KAG® AUTO PARTS
HIM TEKNOFORGE LTD.
HIM

Regd. Office & Works : Village Billanwali, Baddi-173 205, Distt. Solan (Himachal Pradesh), INDIA
E-mail : teknoforge@himgroup.net, Website : www.himteknoforge.com, CIN No.: L29130HP1971PLC000904

05th November, 2026

To,
Bombay Stock Exchange
Corporate Relationship Department,
Ground Floor, P J Tower,
Dalal Street, Fort,
Mumbai – 400001

Subject: Outcome of Board Meeting

Ref: Scrip Code: 505712

The Board of Directors of the Company at their meeting held on Thursday, the 05th day of November, 2026, inter alia, considered and approved following Agenda Items:

1. Un-Audited Financial Results of the Company for the quarter and Half year ended on 30th September, 2026.
2. Limited Review Report of the Statutory Auditors on the Unaudited Financial Results of the Company for the quarter and half year ended on 30th September, 2026.
3. Reconstitution of various Committees of Board.

The Board meeting commenced at 04:00 P.M. and concluded at 04:55 P.M.

Kindly take the same on your records.

Thanking You,

Yours faithfully,

For Him Teknoforge Limited

HIMANSHU KALRA
Digitally signed by HIMANSHU KALRA
Date: 2026.11.05 17:27:03 +05'30'

Himanshu Kalra
Company Secretary& Compliance Officer
Manager Secretarial And Legal
M.No:A62696

HIM TEKNOFORGE LIMITED
CIN : L29130HP1971PLC000904
Village Billanwali, Baddi - 173205, Dist: Solan, Himachal Pradesh, India
Telephone No. :+91-1795-654026, E-Mail : gujarat.gears@gagl.net, cs@gagl.net
Fax No. : +91-1795-245467, Web Site : www.himteknoforge.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2026

(Rs. in lakhs except EPS)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income:**						
	(a) Revenue from Operations	13,564.30	11,827.83	10,639.47	25,392.13	20,710.55	43,522.66
	(b) Other Income	96.77	49.83	70.35	146.60	174.41	267.40
	Total Income from operations	**13,661.07**	**11,877.66**	**10,709.82**	**25,538.73**	**20,884.96**	**43,790.06**
2	**Expenses:**						
	(a) Cost of Materials consumed	7,394.66	6,508.23	5,801.23	13,902.89	11,308.54	23,692.44
	(b) Changes in Inventory of Stock-in-trade	(245.64)	(642.99)	(158.62)	(888.63)	(302.78)	(264.09)
	(c) Employee Benefits Expenses	1,701.37	1,573.24	1,409.77	3,274.61	2,750.52	5,632.84
	(d) Finance Costs	547.22	557.44	436.07	1,104.66	874.96	1,810.82
	(e) Depreciation and Amortisation expense	286.93	279.30	268.00	566.23	532.05	1,071.61
	(f) Other expenses	3,235.69	3,052.54	2,521.20	6,288.23	4,910.94	10,095.36
	Total Expenses	**12,920.23**	**11,327.76**	**10,277.65**	**24,247.99**	**20,074.23**	**42,038.98**
3	Profit / (Loss) from ordinary activites before Exceptional items (1-2)	740.84	549.90	432.17	1,290.74	810.73	1,751.08
4	Exceptional Items	-	-	-	-	-	-
5	Profit / (Loss) before tax (3 +/- 4)	740.84	549.90	432.17	1,290.74	810.73	1,751.08
6	Tax Expense						
	- Current tax	162.70	100.60	101.40	263.30	164.01	318.41
	- Deferred tax	40.05	34.72	39.52	74.77	68.24	171.48
	Total Tax Expense	**202.75**	**135.32**	**140.92**	**338.07**	**232.25**	**489.89**
7	**Profit / (Loss) for the period (5 +/- 6)**	**538.09**	**414.58**	**291.25**	**952.67**	**578.48**	**1,261.19**
8	Other Comprehensive Income, net of income tax						
	(A) Items that will not be reclassified to profit or loss :						
	(i) Remeasurements - On post employment benefit plan - Gratuity	3.31	3.32	(4.80)	6.63	(9.60)	13.26
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.84)	(0.83)	1.67	(1.67)	3.35	(3.86)
	(B) Items that will be reclassified to profit or loss :						
	(i) Net change in fair value of Investments	(0.11)	0.07	(0.05)	(0.04)	0.06	(0.08)
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.03	(0.02)	0.01	0.01	(0.02)	0.02
	Total Other Comprehensive Income, net of income tax	2.39	2.54	(3.17)	4.93	(6.21)	9.34
9	**Total Comprehensive Income for the period (8 +/- 7)**	**540.48**	**417.12**	**288.08**	**957.60**	**572.27**	**1,270.53**
10	Paid-up equity share capital (face value of Rs 2/- per share)	206.62	206.62	189.43	206.62	189.43	206.62
11	Reserves Excluding Revaluation Reserve						24,202.31
12	Earning per share (EPS) (of Rs 2/- each) (not annualised)						
	Basic/ Diluted EPS after exceptional Items	**5.21**	**4.01**	**3.08**	**9.22**	**6.11**	**13.26**
	Basic/ Diluted EPS before exceptional Items	**5.21**	**4.01**	**3.08**	**9.22**	**6.11**	**13.26**

