

Date: October 31, 2026

To,
BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001

Security Code: 544668

Subject: Investor Presentation – H1 FY27

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the investor presentation for the H1FY27.

You are requested to take the same on record.

Thanking You.

Yours faithfully

For Nanta Tech Ltd

MAYANK
ARVINDBH
AI JANI

Digitally signed by
MAYANK
ARVINDBHAI JANI
Date: 2026.10.31
19:42:20 +05'30'

Mayank Jani
Managing Director
DIN: 09565806

Registered Office: F/SF/205,206,207, Shivalik Sharda Harmony, Nr Panjrapole Cross Rd.
Ambawadi, IIM Ahmedabad, Gujarat, India, 380015



NANTA TECH LTD

INVESTOR PRESENTATION
October 2026



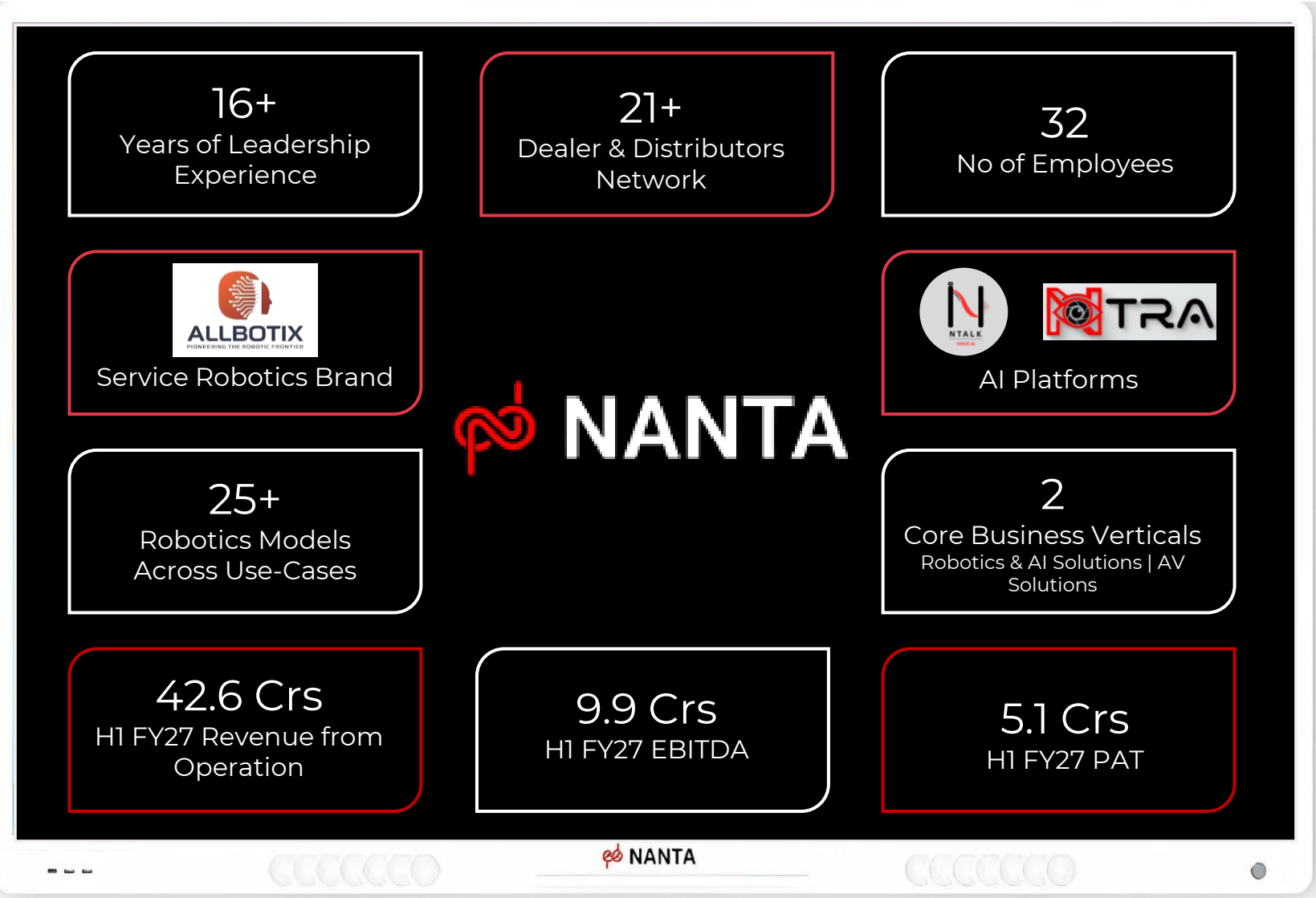
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Company Overview





Company Overview

- Founded in 2018 through proprietorship firm MNT Technologies, the business initially focused on AV integration and later expanded into AV product distribution, service robotics, and software solutions.
- Nanta Tech Limited was incorporated in June 2023 and subsequently acquired the business of MNT Technologies in February 2024 on a going-concern basis.
- The company operates across two core verticals: Robotics & AI Solutions and Audio-Visual (AV) Solutions, combining hardware deployment with software and AI-driven capabilities.
- The AV business offers end-to-end solutions including design, supply, installation, integration, and AMC services for enterprise and institutional clients.
- The Robotics business provides service robots for logistics, warehousing, hospitality, and enterprise automation use cases.
- The company has built a diversified business model with strong customer retention, repeat business, and long-term client relationships.
- The company is focused on scaling operations through geographic expansion, product innovation, and enhanced customer engagement, supported by investments in experience centers and working capital.



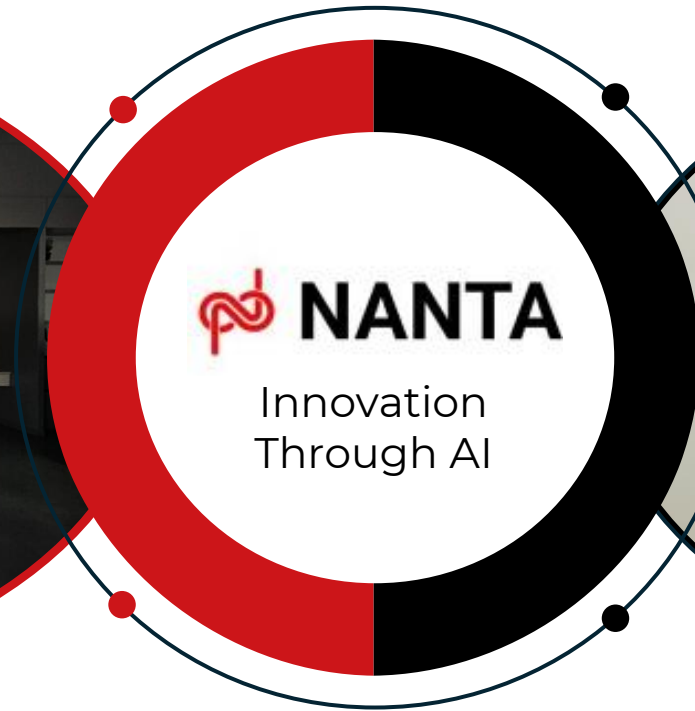
Key Milestones

Driving innovation in Robotics & AI Solutions and AV solutions through trusted partners.



