. The specific Employees to whom the Options would be granted, and their Eligibility Criteria shall be determined by the NRC upon recommendation of the Management of the Company.</p>

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		<p>f) The Options granted under the Scheme shall Vest not earlier than the minimum Vesting Period of one (1) year and not later than maximum Vesting Period of five (5) years from the date of Grant.</p> <p>g) The Shares arising out of Exercise of Vested Options shall not be subject to any lock-in from the date of transfer of such shares under the Scheme.</p>
13.	Subsequent changes or cancellation or exercise of such options	Not Applicable at this stage
14.	Diluted earnings per share pursuant to issue of equity share on exercise of options.	Not Applicable at this stage

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Required disclosures/details in respect of Change in the Director and Key Managerial Personnel pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular dated November 11, 2024.

Annexure B

Sr. No.	Particulars	Details
1	Reason for change viz. appointment, resignation, removal, death or otherwise	Re-Appointment of Mr. Dharmesh Anil Mehta (DIN: 06734366) as Managing Director & Chief Executive Officer of the Company.
2	Date of Appointment/ Cessation and terms of appointment	With effect from June 10, 2026, till June 9, 2031 (both the days inclusive) Terms of Appointment: 5 years
3	Brief Profile (in case of appointment)	Pls see below.
4	Disclosure of relationship between directors (in case of appointment of a director)	Mr. Dharmesh Anil Mehta is not related to any Director or Key Managerial Personnels (KMPs) of the Company.

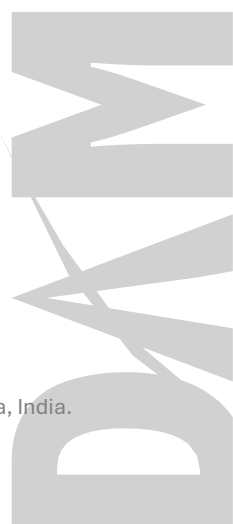
Profile of Mr. Dharmesh Anil Mehta:



Dharmesh Anil Mehta is a capital market veteran with over 30+ years of work experience. He is the Managing Director and Chief Executive Officer and one of the Promoters of our Company. Post acquiring IDFC Securities, over the years, under his leadership, DAM Capital has emerged as the fastest growing Investment Bank in India. Leveraging his vast experience and domain expertise, he formulates the growth strategy of DAM Capital and provides mentorship to our leadership team. He was Managing Director – Equities in ENAM Securities. Post acquisition of ENAM Securities by Axis Bank, in 2015, he undertook the role as Managing Director and Chief Executive Director of Axis Capital (ENAM Securities).

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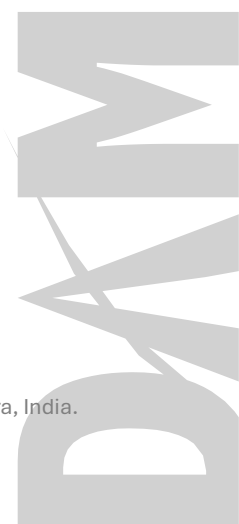


Annexure C

Sr. No.	Particulars	Details
1	Reason for change viz. appointment, resignation, removal, death or otherwise	Completion of tenure as Whole Time Director. Upon completion of his tenure, Mr. Doshi ceased to be a Director and Key Managerial Personnel of the Company
2	Date of Appointment/ Cessation and terms of appointment	With effect from the close of business hours on June 9, 2026, subject to the requisite approvals.
3	Brief Profile (in case of appointment)	Not Applicable
4	Disclosure of relationship between directors (in case of appointment of a director)	Not Applicable.
5	Additional Information under sub-para 7C of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2014	Completion of his tenure as Whole-time Director.

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Annexure D

Details with respect to appointment of M/s. Price Waterhouse Coopers Servies LLP (LLPIN: AAI-8885), as Internal Auditor of the Company under Section 138 of the Companies Act, 2013:

Sr. No.	Particulars	Details
1	Reason for Change (Appointment/ cessation)	In compliance with Section 138 of the Companies Act, 2013 and rules framed thereunder and based on recommendation of the Audit Committee, the Board has approved the appointment of M/s. PricewaterhouseCoopers Services LLP (PwC) (LLPIN: AAI-8885), as Internal Auditor of the Company for the Financial Year 2026-27, to conduct Internal Audit.
2	Date of appointment/ re-appointment/ cessation	May 22, 2026
3	Terms of appointment	1 year
4	Brief profile (in case of appointment)	PwC is a network of firms with more than 370,000 people including 13,427 partners and 356,573 staff operating from 149 countries across the globe, one of the largest professional services providers in the world, delivering quality services in Assurance, Tax and Advisory (which includes Consulting, Deals and Strategy& practices). They work with diverse range of clients, from private individuals and family-owned businesses to government organizations, right through to the world's most iconic brands. They provide worldwide Services in Audit and Assurance, Tax and Legal and Advisory Services.
5	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

