September 7, 2026

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.
Scrip Symbol: RBLBANK

Sub: Outcome of Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI Listing Regulations**"), this is to inform you that the Board of Directors of RBL Bank Limited (the **"Bank**") at its meeting held today, i.e. on September 7, 2026 has, *inter alia*, considered and approved the following:

1. to establish a Euro Medium Term Note Programme ("**EMTN Programme**") in accordance with Regulation S of the U.S. Securities Act, 1933, subject to such regulatory, statutory and other approval(s), as may be required in this regard;

2. to enable issuance of foreign currency bonds / notes / any other debt securities ("**Securities**") up to US $1,000,000,000 (USD one billion) in the future, from time to time, through one or more transactions, subject to the market conditions and regulatory compliances, for raising of funds through permissible modes under the EMTN Programme, as per the applicable laws; and

3. to delegate certain powers and authorities to the Borrowing Committee of the Bank to decide and undertake all the necessary actions in connection with the EMTN Programme and issuance of the Securities.

The Securities will not be offered or sold to any investor in India.

Please note that the Board Meeting commenced at 12:30 p.m. IST and concluded at 12:54 p.m. IST.

Further, in compliance with Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank's Website at www.rbl.bank.in

Kindly take the same on record.

Thanking you.
Yours faithfully,

For **RBL Bank Limited**

Niti Arya Digitally signed by Niti Arya
Date: 2026.09.07
13:02:03 +05'30'

Niti Arya
Company Secretary