- 2018** → Founded as MNT Technologies, starting operations in AV integration and technology solutions.
- 2019** → Strengthened market presence through strategic partnerships with leading global AV brands.
- 2020** → Expanded into service robotics, entering the automation solutions segment.
- 2023** → Incorporated Nanta Tech Limited, establishing a corporate platform for future growth.
- 2024** → Acquired MNT Technologies on a going-concern basis and expanded into OEM manufacturing under ALLBOTIX.
- 2025** → Listed on the BSE SME platform and received industry recognition.
- 2026** → Acquired RSVP, launched AI platforms NTalk & NTra, set up UAE and TRN subsidiary, signed Aimtron & GM Biovalley MoUs, and opened Ahmedabad & Mumbai Experience Centers.

Empowering smarter spaces and industries through
two core verticals



 **Robotics & AI Solutions**

Audio-Visual (AV) 

01 SERVICE ROBOTICS

End-to-end service robotics solutions combining hardware sourcing, software customization, and **AI-driven automation** to enhance operational efficiency and customer experience's

APPROACH & CAPABILITIES



Design & Customize

Develops proprietary robotic product designs, firmware and software, with application-specific customization to meet operational requirements.



Test & Brand

Rigorous testing, quality assurance, and white-label branding under our umbrella.



Full Autonomy

Operate independently to perform complex tasks like cleaning, delivery, and interaction.



Human Interaction

Engage seamlessly via touchscreens, voice recognition, and facial recognition.



Adaptability & Efficiency

Highly customizable to specific business environments, significantly reducing labor dependency.

OUR SERVICE ROBOT PORTFOLIO



Cleaning Robots

Autonomous facility cleaning solutions with AI-powered navigation & mapping.

Dining / Delivery

Smart autonomous delivery robots featuring voice-enabled customer interaction.

Greeting Robots

Interactive customer engagement solutions with an AI-based communication interface.

Warehousing / Logistics

Autonomous material handling systems with inventory movement & tracking automation.

Marketing Robots

AI-driven interactive engagement robots with personalization, lead capture & real-time customer analytics.



02

SOFTWARE DEVELOPMENT & AI SOLUTIONS

Building intelligent software ecosystems that integrate robotics, AI and digital platforms to drive automation, efficiency and business growth.



KEY BENEFITS

-  **Faster Time-to-Market** - Accelerated development cycles.
-  **Scalable Architecture** - Built to grow with your enterprise.
-  **Cross-Platform** - Seamless functionality across devices.
-  **Cost Optimization** - Maximized ROI on software spend.



Robotics Software (ROS – Based)

- **Custom Development & Integration:** ROS / ROS2 migration and robotic application development.
- **System Simulation:** Advanced modeling using tools like Gazebo and RViz.
- **Algorithm Development:** SLAM, advanced motion planning, and computer vision implementation.
- **Hardware Integration:** Seamless linking of sensors, actuators, and controllers.



AI & Automation Solutions

- **Custom AI Models:** NLP, Computer Vision, and Predictive Analytics development
- **Generative AI Tools:** Intelligent chatbots, automated content generation.
- **Process Automation:** AI-powered workflows integrated into existing systems and digital platforms.



AI & Automation Solutions

- **Mobile App Development:** iOS & Android apps for operations, clients, and data access.
- **Portal Development:** Employee & client portals featuring workflow automation and dashboards.
- **Website & SEO:** AI-enabled, high-performance websites optimized for visibility and lead generation.

Audio-Visual (AV) Solutions

Enabling **intelligent communication** environments through integrated audio, video, and control systems.

Integrated AV Capabilities



End-to-End AV Integration (SITC):

Supply, Installation, Testing & Commissioning of complete AV ecosystems.



Consulting & Design:

Space planning with optimized acoustics, lighting & system architecture.



B2B Project Execution:

Predominantly subcontracted enterprise deployments across sectors.



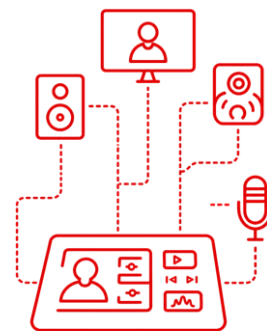
Custom Solutions:

Tailored AV setups aligned with client infrastructure, design & use-case.



Key Value Proposition

- Enhanced Communication & Collaboration
- Seamless System Integration & Control
- High Reliability with Minimal Downtime
- Scalable & Future-Ready Infrastructure
- Improved Productivity & User Experience
- Cost-Effective & Efficient Solutions



