SCODA TUBES LIMITED
THE BRAND YOU CAN TRUST

Date: November 06, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: "SCODATUBES"

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP Code – "544411"

Dear Sir / Madam,

Subject: Investor Presentation on Q2FY27 Earnings Update for the Unaudited Financial Results of the Company for the Quarter and half year ended September 30, 2026

With reference to the captioned subject, kindly find enclose Investor Presentation on Q2FY27 Earnings Update for the Unaudited Financial Results of the Company for the Quarter and half year ended September 30, 2026.

The above information will also be available on the website of the company at www.scodatubes.com

Kindly take the same on record and acknowledge.

Thanking You

Yours faithfully,

For, SCODA TUBES LIMITED

PATEL JAGRUTKUMAR RAMESHBHAI

Jagrutkumar Rameshbhai Patel
Managing Director
DIN: 06785595

Scoda Tubes

Investor Presentation

Q2 FY27 Earnings Update





Shaping a

SUSTAINABLE TOMORROW

Agenda

01 Performance Update

02 About Scoda Tubes Limited

03 Sustainable Moats

04 Growth Strategy

05 Select Financial Information

06 Annexure

AGENDA

SCODA TUBES LTD

Performance Update

01



Performance Snapshot – H1 FY27

Revenue From Operations	**₹ 273.3 crores** *(+12.6% y-o-y)*
Gross Profit	**₹ 89.6 crores** *(+15.9% y-o-y)*
EBITDA[1]	**₹31.8 crores** *(-13.0% y-o-y)*
Profit After Tax (PAT)	**₹ 10.0 crores** *(-52.3% y-o-y)*
Return On Equity (ROE)[2]	**6.9%** *(vs 9.9% in FY26)*
Debtor Days	**91 days** *(vs 97 days in FY26)*

Cashflow From Operations	**₹ 53.4 crores** *(vs -51.0 crores in H1 FY26)*
Gross Profit Margin	**32.8%** *(vs 31.8% in H1 FY26)*
EBITDA Margin	**11.6%** *(vs 15.1% H1 FY26)*
PAT Margin	**3.7%** *(vs 8.7% in H1 FY26)*
Net Debt/Equity	**0.4x** *(vs 0.3x in FY26)*
Cash Conversion Cycle	**164 days** *(vs 211 in FY26)*

1. Earnings before interest, taxes, depreciation, and amortization 2. On TTM Basis

Chairperson & Executive Director's Commentary

During Q2 FY27, we continued to navigate a dynamic operating environment marked by intensifying competition from private players and elevated power, fuel, and freight costs. Despite these challenges, our focus remains on improving operational efficiencies, optimizing costs, and strengthening our competitive position.

We remain confident of achieving revenue growth of 20–25% for FY27, supported by our healthy order pipeline, expanding manufacturing capabilities, and continued focus on execution. While we refrain from providing specific margin guidance, our priority remains to protect our current margins and progressively build upon them through improved efficiencies and operating leverage.

On the expansion front, our solar power capacity for seamless operations is already operational. We remain on track to commence trial production at our expanded welded facility in Q4 2027, alongside the commissioning of its dedicated solar capacity.

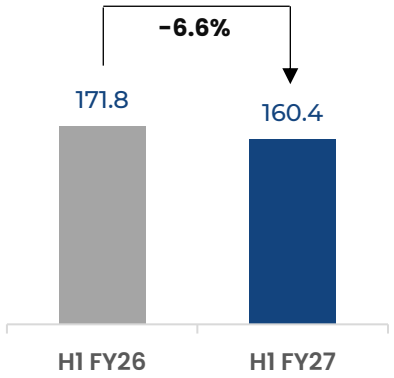
We remain optimistic about our growth prospects and committed to strengthening our operational capabilities, enhancing cost competitiveness, and creating sustainable long-term value for all stakeholders.

Mr. Samarth B Patel
Chairman & Executive Director

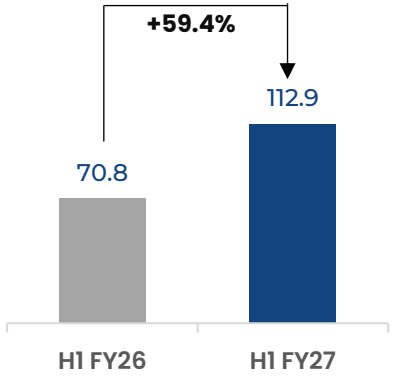
Revenue Split Across Geographies – H1 FY27

In INR crores

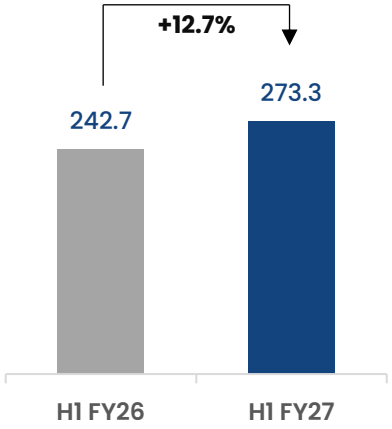
Domestic



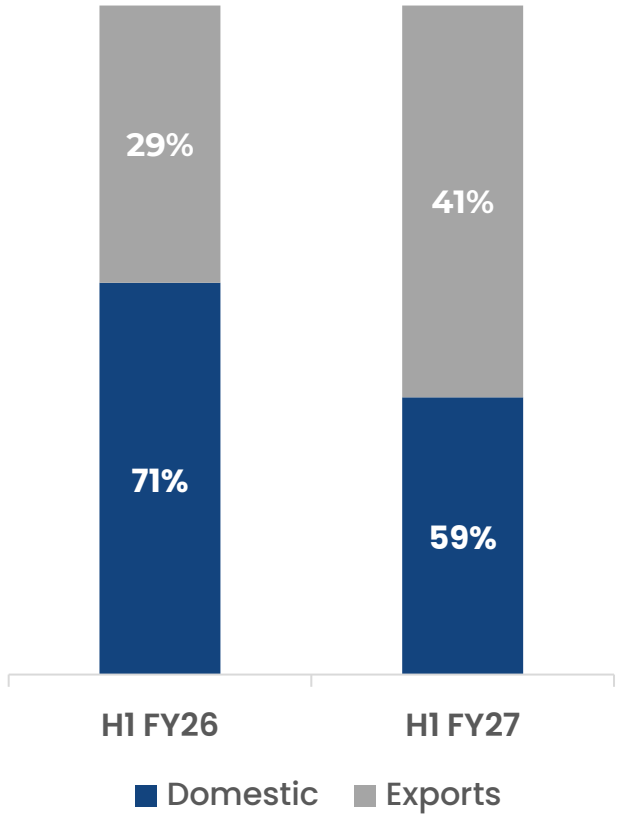
Exports



Revenue



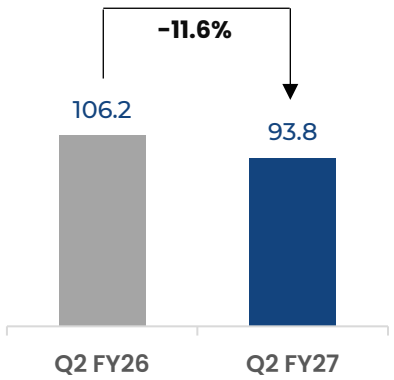
Revenue - Mix



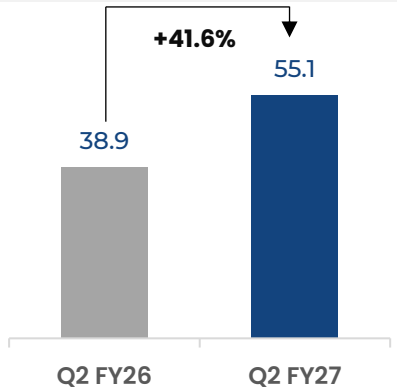
Revenue Split Across Geographies – Q2 FY27

