

PANTH INFINITY LIMITED

CIN: L58201GJ1993PLC114416

Registered Office: 107, Sudershan Office Complex, Nr Mithakhali Under Bridge, Navrangpura, Ashram Road P.O, Ahmedabad, City Ahmedabad, Gujarat, India, 380009

E-mail: info@panthinfinity.com (M) - +91 7383983840; **Website:** www.panthinfinity.com

June 06, 2026

To,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001.

To,
The Compliance Department
The Calcutta Stock Exchange Limited
7, Lyons Range, Dalhousie, Kolkata-700001, West
Bengal.

Scrip code: 539143

CSE Code: 30010

Sub: Outcome of the meeting of the Board of Directors of Panth Infinity Limited (“the Company”).

Dear Sir / Madam,

With reference to the captioned subject, we wish to inform your good office that the Board of Directors of the Company, at their meeting held today i.e., Saturday, June 06, 2026, have, inter alia, transacted and approved the following businesses:

1. Increase in Authorised Share Capital of the Company:

Approved to alter and increase the Authorized Share Capital of the Company from existing Rs. 1,11,00,00,000/- (Rupees One hundred and eleven crore only) divided into 11,10,00,000 (Eleven Crore Ten Lakhs) Equity Shares of Rs. 10/- (Rupees Ten) each to Rs. 1,26,00,00,000/- (Rupees One Hundred and Twenty-six Crore Only) divided into 12,60,00,000 (Twelve Crore Sixty Lakh) Equity Shares of Rs. 10/- (Rupees Ten) each and consequently to amend Clause V of the Memorandum of Association of the Company accordingly.

2. Approval for Issuance and Allotment of up to 6,30,00,000 Equity Shares to the Shareholders of Panth Infinity Limited pursuant to the Share Swap Transaction:

Approved the Acquisition of 8965 equity shares i.e. 47.27% equity shareholding of Gromo Trading Private Limited; 52022 equity shares i.e. 47.94% equity shareholding of Samyak Enterprise Private Limited and 9740 equity shares i.e. 49.34% equity shareholding of Shital Trade Link Private Limited ("target company") for a total purchase consideration of Rs. 97,65,00,000/- (Rupees Ninety Seven Crore and Sixty Five Lakhs Only) at a price of Rs. 15.50/- (Rupees Fifteen and Fifty Paise Only) per equity share (including security premium of Rs. 5.50/- per share) against the consideration other than cash:

- A. Issuance and allotment of upto 6,30,00,000 fully paid-up equity shares of the Company having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 15.50/- (Rupees Fifteen and Fifty Paise Only) per equity share (including a security premium of Rs. 5.50/- (Rupees Five and Fifty Paise Only) per share to following shareholders of the Panth Infinity Limited.

Sr. No	Name of the shareholders	Shares to be issued	Issue Price (in Rs.)
1	Gromo Trading Private Limited	2,00,00,000	15.50
2	Samyak Enterprise Private Limited	2,05,00,000	15.50
3	Shital Trade Link Private Limited	2,25,00,000	15.50

The price for issuance of security is considered in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), for a consideration other than cash (share swap) (for discharge of purchase consideration) to the shareholders of the target company. The details as required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular, is enclosed as “Annexure-I”.

3. Issue and allot upto 73,00,000 Equity shares of the Company on preferential issue basis:

Approved offer, Issue and Allot upto 73,00,000 fully paid-up equity shares of the Company having face value of Rs. 10/- (Rupee Ten Only) each at a price of Rs. 15.50/- (Rupees Fifteen and Fifty Paise Only) per equity share (including a premium of Rs. 5.50/- (Rupees Five and Fifty Paise Only) per share on preferential issue basis (“Preferential Issue”) in accordance with the Chapter V of SEBI (Issue of Capital and Disclosure requirement)

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Regulations, 2018 and other applicable laws, subject to the approval of regulatory/statutory authorities and the shareholders of the Company at the Extraordinary General Meeting to Non promoter for consideration in cash as mentioned in Annexure II.

The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with circular dated January 30, 2026 is enclosed as **Annexure-II**.

4. The Board of Directors has appointed M/s Brickwork Ratings India Private Limited, as the Monitoring Agency for the purpose of Issue of Shares.

5. Notice of Extra-Ordinary General Meeting:

- The Board of Directors has fixed the day, date, time and place for the Extra Ordinary General Meeting (EOGM) of the Company. The Board decided that the Extra Ordinary General Meeting of the Company will be held on Tuesday, 07th July, 2026 at registered office of the company situated at 107, Sudershan Office Complex, Nr Mithakhali Under Bridge, Navrangpura, Ashram Road P.O, Ahmedabad, City Ahmedabad, Gujarat, India, 380009 at PM at 02:30 PM (IST).
- The Board has appointed M/s SCS and Co LLP, Practicing Company Secretary as a Scrutinizer of the Company for conducting the e-voting process in Extra Ordinary General Meeting.

