

May 15, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai-400 051
Symbol: JLHL

To,
BSE Limited
P. J. Towers,
25th Floor, Dalal Street, Fort
Mumbai 400 001
Code: 543980

Subject: Investor Presentation for the quarter and year ended March 31, 2026

Reference: Unaudited Financial Results for the quarter ended March 31, 2026 and Audited Financial Results of the Company for the financial year ended March 31, 2026 (both Standalone and Consolidated)

Dear Sir/ Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time, please find the enclosed investor presentation for the Unaudited Financial Results for the quarter ended March 31, 2026 and Audited Financial Results of the Company for the financial year ended March 31, 2026 (both Standalone and Consolidated).

The same will be available on the website of the Company at www.jupiterhospital.com.

You are requested to kindly take the afore-mentioned on record and oblige.

Thanking you.

For JUPITER LIFE LINE HOSPITALS LIMITED

Suma Upparatti
Company Secretary & Compliance Officer

Encl.: As stated above.

IN THE PINK OF HEALTH.



Jupiter Life Line Hospitals Limited

**Results Presentation
Q4 & FY26**

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Dr. Ankit Thakker
JMD & CEO

Patient First

“FY26 has been a landmark year for us, marked by two significant milestones, acquisition of land at BKC for setting up a 400-bed hospital and operationalization of Dombivli hospital on 25th February 2026. The project was delivered on budget and before time, ahead of its scheduled launch date of Q1 FY27.

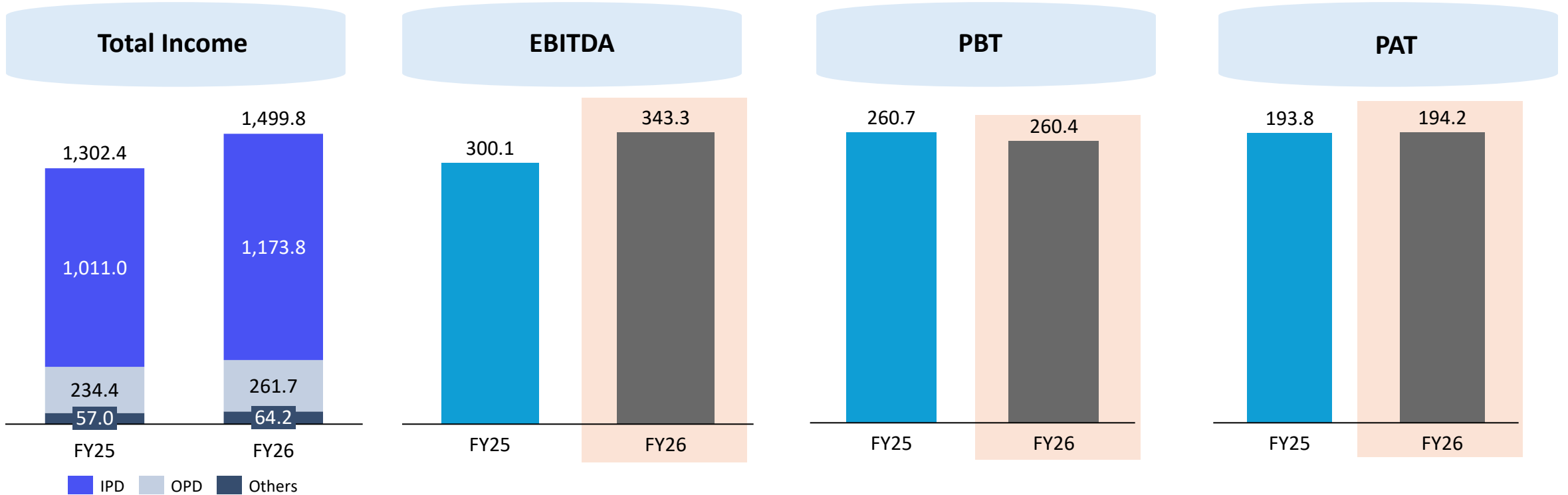
With this we will have four hospitals in MMR, two in Pune and one in Indore; further cementing our leadership position in Western India.

The ahead of schedule implementation of Dombivli hospital meant that the Q4 financials have been impacted by the drag of its opex losses and the depreciation on account of its capitalization.

I am pleased to report that the Thane, Pune and Indore hospital are performing on expected lines and the Pune South construction is progressing on schedule.”