DAM Capital Advisors Limited

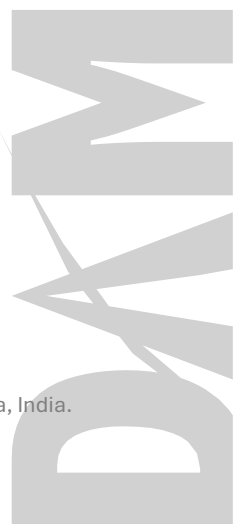
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Independent Auditor's report on annual consolidated financial results of DAM Capital Advisors Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors of
DAM Capital Advisors Limited

Opinion

1. We have audited the accompanying consolidated financial results of DAM Capital Advisors Limited ('the Holding Company' or 'the Parent') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), for the year ended 31 March 2026, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us and based on the consideration of reports of other auditors on separate audited financial results of the subsidiaries
 - 2.1. Include the annual financial results of the following entities:

Sr. No.	Name of the Entity	Relationship
1	DAM Capital Advisors Limited	Parent
2	DAM Capital (USA) Inc	Subsidiary
3	DAM Asset Management Limited	Subsidiary
4	IDFC Securities Singapore Pte. Ltd (liquidated on November 16, 2021)	Subsidiary

- 2.2. Are presented in accordance with the requirements of the Listing Regulations in this regard; and
- 2.3. Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS'), and other accounting principles generally accepted in India, of consolidated net profit and other comprehensive income and other financial information of the Group for the year ended 31 March 2026.

Basis for opinion

3. We conducted our audit in accordance with the Standard on Auditing ('SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in the 'Other Matters' paragraph below, is sufficient and appropriate to provide a basis for our opinion.



Management's responsibilities for the Consolidated Financial Results

4. These consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit after tax and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. The respective Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial result that give a true and fair view and are free from material misstatement, whether due to fraud or error, which has been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.
5. In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.
6. The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

7. Our objectives are to obtain reasonable assurance about whether the consolidated financial results are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - 8.1. Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



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- 8.2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
- 8.3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- 8.4. Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- 8.5. Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- 8.6. Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision, and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.
9. We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
11. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



Other Matters

12. The consolidated financial results include audited financial results of one subsidiary located outside India whose Financial Results reflect total assets of Rs. 6.68 crores as at 31 March 2026, total revenue of Rs. 0.25 crores and Rs. 1.22 crores, total net profit after tax of Rs. 0.01 crores and Rs. 0.18 crores for the quarter ended and for the year ended 31 March 2026 respectively, and net cashflow of Rs. 0.20 crores for the year ended 31 March 2026 as considered in the consolidated financial results. These financial results included in the consolidated financial result has been prepared in accordance with accounting principles generally accepted in that country and have been audited by other auditor under generally accepted auditing standards applicable in that country. The Holding Company's management has converted the financial result of such subsidiary located outside India from the accounting principles generally accepted in that country to the accounting principles generally accepted in India. We have audited these conversion adjustments made by the Holding Company's management. Our opinion in so far as it relates to the balances and affairs of such subsidiary located outside India, is based on the report of other auditor and the conversion adjustments prepared by the management of the Holding Company and audited by us.

The consolidated financial results include audited financial results of one subsidiary, whose Financial Results reflect of total asset of Rs. 0.01 crores as at 31 March 2026, total revenue of Rs. Nil and Rs. Nil, total net loss of Rs. Nil and Rs. 0.02 crores for the quarter and for the year ended 31 March 2026, and net cashflow of Rs. Nil for the year ended 31 March 2026 as considered in the consolidated financial results which have been audited by their independent auditor. The independent auditor's report on financial results of the entity have been furnished to us and our opinion on the consolidated financial result, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the report of such auditors and the procedures performed by us are as stated in paragraph above.

A wholly-owned subsidiary of the Company namely IDFC Securities Singapore Pte. Ltd ("WOS"), incorporated in Singapore was dissolved and liquidated w.e.f. date 16 November 2021. The Company has filed an application to Reserve Bank of India for cancellation of Unique Document Identification Number. No financial statements of the aforesaid WOS are prepared by the Company post financial year 2019-20 and it is neither audited nor reviewed.



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Chartered Accountants

(formerly Khimji Kunverji & Co LLP)

13. Our opinion on the consolidated financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.
14. The consolidated financial results include the results for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **KKC & Associates LLP**

Chartered Accountants

(formerly Khimji Kunverji & Co LLP)

Firm Registration Number: 105146W/W100621

Devang Doshi

Partner

ICAI Membership No: 140056

UDIN: 26140056MLRKKL3849

Place: Mumbai

Date: 22 May 2026



DAM Capital Advisors Limited
CIN : L99999MH1993PLC071865

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

Tel No : 022-42022584 Website : www.damcapital.in Email id : compliance@damcapital.in

Statement of audited consolidated financial results for the quarter and year ended March 31, 2026

(₹ in crores)