Product Portfolio



Interactive display



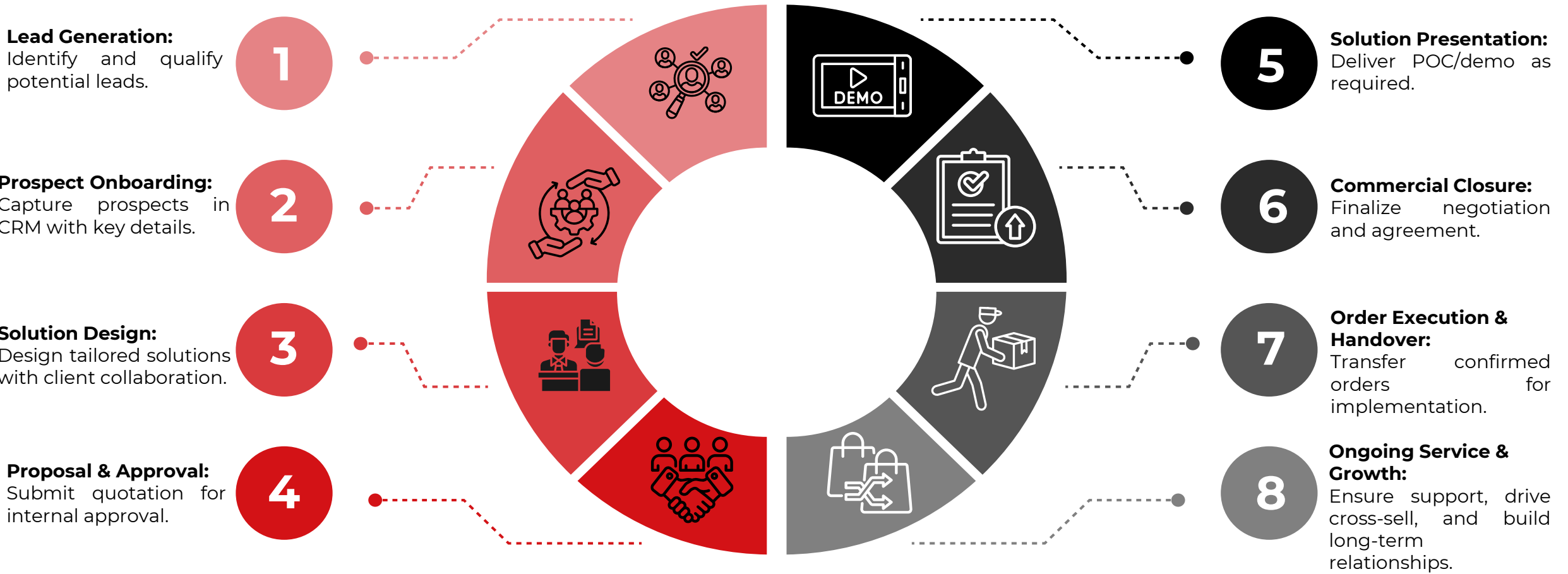
Active LED



Microphone



AI Based PTZ Camera





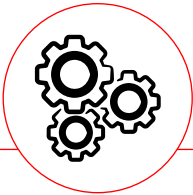
Needs Assessment

🎯 Objective:

- Establish a clear understanding of client requirements, operational objectives, and long-term scalability needs.

⚙️ Process:

- Conduct discussions and site assessments to evaluate infrastructure, usage patterns, and scalability requirements.



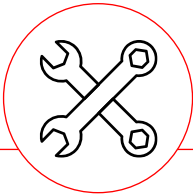
System Design

🎯 Objective:

- Architect a robust, scalable, and integrated AV or Robotics & AI solution tailored to defined requirements.

⚙️ Process:

- Design optimized systems with a focus on performance, interoperability, and seamless integration.



Integration & Installation

🎯 Objective:

- Deploy and configure systems in line with technical specifications and operational requirements.

⚙️ Process:

- Execute installation and configure hardware, software, and networks for reliable operations.



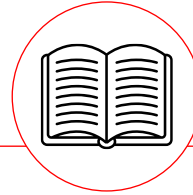
Testing & Quality Assurance

🎯 Objective:

- Ensure system reliability, performance consistency, and compliance with defined standards.

⚙️ Process:

- Conduct end-to-end testing to validate functionality, connectivity, and system performance.



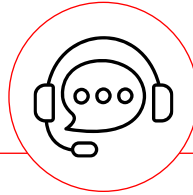
Training & Documentation

🎯 Objective:

- Enable seamless adoption and efficient utilization of deployed systems by end-users.

⚙️ Process:

- Deliver training and provide clear documentation for effective system usage and troubleshooting.



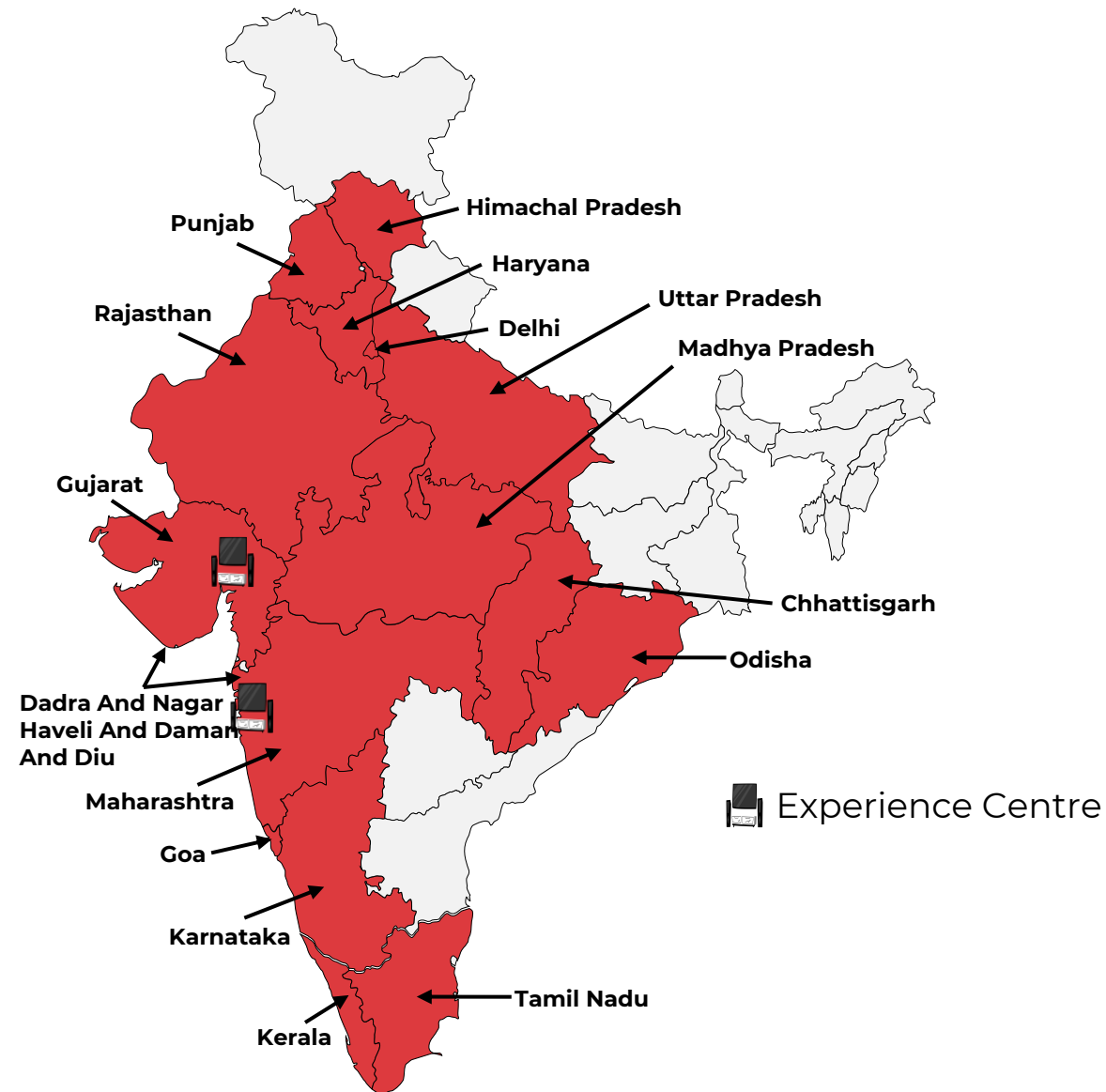
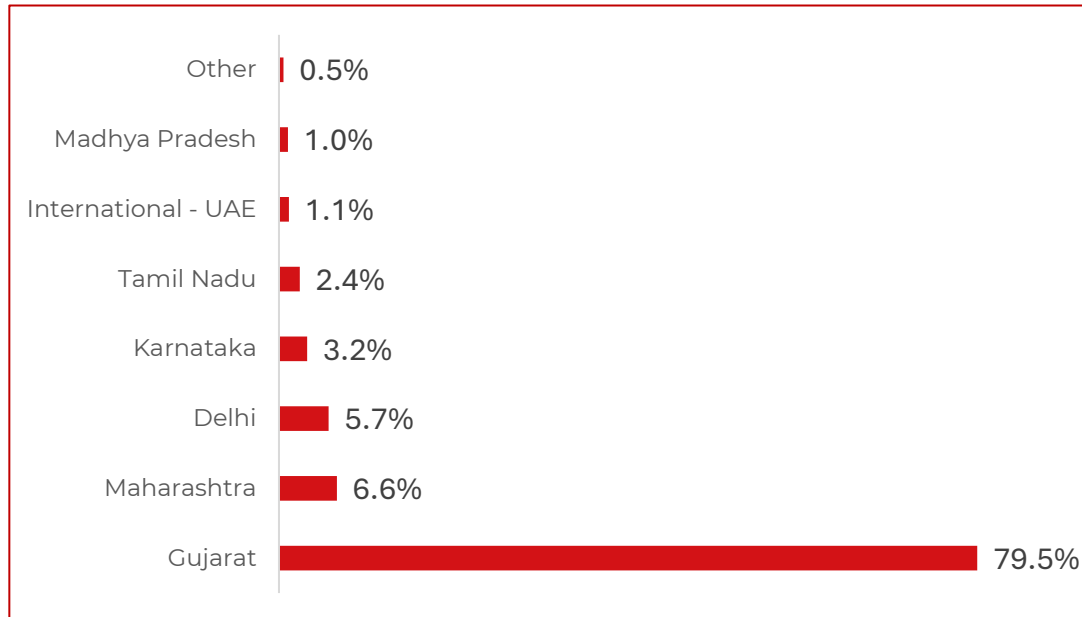
Maintenance & Support