Notes:

1)	The above unaudited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on November 5, 2026 . These Financial Results for the Quarter/Half Year ended September 30, 2026 are available on the Bombay Stock Exchange Website-www.bseindia.com and on the Company's Website www.himteknoforge.com.
2)	The company is engaged in a single business segment "Manufacturing of Auto Components".
3)	The financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS), in pursuance to the provisions of section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India.
4)	Corresponding figures of the previous quarter/period have been regrouped and reclassified to make the same comparable with the current period figures, wherever considered necessary.

On behalf of the Board of Directors
Him Teknoforge Limited

Rajiv Aggarwal
Jt. Managing Director
DIN 00094198

Place: Chandigarh
Date: 05.11.2026

HIM TEKNOFORGE LIMITED
CIN : L29130HP1971PLC000904
STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS ON 30TH SEPTEMBER, 2026

(Rs. in Lakhs)

	PARTICULARS	As at 30th Sept., 2026 (Unaudited)	As at 31st March, 2026 (Audited)
A	**ASSETS**		
1	**Non-current assets**		
(a)	Property, Plant and Equipment	21,607.69	20,826.26
(b)	Right of Assets Use (Leasehold Land and Plant & Machinery)	62.98	74.69
(c)	Capital Work-in-Progress	730.24	232.50
(d)	Other Intangible Assets	357.76	404.34
(e)	Financial Assets		
	(i) Investments	0.62	0.66
(f)	Other Non -Current Assets	2,004.46	1,134.99
	Sub-Total Non-Current Assets	**24,763.75**	**22,673.44**
2	**Current Assets**		
(a)	Inventories	19,756.73	18,003.95
(b)	Financial assets		
	(i) Trade receivables	10,200.68	8,687.68
	(ii) Cash and cash equivalents	17.38	63.24
	(iii)Bank Balances other than (ii) above	230.08	189.87
	(iv) Other Financial Assets	86.24	57.69
(c)	Other Current Assets	1,181.13	1,199.15
	Sub-Total Current Assets	**31,472.24**	**28,201.58**
	Total-Assets	**56,235.99**	**50,875.02**
B	**EQUITY & LIABILITIES**		
1	**Equity**		
(a)	Equity Share capital	206.62	206.62
(b)	Other Equity	25,077.00	24,202.31
	Total-Equity	**25,283.62**	**24,408.93**
	LIABILITIES		
2	**Non-Current Liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	7,613.31	5,714.43
(b)	Deferred Tax Liabilities (Net)	1,185.26	1,042.75
(c)	Provisions	580.99	460.27
(d)	Deffered Income-Capital Subsidy	66.90	18.33
(e)	Other Non-current Liabilities	53.69	62.70
	Sub -Total Non-current liabilities	**9,500.15**	**7,298.48**
3	**Current liabilities**		
(a)	Financial liabilities		
	(i) Borrowings	12,373.15	11,301.99
	(ii) Trade payables	5,486.70	5,254.86
	(iii) Other financial liabilities	1,516.67	1,157.16
(b)	**Other Current liabilities**	1,621.80	1,128.88
(c)	Provisions	373.98	315.35
(d)	Current Tax Liabilities (Net)	79.92	9.37
	Sub -Total Current liabilities	**21,452.22**	**19,167.61**
	TOTAL- LIABILITIES	**30,952.37**	**26,466.09**
	Total Equity and Liabilities	**56,235.99**	**50,875.02**