Sr.No.	Particulars	Quarter ended			Year ended	Year ended
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Audited) (Refer Note 8)	(Unaudited)	(Refer Note 8)	(Audited)	(Audited)
I	Revenue from operations					
	a) Interest Income	4.43	3.92	3.60	15.72	12.10
	b) Fees and commission Income	24.84	66.02	33.01	221.39	236.25
	Total revenue from operations	29.27	69.94	36.61	237.11	248.35
II	a) Other income	-	-	-	0.03	1.86
III	Total income (I + II)	29.27	69.94	36.61	237.14	250.21
IV	Expenses					
	a) Finance costs	2.21	2.23	1.46	8.94	2.48
	b) Fees and commission expenses	2.19	2.21	1.82	8.77	6.99
	c) Employee benefits expense	17.18	29.75	19.30	89.72	85.46
	d) Depreciation and amortisation expense	3.62	3.61	2.61	14.26	7.03
	e) Other expenses	3.86	5.17	2.30	17.84	11.27
	Total expenses	29.06	42.97	27.49	139.53	113.23
V	Profit/(loss) before tax (III - IV)	0.21	26.97	9.12	97.61	136.98
VI	Tax expense:					
	- Current tax	0.14	7.29	(0.39)	26.25	32.31
	- Deferred tax	(0.18)	(0.38)	1.01	(1.33)	0.89
	Total tax expense	(0.04)	6.91	0.62	24.92	33.20
VII	Profit/(loss) for the period/year (V - VI)	0.25	20.06	8.50	72.69	103.78
VIII	Other comprehensive income					
	a) Items that will not be reclassified to profit and loss					
	(i) Remeasurements of post-employment benefit obligations	0.96	(0.30)	0.57	0.06	(0.21)
	(ii) Income tax relating to the above	(0.24)	0.08	(0.15)	(0.01)	0.05
	(iii) Exchange differences on translating the financial statements of a foreign operation	0.41	0.00	0.00	0.61	0.15
	Other comprehensive income/(loss) for the period/year	1.13	(0.22)	0.42	0.66	(0.01)
IX	Total comprehensive income/(loss) for the period/year (VII - VIII)	1.38	19.84	8.92	73.35	103.77
X	(a) Paid up equity share capital (FV ₹ 2/- each)	14.14	14.14	14.14	14.14	14.14
	(b) Other Equity				317.77	249.81
XI	Earnings per equity share (FV ₹ 2/- each)					
	Basic (in ₹)*	0.04	2.84	1.20	10.28	14.68
	Diluted (in ₹)*	0.04	2.84	1.20	10.28	14.68

*Quarter ended numbers are not annualised



By order of the Board
For DAM Capital Advisors Limited

Eshwari Mehta
Managing Director & CEO
DIN : 06734366

Place : Mumbai
Date : May 22, 2026

DAM Capital Advisors Limited
CIN : L99999MH1993PLC071865

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

Tel No : 022-42022584 Website : www.damcapital.in Email id : compliance@damcapital.in

Statement of audited consolidated financial results for the quarter and year ended March 31, 2026

I. Statement of consolidated Assets and Liabilities as on March 31, 2026

₹ in crores)

Sr.No.	Particulars	As at	As at
		March 31, 2026	March 31, 2025
		(Audited)	(Audited)
I	ASSETS		
	1. Financial assets		
	(a) Cash and cash equivalents	21.62	22.94
	(b) Bank balances other than cash and cash equivalents	276.81	220.59
	(c) Receivables		
	(i) Trade receivables	27.96	24.77
	(ii) Other receivables	0.29	0.83
	(d) Investments	5.90	5.31
	(e) Other financial assets	8.70	8.60
	Sub-total financial assets (A)	341.28	283.04
	2. Non-financial assets		
	(a) Current tax assets (net)	7.48	6.82
	(b) Deferred tax assets (net)	2.52	1.18
	(c) Property, plant and equipment	96.63	93.62
	(d) Capital work-progress	0.45	12.08
	(e) Intangible assets under development	0.10	-
	(f) Other Intangible assets	0.29	0.27
	(g) Other non-financial assets	4.40	3.63
	Sub-total non - financial assets (B)	111.87	117.60
	Total assets (A+B)	453.15	400.64
II	LIABILITIES AND EQUITY		
	LIABILITIES		
	1. Financial liabilities		
	(a) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises	0.01	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	4.35	0.24
	(b) Other payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	-	-
	(c) Borrowings (Other than Debt Securities)	3.32	3.89
	(d) Other Financial liabilities	81.09	85.59
	Sub-total financial liabilities (A)	88.77	89.72
	2. Non-financial Liabilities		
	(a) Current tax liabilities (net)	-	-
	(b) Provisions	27.20	40.87
	(c) Other non-financial liabilities	5.27	6.10
	Sub-total non - financial liabilities (B)	32.47	46.97
	EQUITY		
	Equity share capital	14.14	14.14
	Other equity	317.77	249.81
	Sub-total equity (C)	331.91	263.95
	Total liabilities and equity (A+B+C)	453.15	400.64