In INR crores

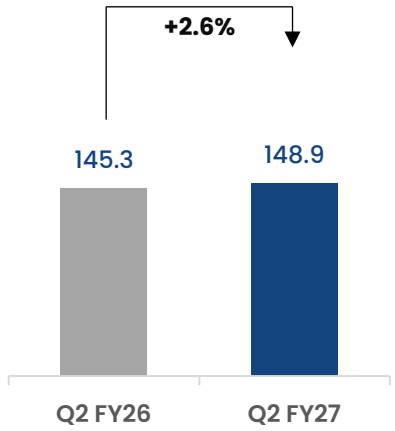
Domestic



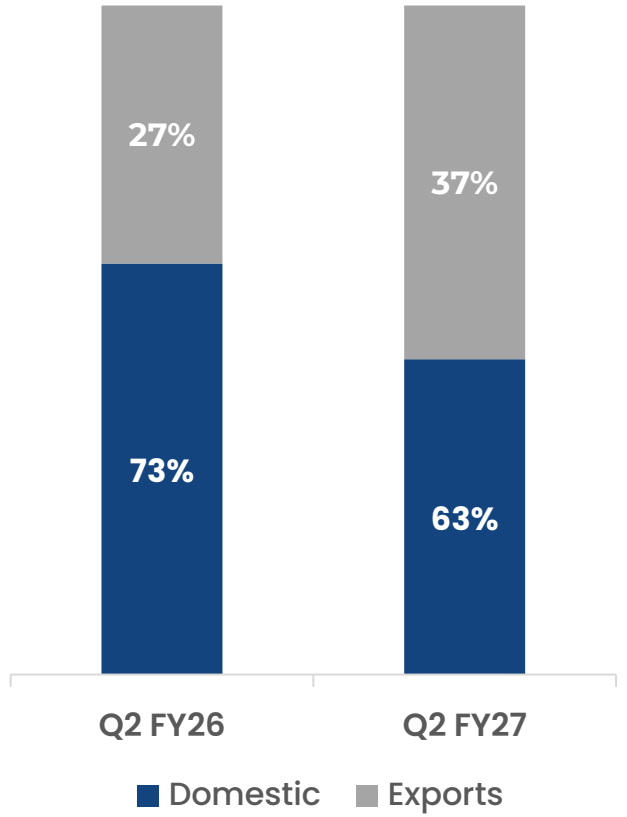
Exports



Revenue



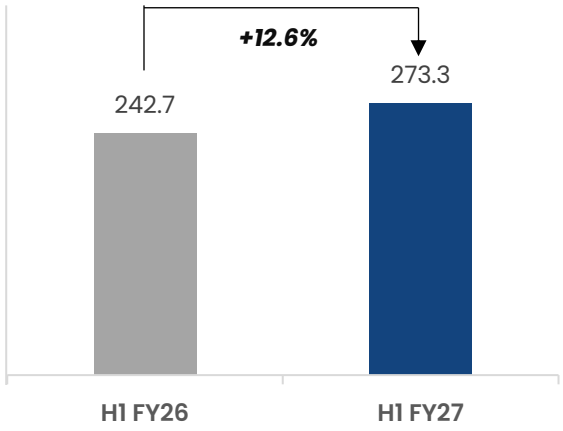
Revenue - Mix



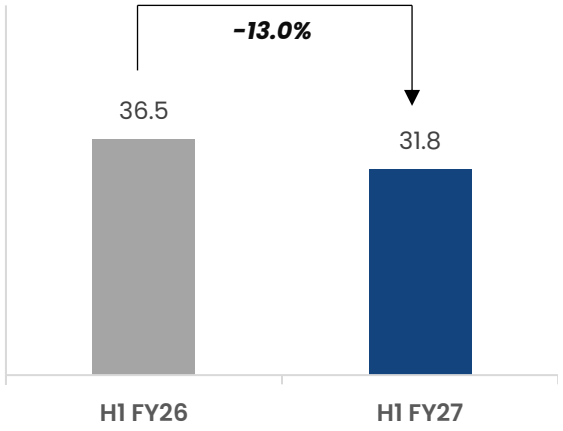
Key Financial Highlights – H1 FY27

In INR crores

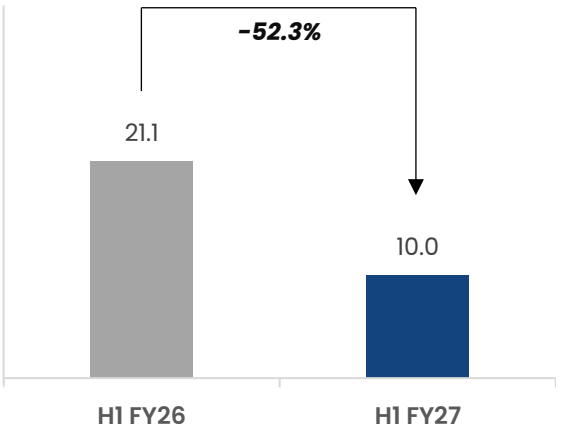
Revenue From Operations



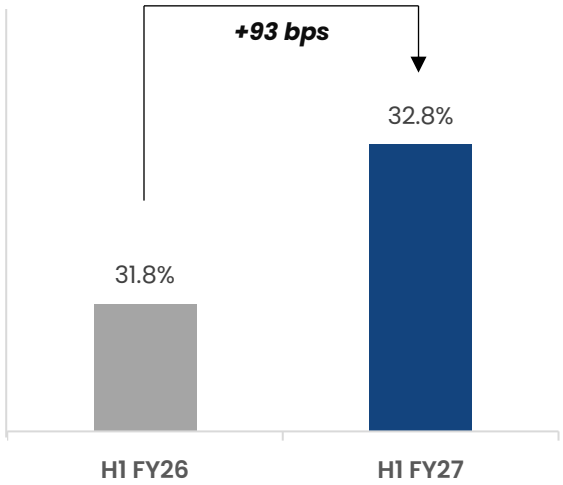
EBITDA



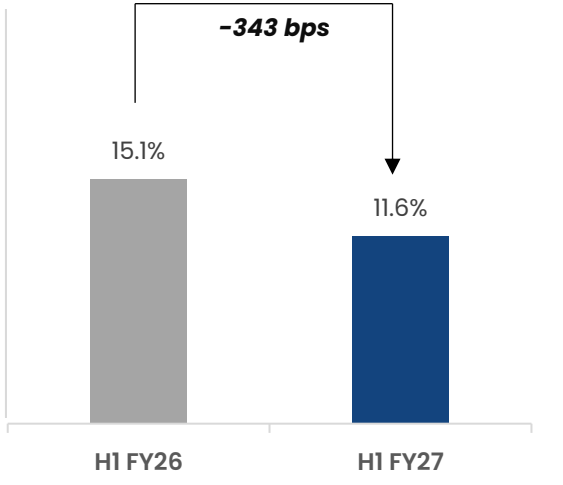
Profit After Tax (PAT)



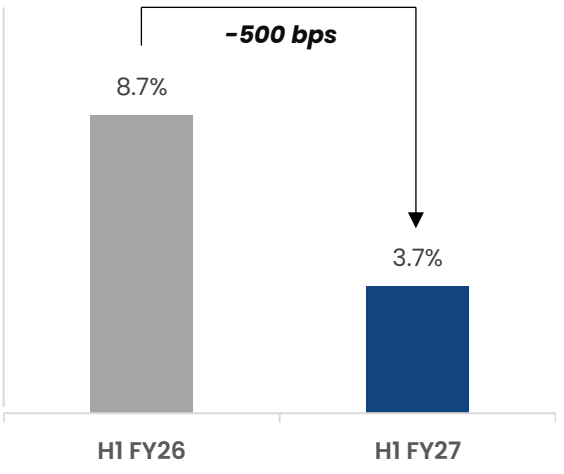
Gross Profit Margin



EBITDA Margin



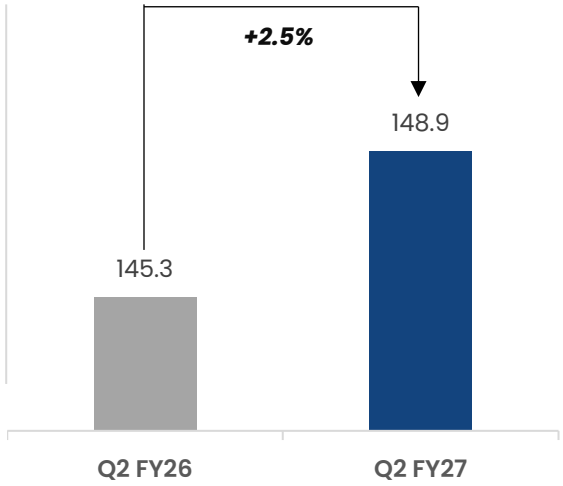
PAT Margin



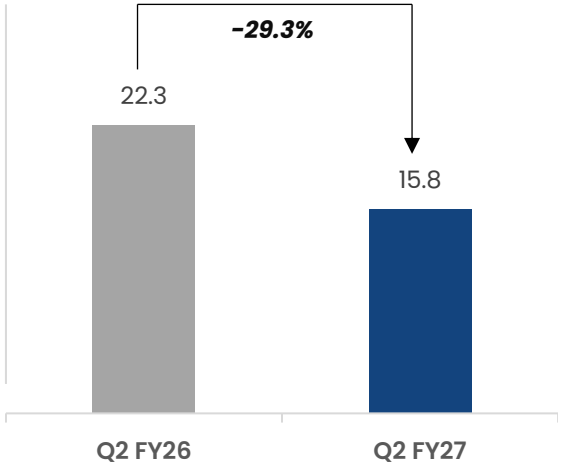
Key Financial Highlights – Q2 FY27

In INR crores

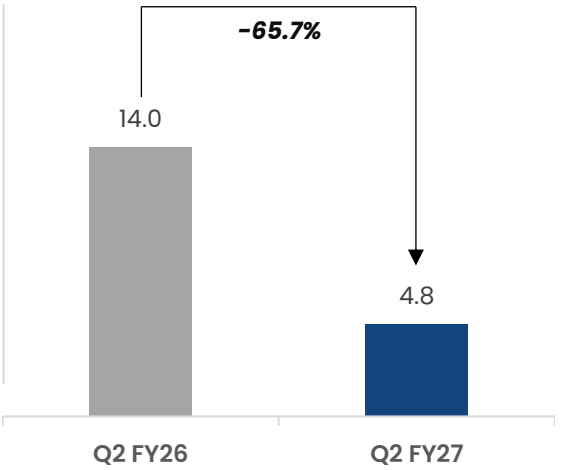
Revenue From Operations



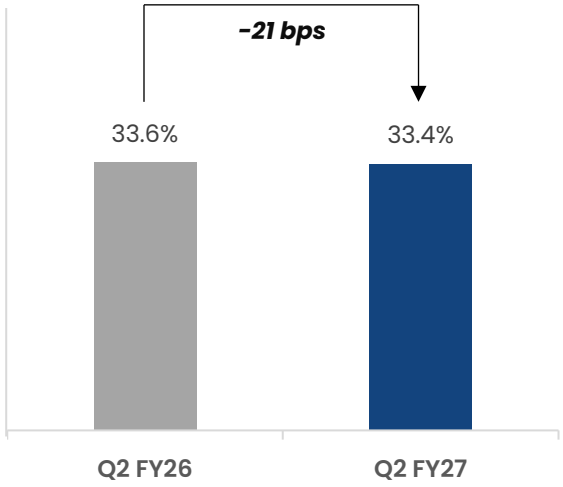
EBITDA



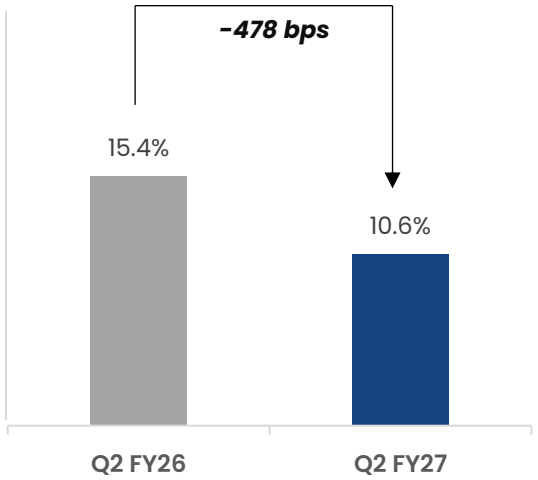
Profit After Tax (PAT)



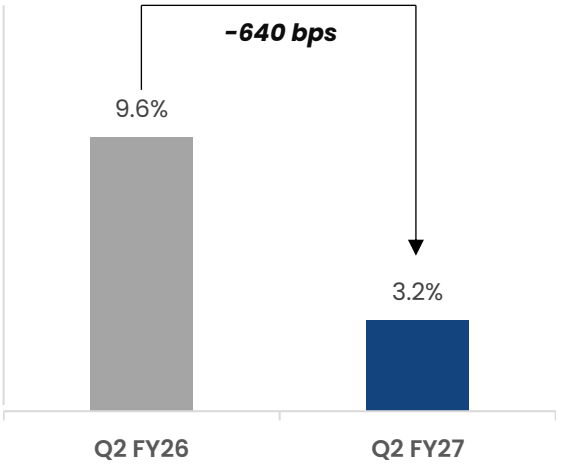
Gross Profit Margin



EBITDA Margin



PAT Margin



SCODA TUBES LTD

About Scoda Tubes Ltd

02

PASSIONATE FOR STAINLESS STEEL



Scoda Tubes Limited At A Glimpse

- Fully integrated manufacturer of SS[1] seamless and SS welded products
  - These products are further categorised into: SS seamless pipes, SS seamless tubes, SS seamless "U" tubes, SS instrumentation tubes, SS welded tubes and "U" tubes
- Supplies to customers engaging in multiple sectors like: Oil & gas, chemicals, fertilisers, power, pharmaceuticals, automotive, and transportation[3]
- Dedicated seamless and welded divisions at its manufacturing facility in Gujarat
- Certifications: ISO 9001:2015, ISO 14001:2015 and ISO 45001:20182
- Follow internationally recognized standard manufacturing practises, incl. ASTM, ASME and EN standards
  - Products sold to Europe are certified under PED 2014/68/EU and ADW/AD 2000 - Merkblatt – WO
  - Additional accreditation: DNV-CP-0252, DNV Marine and Indian Boiler Regulation

