Amanaya Ventures Limited

CIN: L51101PB2009PLC032640
Reg. Office: 69-70, First Floor, Deep Complex, Court Road, Amritsar, Punjab-143001.
Email: info@amanaya.in Website: www.amanaya.in Phone: 9876330890, 9915733578.

Date: 24th July 2026

To,

Corporate Relationship Department,

BSE Limited, P.J. Towers,

Dalal Street, Mumbai-400 001.

Scrip Code: 543804

Scrip Symbol: AMANAYA

Sub: Intimation under Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the *"SEBI Listing Regulations"*) — Issuance of Non-Convertible Debentures (NCDs) on private placement basis.

Dear Sir/Madam,

With reference to our letter dated 18th July 2026 and in terms of Regulation 30 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that the Board of Directors of the Company, in its meeting held today, i.e., Friday, 24 July 2026, has, inter alia, considered and approved the proposal for issuance of, and the terms and conditions for, up to 300 (three hundred) secured, redeemable, unlisted, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and an aggregate face value of up to INR 3,00,00,000/- (Indian Rupees Three Crore Only) ("Debentures") on a private placement basis, subject to the approval of the Members of the Company by way of a Special Resolution at the ensuing 17th Annual General Meeting scheduled to be held on Friday, 28 August 2026.

Further, the details required to be disclosed as per the SEBI Master Circular on Compliance with the Provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/154 dated 11 November 2024 read with the SEBI Circular on Disclosure of material events/information by listed entities under Regulations 30 and 30A of the SEBI Listing Regulations, are provided as Annexure-A below.

Aurel
Forever Yours!

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The meeting was commenced at 2:00 P.M. and concluded at 5:00 P.M.

This is for your kind information and record please.

Thanking You,

Yours faithfully,

For Amanaya Ventures Limited

Gurpreet Kaur

Digitally signed by Gurpreet Kaur
Date: 2026.07.24 17:11:46 +05'30'

Mrs. Gurpreet Kaur
Company Secretary & Compliance officer
ACS: A41866

Aurel
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Annexure – A

Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, redeemable, unlisted, non-convertible debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Up to 300 (three hundred) secured, redeemable, unlisted, non-convertible debentures denominated in Indian Rupees ("INR"), having a face value of INR 1,00,000 (Indian Rupees One Lakh) each and an aggregate face value of up to INR 3,00,00,000 (Indian Rupees Three Crore) ("Debentures"), on a private placement basis under Section 42 read with Section 71 of the Companies Act, 2013.
Size of the issue	Up to INR 3,00,00,000 (Indian Rupees Three Crore)
Whether proposed to be listed? If yes, name of the stock exchange(s)	No
Tenure of the instrument – date of allotment and date of maturity	**Date of Allotment:** The Debentures are proposed to be issued on or about 30 September 2026 (tentative) ("Deemed Date of Allotment"). **Date of Maturity:** 24 (twenty-four) months from the Deemed Date of Allotment, i.e., on or about 30 September 2028 (tentative) ("Final Redemption Date"). **Issuer Call Option:** Exercisable at the end of Month 18 from the Deemed Date of Allotment, i.e., on or about 30 March 2028 (tentative), along with accrued coupon.
Coupon/interest offered, schedule of payment of coupon/interest and principal	**Coupon/Interest offered:** 12.00% (twelve percent) per annum (fixed), payable quarterly ("Interest Rate"). **Schedule of payment of coupon/interest and principal:** The interest shall be payable on a quarterly basis in accordance with the Debenture Trust Deed to be executed between the Company and the Debenture Trustee ("DTD"). The Debentures shall be redeemed by way of bullet repayment at the Final Redemption Date in accordance with the DTD, subject to exercise of the Issuer Call Option, if any.

Charge/security, if any, created over the assets	The amounts outstanding under the Debentures shall be secured on a first-ranking exclusive and continuing charge basis by way of hypothecation in favour of the Debenture Trustee for the benefit of the Debenture Holders, over the Company's bullion inventory (present and future) ("Hypothecated Assets"), with a minimum Security Cover of 1.25x of Multi Commodity Exchange (MCX) closing prices, prior to the Deemed Date of Allotment, as more particularly set out in the Deed of Hypothecation to be executed between the Company and the Debenture Trustee.
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable. The rights/interests/privileges of the holders of the Debentures are set out in the DTD and other related documents thereto.
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Additional interest at 2% (two percent) per annum over the Interest Rate will be payable by the Company on the outstanding principal amounts in respect of the Debentures from the date of the occurrence of Payment Default (as defined in the DTD) or any other Event of Default (as defined in the DTD) until such Payment Default or Event of Default is cured.
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not Applicable.
Details of redemption of debentures indicating the manner of redemption (whether out of profits or out of fresh issue)	The Debentures shall be redeemed in accordance with the DTD, out of the internal accruals of the Company.
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable.

For Amanaya Ventures Limited

Gurpreet Kaur
Digitally signed by Gurpreet Kaur
Date: 2026.07.24 17:12:21 +05'30'

Mrs. Gurpreet Kaur
Company Secretary & Compliance Officer
Membership No.: ACS A41866