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DAM Capital Advisors Limited

CIN : L99999MH1993PLC071865

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

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Statement of audited consolidated financial results for the quarter and year ended March 31, 2026

2.Consolidated statement of cash flows as on March 31, 2026

(₹ in crores)

Sr.No.	Particulars	As at	As at
		March 31, 2026	March 31, 2025
		(Audited)	(Audited)
A.	CASH FLOW FROM OPERATING ACTIVITIES :		
	Profit/ (loss) before tax	97.61	136.98
	Adjustments :		
	Depreciation and amortisation	14.26	7.03
	Interest income	(15.72)	(12.10)
	Finance cost	8.94	2.48
	(Gain) / Loss on sale of fixed assets	0.04	(0.03)
	Share based payments	1.68	-
	Unrealised foreign exchange loss/(gain) (part of FCTR)	0.61	0.15
	Operating surplus /(deficit) before working capital changes	107.42	134.51
	Adjustments for (increase) /decrease in operating assets:		
	(Increase) / decrease in trade receivables	(3.20)	(0.73)
	(Increase) / decrease in Other receivables	0.54	(1.19)
	(Increase) / decrease in other financial assets	0.83	(4.46)
	(Increase) / decrease in Bank Balance other than Cash and cash equivalents	(30.35)	(50.12)
	(Increase) / decrease in other non financial assets	(0.74)	(0.89)
	Adjustments for increase /(decrease) in operating liabilities		
	(decrease)/ increase in trade payables	4.13	(2.41)
	(decrease)/ increase in other non financial liabilities	(0.83)	(4.41)
	(decrease)/ increase in other financial liabilities	(0.11)	0.09
	Increase/ (decrease) in provisions	(13.68)	11.46
	Cash generated/(used) from operations	64.01	81.85
	Income tax (paid) / refund	(26.90)	(34.62)
	Net cash (used in)/ generated from operating activities (A)	37.11	47.23
B.	CASH FLOW FROM INVESTING ACTIVITIES :		
	Sale of investment measured at FVTPL		
	Purchase of property, plant and equipment	(5.99)	(12.97)
	Proceeds from sale of property, plant and equipments	0.20	0.23
	Movement in other Bank balances	(0.36)	(0.26)
	Interest income	14.80	11.16
	Payment to acquire investments	(0.59)	(1.31)
	Bank deposits placed	(25.52)	(34.51)
	Net cash (used in)/ generated from Investing activities (B)	(17.46)	(37.66)
C.	CASH FLOW FROM FINANCING ACTIVITIES :		
	Interest paid	(1.51)	(1.23)
	Repayment of borrowings	(0.57)	(1.04)
	Lease payments	(11.82)	(4.38)
	Dividend paid	(7.07)	(3.53)
	Net cash (used in)/ generated from financing activities (C)	(20.97)	(10.18)
	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENT (A+B+C)	(1.32)	(0.61)
	Cash and cash equivalents at beginning of the year	22.94	23.55
	Cash and cash equivalents at end of the period	21.62	22.94

Components of cash and cash equivalents

(₹ in crores)

Sr.No.	Particulars	As at	As at
		March 31, 2026	March 31, 2025
		(Audited)	(Audited)
i)	Cash on hand	0.00	0.00
ii)	Balances with banks:		
	- In Current accounts	7.82	2.14
	- In deposit accounts less than 3 months maturities	13.80	20.80
	Total	21.62	22.94

The Statement of Cash Flows have been prepared and presented as per the requirements of Ind AS 7 "Statement of Cash Flows"

The amounts reflected as "0.00" in the Cash flow statement are values with less than ₹ 1 Lakhs



DAM Capital Advisors Limited
CIN : L99999MH1993PLC071865

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Statement of audited consolidated financial results for the quarter and year ended March 31, 2026

Notes :

- 3 These audited consolidated financial results of DAM Capital Advisors Limited (the "Holding Company" or the "Company") and its subsidiaries (the Holding Company and its subsidiaries together referred as "Group") have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2014 as amended from time to time. These audited consolidated financial results of the Group for the quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 22, 2026. The Statutory Auditors have carried out audit of the above consolidated financial result for the quarter and year ended March 31, 2026. Also the audited consolidated financial results of the Group are prepared using audited results of DAM Asset Management Limited (100%) and DAM Capital (USA) Inc. (100%).
- 4 The Company have a wholly owned subsidiary (WOS) in India, DAM Asset Management Limited. The WOS is incorporated on July 08, 2024. DAM Capital (USA), Inc., a wholly owned subsidiary, incorporated in USA. The Company is a broker-dealer registered with the Securities and Exchange Commission and is a member of the Financial Industry Regulatory Authority in USA. IDFC Securities Singapore Pte. Ltd, a wholly-owned subsidiary, incorporated in Singapore. The Company was dissolved and liquidated on November 16, 2021. The Company has filed application for removal of Unique Document Identification Number.
- 5 The Board of Directors of the company at its meeting held on October 31, 2024 approved granting of 530,145 stock options at the exercise price of ₹ 255 per option.
- 6 Earnings per share is computed in accordance with Ind AS 33 with taking the effect of the split of shares of the Company approved in the Board of Directors meeting held on July 23, 2024 of each Equity Share of ₹ 10 each into 5 equity shares of ₹ 2 each and number of Shares has been considered after taking the above effect for calculating the Earnings per Share.
- 7 The Group has identified two reportable business segments. Business segments comprise of Stock broking services and Investment banking services. However the Group does not have any reportable geographic segment as per Indian Accounting Standard 108 "operating segments". The segment wise Income and Expenditure, Assets and Liabilities are as per Annexure 1.
- 8 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the year ended March 31, 2026 and unaudited figures of the nine month ended December 31, 2025, which were subject to limited review by the statutory auditors. The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the year ended March 31, 2025 and unaudited figures of the nine month ended December 31, 2024, which were subject to limited review by the statutory auditors.
- 9 The Government of India has codified 29 existing labour legislations into a unified framework comprising four labour codes, viz Code on Wages 2019, Code on Social Security 2020, Occupational Safety and Health and Working condition Code 2020, Industrial relation Code 2020 (Collectively referred to as the "New Labour Code".) These Codes have been made effective from November 21, 2025. The Company has recognized the impact of the changes notified in the Code during the year ended 31 March 2026 as a past service cost for provision on gratuity payable to employees amounting to ₹ 0.63 crores which is included under "employee benefit expenses"

10 Financial Results of DAM Capital Advisors Limited (Standalone)

Particulars	Quarter ended			Year ended	Year ended
	March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
	(Audited) (Refer Note 8)	(Unaudited)	(Refer Note 8)	(Audited)	(Audited)
Revenue from Operations	29.23	69.89	36.56	236.91	248.13
Profit Before Tax	0.15	26.90	9.04	97.35	136.78
Net Profit after Tax	0.26	19.98	8.48	72.51	103.64

- 11 The consolidated and Standalone audited financial results for the quarter and year ended March 31, 2026 are available on the Company's website, www.damcapital.in and on the stock exchange website www.nseindia.com and www.bseindia.com.
- 12 The Board of Directors of the Company at its meeting held on May 22, 2026, has proposed dividend of ₹ 1 per equity share.
- 13 The Company was listed on both National Stock Exchange of India Limited (NSE) and BSE Limited on December 27, 2024.
- 14 The previous quarter/year figures have been regrouped/reclassified wherever necessary to conform to current quarter's/year's presentation.



By order of the Board
For DAM Capital Advisors Limited

Dharmesh Mehta
Managing Director & CEO
DIN : 06734366

Place : Mumbai
Date : May 22, 2026

DAM Capital Advisors Limited

CIN : L99999MH1993PLC071865

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

Tel No : 022-42022584 Website : www.damcapital.in Email id : compliance@damcapital.in

Statement of audited consolidated financial results for the year ended March 31, 2026

Annexure 1

Consolidated Segment Reporting

Sr.No.	Particulars	Quarter ended			Year ended	
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Audited) (Refer Note 8)	(Unaudited)	(Refer Note 8)	(Audited)	(Audited)
I	Segment Revenue					
	(a) Stock Broking	17.67	17.62	17.44	70.67	81.08
	(b) Investment banking	7.43	48.46	15.60	151.15	155.20
	(c) Unallocated	4.17	3.86	3.57	15.29	12.07
	Income from Operations	29.27	69.94	36.61	237.11	248.35
II	Segment Results					
	(a) Stock Broking	(0.85)	(2.72)	3.18	(5.15)	20.53
	(b) Investment banking	(3.08)	25.92	2.40	87.60	102.61
	(c) Unallocated	4.14	3.77	3.54	15.16	13.84
	Profit before tax	0.21	26.97	9.12	97.61	136.98
	Income Tax expenses					
	Current tax	0.14	7.29	(0.39)	26.25	32.31
	Deferred tax	(0.18)	(0.38)	1.01	(1.33)	0.89
	Net Profit	0.25	20.06	8.50	72.69	103.78
III	Capital Employed					
	Segment assets					
	(a) Stock Broking	(20.14)	1.27	17.75	267.90	235.03
	(b) Investment banking	(23.56)	(27.63)	7.44	65.83	72.36
	(c) Unallocated	37.41	2.84	57.10	119.42	93.25
	Total Assets	(6.29)	(23.52)	82.29	453.15	400.64
	Segment liabilities					
	(a) Stock Broking	4.94	(44.97)	40.75	62.32	66.75
	(b) Investment banking	(10.03)	12.12	38.76	58.92	69.94
	(c) Unallocated	(2.95)	(10.96)	(6.77)	-	-
	Total Liabilities	(8.04)	(43.81)	72.74	121.24	136.69
	Net Segment assets / (liabilities)	1.75	20.29	9.55	331.91	263.95