🎯 Objective:

- Sustain long-term system performance, reliability, and continuous optimization.

⚙️ Process:

- Implement proactive maintenance and provide responsive support to ensure minimal downtime.



- **Gujarat** remains the company's largest revenue-contributing market with a **strong regional presence**
- **Strong multi-state** presence enhances market reach and customer accessibility across India
- **Expanding** across multiple states to diversify revenue streams and **strengthen pan-India presence**
- **UAE** contributes ~1.12% of topline, establishing an initial **international footprint**



01 Nanta Technologies FZ-LLC

- **Wholly Owned Subsidiary** incorporated in Ras Al Khaimah Economic Zone (RAKEZ)
- Established as regional hub for **Middle East & GCC expansion**
- Focused on **service robotics, AI, and automation solutions**
- Aligned with regional growth drivers like **UAE AI Strategy & Saudi Vision 2030**
- Target sectors: **construction, manufacturing, logistics, real estate**
- **Partner-led go-to-market strategy** enabling faster market entry and scalability
- Strengthens international footprint and revenue diversification



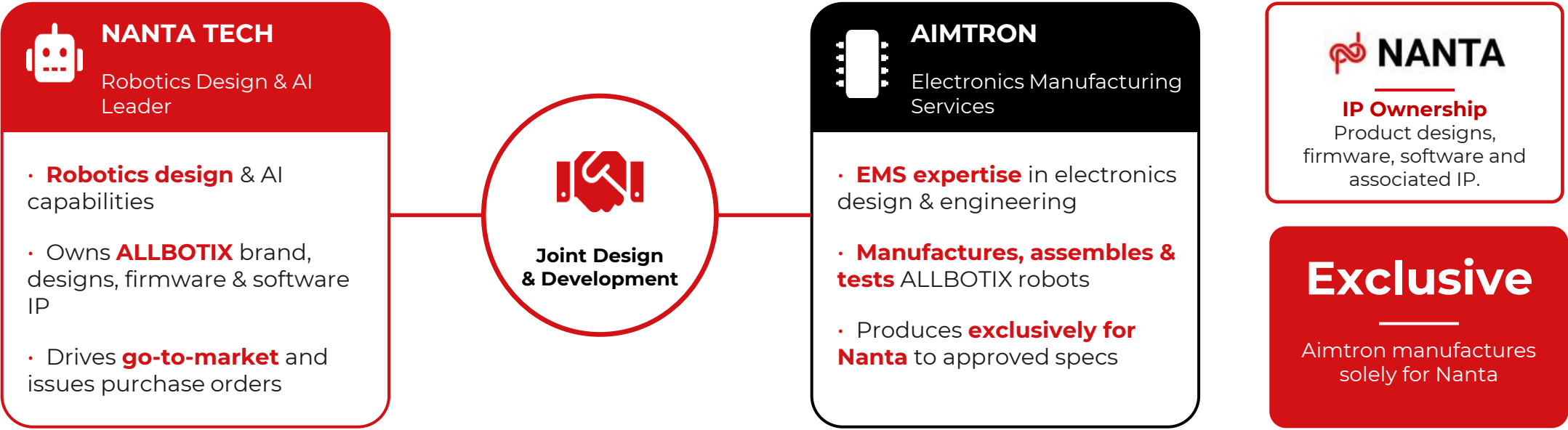
02 The Robotic Nexus (TRN)

- **R&D-focused platform** in **Robotics, AI & Automation Technologies**
- Engaged in **design, development & commercialization** of intelligent systems
- Focus on **innovation, prototyping** and **AI-led solutions** across industries
- Supports **startup incubation, funding & emerging tech investments** within the robotics and AI ecosystem
- Enables **end-to-end development**: concept to prototype to scalable solutions
- Empowers **researchers, engineers, and startups** with resources and support to build **next-generation intelligent robotic and AI solutions**

Strategic Alliance to Scale ALLBOTIX



Exclusive manufacturing MoU to scale **ALLBOTIX** robotics on an **asset-light, Made-in-India** model



Strategic Benefits for Nanta



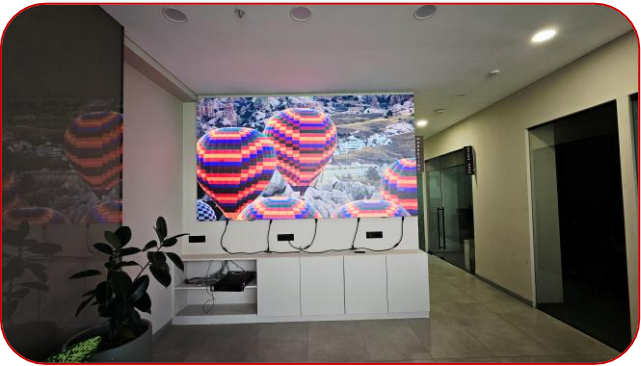
The Experience Centre showcases our innovation-led solutions, enabling customers and partners to explore, experience and co-create the future of integrated AV and robotics & AI-enabled workspaces.