The meeting started at 6:00 PM and concluded at 6:30 PM.

Kindly take the same on your records and acknowledge the receipt.

For, Panth Infinity Limited

Rahilahmed Jafarbai Shaikh
Managing Director
DIN: 11413227

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ANNEXURE-I

Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Requirement of Disclosures	Description
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Name: Gromo Trading Private Limited Authorised Share Capital: Rs. 1,00,000/- divided into 10,000 shares of Rs. 10/- each Paid Up Share Capital: Rs. 1,00,000/- divided into 10,000 shares of Rs. 10/- each Turnover as on March 31, 2026: Rs. 35.63 Crores</p> <p>Name: Samyak Enterprise Private Limited Authorised Share Capital: Rs. 10,00,000/- divided into 1,00,000 shares of Rs. 10/- each Paid Up Share Capital: Rs. 5,65,000/- divided into 56,500 shares of Rs. 10/- each Turnover as on March 31, 2026: Rs. 154.98 Crores</p> <p>Name: Shital Trade Link Private Limited Authorised Share Capital: Rs. 1,00,000/- divided into 10,000 shares of Rs. 10/- each Paid Up Share Capital: Rs. 1,00,000/- divided into 10,000 shares of Rs. 10/- each Turnover as on March 31, 2026: Rs. 259.20 Crores</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group /group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Not a Related Party Transaction
3.	Industry to which the entity being acquired belongs	<p>1. Gromo Trading Private Limited – The entity is engaged in the business of processing, trading, importing and exporting a variety of agro-based and food products, including spices, grains, oil seeds, vegetables and herbs. The entity operates within the Agriculture and Food Processing industry.</p> <p>2. Samyak Enterprise Private Limited – The entity belongs to the Agriculture and Allied Agribusiness sector, engaged in cultivation, production, processing, and trade of agricultural produce including fruits, vegetables, seeds, and herbal products. It also undertakes import, export, and distribution of agricultural goods and inputs required for farming and related activities</p> <p>3. Shital Trade Link Private Limited – The entity is engaged in the Animal Nutrition, Cattle Feed Manufacturing, and Agriculture Industry including the manufacture, processing, blending, compounding, and supply of cattle feed products such as feed pellets, concentrates, nutritional supplements, feed additives, and other livestock nutrition products. It is also involved in</p>

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		agriculture-related activities and undertakes incidental and ancillary services supporting animal feed production and livestock nutrition solutions.
4.	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	<p>The acquisition is undertaken as a strategic move to enter and establish a presence in the agriculture sector. It is proposed to be implemented through a share swap arrangement, enabling business alignment, operational synergies, and diversification into agriculture-related activities, thereby broadening the Company's overall business portfolio.</p> <p>Benefits of acquisition:</p> <ul style="list-style-type: none">• Creates operational synergies and improves overall efficiency through strategic collaboration, enabling better utilization of resources, sharing of expertise, and optimization of business processes across integrated operations.• Enhances long-term growth potential and value creation via a share swap arrangement by strengthening strategic positioning in the agriculture industry and supporting sustainable business expansion and shareholder value creation over time.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	- Not Applicable-
6.	Indicative time period for completion of the acquisition	Subject to necessary approvals of regulator (s), as may be required, and subject to the approval of shareholders in their general meeting. Expected to complete the acquisition by August 2026
7.	Nature of consideration – whether cash consideration or share swap and details of the same	<p>The Acquisition involves of 8965 equity shares i.e. 47.27% equity shareholding of Gromo Trading Private Limited; 52022 equity shares i.e. 47.94% equity shareholding of Samyak Enterprise Private Limited and 9740 equity shares i.e. 49.34% equity shareholding of Shital Trade Link Private Limited ("target companies") for a total purchase consideration of Rs. 97,65,00,000/- (Rupees Ninety Seven Crore and Sixty Five Lakhs Only)</p> <p>The details of the same is as below:</p> <ul style="list-style-type: none">➤ Rs. 97,65,00,000/- (Rupees Ninety Seven Crore and Sixty Five Lakhs Only) will be as share swap.
8.	Cost of acquisition or the price at which the shares are acquired	Rs. 97,65,00,000/- (Rupees Ninety Seven Crore and Sixty Five Lakhs Only), 47.27% equity shareholding of Gromo Trading Private Limited, 47.94% equity shareholding of Samyak Enterprise Private Limited and 49.34% equity shareholding of Shital Trade Link Private Limited