The Group has identified two reportable business segments. Business segments comprise of Stock broking services and Investment banking services. However the Group does not have any reportable geographic segment as per Indian Accounting Standard 108 "operating segments"



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Independent Auditor's report on annual standalone financial results of DAM Capital Advisors Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
DAM Capital Advisors Limited

Opinion

1. We have audited the accompanying standalone financial results of DAM Capital Advisors Limited ('the Company') for the year ended 31 March 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:
 - 2.1. are presented in accordance with the requirements of the Listing Regulations in this regard; and
 - 2.2. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards ('Ind AS') and other accounting principles generally accepted in India, of the net profit and Other Comprehensive Income and Other Financial Information for the year ended 31 March 2026.

Basis for Opinion

3. We conducted our audit in accordance with the Standard on Auditing ('SAs') specified under section 143(10) of the Companies Act, 2013 ('the Act'). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained is sufficient and appropriate to provide a basis for our opinion.

Management's responsibilities for the Standalone Financial Results

4. These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Board of Directors is responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net profit after tax and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and



presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which has been used for the purpose of preparation of the standalone financial results by the Directors of the Company, as aforesaid.

5. In preparing the standalone financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

7. Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - 8.1. Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - 8.2. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
 - 8.3. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - 8.4. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's



kkc & associates llp

Chartered Accountants

(formerly Khimji Kunverji & Co LLP)

report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- 8.5. Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

11. The standalone financial results include the result for the quarter ended 31 March 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

For **KKC & Associates LLP**

Chartered Accountants

(formerly Khimji Kunverji & Co LLP)

Firm Registration Number: 105146W/W100621

Devang Doshi

Partner

ICAI Membership No: 140056

UDIN: 26140056PIZDQN1781

Place: Mumbai

Date: 22 May 2026



DAM Capital Advisors Limited

CIN : L99999MH1993PLC071865

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

Tel No : 022-42022584 Website : www.damcapital.in Email id : compliance@damcapital.in

Statement of audited standalone financial results for the quarter and year ended March 31, 2026

(Rs.in crores)

Sr.No.	Particulars	Quarter ended			Year ended	Year ended
		March 31, 2026	December 31, 2025	March 31, 2025	March 31, 2026	March 31, 2025
		(Audited) (Refer Note 7)	(Unaudited)	(Refer Note 7)	(Audited)	(Audited)
I	Revenue from operations					
	a) Interest Income	4.39	3.87	3.55	15.52	11.88
	b) Fees and commission Income	24.84	66.02	33.01	221.39	236.25
	Total revenue from operations	29.23	69.89	36.56	236.91	248.13
II	a) Other income	-	-	-	0.03	1.86
III	Total income (I+II)	29.23	69.89	36.56	236.94	249.99
IV	Expenses					
	Finance costs	2.21	2.23	1.46	8.94	2.48
	Fees and commission expenses	2.19	2.21	1.82	8.77	6.99
	Employee benefits expense (Refer note 4)	17.18	29.75	19.30	89.72	85.46
	Depreciation and amortisation expense	3.62	3.61	2.61	14.26	7.03
	Other expenses	3.88	5.19	2.33	17.90	11.25
	Total expenses	29.08	42.99	27.52	139.59	113.21
V	Profit/(loss) before tax (III - IV)	0.15	26.90	9.04	97.35	136.78
VI	Tax expense:					
	- Current tax	0.11	7.30	(0.40)	26.21	32.30
	- Deferred tax	(0.22)	(0.38)	0.96	(1.37)	0.84
	Total tax expense	(0.11)	6.92	0.56	24.84	33.14
VII	Profit/(loss) for the period/year (V - VI)	0.26	19.98	8.48	72.51	103.64
VIII	Other comprehensive income					
	a) Items that will not be reclassified to profit and loss					
	(i) Remeasurements of post-employment benefit obligations	0.96	(0.30)	0.57	0.06	(0.21)
	(ii) Income tax relating to the above	(0.24)	0.08	(0.15)	(0.01)	0.05
	Other comprehensive income/(loss) for the period/year	0.72	(0.22)	0.42	0.05	(0.16)
IX	Total comprehensive income/(loss) for the period/year (VII - VIII)	0.98	19.76	8.90	72.56	103.48
X	(a) Paid up equity share capital (FV ₹ 2/- each)	14.14	14.14	14.14	14.14	14.14
	(b) Other Equity				314.07	246.90
XI	Earnings per equity share (FV ₹ 2/- each)					
	Basic (in ₹)*	0.04	2.83	1.20	10.26	14.66
	Diluted (in ₹)*	0.04	2.83	1.20	10.26	14.66