FY26 Performance Highlights

Rs in Cr

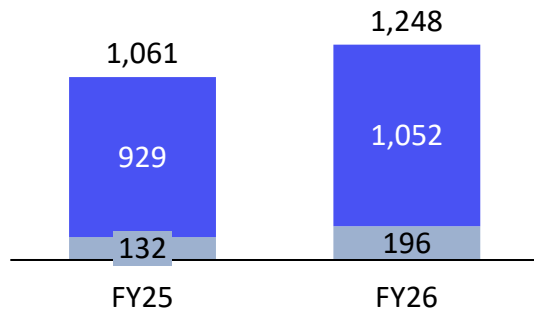


- EBITDA impacted by initial ramp-up loss from Dombivli hospital
- Higher depreciation following commercialisation of Dombivli hospital
- Higher Finance costs owing to an increase in gross debt for ongoing capex
- PAT impacted due to new labour code changes

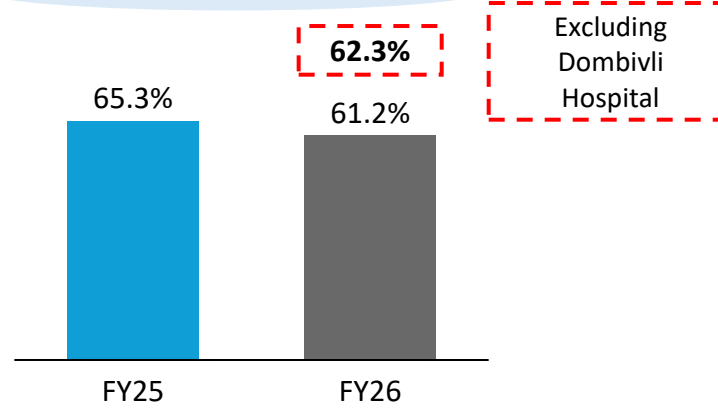
FY26 Operating Metrics

Operational Bed Capacity⁽¹⁾

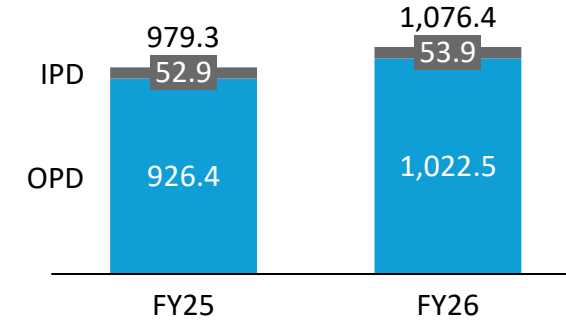
Census Beds Non - Census Beds



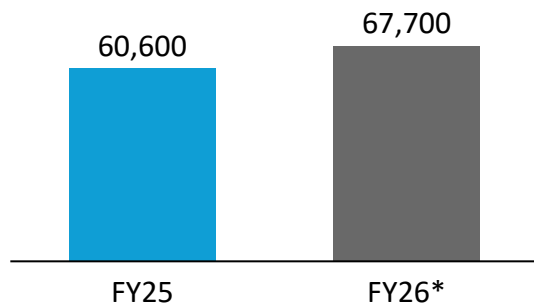
Average Occupancy Rate⁽²⁾



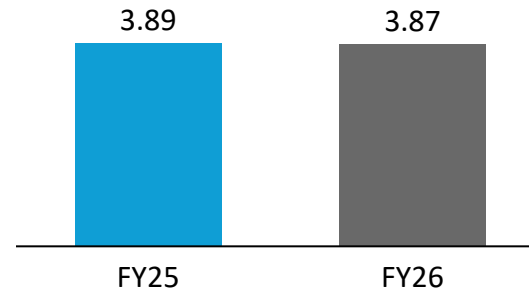
IPD & OPD Volumes ('000)⁽³⁾



ARPOB⁽⁴⁾

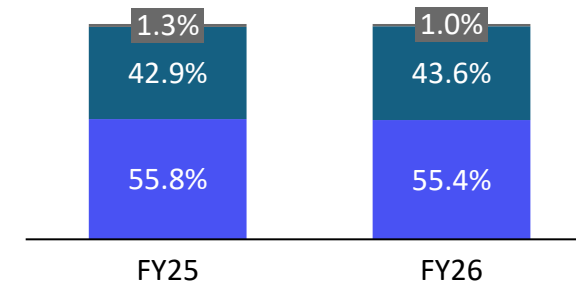


ALOS (in Days)⁽⁵⁾



Payor Mix

Government Schemes Self Payors Insurance Companies



ARPOB rounded off to the nearest hundred *This is the Operational Income and EBITDA. Unbilled revenue and Doctors' provision are excluded