Purpose & Features

- Fully operational **product display & live demonstration** facility for NANTA's integrated solutions portfolio
- **Live deployment environment** for ALLBOTIX delivery, cleaning, greeting & AI-enabled robots
- **Interactive showcase** of NANTA AV products including LED displays, conferencing systems, digital signage & interactive panels
- Dedicated hub for **client meetings, B2B presentations, dealer training & product launches**
- Innovation testbed for **custom software, automation & AI integration solutions**
- Strengthens **brand positioning** while enhancing customer confidence in technology capabilities



Flagship Experience Centre, operational at our primary base of operations in **Ahmedabad**. Showcasing **AV, Robotics & AI-enabled** products under one roof



Area of Impact	Strategic Benefit
Sales Enablement	Improves customer conversion
Dealer Network	Dealer training & engagement hub
Brand Building	Strengthens premium brand positioning
Geographic Expansion	Template for future centres
Product Innovation	Live testing for new solutions
Customer Retention	Supports AMC & client engagement

Experience Centre – Mumbai

The Mumbai Experience Centre brings NANTA's AV and Robotics & AI solutions together for live demonstrations, customer engagement and regional business expansion.

Purpose & Features

- Hands-on **live demonstrations** across NANTA's AV Solutions, Robotics & Artificial Intelligence verticals
- Live **robotics showcase** under the ALLBOTIX brand for cleaning, delivery, greeting & logistics applications
- **AI portfolio showcase** featuring MeetIQ, NTalk, Ntra & VisitIQ across diverse business environments
- Regional hub for **product demonstrations, client meetings & technology showcases**
- Strengthens engagement with **enterprise & government customers** and **channel partners**
- Expands presence across India's **western business corridor**, creating **business development** opportunities



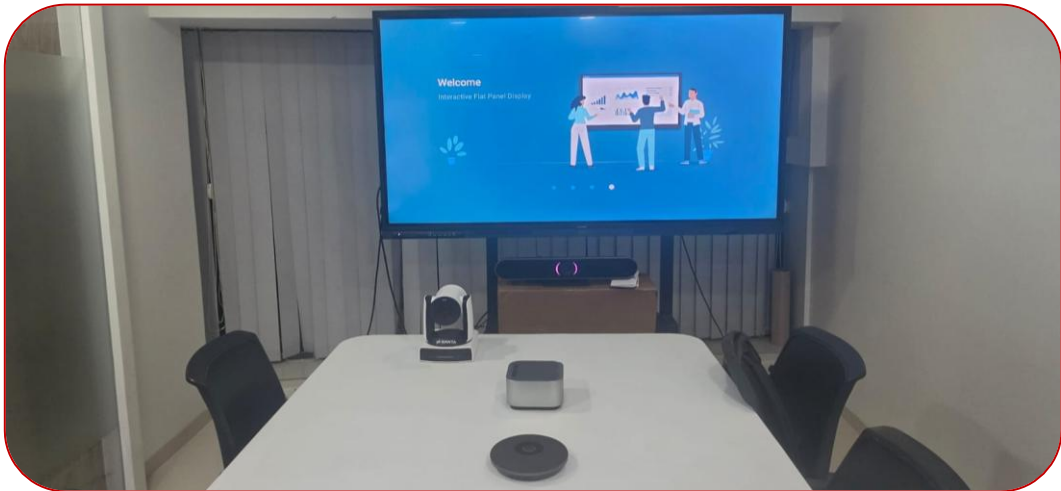
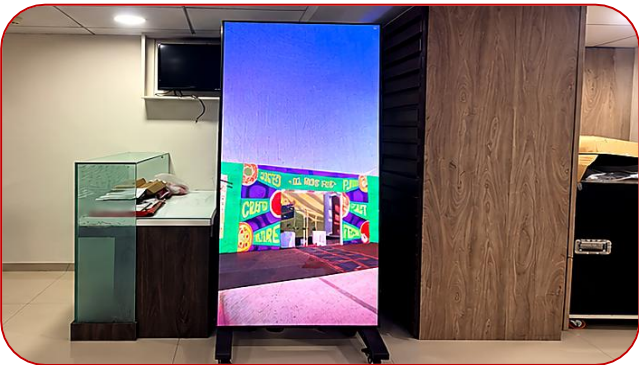
SEPT 2026

Inaugurated to expand western India presence.



MUMBAI

Located at Metro Avenue, Andheri East, Mumbai.



Area of Impact	Strategic Benefit
Regional Expansion	Expands western corridor presence
Client Engagement	Enterprise & government outreach
Channel Network	Partner & channel associate access
Solution Showcase	Live AV, robotics & AI demos
Business Development	New opportunities in Mumbai
Customer Experience	Firsthand solution exploration





Mr. Mayank Jani

Managing Director

- B.E., Gujarat University & PGDBA in Marketing, Symbiosis Centre for Distance Learning
- 16+ years of experience driving technology-led business growth, with a focus on Robotics, AI and Audio-Visual solutions.
- Previously held roles at TE Connectivity & Kramer Electronics (Global AV brands)
- Co-founded Nozti Cyber-Sec Pvt. Ltd. in 2023
- Oversees marketing strategy, brand management, procurement & business operations at Nanta Tech since
- Featured in Trade Flock 40 Under 40 – 2026

- BA, Gujarat University & Certified in HR & Personnel Management
- 10+ years experience across HR (4 yrs) and Audio-Visual industry (6 yrs)
- Co-founded MNT Info Vision Pvt. Ltd. & founded Niya Enterprise (2017–2023)
- Established MNT Technologies (2018), later acquired by Nanta Tech in 2024
- Leads strategic planning, brand positioning & day-to-day operations at Nanta Tech since inception (2023)



Mrs. Mansiben Jani

Chairman and Whole Time Director



Mohammed Noor Akhunji
Head - Robotics

- M.Sc. Robotics Engineering & B.E. Computer Engineering
- 5+ years in robotics, ROS2, AI robots & IoT systems
- Leads robotics R&D, engineering teams & deployments at Allbotix
- Expertise in service robots and autonomous robotics solutions
- Deployed robotics solutions across hospitality, healthcare & corporates
- International robotics experience across India & UAE markets



Manoj Menon
Vice President - Sales

- 8+ years of experience in sales leadership & business development
- Formerly with Kärcher Middle East and Snowwhite Garments UAE
- Expertise in sales strategy, key account management & distribution networks
- PG Diplomas in Computer Science and Procurement (APS)
- Bachelor's Degree from Gujarat University



Pankaj Sharma
General Manager

- B.E. Engineering and PGDBA qualified
- PMP Certified and IICA Certified Independent Director
- 25+ years of experience across sales, projects, operations & bid management
- Formerly associated with (n)Code Solutions, ABL, G4S and AML
- Expertise in pre-sales, government consulting & technology solutions



Naresh Pawar
Technical Manager

- CTS (Certified Technology Specialist) & DMC-E-4K certified AV professional
- 25+ years of experience in AV integration, IT infrastructure & UCaaS solutions
- Well-recognized AV industry expert across India
- Expertise in AV system design, integration & technical solution delivery
- Expertise in pre-sales, government consulting & technology solutions

Marketing Initiatives



Our 7-strong sales & marketing team combines direct client engagement, global exhibitions, and strategic cross-selling to drive consistent pipeline growth and deepen customer relationships.

