Margo Finance Limited

Corporate Office: 2nd Floor, 15/76,
Old Rajinder Nagar, New Delhi-110060
Tel. : 011-41539444, 25767330
E-mail : mfldelhi.1991@gmail.com
Website : www.margofinance.com
CIN : L65910MH1991PLC080534

Ref No.: MFL/20/2026-27

5th November, 2026

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001
Ref.: Scrip Code: 500206

Subject: Outcome of Board Meeting held on 5th November, 2026

Dear Sir/Madam,

We wish to inform that the Board of Directors of Margo Finance Limited ("the Company") at its Meeting held today i.e. on 5th November, 2026 approved the Unaudited Standalone Financial Results of the Company for the quarter and half year ended 30th September, 2026.

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations'), we are enclosing the following:

1. Unaudited Standalone Financial Results of the Company for the quarter and half year ended 30th September, 2026;
2. Limited Review Report issued by M/s. Pawan Shubham & Co., Statutory Auditors of the Company, on Unaudited Standalone Financial Results of the Company for the quarter and half year ended 30th September, 2026.

The meeting of the Board of Directors of the Company commenced at 3:30 p.m. (IST) and concluded at 4:15 p.m. (IST).

Kindly take note of the same.

Thanking you,

Yours faithfully,

For **Margo Finance Limited**

Krishna Bharat Makwana
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Krishna Makwana
Company Secretary

Encl.: A/a

MARGO FINANCE LIMITED

CIN :L65910MH1991PLC080534

Statement of Unaudited Financial Results for the quarter and half year ended 30 September, 2026

Corporate Office: 2nd Floor, 15/76, Old Rajinder Nagar, New Delhi 110060

Regd. Office : Office No. 3, Plot No. 206, Village Alte, Kumbhoj Road, Taluka: Hatkanangale, Dist. Kolhapur 416109, Maharashtra

(Amount in lacs except EPS)

Particulars	Quarter ended 30/09/2026	Quarter ended 30/09/2025	Quarter ended 30/06/2026	Half Year ended 30/09/2026	Half Year ended 30/09/2025	Year ended 31/03/2026
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. Income						
(i) Revenue from operations						
Interest Income	0.94	0.42	0.72	1.66	1.55	2.76
Dividend Income	24.09	38.74	-	24.09	38.90	39.07
Fees and Commission Income	9.20	9.04	8.45	17.65	20.10	37.08
Net Gain / (Loss) on fair value changes	7.62	(3.97)	26.99	34.61	(3.22)	117.31
Total Revenue from operations	**41.85**	**44.23**	**36.16**	**78.01**	**57.33**	**196.22**
(ii) Other Income	-	-	-	-	-	0.10
Total Income (i+ii)	**41.85**	**44.23**	**36.16**	**78.01**	**57.33**	**196.32**
2. Expenses						
Employees Benefit Expenses	3.48	3.94	3.51	6.99	7.40	14.51
Depreciation and Amortisation Expenses	0.50	0.30	0.33	0.83	0.60	1.34
Other Expense	7.30	5.82	9.52	16.82	11.90	21.97
Total Expenses	**11.28**	**10.06**	**13.36**	**24.64**	**19.90**	**37.82**
3. Profit before tax (1-2)	30.57	34.17	22.80	53.37	37.43	158.50
4. Tax Expense:						
Current tax	13.30	5.86	5.70	19.00	6.91	51.39
Deferred tax	(7.77)	0.02	0.16	(7.61)	0.02	(0.03)
Total Tax Expenses	**5.53**	**5.88**	**5.86**	**11.39**	**6.93**	**51.36**
5. Profit / (Loss) after Tax (3-4)	**25.04**	**28.29**	**16.94**	**41.98**	**30.50**	**107.14**
6. Other comprehensive income						
(A) (i) Items that will not be reclassified to profit or loss						
Re-measurements of defined benefit plans	-	-	-	-	-	(2.83)
Changes in fair value of financial assets if designated to OCI	1,314.20	(1,589.74)	10,664.17	11,978.37	963.00	(159.46)
(ii) Income tax relating to items that will not be reclassified to profit or loss						
Tax on Re-measurements of defined benefit plans	-	-	-	-	-	0.74
Tax on Changes in fair value of financial assets if designated to OCI	(328.58)	407.01	(2,682.67)	(3,011.25)	(232.75)	63.80
Subtotal (A)	**985.62**	**(1,182.73)**	**7,981.50**	**8,967.12**	**730.25**	**(97.75)**
(B) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
Subtotal (B)	-	-	-	-	-	-
Total Other Comprehensive Income (net of taxes)	**985.62**	**(1,182.73)**	**7,981.50**	**8,967.12**	**730.25**	**(97.75)**
7. Total Comprehensive Income.(5+6)	**1,010.66**	**(1,154.44)**	**7,998.44**	**9,009.10**	**760.75**	**9.39**
8. Paid-up equity share capital (Face value of Rs. 10/- per share)	**457.00**	**457.00**	**457.00**	**457.00**	**457.00**	**457.00**
9. Other Equity				**21,020.25**	**12,762.54**	**12,011.17**
10. Earning per equity share (not annualised for interim periods)						
Basic (Rs.)	0.55	0.62	0.37	0.92	0.67	2.34
Diluted (Rs.)	0.55	0.62	0.37	0.92	0.67	2.34

