



LAXMI DENTAL LIMITED

formerly known as Laxmi Dental Export Private Limited

Registered Office: 103, Akruiti Arcade, Opposite A H Wadia High School, Near Azad Nagar Metro Station, Andheri (West), Mumbai –400058.

Tel: 022 61437991 | **Email:** info@laxmidentallimited.com | **Website:** www.laxmidentallimited.com

CIN No: L51507MH2004PLC147394 | **GST No:** 27AABCL0001A1ZL

Date: May 22, 2026

To,

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai – 400001

BSE Scrip Code: 544339

Listing & Compliance Department

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor

Plot No. C/1, “G” Block

Bandra-Kurla Complex

Bandra (E), Mumbai – 400 051

Symbol: LAXMIDENTL

Re: LAXMI DENTAL LIMITED - ISIN: INE0WO601020

Dear Sir(s)/Madam(s),

Sub: Intimation of Press Release on Audited Consolidated Financial Results for the quarter and financial year ended March 31, 2026.

Pursuant to the provisions of Regulation 30 read with Schedule III Part A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we enclose herewith a press release, being issued by the Company on the Audited Consolidated Financial Results of the Company for quarter and financial year ended on March 31, 2026.

The same shall also be uploaded on website of the Company at www.laxmidentallimited.com.

Request you to kindly take the same on record.

For Laxmi Dental Limited

(Formerly known as Laxmi Dental Export Private Limited)

Suman Saha

Company Secretary and Compliance Officer

ICSI Membership Number: A33035

Encl.: As above.

Laxmi Dental Limited

Q4 & FY26 Consolidated Results

Friday, 22nd May 2026, Mumbai

Laxmi Dental Limited (BSE - 544339, NSE - LAXMIDENTL), a leading integrated dental products company, announced its audited Financial Results for the quarter and full year ended March 31st, 2026.

Consolidated Result Highlights

Consolidated P&L (INR Mn)	Q4FY26	Q4FY25	YoY	Q3FY26	QoQ	FY26	FY25	YoY
Revenues ¹	739.5	606.7	21.9%	660.4	12.0%	2,778.6	2,391.1	16.2%
EBITDA	135.0	95.2	41.8%	69.7	93.8%	434	418.7	3.6%
EBITDA Margin	18.3%	15.7%		10.5%		15.6%	17.5%	
Profit before Tax and Exceptional Items	111.4	56.0	98.8%	45.5	144.6%	347.0	248.0	39.9%
Exceptional Items	0.0	4.1		-57.8		-57.8	70.3	
Profit before Tax	111.4	60.1	85.3%	-12.3	NA	289.3	318.3	-9.1%
PAT after share of profit/loss from JVs	100.9	42.7	136.1%	19.6	414.6%	289.2	318.3	-9.2%
PAT Margin	13.6%	7.0%		3.0%		10.4%	13.3%	
Adjusted EBITDA ²	130.9	124.7	5.0%	96.1	36.1%	511.5	516.1	-0.9%

Notes: Notes: 1. As per Ind AS norms revenue does not include revenue from Kids-e-Dental's as it is a jointly control entity and IDBG AI Dent as it is an associate company. 2. Adjusted EBITDA is calculated as Reported EBITDA + ESOP expenses (non-cash in nature) + 60% of Kids-e-dental PAT + 49% of IDBG AI Dent PAT + IDS event expense (Recorded in Q4FY25).

Q4FY26 Performance Highlights:

- Highest-ever quarterly revenue with **21.9% YoY growth**
- Gross profit margins stood at **70.5%**, which is a sequential improvement despite relatively higher scanner sale contribution
 - Gross Margins for the Core Dental Business excluding scanner sales remains steady at ~76.0%
 - Scanner sales being low margin but strategic in nature; act as an enabler for future growth in Dental Lab and Aligner business
- Half quarter impact of **74 bps** on EBITDA, pertaining to higher US tariffs
- ESOP expenses, which are non-cash in nature, amounted to **INR 1.3 Mn** in Q4FY26 as against **INR 18.3 Mn** in Q4FY25



Earnings Release

- Recorded tax benefit of INR 13 Mn in Q4FY26 related to the one-time exceptional item on gratuity expense recognized in Q3FY26 pursuant to changes in the labour code

FY26 Performance Highlights:

- Revenue grew by 16.2% YoY with healthy margin profile despite a challenging macroeconomic environment and geopolitical situations
- Margins were impacted due to multiple one offs during the year:
 - 72 bps US Tariff impact for FY26
 - One time expense of INR 57.8 Mn due to change in labour code in FY26
 - ESOP expenses for FY26 stood at INR 52.6 Mn as compared to INR 21.9 Mn in FY25
 - INR 32.3 Mn Positive impact of deferred tax credit on account of US subsidiary profitable in FY26
- INR 70.3 Mn worth of exceptional item pertaining to gain on property sale was recorded in FY25. Therefore, FY25 is a noncomparable higher base.