Strategic Overview





Strategic Market Positioning

- Integrated player in automation, smart infrastructure and technology-driven solutions
- Experience Centre's in Ahmedabad & Mumbai anchor presence in western India
- Presence in high-growth, technology-led sectors with strong tailwinds



Experienced Promoter & Leadership Team

- Strong promoter background with industry experience via MNT Technologies acquisition
- Combination of entrepreneurial leadership and operational execution capability
- Promoter-led business ensures strategic agility and faster decision-making



Integrated Scalable Model

- Asset-light scale-up via exclusive Aimtron manufacturing MoU for ALLBOTIX
- Customized solutions across multiple industries
- End-to-end capabilities from design to integration & support
- Flexible structure enabling scalable and efficient growth



Strategic Technology Acquisition

RSVP Infotech acquisition strengthens AI & software capabilities through:

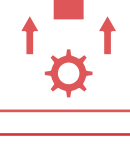
- Addition of 14 AI Engineers strengthening AI capabilities
- Enhanced Allbotix AI robotics & automation platform
- Expands enterprise reach and AI-driven growth strategy



Aligned with Growth Trends

- Exposure to smart cities, infrastructure digitization and government initiatives
- Positioned for rising industrial automation demand
- Growing opportunities in AI-enabled integration solutions
- International reach via UAE subsidiary and GM Biovalley MoU for Southeast Asia

Growth & Scale Roadmap

	Geographic Expansion Strategy Expanded its international presence through a Dubai subsidiary and signed an MoU with GM BIOVALLEY SDN BHD for robotics and automation solutions across Malaysia, Brunei and Singapore.
	Technology & Innovation Focus Plans to invest in automation and AI technology integration, smart monitoring and control systems, while gradually transitioning towards higher-value, technology-enabled solutions.
	Strategic Partnership Expansion Aims to partner with technology providers and infrastructure developers to enhance capabilities and expand offerings without significant capex.
	Technology-Led Brand Positioning Aims to position itself as a technology-driven solutions provider by moving up the value chain from execution-focused services to solution architecture and integrated technology offerings.
	Vertical Integration Strategy Plans to expand into smart buildings and logistics solutions, while setting up an in-house assembly unit for robotics and automation products.
	Client Relationship Expansion Aims to strengthen relationships with existing enterprise, institutional and infrastructure clients, with a focus on increasing repeat business and securing long-term contracts.
	Execution & Workforce Strengthening Plans to strengthen its project execution teams and technical workforce to improve delivery timelines, enhance operational efficiency and support scalable growth.



Experience Centre Network

Replicating the Ahmedabad & Mumbai Experience Centre model across other key metros to deepen enterprise and dealer engagement.



Distribution Network Growth

Expanding national dealer network and pan-India service coverage to diversify geographic presence.



International Expansion

Scaling GCC presence via the UAE subsidiary into Saudi Arabia, Qatar & Kuwait, and entering Southeast Asia through GM Biovalley.



Brand Building & Marketing

Strengthening NANTA & ALLBOTIX brands through digital marketing, industry events, and media presence.



Revenue Diversification

Strengthening Robotics & AI Solutions alongside AV Solutions as the Company's two core business verticals to drive growth and diversify revenue streams.



Customer Retention & AMC Growth

Scaling AMC and after-sales services to build stable recurring revenue streams.



New Product Lines

Launching next-gen AV products, expanding ALLBOTIX robot portfolio, and developing AI-powered solutions.



Robotics Manufacturing

Converting the Aimtron MoU into a definitive supply agreement to scale ALLBOTIX production on an asset-light model.



Industry Overview



Market Opportunities - Robotics

India's service robotics market is **accelerating rapidly** backed by strong structural tailwinds, rising automation adoption and a fast-expanding ecosystem.

Key Growth Drivers

- Policy & Government Push:** "Make in India," PLI schemes, and Smart City initiatives.
- Labor Shortages:** Rising wages and skilled workforce gaps driving demand.
- Declining Costs:** Robot component prices fell ~60% between 2022–2025, improving ROI.
- E-commerce & Logistics Boom:** Rapid growth in warehousing automation for D2C and logistics expansion.
- Funding Momentum:** Indian robotics startup funding grew from \$28.8M (2022) to \$117M (2024).
- Urbanisation Growth:** Rising middle-class demand accelerating automation adoption across hotels, hospitals, malls & public infrastructure.



10,500+

Industrial Robots Installed in 2025

+15% YoY Growth
India ranks among the fastest-growing robotics markets



\$107 Bn+

Global Service Market by 2030

Doubling every 4–5 years



6th

India Rank in Global Robot Installations.

32x headroom vs China (same population size)

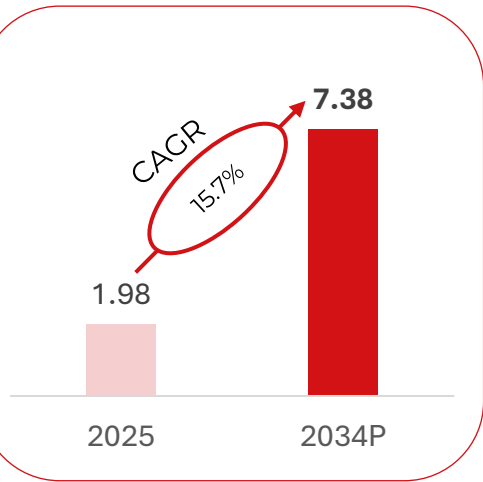


\$2.70Bn

Global RaaS Market (2025)

Projected to reach **\$16.54 Bn** by 2034
22.3% CAGR.

Indian Robotics Market Size
(In USD Bn)



Indian Service Robotics Market Segments (2025)

Professional Service Robotics:

Projected to reach **USD 2.72 Bn** by 2030, at a **12.2% CAGR**.

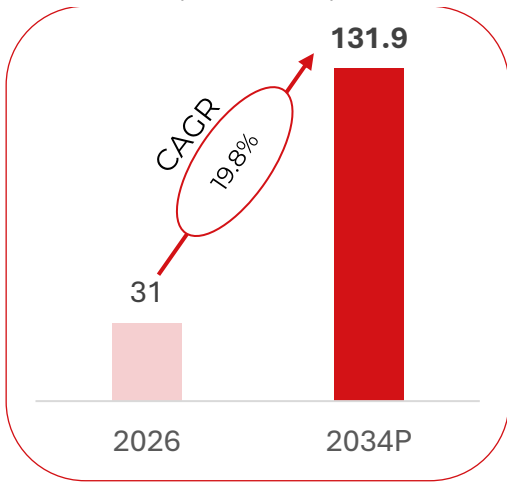
Warehouse & Logistics Automation:

Projected to grow from **\$712.9M to \$2.6Bn** (2024–2030P).