1) Operational beds includes census beds (bed available for mid-night occupancy such as intensive care units ("ICUs"), wards etc.) and non-census beds (all other bed available other than census beds, such as day-care beds, casualty beds etc.) (2) Average occupancy rate is calculated as census occupied bed days (i.e. midnight census of occupied census beds during the period) divided by available census bed days (i.e. census bed capacity multiplied by the applicable days in the relevant period) (3) Out-patient volume refers to the total number of Out-patient bills generated in a specific period. Inpatient volume refers to the total number of inpatient discharge in a specific period irrespective of admission date. (4) ARPOB is calculated as income from hospital services divided by census occupied bed days (i.e. midnight census of occupied census beds during the period) (5) ALOS is the average length of stay of patients in a specific period, calculated as census occupied bed days (i.e. midnight census of occupied census beds during the period) divided by inpatient volume.

Consolidated Profit & Loss Statement

| Particulars (in Rs. Crs) | Q4FY26 | Q4FY25 | YoY | Q3FY26 | QoQ | FY26 | FY25 | YoY |
|---------------------------------|--------------|--------------|--------------|--------------|--------------|----------------|----------------|--------------|
| Revenue from Operations | 371.7 | 323.1 | 15.1% | 349.1 | 6.5% | 1,435.6 | 1,245.4 | 15.3% |
| Other Income - Operational | 16.1 | 13.9 | | 16.3 | | 64.2 | 57.0 | |
| Total Income | 387.8 | 337.0 | 15.1% | 365.4 | 6.1% | 1,499.8 | 1,302.4 | 15.2% |
| Cost of Goods Sold | 73.7 | 67.0 | | 69.0 | | 287.3 | 255.5 | |
| Gross Profit | 314.1 | 270.0 | 16.3% | 296.3 | 6.0% | 1,212.5 | 1,046.9 | 15.8% |
| Gross Profit Margin | 81.0% | 80.1% | | 81.1% | | 80.8% | 80.4% | |
| Employee Cost | 67.7 | 56.6 | | 63.6 | | 256.3 | 225.2 | |
| Professional Fees | 91.6 | 79.3 | | 86.7 | | 364.0 | 305.3 | |
| Other Expenses | 65.6 | 54.6 | | 62.6 | | 248.9 | 216.3 | |
| EBITDA | 89.2 | 79.4 | 12.3% | 83.4 | 7.0% | 343.3 | 300.1 | 14.4% |
| EBITDA Margin | 23.0% | 23.6% | | 22.8% | | 22.9% | 23.0% | |
| Depreciation | 23.3 | 17.7 | | 21.7 | | 87.6 | 57.1 | |
| EBIT | 65.9 | 61.8 | 6.7% | 61.7 | 6.9% | 255.6 | 243.0 | 5.2% |
| EBIT Margin | 17.0% | 18.3% | | 16.9% | | 17.0% | 18.7% | |
| Other Income - Finance | 9.1 | 7.0 | | 9.2 | | 42.4 | 28.3 | |
| Finance Cost | 9.0 | 5.6 | | 7.5 | | 32.7 | 10.7 | |
| Exceptional Item Gain / (Loss)* | 1.5 | 0.0 | | -6.4 | | -4.9 | 0.0 | |
| PBT | 67.5 | 63.2 | 6.9% | 56.9 | 18.6% | 260.4 | 260.7 | -0.1% |
| PBT Margin | 17.4% | 18.8% | | 15.6% | | 17.4% | 20.0% | |
| Tax | 17.3 | 18.1 | | 14.4 | | 66.2 | 66.9 | |
| PAT | 50.2 | 45.0 | 11.5% | 42.5 | 18.2% | 194.2 | 193.8 | 0.2% |
| PAT Margin | 12.9% | 13.4% | | 11.6% | | 12.9% | 14.9% | |
| Basic EPS | 7.66 | 6.89 | | 6.49 | | 29.59 | 29.47 | |

- EBITDA includes an operational loss of Rs 9.4 cr from Dombivli Hospital during the initial ramp-up phase
- Depreciation expense increased following the commercialisation of the Dombivli hospital
- Finance costs increased YoY owing to an increase in gross debt levels undertaken to fund ongoing capital expenditure.