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MARGO FINANCE LIMITED

CIN :L65910MH1991PLC080534

STATEMENT OF ASSETS AND LIABILITIES

(Amount in Lacs)

	Particulars		As at 30-09-2026	As at 30-09-2025	As at 31-03-2026
			Unaudited	Unaudited	Audited
A.	**ASSETS**				
(1)	**Financial Assets**				
(a)	Cash and Cash Equivalents		5.68	5.45	55.98
(b)	Bank Balance other than (a) above		0.12	0.78	0.12
(c)	Receivables				
	(i) Trade Receivables		6.40	36.99	5.67
	(ii) Other Receivables		55.85	0.05	0.05
(d)	Investments		28,069.25	17,108.88	16,039.08
(e)	Other Financial Assets		14.00	27.00	27.00
	Total Financial Assets		**28,151.30**	**17,179.15**	**16,127.90**
(2)	**Non-Financial Assets**				
(a)	Current Tax Assets (Net)		1.56	-	7.75
(b)	Property, Plant and Equipment		5.22	5.03	6.01
(c)	Intangible Assets		0.01	0.09	0.05
(d)	Investment Property		16.14	16.14	16.14
(e)	Other Non-financial Assets		2.89	5.22	0.59
	Total Non-Financial Assets		**25.82**	**26.48**	**30.54**
	Total Assets		**28,177.12**	**17,205.63**	**16,158.44**
B.	**LIABILITIES AND EQUITY**				
(1)	**Financial Liabilities**				
(a)	Trade Payables				
	(a) Total outstanding dues of micro enterprises and small enterprises		1.05	-	-
	(b) Total outstanding dues of creditors other than micro enterprises and small enterprises		0.82	2.48	3.09
	Total Financial Liabilities		**1.87**	**2.48**	**3.09**
(2)	**Non-Financial Liabilities**				
(a)	Current Tax Liabilities (Net)		6.92	-	-
(b)	Deferred Tax Liabilities (Net)		6,688.47	3,983.20	3,685.86
(c)	Other Non-financial Liabilities		2.61	0.41	1.32
	Total Non-Financial Liabilities		**6,698.00**	**3,983.61**	**3,687.18**
(3)	**Equity**				
(a)	Equity Share capital		457.00	457.00	457.00
(b)	Other Equity		21,020.25	12,762.54	12,011.17
	Total Equity		**21,477.25**	**13,219.54**	**12,468.17**
	Total Liabilities and Equity		**28,177.12**	**17,205.63**	**16,158.44**
			-	-	-