*Quarter ended numbers are not annualised



For DAM Capital Advisors Limited

Dharmesh Mehta
Managing Director & CEO
DIN : 06734366

Place : Mumbai
Date : May 22, 2026

DAM Capital Advisors Limited

-----CIN : L99999MH1993PLC071865-----

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

Tel No : 022-42022584 Website : www.damcapital.in Email id : compliance@damcapital.in

Statement of audited standalone financial results for the quarter and year ended March 31, 2026

I. Statement of Standalone Assets and Liabilities as on March 31, 2026

(₹ in crores)

Sr.No.	Particulars	As at	As at
		March 31, 2026	March 31, 2025
		(Audited)	(Audited)
I	ASSETS		
	1. Financial assets		
	(a) Cash and cash equivalents	21.17	22.69
	(b) Bank balances other than cash and cash equivalents	276.81	220.59
	(c) Receivables		
	(i) Trade receivables	27.96	24.77
	(ii) Other receivables	0.43	0.95
	(d) Investments	2.78	2.78
	(e) Other financial assets	8.70	8.60
	Sub-total financial assets (A)	337.85	280.38
	2. Non-financial assets		
	(a) Current tax assets (net)	7.46	6.80
	(b) Deferred tax assets (net)	2.49	1.12
	(c) Property, plant and equipment	96.63	93.62
	(d) Capital work-progress	0.45	12.08
	(e) Intangible assets under development	0.10	-
	(f) Other Intangible assets	0.29	0.27
	(g) Other non-financial assets	4.28	3.59
	Sub-total non - financial assets (B)	111.70	117.48
	Total assets (A+B)	449.55	397.86
II	LIABILITIES AND EQUITY		
	1. LIABILITIES		
	1. Financial liabilities		
	(a) Trade payables		
	(i) total outstanding dues of micro enterprises and small enterprises	0.01	-
	(ii) total outstanding dues of creditors other than micro enterprises and small	4.52	0.40
	(b) Other payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small	-	-
	(c) Borrowings (Other than Debt Securities)	3.32	3.89
	(d) Other Financial liabilities	81.09	85.59
	Sub-total financial liabilities (A)	88.94	89.88
	2. Non-financial Liabilities		
	(a) Current tax liabilities (net)	-	-
	(b) Provisions	27.13	40.84
	(c) Other non-financial liabilities	5.27	6.10
	Sub-total non - financial liabilities (B)	32.40	46.94
	EQUITY		
	Equity share capital	14.14	14.14
	Other equity	314.07	246.90
	Sub-total equity (C)	328.21	261.04
	Total liabilities and equity (A+B+C)	449.55	397.86



(Handwritten signature)



DAM Capital Advisors Limited
CIN : L99999MH1993PLC071865

Registered address : PG-1 Rotunda Building, Ground Floor, Dalal Street, Fort, Mumbai-400 001

Tel No : 022-42022584 Website:-www.damcapital.in Email id : compliance@damcapital.in

Statement of audited standalone financial results for the quarter and year ended March 31, 2026

2. Standalone Cash Flow Statement for year ended March 31, 2026

(₹ in crores)

Sr.No.	Particulars	As at	As at
		March 31, 2026	March 31, 2025
		(Audited)	(Audited)
A.	CASH FLOW FROM OPERATING ACTIVITIES :		
	Profit/ (loss) before taxation	97.35	136.78
	Adjustments for:		
	Depreciation and amortisation	14.26	7.03
	Interest income	(15.52)	(11.88)
	Finance cost	8.94	2.48
	Share based payments	1.68	-
	(Gain) / Loss on sale of fixed assets	0.04	(0.03)
	Operating surplus /(deficit) before working capital changes	106.75	134.38
	Adjustments for (increase) /decrease in operating assets:		
	(Increase) / decrease in trade receivables	(3.20)	(1.14)
	(Increase) / decrease in other receivables	0.52	(0.90)
	(Increase) / decrease in other financial assets	0.83	(4.46)
	(Increase) / decrease in Bank Balance other than Cash and cash equivalents	(30.35)	(50.12)
	(Increase) / decrease in other non financial assets	(0.62)	(0.95)
	Adjustments for increase /(decrease) in operating liabilities		
	(decrease)/ increase in trade payables	4.13	(2.40)
	(decrease)/ increase in other non financial liabilities	(0.83)	(4.41)
	(decrease)/ increase in other financial liabilities	(0.11)	0.09
	Increase/ (decrease) in provisions	(13.71)	11.51
	Cash generated/(used) from operations	63.41	81.60
	Income tax (paid) / refund	(26.88)	(34.58)
	Net cash (used in)/ generated from operating activities (A)	36.53	47.02
B.	CASH FLOW FROM INVESTING ACTIVITIES :		
	Purchase of property, plant and equipment	(5.99)	(12.97)
	Proceeds from sale of property, plant and equipments	0.20	0.23
	Movement in other Bank balances	(0.36)	(0.26)
	Interest income	14.59	10.93
	Payment to acquire investments	-	(0.01)
	Bank deposits placed	(25.52)	(34.50)
	Net cash (used in)/ generated from Investing activities (B)	(17.08)	(36.58)
C.	CASH FLOW FROM FINANCING ACTIVITIES :		
	Interest expense	(1.51)	(1.23)
	Repayment of borrowings	(0.57)	(1.04)
	Lease payments	(11.82)	(4.38)
	Dividend paid	(7.07)	(3.53)
	Net cash (used in)/ generated from financing activities (C)	(20.97)	(10.18)
	NET INCREASE/(DECREASE) IN CASU AND CASH EQUIVALENT (A+B+C)	(1.52)	0.26
	Cash and cash equivalents at beginning of the year	22.69	22.43
	Cash and cash equivalents at end of the year	21.17	22.69