*Statutory impact of New Labour codes

Consolidated Balance Sheet

| Equity & Liabilities (in Rs. Crs) | Mar-26 | Mar-25 |
|---------------------------------------|----------------|----------------|
| Total Equity | 1,544.1 | 1,356.4 |
| Share Capital | 65.6 | 65.6 |
| Other Equity | 1,478.5 | 1,290.7 |
| Non-Controlling interest | 0.0 | 0.1 |
| Non-Current Liabilities | 612.5 | 421.0 |
| Financial Liabilities | | |
| Borrowings | 500.9 | 321.7 |
| Lease liabilities | 65.5 | 62.3 |
| Provisions | 16.5 | 11.2 |
| Deferred Tax Liabilities | 29.6 | 25.8 |
| Current Liabilities | 226.5 | 158.4 |
| Financial Liabilities | | |
| Borrowings | 7.6 | 4.0 |
| Lease liabilities | 10.2 | 5.1 |
| Trade Payables | 95.5 | 69.1 |
| Other financial Liabilities | 70.9 | 51.3 |
| Other Current Liabilities | 29.7 | 23.4 |
| Current tax liabilities (net) | 3.4 | 3.5 |
| Provisions | 9.2 | 2.0 |
| Total Equity & Liabilities | 2,383.1 | 1,935.8 |

| Assets (in Rs. Crs) | Mar-26 | Mar-25 |
|----------------------------------|----------------|----------------|
| Non - Current Assets | 1,698.2 | 1,243.2 |
| Property Plant & Equipments | 1,276.9 | 899.4 |
| Right of use assets | 99.1 | 74.1 |
| CWIP | 129.2 | 185.1 |
| Other Intangible assets | 7.9 | 4.6 |
| Financial Assets | | |
| Investments | 0.1 | 0.1 |
| Other Financial Assets | 33.3 | 53.5 |
| Deferred tax assets (net) | 19.8 | 18.6 |
| Other Non - Current Assets (Net) | 131.9 | 7.8 |
| Current Assets | 684.9 | 692.6 |
| Inventories | 38.3 | 26.5 |
| Financial Assets | | |
| Investments | 485.7 | 507.1 |
| Trade receivables | 75.5 | 43.2 |
| Cash and cash equivalentents | 54.8 | 92.5 |
| Bank balances other than above | 3.4 | 2.5 |
| Other financial assets | 6.5 | 2.7 |
| Current tax assets (net) | 6.5 | 6.2 |
| Other Current Assets | 14.2 | 11.9 |
| Total Assets | 2,383.1 | 1,935.8 |

Consolidated Cash Flow Statement

| Particulars (in Rs. Crs) | FY26 | FY25 |
|--|---------------|---------------|
| Net Profit Before Tax | 265.3 | 260.7 |
| Adjustments for: Non -Cash Items / Other Investment or Financial Items | 87.7 | 49.2 |
| Operating profit before working capital changes | 353.0 | 309.9 |
| Changes in working capital | -21.4 | 21.0 |
| Cash generated from Operations | 331.6 | 330.9 |
| Direct taxes paid (net of refund) | -63.9 | -64.2 |
| Net Cash from Operating Activities | 267.7 | 266.7 |
| Net Cash from Investing Activities | -441.9 | -497.3 |
| Net Cash from Financing Activities | 136.5 | 296.7 |
| Net Decrease in Cash and Cash equivalents | -37.7 | 66.1 |
| Add: Cash & Cash equivalents at the beginning of the period | 92.5 | 26.4 |
| Cash & Cash equivalents at the end of the period | 54.8 | 92.5 |

Next-Phase of Growth: Scaling Bed Capacity to 2,900

| Hospitals | Bed Capacity | Capex/Bed (Excl. Land) (Rs in cr) | Remarks |
|-----------|--------------|--------------------------------------|---------|
|-----------|--------------|--------------------------------------|---------|

Recently Commissioned

| | | | |
|----------|-----|-----|---|
| Dombivli | 500 | 1.0 | Phase-wise commissioning underway, with ~200 beds operational and fit-outs completed for an additional 100 beds |
|----------|-----|-----|---|

