



Capfin India Limited

Regd. Office: 6th Floor, VB Capitol Building, Range Hills Road, Opp. Hotel Symphony,
Bhoslenagar, Shivajinagar, Pune, Maharashtra, India, 411007;
Email: compliance@capfinindia.in | CIN: L74999PN1992PLC243323
Contact No.: 9665523806 | Website: www.capfinindia.in

May 11, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001.
Scrip Code: 539198

Subject: Audited Financial Results for the quarter and year ended March 31, 2026.

Dear Sir/Ma'am,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Board of Directors of the Company at its meeting held on Monday, May 11, 2026, inter alia, considered and approved the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2026, along with the Auditor's Report issued thereon.

The aforesaid Audited Financial Results along with the Auditor's Report are enclosed herewith.

The Company would like to declare that M/s. Mehra Goel & Co., Chartered Accountants, Statutory Auditors of the Company, have issued an Audit Report with unmodified opinion, in accordance with the Regulation 33(3)(d) of the SEBI Listing Regulations.

The meeting of Board of Directors commenced on at 05:25 P.M. (IST) and concluded on 6:00 P.M. (IST).

Kindly take the same on records.

Yours faithfully,
For Capfin India Limited

Neeraj Kumar Patil
Company Secretary and Compliance Officer

Encl.: As above

Independent Auditor's Report on Financial Results of the Capfin India Limited Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To
The Board of Directors of
Capfin India Limited

Report on the Audit of the Financial Results

Opinion

We have audited the accompanying Statement of Financial Results of Capfin India Limited (the "Company") for the quarter ended 31 March 2026 and the year to date results for the period from 01 April 2025 to 31 March 2026, together with notes thereon ('the Statement') attached herewith, being submitted by the Company pursuant to the requirement of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

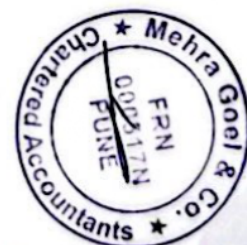
In our opinion and to the best of our information and according to the explanations given to us, the aforesaid statement:

- i. Is presented in accordance with the requirements of the Listing Regulations in this regard; and
- ii. Give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under section 133 of the Companies Act, 2013("the Act") read with Companies (Indian Accounting Standards) Rules, 2015, RBI guidelines and other accounting principles generally accepted in India of the net loss and other comprehensive Income and other financial information for the quarter ended 31 March 2026 as well as the year to date of Financial Results for the year ended 31 March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013, as amended ("the Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the statement, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



New Delhi:
505, Chiranjiv Tower,
43, Nehru Place,
New Delhi 110019, India
Tel: +91-11-2622-3712,
2622-6933

Mumbai:
305-306, 3rd Floor,
Garnet Palladium, Off Western
Exp Highway, Goregaon
(East), Mumbai - 400063
T: +91-93230-12655

Gurgaon:
GLOBAL BUSINESS SQUARE,
Building No. 32, Sector 44,
Institutional Area
Gurugram, 122002, India
Tel: +91-124-4786200

Pune:
Ms Gandharv Realty,
shop no 302, 3rd floor,
Gandharv galaxia, Sr no
135, Hadapsar, Pune -
411028

Chennai:
Sri Raghava Nilayam,
Old No 38, New No 28,
West Circular Road,
Mandavelipakkam, Chennai,
Tamil Nadu, India, 600028

Dubai:
R-3035, Reef Tower,
Cluster O,
Jumeriah Lake Tower,
Dubai, UAE.

Management's Responsibility for the Financial Results

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the annual Financial Statements. The Board of Directors of the Company are responsible for the preparation and presentation of these Financial Results that gives a true and fair view of the net loss and other comprehensive Income and other financial information in accordance with the applicable accounting standards prescribed under section 133 of the Act, and other accounting principles generally accepted in India and in the compliances with regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for the safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation, and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

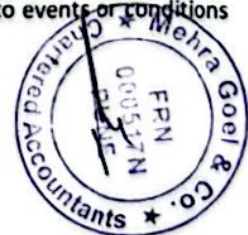
The Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Financial Results

Our objectives are to obtain reasonable assurance about whether the Statement as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions



that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Financial Results, including the disclosures, and whether the Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the end of the third quarter of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations.