3 YEAR CAGR (FY23-FY26)

19% Revenue from operations

30% EBITDA

55% PAT

37,156+
Sq. mtrs
Plot size of manufacturing facility

20,000
MTPA
Mother hollow capacity for seamless products

20,068
MTPA[2]
Seamless production capacity

33[4]
Production lines for seamless products

1,020
MTPA
Welded production capacity

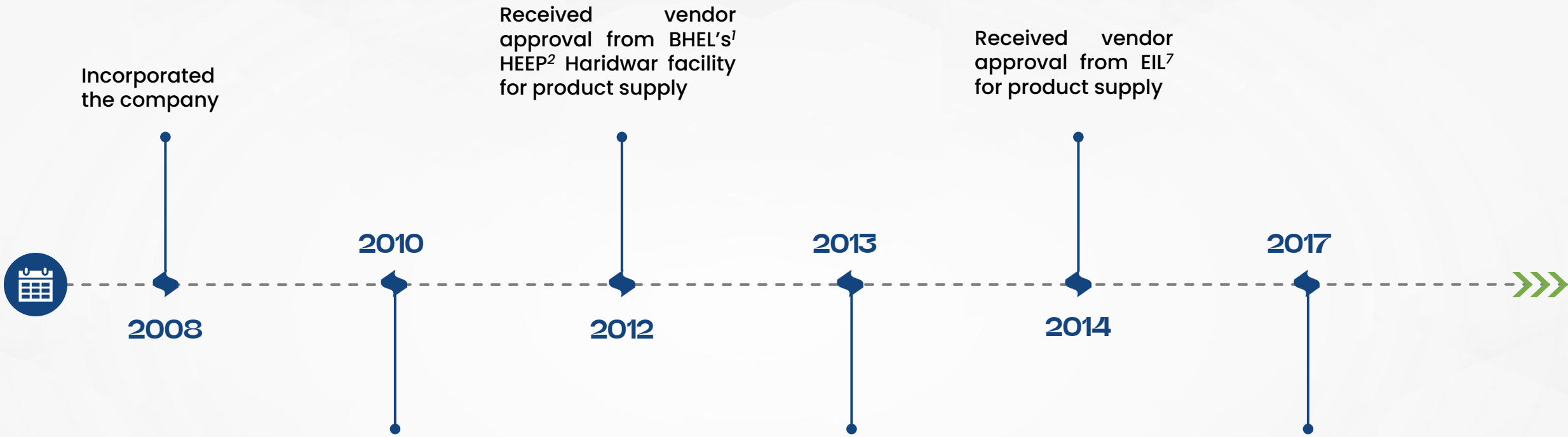
2
Production lines for welded products

In INR crores

Particulars	FY26	FY25	FY24	FY23
Revenue From Operations	518.7	484.9	399.9	305.1
Y-o-Y growth	*7.0%*	*21.3%*	*31.0%*	
Gross Profit	165.4	148.5	137.9	92.5
Gross Margin	*31.9%*	*30.6%*	*34.5%*	*30.3%*
EBITDA	76.2	78.1	58.8	34.8
EBITDA Margin	*14.7%*	*16.1%*	*14.7%*	*11.4%*
PAT	38.8	31.7	18.3	10.3
PAT Margin	*7.5%*	*6.5%*	*4.6%*	*3.4%*

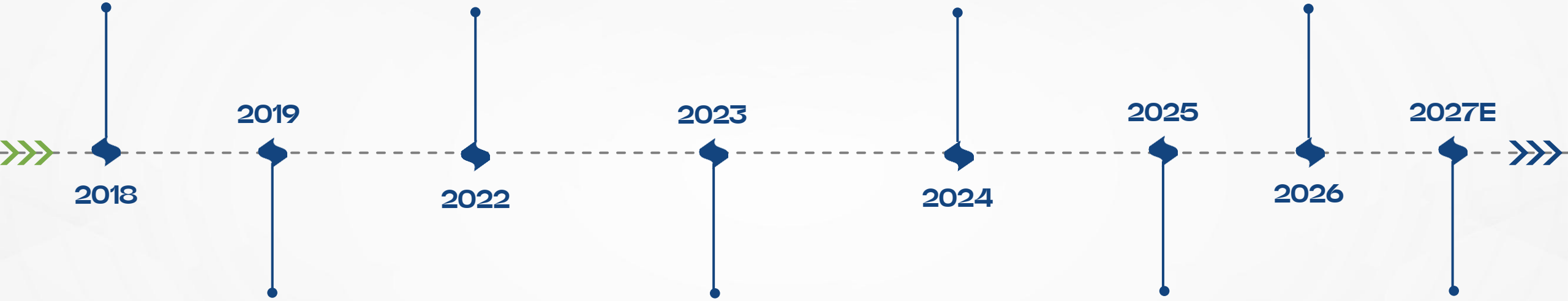
1. Stainless steel | 2. Metric tonnes per annum | 3. Includes railways | 4. 25 Pilgers & 8 Draw Benches

A Compounding Story With Significant Milestones (1/2)



1. Bharat Heavy Electricals Limited | 2. Heavy Electrical Equipment Plant | 3. Gujarat Narmada Valley Fertilizers and Chemicals Limited | 4. Indian Farmers Fertilizer Cooperative Limited | 5. Krishak Bharati Cooperative Limited | 6. Hindustan Petroleum Corporation Limited | 7. Engineers India Limited | 8. Government of India

A Compounding Story With Significant Milestones (2/2)



2018
- Started product supplies to Triveni Turbine
- Received BEML's[1] approval for product supply
- Received vendor approval from BHEL's Bhopal and Jhansi facility for product supply

2019
- Trademarked 'Scoda Tubes Limited' to build brand equity and protect IP[2]

2022
- Started supplying products to Laxmi Organics
- Started product supplies to key entities under Indian Railways: Banaras Locomotive Works, Rail Coach Factory, Western Railway and Central Railway

2023
- Started supplying products to NTPC[3], Bilaspur
- Started supplying products to key entities under Indian Railways: Modern Coach Factory & Chittaranjan Locomotive Works
- Received certificate for implementing QMS[4] in accordance with ISO 9001:2015
- Received certificate for implementing EMS[5] in accordance with ISO 14001:2015
- Received certificate for implementing OHSMS[6] in accordance with ISO 45001:2018

2024
- Started supplying products to key entities under Indian Railways: Eastern and Northeastern Railways
- Achieved production capacity of 11,088 MT/year

2025
- Listed on NSE & BSE
- Raised INR 220 crores through public issue

2026
- Increased total seamless capacity to 20,000 MTPA

2027E
- Increasing welded capacity by 12,000 MTPA

1. Bharat Earth Movers Limited | 2. Intellectual property | 3. National Thermal Power Corporation | 4. Quality management system | 5. Environmental management system | 6. Occupational health and safety management system

SCODA TUBES LTD

Sustainable Moats

03



Sustainable Moats

04 Extensive & Effective Quality Control

03 Strategic Location Of Facility & Fully Integrated Production

05 International Accreditations & Product Approvals

02 Customer Diversification & International Presence

06 Experienced & Qualified Team

01 Specialized Production of SS[1] Tubes & Pipes

07 Consistent Financial Performance



1. Stainless steel

Specialized Production Of SS Tubes & Pipes



SS[1] Seamless Pipes

OD: 1/8" NB to 6" NB

THK: Sch10s to Sch80s

Length: Single random length and double random length

Application:

By industries having high pressure application



SS Seamless Tubes

OD: 6.00mm to 101.6mm

THK: 0.70mm to 6.00mm

Length: Up to 22 Mtr

Application:

In heat exchangers, Air fin Coolers, Condensers, LP/HP heaters & boilers



SS Seamless "U" Tubes

OD: 6.00mm to 50.80mm

THK: 0.70mm to 4.00mm

Length: Up to 22 Mtr

Application:

In heat exchangers, Air fin Coolers, Condensers, LP/HP heaters & boilers



SS Instrumentation Tubes

OD: 6.00mm to 50.80mm

THK: 0.80mm to 6.00mm

Length: Up to 18.000 Mtr

Application:

By industries having high pressure application



SS Welded Tubes / "U" Tubes

OD: 6.00mm to 60.30mm

THK: 0.80mm to 4.00mm

Length: Up to 18.000 Mtr

Application:

By industries having low pressure application

Razor Sharp Focus In SS Segment Has Enabled Scoda Tubes To:

- Build an expertise around production process, inventory management and sale of products.
- Accurately assess and respond to customer preferences in terms of length, thickness, and grades.
- Attract and retain customers with specialised and high-quality SS pipes and tubes requirements.