Components of cash and cash equivalents

(₹ in crores)

Sr.No.	Particulars	As at	As at
		March 31, 2026	March 31, 2025
		(Audited)	(Audited)
i)	Cash on hand	0.00	0.00
ii)	Balances with banks:		
	- In Current accounts	7.37	1.89
	- In deposit accounts less than 3 months maturities	13.80	20.80
	Total	21.17	22.69

The Statement of Cash Flows have been prepared and presented as per the requirements of Ind AS 7 "Statement of Cash Flows".
The amounts reflected as "0.00" in the Cash flow statement are values with less than ₹ 1 Lakhs.



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Statement of audited standalone financial results for the quarter and year ended March 31, 2026

Notes :

- 3 These audited standalone financial results have been prepared in accordance with the Indian Accounting Standard (referred to as "Ind AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules 2014 as amended from time to time. These audited standalone financial results of the Company for the quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 22, 2026. The Statutory Auditors have carried out audit of the above standalone financial result for the quarter and year ended March 31, 2026.
- 4 The Board of Directors of the company at its meeting held on October 31, 2024 approved granting of 530,145 stock options at the exercise price of ₹ 255 per option.
- 5 Earnings per share is computed in accordance with Ind AS 33 after taking the effect of the split of shares of the Company approved by the Board of Directors in the meeting held on July 23, 2024 of each Equity Share of ₹ 10 each into 5 equity shares of ₹ 2 each and number of Shares has been considered after taking the above effect for calculating the Earnings per Share.
- 6 The Company has identified two reportable business segments. Business segments comprise of Stock broking services and Investment banking services. However the Company does not have any reportable geographic segment as per Indian Accounting Standard 108 "operating segments". The segment wise Income and Expenditure, Assets and Liabilities are given in Annexure 1.
- 7 The figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the year ended March 31, 2025 and unaudited figures of the nine month ended December 31, 2025, which were subject to limited review by the statutory auditors. The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the year ended March 31, 2025 and unaudited figures of the nine month ended December 31, 2024, which were subject to limited review by the statutory auditors.
- 8 The Government of India has codified 29 existing labour legislations into a unified framework comprising four labour codes, viz Code on Wages 2019, Code on Social Security 2020, Occupational Safety and Health and Working condition Code 2020, Industrial relation Code 2020 (Collectively referred to as the "New Labour Code".) These Codes have been made effective from November 21, 2025. The Company has recognized the impact of the changes notified in the Code during the year ended 31 March 2026 as a past service cost for provision on gratuity payable to employees amounting to ₹ 0.63 crores which is included under "employee benefit expenses"
- 9 The audited Standalone financial results for the quarter and year ended March 31, 2026 are available on the Company's website, www.damcapital.in and on the stock exchange website www.nseindia.com and www.bseindia.com.
- 10 The Board of Directors of the Company at its meeting held on May 22, 2026, has proposed dividend of ₹ 1 per equity share.
- 11 The Company has listed on both National Stock Exchange of India Limited (NSE) and BSE Limited on December 27, 2024.
- 12 The previous quarter/year figures have been regrouped/reclassified wherever necessary to conform to current quarter's/year's presentation.



By order of the Board
For DAM Capital Advisors Limited


Dharmesh Mehta
Managing Director & CEO
DIN : 06734366

Place : Mumbai
Date : May 22, 2026

Ref. No.: DAM/SE/005/2026-27

Date: May 22, 2026

To, BSE Limited P.J. Towers, Dalai Street, Mumbai – 400 001 Scrip Code: 544316	To, National Stock Exchange of India Exchange Plaza, Plot No. C-1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 NSE Symbol: DAMCAPITAL
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Subject: Declaration regarding Audit Reports with unmodified opinion for the Audited Financial Results (Standalone and Consolidated).

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("**SEBI Listing Regulations**"), we hereby declare that M/s KKC & Associates LLP, Chartered Accountants, the Statutory Auditors of the Company have issued Audit Reports with unmodified opinion on the Audited Financial Results (Standalone and Consolidated) of the Company for the financial year ended March 31, 2026.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For **DAM Capital Advisors Limited**

Hitesh Desai
Chief Financial Officer