For, Mehra Goel & Co
Chartered Accountants
FRN No. 000517N

Roshan Dattani
Partner
Membership No.: 137405
UDIN: 26137405CPIKH8677



Place: Pune
Date: May 11, 2026

CAPFIN INDIA LIMITED
CIN: L74999PN1992PLC243323

Address: 6th Floor, VB Capitol Building, Range Hills Road, Opp. Hotel Symphony, Bhoslenagar,
Shivajinagar, Pune, Maharashtra, India, 411007

Audited Financial Result for the Quarter and Year Ended March 31, 2026

(All amounts are in ₹ lakhs, unless otherwise stated)

Sr No.	Particulars	Quarter ended			Year ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		Audited	Unaudited	Audited	Audited	Audited
I	Revenue from Operations					
	Interest Income	5.59	5.99	6.36	23.49	22.90
	Other Operating Revenue					67.95
	Total Revenue from operations	5.59	5.99	6.36	23.49	90.85
	Other Income	0.01	-	-	0.01	0.04
	Total Income	5.60	5.99	6.36	23.50	90.89
II	Expenses					
	Finance Cost	0.003	0.08	-	-	-
	Fees & Commission Expenses	5.74	4.87	-	19.53	-
	Impairment of Financial Instruments	14.37	0.66	30.64	47.48	30.81
	Employee benefit expense	3.99	3.25	-	12.50	0.70
	Purchase of Stock-in-Trade	-	-	-	-	3.24
	Changes in inventories of Finished goods, work-in-progress and stock-in-trade	-	-	-	-	17.35
	Other expenses	12.04	3.26	18.28	20.65	21.72
	Total expenses	36.14	12.12	48.92	100.16	73.82
III	Profit/(Loss) before exceptional items and tax (I-II)	(30.54)	(6.13)	(42.56)	(76.66)	17.07
IV	Exceptional Items	-	-	-	-	-
V	Profit/(Loss) before Tax (III-IV)	(30.54)	(6.13)	(42.56)	(76.66)	17.07
VI	Tax expense					
	Current tax	-	-	(9.81)	-	0.40
	Tax related to earlier years	-	-	0.95	(0.36)	0.95
	Deferred tax	(3.81)	(1.54)	(0.50)	(16.76)	(0.50)
	Total Tax Expenses	(3.81)	(1.54)	(9.36)	(17.12)	0.85
VII	Profit/(Loss) after tax (V-VI)	(26.73)	(4.59)	(33.20)	(59.54)	16.22
VIII	Other comprehensive income					
	Items that will not to be reclassified to profit and loss (net of tax)	-	-	1.53	-	1.53
	Items that will be reclassified to profit and loss	-	-	-	-	-
	Other comprehensive income			1.53	-	1.53
IX	Total comprehensive income for the period / year (VII+VIII)	(26.73)	(4.59)	(31.67)	(59.54)	17.75
X	Paid-up equity share capital (face value of equity share Rs 10/- each)	396.82	293.82	293.82	396.82	293.82
XI	Other equity	-	-	-	586.22	360.77
XII	Earning per equity share of Face value of Rs 10 each (not annualised)					
	Basic (in Rs)	(0.91)	(0.16)	(1.11)	(2.02)	0.62
	Diluted (in Rs)	(0.91)	(0.16)	(1.11)	(2.02)	0.62

For Capfin India Limited


Abhishek Narbaria
Managing Director
DIN: 01873087



Place: Pune
Date: May 11, 2026



CAPFIN INDIA LIMITED
CIN: L74999PN1992PLC243323
Address: 6th Floor, VB Capitol Building, Range Hills Road, Opp. Hotel Symphony, Bhoslenagar,
Shivajinagar, Pune, Maharashtra, India, 411007

Audited Balance Sheet as at March 31, 2026

(All amounts are in ₹ lakhs, unless otherwise stated)

Sr. no.	Particulars	As at March 31, 2026 (Audited)	As at March 31, 2025 (Audited)
I	ASSETS		
1	Financial Assets		
	Cash and cash equivalents	391.73	215.86
	Loans	107.12	231.13
	Other financial assets	455.30	200.30
2	Non Financial Assets		
	Current tax assets (net)	-	0.48
	Deferred tax assets (net)	35.26	18.49
	Other non - financial assets	13.35	0.13
	Total Assets	1,002.76	666.39
II	LIABILITIES AND EQUITY		
1	Financial Liabilities		
	Trade payables		
	-Total outstanding dues of micro enterprises & small enterprises	0.92	0.53
	-Total outstanding dues of creditors other than micro enterprises and small enterprises	0.35	1.48
	Borrowing (other than debt securities)	9.85	5.28
	Other financial liabilities	1.11	3.78
2	Non Financial Liabilities		
	Provisions	6.75	-
	Current Tax liabilities (Net)	-	-
	Other non financial liabilities	0.74	0.73
3	Equity		
	Equity share capital	396.82	293.82
	Other Equity	586.22	360.77
	Total liabilities and equity	1,002.76	666.39