Greenfield

| | | | |
|------------------|-----|-----|---|
| Pune II | 500 | 1.2 | Under construction |
| Mira - Bhayandar | 300 | 1.3 | Project currently at conceptualization and planning stage |
| BKC | 400 | 1.5 | Documentation & registration |

Strong post IPO Expansion of 1,700 beds at an Average Cost/Bed of ~ **Rs 1.5 Cr***

Strategic Priorities Behind Expansion

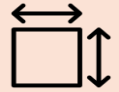
✓ Strategic land bank in high-demand micro markets

✓ Phased commissioning to optimize capital deployment

✓ Strong operating leverage from consolidated scale

*Including land cost

Bandra Kurla Complex (BKC) Hospital: Multispecialty quaternary care



The land parcel of across **1,07,923 sq. ft.**



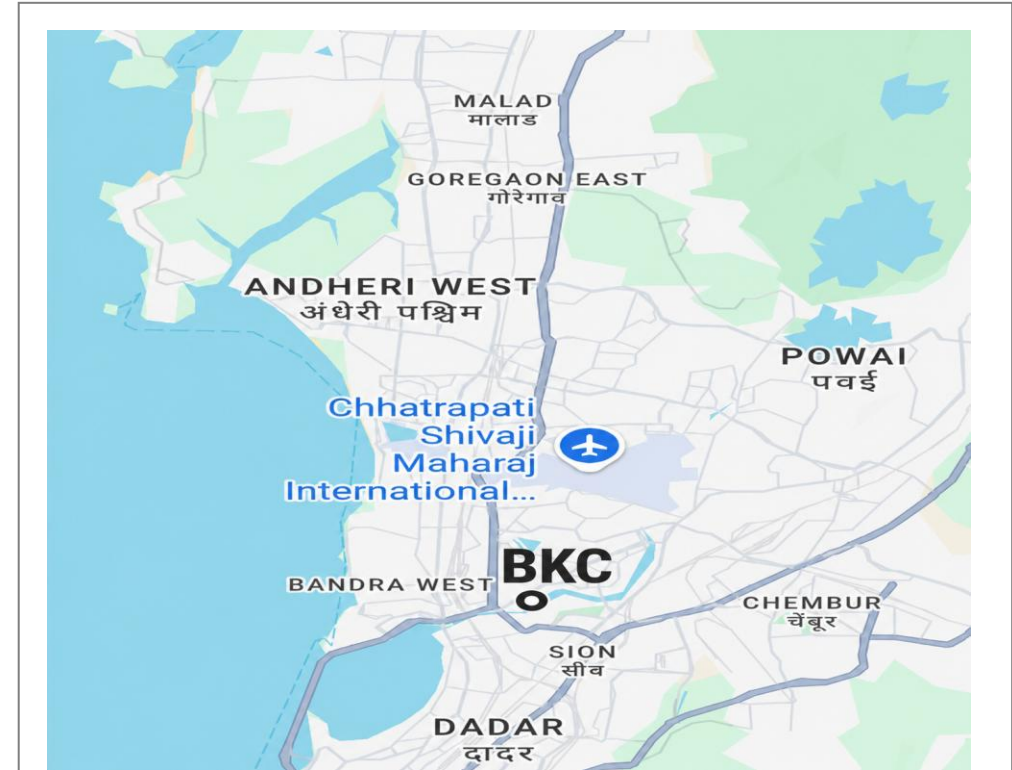
Land cost* **Rs 354 cr** for a lease of **80 years**



Over 2/3 of Mumbai's population lives within **45 mins drive from BKC**. The proposed site is adjacent to the Bullet Train station and **15 mins from Mumbai airport**



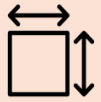
Proposed bed capacity
400 Beds – Multispecialty quaternary care



Strong location with potential to become a hospital of national repute

BKC Hospital: in the heart of Mumbai's commercial district

Dombivli Hospital: Expansion in the Mumbai MMR Region



Construction Area: ~7,50,000 sq. ft.



Bed Capacity – Phase I

Civil Construction: 500 beds

Fitouts: 300 beds <> Operationalised: 200 beds



Operationalised on 25th Feb'26

OPD: Week of 2nd Feb'26



Phase I Capex ~ Rs 425 cr*



Construction completed in 25 months and project delivered ahead of scheduled Q1FY27 target date



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Thank You