HIM TEKNOFORGE LIMITED
CIN : L29130HP1971PLC000904
CASH FLOW STATEMENT AS AT 30TH SEPTEMBER, 2026

(Rs. in lakhs)

PARTICULARS	As at 30th Sept., 2026 Unaudited	As at 31st March, 2026 Audited
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax & Extraordinary Items	1,290.74	1,751.08
Adjustment for:		
Depreciation /Amortisation	566.23	1,071.61
Amortisation of Capital Subsidy	(0.83)	(1.67)
Interest received	(9.67)	(37.55)
Interest Charged	696.85	1,229.71
(Profit)/Loss on sale of fixed assets	39.74	38.20
OPERATING PROFIT BEFORE WORKING CAPITAL CHANGES	**2,583.06**	**4,051.38**
ADJUSTMENTS FOR WORKING CAPITAL CHANGES :		
Inventories	(1,752.78)	(1,307.15)
Trade and other Receivable	(1,513.00)	(1,017.18)
Other assets	15.10	(399.49)
Trade payables	231.84	(461.53)
Other liabilities	976.66	1,441.91
	(2,042.18)	**(1,743.44)**
Cash Generated from Operations	540.88	2,307.94
Direct Taxes paid	263.30	300.40
NET CASH FROM OPERATING ACTIVITIES	**277.58**	**2,007.54**
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of fixed assets and capital advances given	(2,729.30)	(4,114.36)
Other Non current Assets	(20.34)	161.72
Sale of fixed assets	53.32	69.93
Investments	0.04	0.08
Interest Received	9.67	37.55
NET CASH USED IN INVESTING ACTIVITY	**(2,686.61)**	**(3,845.08)**
C. CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from Equity Share Capital & Security Premium	-	1,128.23
Proceeds from Term Loans	2,936.89	3,801.85
Repayment of Term Loans	(710.10)	(2,018.56)
Net (Decrease)/ Increase in Short Term Borrowings	743.24	202.16
Non current Liabilities	118.30	63.78
Capital Subsidy	49.40	-
Interest Paid	(691.90)	(1,231.90)
Dividend Paid	(82.65)	(47.36)
NET CASH USED IN FINANCING ACTIVITY	**2,363.18**	**1,898.20**
NET CHANGES IN CASH & CASH EQUIVALENTS(A+B+C)	**(45.86)**	**60.67**
OPENING BALANCE OF CASH & CASH EQUIVALENTS	63.24	2.57
CLOSING BALANCE OF CASH & CASH EQUIVALENTS	17.38	63.24



PRA ASSOCIATES

CHARTERED ACCOUNTANTS
W4-B, TOWER-A, GODREJ ETERNIA
PLOT NO. 70, INDUSTRIAL AREA,
PHASE-1, CHANDIGARH - 160 002
PH. : 0172-2920769, 2920669
e-mail : deepak@arachd.com

INDEPENDENT AUDITORS'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO BOARD OF DIRECTORS OF HIM TEKNOFORGE LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results of **HIM TEKNOFORGE LIMITED** ("the Company") for the quarter and half year ended September 30,2026. The statement has been prepared by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (SEBI) (Listing Obligations and Disclosure Requirements) Regulations,2015, as amended (the "Listing Regulations").

This statement is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind As 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of Company personnel and an analytical procedure applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in accordance with applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant rules there under and other recognized accounting practices and policies and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PRA ASSOCIATES
Chartered Accountants
Firm Registration No. 2355N

Deepak Gupta
Partner
Membership Number: 89597
UDIN: 26089597AIWQDZ4929
Date: 05.11.2026
Place: Chandigarh

PRA ASSOCIATES CHARTERED ACCOUNTANTS FRN 2355N CHANDIGARH