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9.	Percentage of shareholding/control acquired and/or number of shares acquired	<p>Shareholding in Percentage: 47.27% Number of shares: 8965 of Gromo Trading Private Limited</p> <p>Shareholding in Percentage: 47.94% Number of shares: 52022 of Samyak Enterprise Private Limited</p> <p>Shareholding in Percentage: 49.34% Number of shares: 9740 of Shital Trade Link Private Limited</p>
10.	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p><u>1. Gromo Trading Private Limited</u></p> <p>Product/line of business: Gromo Trading Private Limited is engaged in the business of processing, trading, importing and exporting a variety of agro-based and food products, including spices, grains, oil seeds, vegetables and herbs. The entity operates within the Agriculture and Food Processing industry.</p> <p>Date of Incorporation: July 07, 2024</p> <p>History of Last 3 years total revenue: (In lakhs) 2024-2025 – 689</p> <p>Country of presence: India</p> <p><u>2. Samyak Enterprise Private Limited</u></p> <p>Product/line of business: Samyak Enterprise Private Limited is primarily engaged in Agriculture and Allied Agribusiness sector, engaged in cultivation, production, processing, and trade of agricultural produce including fruits, vegetables, seeds, and herbal products. It also undertakes import, export, and distribution of agricultural goods and inputs required for farming and related activities</p> <p>Date of Incorporation: February 22, 2007</p> <p>History of Last 3 years total revenue: (In Lakhs) 2024-2025 – 0.00 2023-2024 – 0.45 2022-2023 – 0.20</p> <p>Country of presence: India</p> <p><u>3. Shital Trade Link Private Limited</u></p> <p>Product/line of business: Shital Trade Link Private Limited engaged in the Animal Nutrition, Cattle Feed Manufacturing, and Agriculture Industry including the manufacture, processing, blending, compounding, and supply of cattle feed products such as feed pellets, concentrates, nutritional supplements, feed</p>

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		<p>additives, and other livestock nutrition products. It is also involved in agriculture-related activities and undertakes incidental and ancillary services supporting animal feed production and livestock nutrition solutions.</p> <p><i>Date of Incorporation:</i> May 05, 2024</p> <p><i>History of Last 3 years total revenue: (In Lakhs)</i> 2024-2025 – 0.00 2023-2024 – 0.00</p> <p><i>Country of presence:</i> India</p>
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ANNEXURE-II

The details relating to the issuance of fully paid-up equity shares on a Preferential Basis as required under Regulation 30 of SEBI (LODR) Regulations, 2015 read with master circular dated January 30, 2026.

Sr. No.	Particulars	Issue of Equity Shares of the Company for consideration other than cash (Share Swap)									
1.	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Equity Shares of face value Rs. 15.50/- (Rupees Fifteen and Fifty Paise Only) per share.									
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placements, preferential allotment etc.)	Preferential Allotment									
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	73,00,000 Equity Shares (Seventy-Three Lakhs)									
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):										
a)	Name of Proposed Allottees	<table border="1"><thead><tr><th>S.N.</th><th>Name of Investor</th></tr></thead><tbody><tr><td>1</td><td>Jinanshi Consultancy Private Limited</td></tr><tr><td>2</td><td>Reeya Kothari</td></tr></tbody></table>	S.N.	Name of Investor	1	Jinanshi Consultancy Private Limited	2	Reeya Kothari			
S.N.	Name of Investor										
1	Jinanshi Consultancy Private Limited										
2	Reeya Kothari										
b)	Post allotment of securities outcome of the subscription	<p>The Equity Shares are proposed to be allotted to the investors name above. Details of the shareholding in the Company, prior to and after the preferential issue, are as under:</p> <table border="1"><thead><tr><th>Name of Investor</th><th>Pre-preferential issue</th><th>Post-allotment of preferential issue</th></tr></thead><tbody><tr><td>Jinanshi Consultancy Private Limited</td><td>NIL</td><td>72,00,000</td></tr><tr><td>Reeya Kothari</td><td>NIL</td><td>1,00,000</td></tr></tbody></table>	Name of Investor	Pre-preferential issue	Post-allotment of preferential issue	Jinanshi Consultancy Private Limited	NIL	72,00,000	Reeya Kothari	NIL	1,00,000
Name of Investor	Pre-preferential issue	Post-allotment of preferential issue									
Jinanshi Consultancy Private Limited	NIL	72,00,000									
Reeya Kothari	NIL	1,00,000									
c)	Issue Price	Rs. 15.50/- (Rupees Fifteen and Fifty Paise Only) per equity share (including a premium of Rs. 5.50/- per share)									
d)	Number of Investor	2 (Two)									
e)	In case of convertible intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable									