



CIN: L67120PB1993PLC013169

Regency Fincorp Limited

(Formerly Known as: Regency Investments Limited)

Corp & Regd Office: SCO-6 Upper Ground Floor LA MER, PR-7, Airport Road,
Zirakpur140603, Punjab.

Contact No: +91 7717593645, Web: www.regencyfincorp.co.in

E-mail: regencyinvestmentsltd@gmail.com

Date: 31ST October, 2026

To
The Listing Department
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai, Maharashtra – 400001

Sub: Outcome of Board Meeting held today i.e. 31ST October, 2026

Ref: Regency Fincorp Limited (Scrip Code: 540175)

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we would like to inform you that the meeting of the Board of Directors of the Company commenced at 02:30 P.M. and concluded at 03:00 P.M. on Saturday, 31st October, 2026, has inter alia has considered and approved the following agenda items:

1. Issuance of 75000 (Seventy-Five Thousand) units of Secured, Rated, Listed, Non-Convertible Debentures having Face Value of INR 10,000 (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 75,00,00,000/- (Indian Rupees Seventy-Five Crores Only) on private placement basis.
2. Appointment of "Catalyst Trusteeship Limited" as Trustee for issuance of 75000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.
3. Appointment of "Credora Partners Private Limited" as Merchant Banker for issuance of 75000 units of Secured, Rated, Listed, Non-Convertible Debentures as stated above.

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed as **Annexure-I**.

This is for your kind information and record.

Thanking You

For Regency Fincorp Limited

ABHIMANYU

Digitally signed by ABHIMANYU
Date: 2026.10.31 15:02:48 +05'30'

Abhimanyu
Company Secretary & Compliance officer
M. No. 49176



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Annexure I

Disclosure under Regulation 30 read with Clause 2 of Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S. No.	Particulars	Details
1	Type of securities proposed to be issued	Secured, Rated, Listed, Non-Convertible Debentures ("NCD")
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities to be issued: 75000 (Seventy-Five Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 75,00,00,000/- (Indian Rupees Seventy-Five Crores Only).
Additional Information in case of issuance of Non-Convertible Securities		
4	Size of the issue	75000 (Seventy-Five Thousand) Units of Secured, Rated, Listed, Non-Convertible Debenture ("NCD") having face value of INR 10,000/- (Indian Rupees Ten Thousand Only) for an amount of aggregating to INR 75,00,00,000/- (Indian Rupees Seventy-Five Crores Only)
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	Proposed to be listed: Yes Name of Stock Exchange: BSE Limited
6	Tenure of the Instrument Date of allotment and Date of maturity	Tenure: 15 months from the Deemed Date of Allotment Date of allotment: In compliance with Master Circular SEBI/HO/DDHS/DDHS-PoD/P/CIR/2025/0000000137 dated 15 th October, 2025, the allotment of NCD's shall be done after closure of Bidding Time (as the NCD shall be privately placed through Electronic Book Provider (EBP)) i: e, on Settlement date. Date of maturity: 15 Months from Actual date of Allotment
7	Coupon/interest offered, schedule of payment of coupon /interest and principal	Interest offered: 12.00 % per annum payable Monthly Schedule of Interest payment: Monthly Schedule of principal payment: Quarterly
8	Charge/security, if any, created over the assets;	1.25x (One Point Two Five Times) 1.25x (one decimal point two five times) of the amounts outstanding under the Debentures (including but not limited to Principal and interest, from the Company) (" Security Cover Ratio ") by a first ranking and exclusive charge of 1.25x over (including but not limited to) receivables, including present



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		and future receivables ("Company's Receivables") which are free from any encumbrances/charge/lien;
9	Special right/interest/privileges attached to the instrument and changes thereof	None
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	2% per annum over and above the Coupon Rate
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	NA
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures;	NA