1. Stainless steel

International Accreditations & Product Approvals

AD WO



ISO 45001-2018



ISO 9001-2015



ISO 14001-2015



PED



Norsok M650



DNV



IBR



BIS



EIL

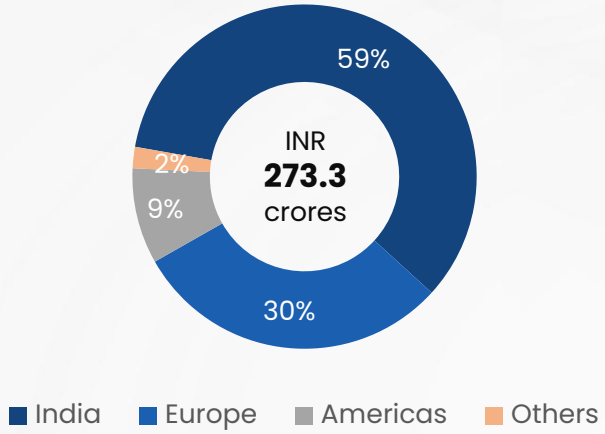


- Audit successfully completed for Rina Marine (Italy) waiting for certificate & currently applied for Bureau Veritas Marine (France) standards.
- Company's capabilities and accreditations have enabled Scoda Tubes to cater to 349 clients globally till date.

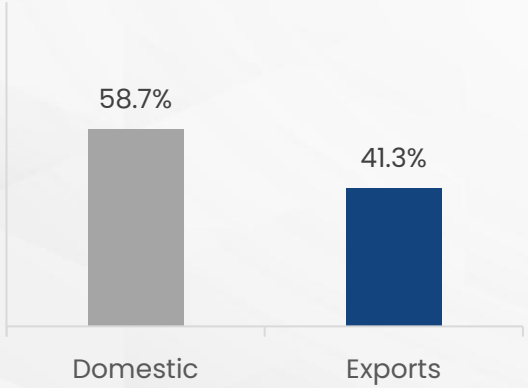
AWARDS AND RECOGNITION

Customer Diversification & International Presence

Strong Presence In 32 Countries[1]



Revenue Split Across Geographies[1]



Catering To Clients Across Multiple Sectors

Data Centre



Oil & Gas



Chemicals



Fertilizers



Pharmaceuticals



Automotive



Transportation[2]



Power



- Greater diversification has hedged Scoda from sector/geography specific risks

1. Based on H1 FY27 nos. | 2. Includes railways | Note: Nos. might not add up due to rounding off

Extensive & Effective Quality Control

- Dedicated quality control division comprising of a team of 14 personnel capable of all mandatory tests and supplementary tests.
- Follow high-quality standards across all the manufacturing stages, from raw material to cold rolling, until the final tubular product is ready to dispatch.

Mandatory Tests

- PMI
- Hydrostatic test
- Tensile test
- Mechanical test
- Chemical test
- Micro test
- Hardness test

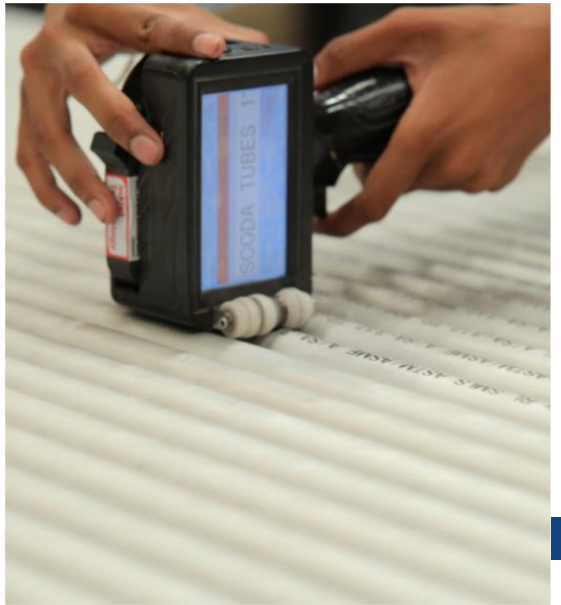
Supplementary Tests

- EDDY current test
- Ultrasonic test
- IGC practice “A”, “C” & “E”
- Air under water test
- Dye penetrant test
- Impact test
- Boroscopic examination









Strategic Location of Facility & Fully Integrated Production

Strategically Located

On Ahmedabad-Mehsana highway, 360 kms from Mundra port and 23 kms from Inland Container Depot.

Land Available For Future Expansion

- Available land parcel of **74,699 sq. mts.**, with only **37,156 sq. mts.** currently developed for manufacturing.
- 30,064 sq. mts. reserved for welded products.

Sustainable Production

- Installed solar panels on our rooftops, generating 1 MW of clean energy to support manufacturing process.
- Gujarat solar plant (3.9 MW AC / 4.99 MW DC) generates 7.74 million kWh annually, saving ~₹4.87 crore in electricity costs.

Continuously Increasing Efficiency Through Backward Integration





- Hot piercing mill to produce mother hollow with a production capacity of 20,000 MTPA.[1]
- Focus on further adding production capacity by leveraging our strong execution capabilities in a capital efficient manner.

1. Metric tonnes per annum

Experienced & Qualified Team



SAMARTH B PATEL

Chairperson & ED[1]

- **10+** years of Experience
- Bachelor of Science
- He oversees export sales and marketing in our Company



JAGRUT R PATEL

Managing Director

- **10+** years of Experience
- Bachelor's degree in Computer Engineering
- Oversees domestic sales and marketing in our Company



SAURABH A PATEL

Non-Executive Director

- **10+** years of Experience
- Bachelor's degree in Commerce
- Oversees project development processes in our Company



RAVI R PATEL

Chief Financial Officer

- **10+** years of Experience
- Bachelor's degree in IT Engineering
- Responsible for accounts, payments and banking operations in the company



VIPUL A PATEL

President

- **10+** years of Experience
- Bachelor's degree in Computer Science Engineering
- Before joining the company, he was associated with Maxim Tubes Company Pvt. Ltd. as planning and production executive



PIYUSH SHAH (CA)

Independent Director



VIPUL PATEL

Independent Director



NEHA SONI (CS & LLB)

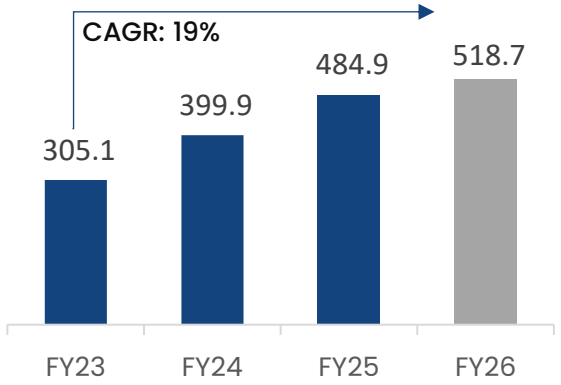
Independent Director

1. Executive Director

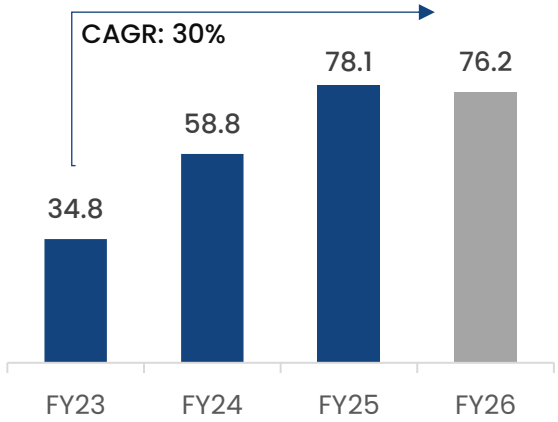
Consistent Financial Performance (1/2)

In INR crores

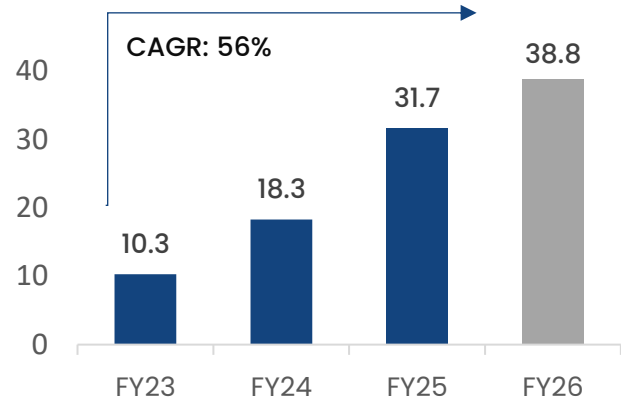
Revenue From Operations



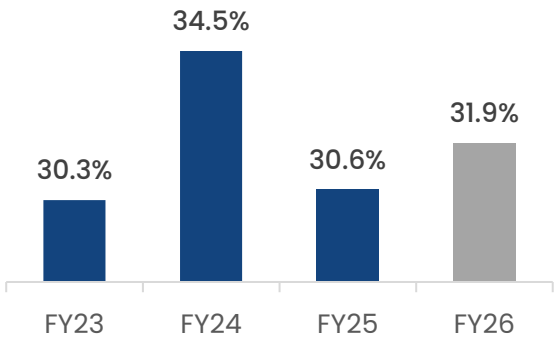
EBITDA



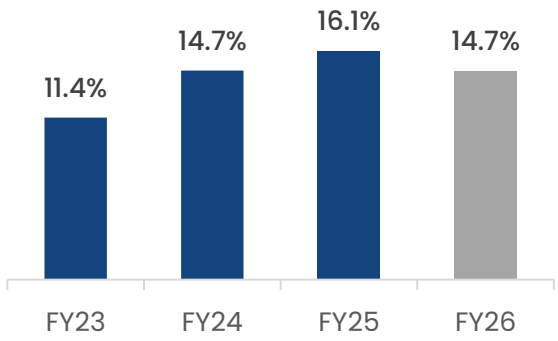
Profit After Tax (PAT)



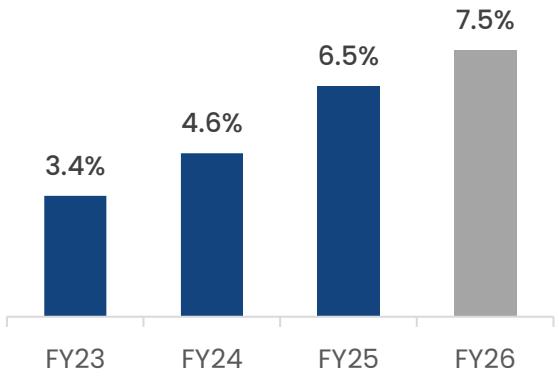
Gross Profit Margin



EBITDA Margin



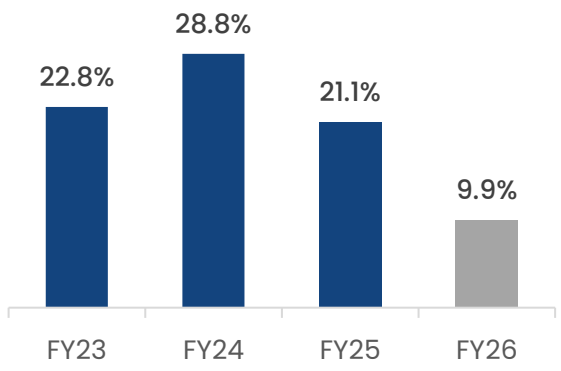
PAT Margin



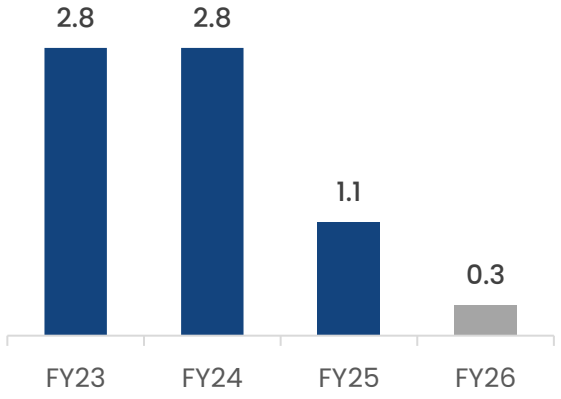
Consistent Financial Performance (2/2)

In INR crores

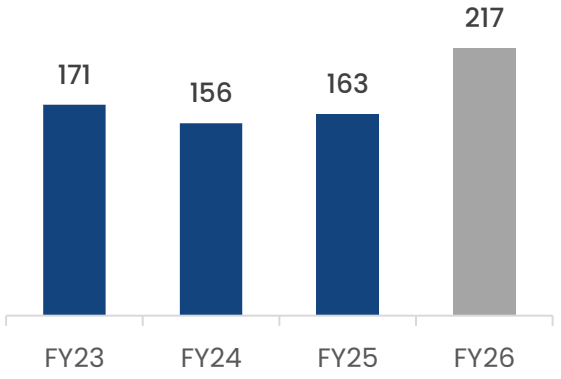
Return On Equity (ROE)



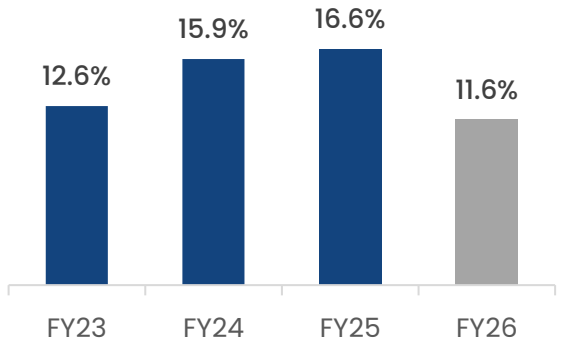
Net Debt/Equity



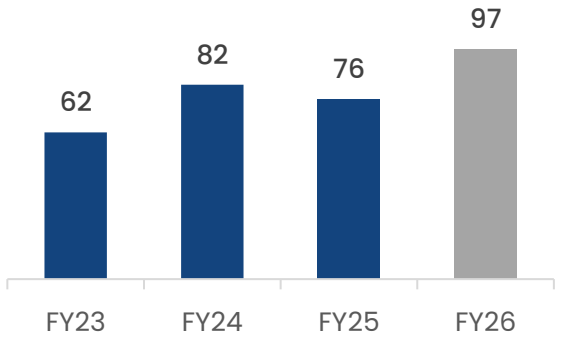
Inventory Days



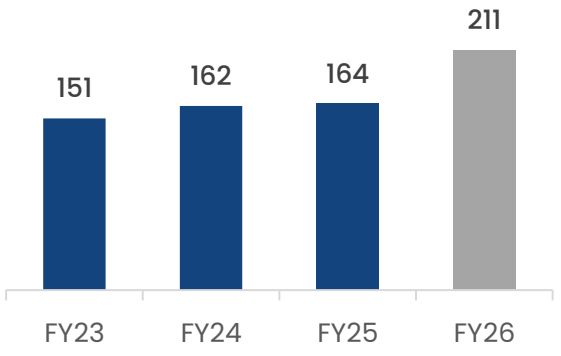
Return On Capital Employed (ROCE)



Debtor Days



Cash Conversion Cycle



Historic Income Statement

₹ Crores Unless Otherwise Mentioned					
Particulars	**FY26**	**FY25**	**FY24**	**FY23**	***3-year CAGR***
Revenue from operations	518.7	484.9	399.9	305.1	***19.3%***
Cost of materials consumed (incl. changes in WIP and finished goods)	353.2	336.4	262.0	212.6	
Gross Profit	**165.4**	**148.5**	**137.9**	**92.5**	***21.4%***
Gross Profit Margin	**31.9%**	**30.6%**	**34.5%**	**30.3%**	
Employee benefit expenses	10.5	8.1	7.4	5.5	
Other expenses	78.7	62.4	71.7	52.3	
EBITDA	**76.2**	**78.1**	**58.8**	**34.8**	***29.9%***
EBITDA Margin	**14.7%**	**16.1%**	**14.7%**	**11.4%**	
Other income	10.6	4.0	2.6	2.7	
Depreciation & amortization expenses	9.2	18.1	16.4	11.5	
Finance costs	24.9	22.0	19.1	11.6	
Profit Before Tax	**52.7**	**41.9**	**25.9**	**14.4**	***54.2%***
Tax expenses	13.9	10.2	7.6	4.0	
Profit After Tax	**38.8**	**31.7**	**18.3**	**10.3**	***55.4%***
PAT Margin	**7.5%**	**6.5%**	**4.6%**	**3.4%**	
EPS (₹)	**6.8**	**7.6**	**4.6**	**2.6**	***37.8%***

Historic Balance Sheet

₹ Crores Unless Otherwise Mentioned				
Assets	**FY26**	**FY25**	**FY24**	**FY23**
Fixed assets	194.0	103.5	81.6	62.1
Other non-current assets	49.4	34.2	22.8	12.2
Inventories	209.8	149.8	111.9	99.5
Trade receivables	138.0	101.0	89.3	51.6
Cash and bank balances	74.2	43.9	22.4	10.4
Other current assets	22.5	13.8	2.4	2.5
Total Assets	**687.9**	**446.4**	**330.4**	**238.3**
Equity & Liabilities	**FY26**	**FY25**	**FY24**	**FY23**
Equity capital and reserves	390.3	150.4	63.6	45.3
Borrowings	185.3	210.2	202.7	139.3
Trade payables	99.4	68.5	53.9	47.5
Other non-current liabilities	3.6	0.9	1.3	0.8
Other current liabilities	9.2	16.4	9.0	5.4
Total Equity & Liabilities	**687.9**	**446.4**	**330.4**	**238.3**

Historic Cashflow Statement

₹ Crores Unless Otherwise Mentioned				
Particulars	**FY26**	**FY25**	**FY24**	**FY23**
Net profit before tax	52.7	41.9	25.9	14.4
Adjustments for: non-cash items and other investment/financial items	30.0	37.6	34.2	22.8
Operating profit before working capital changes	82.8	79.5	60.1	37.2
Changes in working capital	-78.9	-54.6	-54.5	-15.0
Direct taxes paid (net of refund)	-17.6	-6.5	-3.4	-1.9
Cashflow From Operations	**-13.8**	**18.4**	**2.2**	**20.3**
Cashflow From Investing Activities	**-149.9**	**-43.9**	**-46.6**	**-38.5**
Cashflow From Financing Activities	**152.7**	40.6	**44.3**	**17.9**
Change in cash and cash equivalents	-11.0	15.1	-0.1	-0.2
Cash and cash equivalents at the beginning of the period	15.1	-	0.1	0.3
Cash & Cash Equivalents At The End Of The Period	**4.1**	**15.1**	**0.0**	**0.1**

SCODA TUBES LTD

Key Strategies

04



Key Strategies



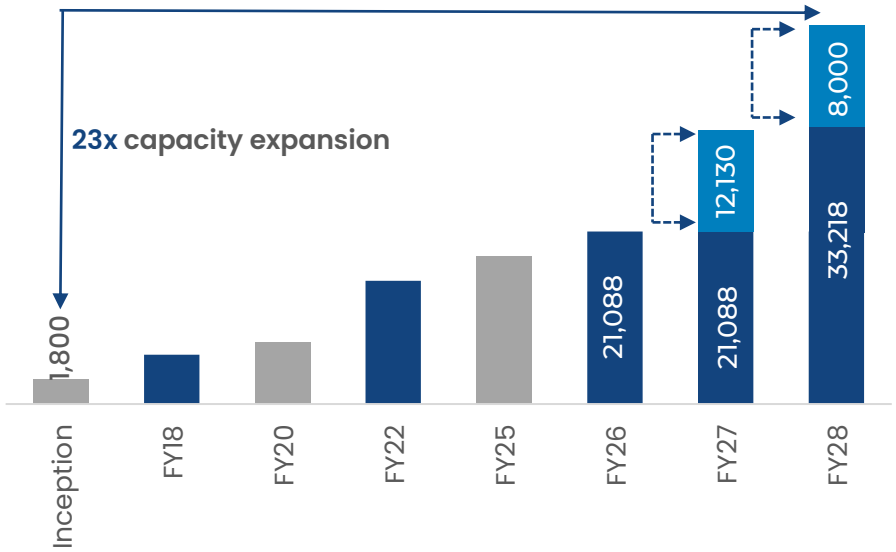
Increase Our Existing Production Capacity

Captive Solar Project

Strengthen Our Brand Value

Increase Our Existing Production Capacity

Production Capacity (MTPA[1])



1. Metric tonnes per annum



Capacity Comparison

Product Capacity	Existing Capacity	Post Expansion Capacity
Seamless	10,068 MTPA	20,068 MTPA
Welded	1,020 MTPA	21,150 MTPA
Mother Hollow	20,000 MTPA	

Benefits Of Large-Scale Production

Focus On High Value-Added Products

Capitalize On Backward Integration

Leveraging Existing Customer-Base

Targeting End-Users

Captive Solar Project



Ground Mounted Solar Plant
Gujarat

Capacity *(Per Plant)*
3.9 MW(AC) / 4.99 MW(DC)

Annual Generation
7.74 Million KWH

Annual Saving In Electricity Bill
₹ 4.87 crores

Reduces Power Cost Volatility

Strengthens ESG Positioning

Improves Long-Term Operation Margins

Strengthen Our Brand Value

Participation In Key Exhibitions & Expos

- Chemtech – Mumbai
- GSSE – Mumbai
- Stainless Steel World - Maastricht, Netherlands
- Tube & Wire - Dusseldorf, Germany
- Heat Exchanger World - Rotterdam, Netherlands
- Heat Exchanger World - Houston, Texas, USA
- Stainless Show, Brno, Czech Republic

- Trademarked “Scoda Tubes Limited” to build brand equity, increase market recognition, and protect IP.
- 20 personnel in quality check and customer servicing team to further improve brand positioning and brand recall value, supporting overall growth strategy.



SCODA TUBES LTD

Select Financial Information

05



Income statement

₹ Crores Unless Otherwise Mentioned						
Particulars	**H1 FY27**	**H1 FY26**	**YoY change**	**Q2 FY27**	**Q2 FY26**	**YoY change**
Revenue from operations	273.3	242.7	12.6%	148.9	145.3	2.5%
Cost of materials consumed (incl. changes in WIP and finished goods)	183.7	165.4	11.1%	99.2	96.4	2.9%
Gross Profit	**89.6**	**77.3**	**15.9%**	**49.8**	**48.8**	**1.9%**
Gross Profit Margin	**32.8%**	**31.8%**	**93 bps**	**33.4%**	**33.6%**	**-21 bps**
Employee benefit expenses	5.5	4.7	16.0%	3.0	2.3	31.0%
Other expenses	52.3	36.0	45.3%	31.0	24.2	27.9%
EBITDA	**31.8**	**36.5**	**-13.0%**	**15.8**	**22.3**	**-29.3%**
EBITDA Margin	**11.6%**	**15.1%**	**-343 bps**	**10.6%**	**15.4%**	**-478 bps**
Other income	3.6	5.4	-33.3%	2.0	3.7	-45.7%
Depreciation & amortization expenses	8.9	3.3	171.5%	4.8	1.7	179.5%
Finance costs	13.4	10.6	26.4%	6.9	5.5	25.8%
Profit Before Tax	**13.0**	**28.0**	**-53.5%**	**6.0**	**18.8**	**-67.9%**
Tax expenses	3.0	7.0	-57.2%	1.2	4.8	-74.0%
Profit After Tax	**10.0**	**21.1**	**-52.3%**	**4.8**	**14.0**	**-65.7%**
PAT Margin	**3.7%**	**8.7%**	**-500 bps**	**3.2%**	**9.6%**	**-640 bps**
EPS (₹)	**1.7**	**3.9**	**-56.6%**	**0.8**	**2.4**	**-67.1%**

Balance Sheet

INR Crores Unless Otherwise Mentioned		
Assets	**H1 FY27**	**H1 FY26**
Fixed assets	264.6	146.1
Other non-current assets	83.7	30.9
Inventories	227.1	213.8
Trade receivables	136.0	154.0
Cash and bank balances	49.5	135.7
Other current assets	31.7	27.9
Total Assets	**792.6**	**708.5**
Equity & Liabilities	**H1 FY27**	**H1 FY26**
Equity capital and reserves	400.5	374.0
Borrowings	229.2	201.9
Trade payables	153.2	124.2
Other non-current liabilities	5.8	2.4
Other current liabilities	3.9	5.9
Total Equity & Liabilities	**792.6**	**708.5**

Cashflow Statement

₹ Crores Unless Otherwise Mentioned		
Particulars	**H1 FY27**	**H1 FY26**
Net profit before tax	13.0	28.0
Adjustments for: non-cash items and other investment/financial items	19.9	10.5
Operating profit before working capital changes	32.9	38.5
Changes in working capital	27.7	-74.6
Direct taxes paid (net of refund)	-7.2	-14.9
Cashflow From Operations	**53.4**	**-51.0**
Cashflow From Investing Activities	**-87.2**	**-141.2**
Cashflow From Financing Activities	**30.5**	**185.1**
Change in cash and cash equivalents	-3.3	-7.1
Cash and cash equivalents at the beginning of the period	4.1	15.1
Cash & Cash Equivalents At The End Of The Period	**0.7**	**8.0**

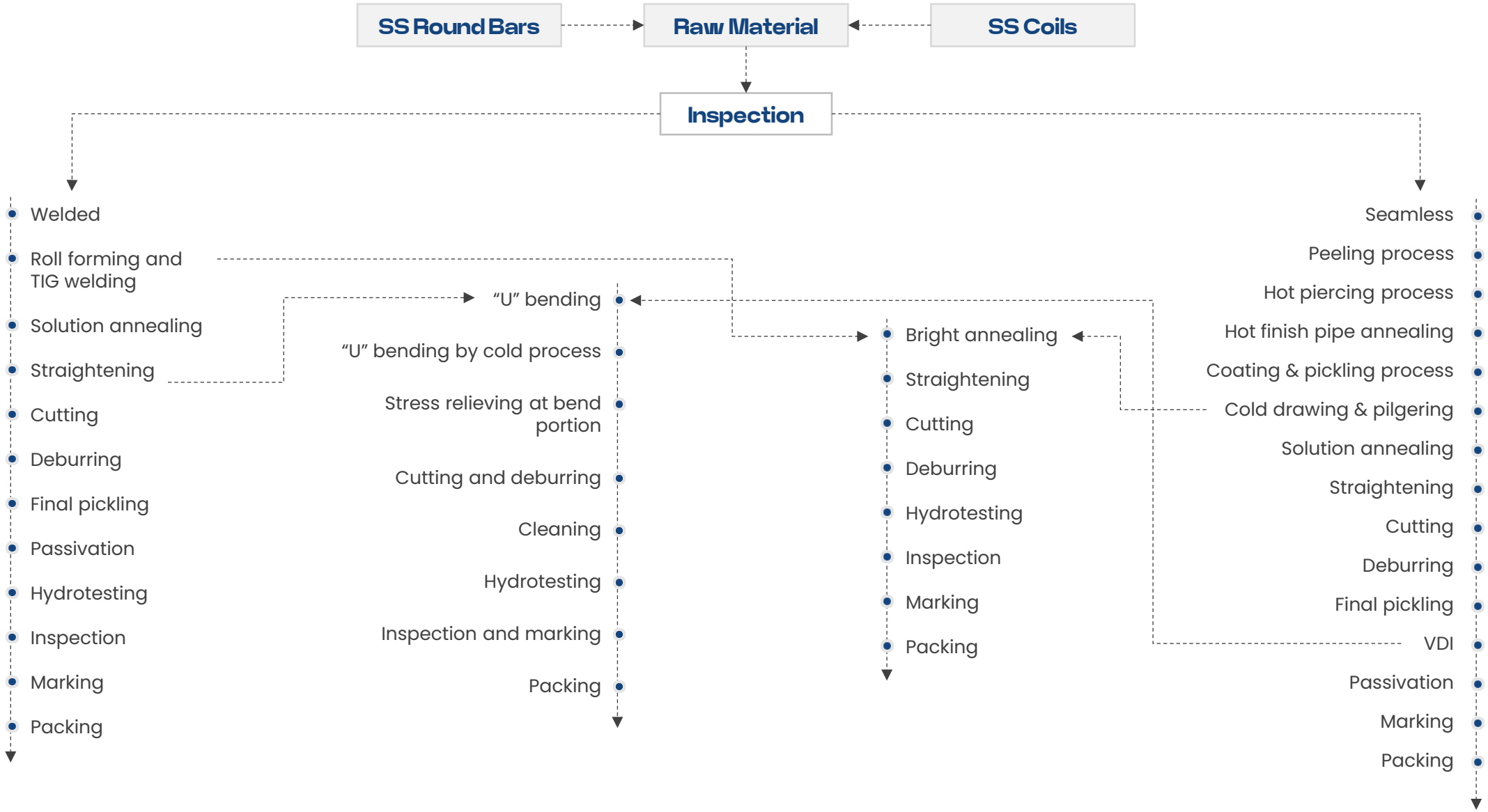
SCODA TUBES LTD

Annexure

06



Process Flow



ANNEXURE

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Statement

For Any Further Information/Queries, Please Contact:

Company

Scoda Tubes Limited

Ravi Patel
Chief Financial Officer
cs@scodatubes.com

Investor Relations Consultant

Capital Bridge Advisory Service Pvt. Ltd

Raj Shah, CFA
raj@capbridge.in
+91 99259 11296

Hrishit Jhaveri, CFA
hrishit@capbridge.in
+91 90999 94345

Scan to view state of the art production facility for stainless steel pipes, tubes and U-Tubes by Scoda Tubes Limited