Management Commentary

Commenting on the performance Mr. Rajesh Khakhar, Chairperson and Whole-Time Director said,

"I am pleased to share that Laxmi Dental closed the year with a strong exit quarter, delivering highest-ever quarterly numbers across key metrics. Revenue for Q4 FY26 stood at INR 74.0 Cr, representing YoY growth of 21.9%. EBITDA and PAT Margins for the quarter were recorded at healthy levels of 18.3% and 13.6%, respectively, even with a higher US tariff in first half of the quarter.

Our Full year revenue stood at INR 278 Cr with EBITDA margin of 15.6% and PAT margin of 10.4%. The performance is despite multiple operational challenges pertaining to macro-economic environment and geopolitical situations.

With continuous efforts towards digitalization, our digital penetration levels for Indian Dental business stands at ~80%.

Our performance is a testimony of continued efforts towards business expansion, strategic innovation, the inherent strength of our core dental operations, and sustained investments in branding and product development. We will move forward on the same principles and will continue our efforts towards accelerating adoption of digital dentistry."



Earnings Release

Commenting on the performance Mr. Sameer Merchant, Managing Director and CEO said,

"I am happy to announce that the company delivered a solid quarterly performance which is broad based across all segments.

Our Dental Laboratory business reported its highest-ever quarterly performance, delivering a robust 27% YoY growth. This growth was driven by a strong recovery in the domestic business, coupled with highest-ever revenue from our international operations.

The Aligner Solutions business also delivered a healthy performance, reporting revenue of INR 18 Cr during the quarter. Within this segment, Bizdent, our clear aligner business, witnessed a meaningful recovery and recorded a healthy 11% YoY growth. Vedia, our aligner raw material business, remained stable sequentially and reported revenue of INR 7 Cr. We saw some order delays in this business due to higher freight costs in the month of March pertaining to geopolitical uncertainties.

The performance across businesses is a result of the consistent efforts of our sales and operations teams. We believe all the segments hold significant growth opportunities and with our strong product range and market positioning, we are well placed to capitalize on the growing demand for this product."

About Laxmi Dental Limited

Incorporated in 2004, Laxmi Dental Ltd is an integrated dental products company offering a comprehensive portfolio of dental products. It is India's only end-to-end integrated dental products company as of September, 2024 (Source: F&S Report). It is also the largest exporter among the Indian dental labs, in terms of export value as of December 2023 with presence in 95+ countries (Source: F&S Report).

The company's offerings include custom-made crowns and bridges, branded dental products such as clear aligners, thermoforming sheets, and aligner related products as a part of aligner solutions, and pediatric dental products.

The company manufactures dental products across its six manufacturing facilities, three of which are located in Mira Road, Mumbai Metropolitan Region, Maharashtra, two in Boisar, Mumbai Metropolitan Region, Maharashtra, and one in Kochi, Kerala, and further five supporting facilities two of which are located in Mumbai, and one each in Delhi, Bengaluru, and Ahmedabad with manufacturing capabilities.

For more information about the company and its businesses, please visit www.laxmidentallimited.com

Safe Harbour Statement:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For more information please contact:

 <p>LAXMI DENTAL LIMITED</p> <p>Laxmi Dental Limited CIN: L51507MH2004PLC147394 Mr. Suman Saha Email id: co.sec@laxmidentallimited.com</p>	 <p>SGA Strategic Growth Advisors</p> <p>Strategic Growth Advisors Pvt Ltd. CIN: U74140MH2010PTC204285 Dharmik Kansara/ Shikha Puri Email id: dharmik.k@sgapl.net/ shikha.puri@sgapl.net Tel No: +91 7208179323/ +91 9819282743</p>
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