Healthcare & Hospitals Automation:

~3% penetration in India, indicating **significant growth headroom**

Global Service Robotics Market Growth
(In USD Bn)



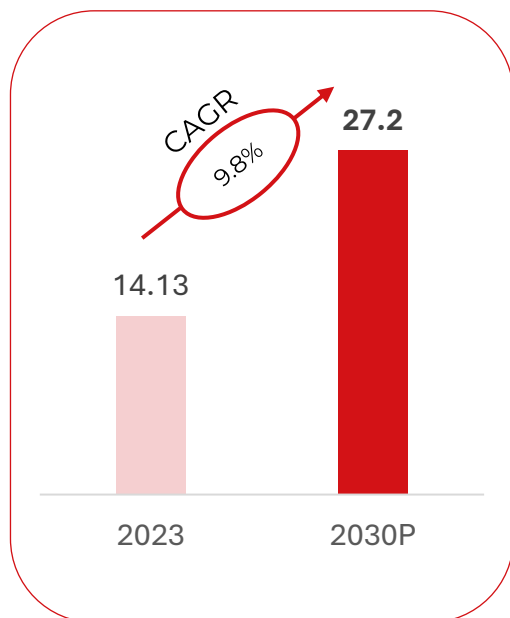
Sources: IMARC Research, IFR Research, Press Trust of India, Grand View Research, Fortune Business Insights.

India's AV ecosystem is growing due to **smart living, digital transformation, and immersive experiences** across businesses, homes, and public spaces.

Market Size & Outlook

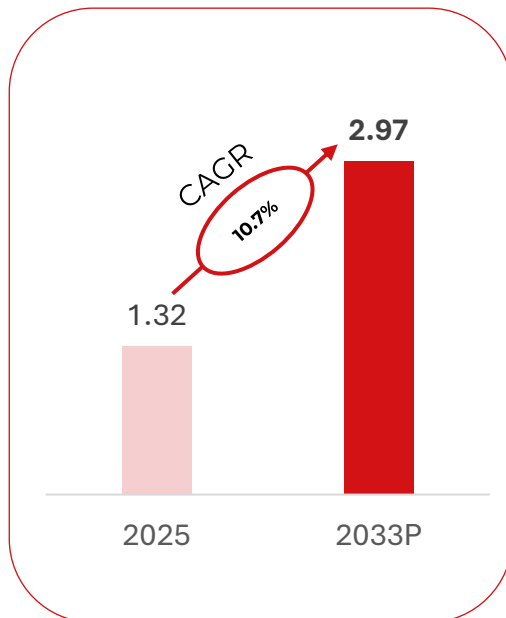
AV Hardware Market

(In USD Bn)



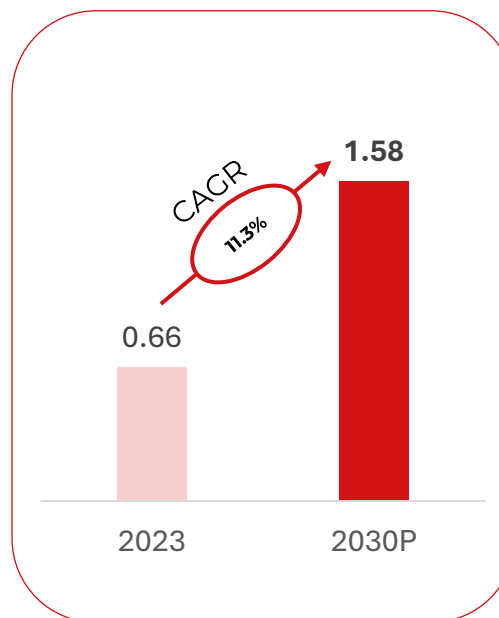
Digital Signage Market

(In USD Bn)



Video Conferencing Market

(In USD Bn)



Strong Growth Ahead

Robust demand across corporate, residential and public sectors is driving consistent growth through 2030+.