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MARGO FINANCE LIMITED

CIN : L65910MH1991PLC080534

STATEMENT OF CASH FLOW

	Particulars	Half year ended 30 Sep 2026	Half year ended 30 Sep 2025	Year ended 31 Mar 2026
		Unaudited	Unaudited	Audited
A.	**CASH FLOW FROM OPERATING ACTIVITIES**			
	Profit before taxes	53.37	37.43	158.50
	Adjustments for :			
	Depreciation, amortization and impairment	0.83	0.60	1.34
	Provision for Employee Benefits	-	-	(0.10)
	Total	**0.83**	**0.60**	**1.24**
	Operating gain before working capital changes	**54.20**	**38.03**	**159.74**
	Adjustments for :			
	(Increase)/Decrease in trade / Other receivables	(56.53)	(33.69)	(2.35)
	(Increase)/Decrease in other bank balance	-	18.22	18.88
	(Increase)/ Decrease in other financial assets	13.00	-	-
	(Increase)/Decrease in other non financial assets	(2.30)	(1.75)	0.15
	(Increase)/Decrease in investments	(51.80)	(11.82)	(64.52)
	Increase/(Decrease) in trade payable	(1.22)	(0.61)	0.01
	Increase/(Decrease) in other non financial liabilities	1.29	(0.56)	0.36
	Increase/(Decrease) in provisions	-	(8.52)	-
	Total	**(97.56)**	**(38.73)**	**(47.47)**
	Cash generated from operating activities before taxes	**(43.36)**	**(0.70)**	**112.27**
	Direct taxes paid (net of refunds)	(6.94)	(6.91)	(67.67)
	Net cash generated from/ (used in) operating activities	**(50.30)**	**(7.61)**	**44.60**
B.	**CASH FLOW FROM INVESTING ACTIVITIES**			
	Purchase of property, plant and equipment	-	-	(1.68)
	Net cash generated from / (used in) investing activities	**-**	**-**	**(1.68)**
C.	**CASH FLOW FROM FINANCING ACTIVITIES**			
	Increase/(Decrease) in borrowings (net)	-	-	-
	Net cash generated from/ (used in) financing activities	**-**	**-**	**-**
	INCREASE/ (DECREASE) IN CASH AND CASH EQUIVALENTS	**(50.30)**	**(7.61)**	**42.92**
	Cash and cash equivalents at the beginning of the period	**55.98**	**13.06**	**13.06**
	Cash and cash equivalents at the end of the period	**5.68**	**5.45**	**55.98**

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Notes:

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of Margo Finance Limited (the Company') at their respective meetings held on 5th November, 2026. The statutory auditors of the Company have carried out a limited review of these results.

2. The Company is engaged primarily in the business of Investment and Investment related financial services, accordingly there are no separate reportable segments as per Ind AS 108 dealing with Operating Segment.

3. Figures for the previous periods /year have been regrouped, wherever necessary, to make them comparable with the current period /year.

For Margo Finance Limited

Anil Kumar Jain

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Anil Kumar Jain
Chairman
DIN: 00086106

Place: Mumbai
Dated: 5th November, 2026

PAWAN SHUBHAM & CO.
CHARTERED ACCOUNTANTS

601, Roots Tower
7, District Center
Laxmi Nagar, Delhi-110092
Pawan@pawanshubham.com
Tel 011-45108755

To
The Board of Directors
Margo Finance Limited

LIMITED REVIEW REPORT OF THE INDEPENDENT AUDITORS ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2026

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Margo Finance Limited(the 'Company') for the quarter and half year ended on September 30, 2026 (the 'Statement'), being submitted by the Company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the India Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on this statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PAWAN SHUBHAM & CO
Chartered Accountants
ICAI Firm's Registration No. 011573C

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CA Krishna Kumar
(Partner)
M.No.: 523411

UDIN: 26523411FUXKCS6100

Place of Signature: New Delhi
Date: November 5, 2026