For Capfin India Limited



Abhishek Narbaria
Abhishek Narbaria
Managing Director
DIN: 01873087



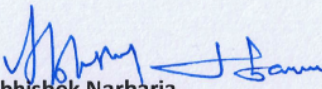
Place: PUNE
Date: May 11, 2026

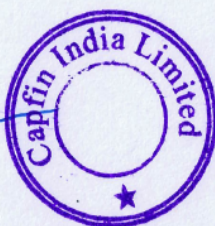
Audited Cash Flows Statement for the year ended March 31, 2026

(All amounts in ₹ in lakhs , unless otherwise stated)

Sr No	Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
I.	Cash Flow from Operating Activities		
	Profit / (loss) before tax	(76.66)	17.07
	Impairment of PPE		0.02
	Impairment provision for financial asset	47.48	30.81
	Profit on sale of investment		1.53
	Operating Profit before Working Capital changes	(29.18)	49.43
	Movements in working capital :		
	Increase/(Decrease) in trade payables	(0.74)	2.01
	Increase/(Decrease) in Other payables	6.75	3.56
	Increase/(Decrease) in Other financial liabilities	(2.67)	-
	Decrease / (Increase) in Non Financial assets	(13.17)	(0.13)
	(Increase)/Decrease in Inventories	-	17.36
	Decrease / (Increase) in Loans	77.13	(100.94)
	Decrease / (Increase) in Other Financial assets	(255.00)	(0.26)
	Decrease / (Increase) in Other Non Financial Liabilities	(0.01)	0.73
	Cash Generated From Operations	(216.90)	(28.24)
	Less : Direct Tax paid (net of refunds)	(0.22)	(0.49)
	Net Cash Flow from Operating Activities	(216.68)	(27.75)
II.	Cash Flow from Investing Activities:		
	Proceeds from sale of investments	-	54.58
	Investment in Pref shares not yet allotted	-	(200.00)
	Net cash flow (used in) investing activities	-	(145.42)
III.	Net Cash Flow From Financing Activities:		
	Borrowing during the year	4.57	5.28
	Proceeds from issue of equity shares	338.66	250.00
	Proceeds from share application money	49.32	-
	Proceeds from issue of share warrant	-	127.50
III.	Net cash flow (used in) financing activities	392.55	382.78
IV.	Net (decrease) / In cash and cash equivalents (I+II+III)	175.87	209.61
	Cash and cash equivalents (Opening)	215.86	6.25
	Cash and cash equivalents (Closing)	391.73	215.86

For Capfin India Limited


Abhishek Narbaria
Managing Director
DIN: 01873087



Place: PUNE

Date: May 11, 2026

Capfin India Limited

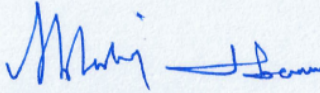
CIN: L74999PN1992PLC243323

Address: 6th Floor, VB Capitol Building, Range Hills Road, Opp.Hotel Symphony, Bhoslenagar,
Shivajinagar, Aundh, Pune,Haveli, Maharashtra, India, 411007

Notes to the Audited Financial Results for the quarter and year ended March 31, 2026

- 1 The above Audited Financial Results were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 11, 2026. There are no qualifications in the Audit report issued for the quarter and year ended March 31, 2026.
- 2 The Audited Standalone Financial Results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India, along with the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time.
- 3 The Company received shareholders' approval on March 22, 2026, for the issue of 16,10,000 equity shares on a private placement cum preferential basis. During the quarter ended March 31, 2026, the Company allotted 10,30,000 equity shares at an issue price of ₹32.88 per share, aggregating to ₹3,38,66,400.
- 4 As the Company's business activity falls within a single primary segment, namely Financial lending, the disclosure requirement as per Ins AS - 108, "operating segments" are not applicable.
- 5 Figures of the previous period / year have been regrouped/rearranged, wherever considered necessary.

For Capfin India Limited



Abhishek Narbaria
Managing Director
DIN: 01873087



Place: PUNE

Date: May 11, 2026