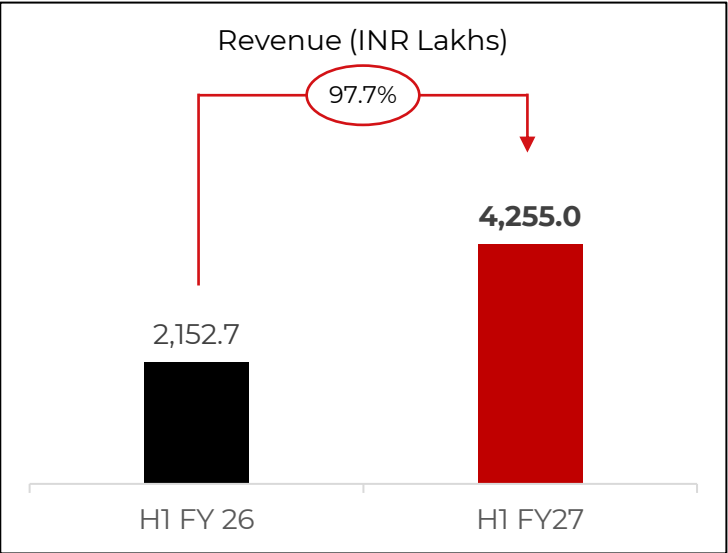
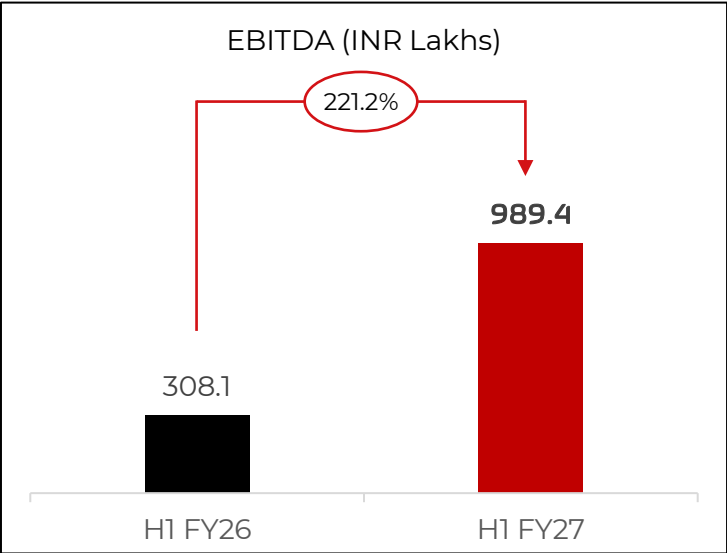
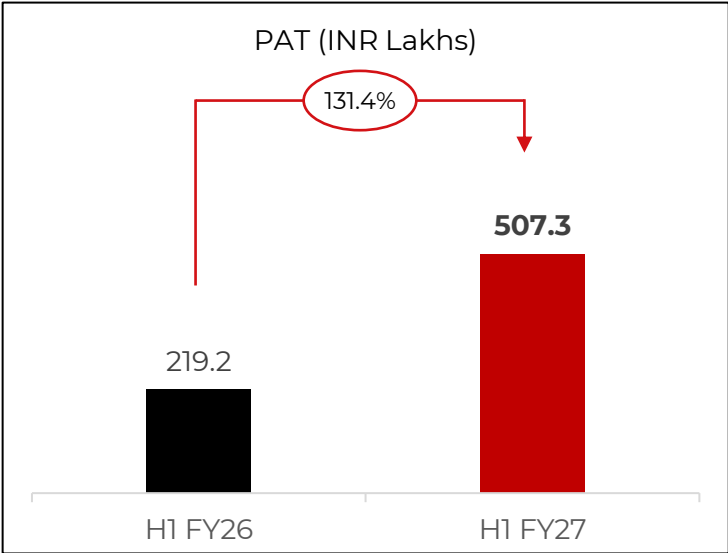
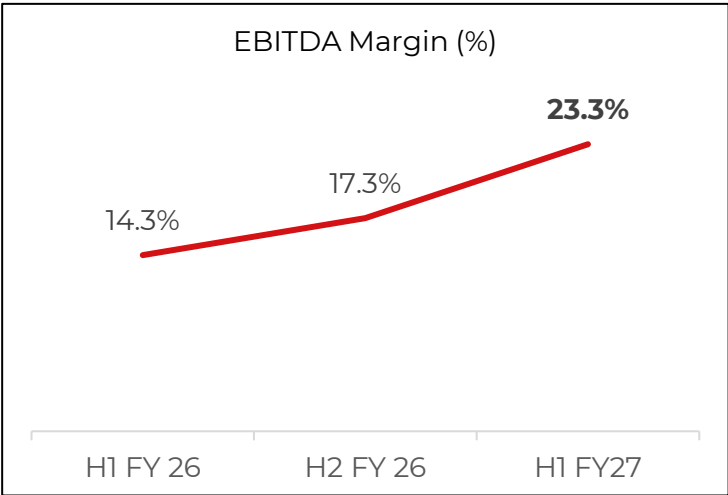
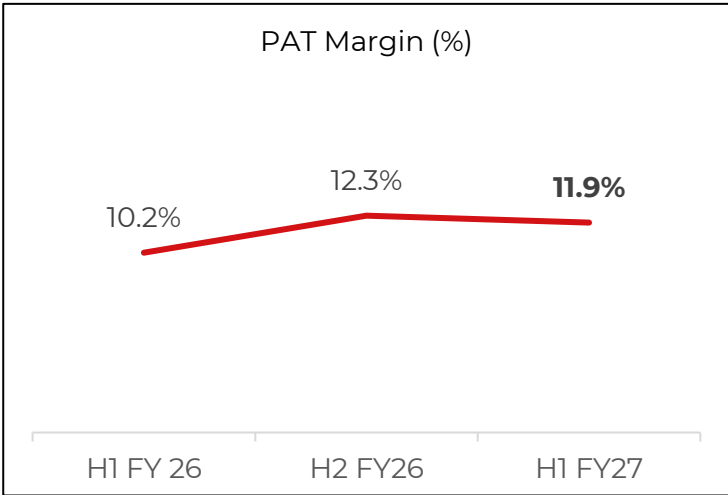
Key Growth Drivers

- **Rising Urban Middle Class:** Urbanization and higher disposable incomes fuel aspirations for premium lifestyle experiences.
- **Technology Adoption:** High smartphone/IoT penetration and government programs like Digital India are mainstreaming smart solutions.
- **Enterprise & Education Digitization:** Investment in advanced AV for seamless collaboration and interactive learning.
- **Entertainment & Events Boom:** Growth in OTT, cinemas, and live events drives demand for superior sound and visuals.
- **Upgrading Workspaces:** Transitioning to advanced video conferencing suites and large LED/video walls.
- **Policy Tailwinds:** Support from Smart Cities Mission, PLI incentives, and a thriving hospitality sector.

Half-Yearly Financial Performance



Half Yearly Financial Metrics



Half Yearly Income Statement

Particulars (INR Lakhs)	H1-FY27	H1-FY26	Y-o-Y	H2-FY26	H-o-H
Revenue from Operations	4,255.0	2,152.7	97.7%	4,857.7	-12.4%
Purchase of Stock-In-Trade	2,845.2	1,014.5		2,813.4	
Changes in Inventories of Stock-In-Trade	-385.3	-167.7		-54.3	
Gross Profit	1,795.1	1,305.9	37.5%	2,098.6	-14.5%
Gross Profit Margin (%)	42.2%	60.7%	-1850 bps	43.2%	-100 bps
Employee Benefit Expense	159.4	55.5		84.0	
Other Expense	646.2	942.3		1,173.6	
EBITDA	989.4	308.1	221.2%	841.0	17.6%
EBITDA Margin (%)	23.3%	14.3%	900 bps	17.3%	600 bps
Other Income	1.8	2.5		8.6	
Depreciation and Amortization	253.0	10.3		38.2	
EBIT	738.2	300.3	145.8%	811.4	-9.0%
EBIT Margin (%)	17.3%	13.9%	340 bps	16.7%	60 bps
Finance Cost	60.9	2.1		8.9	
Profit before Tax	677.3	298.2	127.1%	802.5	-15.6%
Tax	170.1	79.0		204.7	
Profit after Tax	507.3	219.2	131.4%	597.8	-15.2%
PAT Margin (%)	11.9%	10.2%	170 bps	12.3%	-40 bps
EPS	9.89	5.95		14.78	

Half Yearly Balance Sheet

Assets (INR Lakhs)	Sep – 26	Mar - 26
(a)Property, Plant and Equipment		
(i)Tangible Assets	1,824.6	1,354.2
(ii)Intangible Assets	1,092.0	838.3
(b)Non-Current Investments	11.7	0.3
(c) Deferred Tax Assets	-	-
(d) Long Term Loans and Advances	-	-
(e) Other Non-Current Assets	57.5	6.6
Total Non-Current Assets	2,985.8	2,199.3
(a) Inventories	1,424.0	1,038.8
(b) Trade Receivables	2,639.5	3,998.7
(c) Cash and Cash Equivalent	205.0	112.9
(d) Short-Term Loans and Advances	358.2	404.0
(e) Other Current Assets	228.2	255.9
Total Current Assets	4,854.8	5,810.1
Total Assets	7,840.7	8,009.5

Equity & Liabilities (INR Lakhs)	Sep – 26	Mar - 26
(a) Share Capital	513.0	513.0
(c) Reserve & Surplus	4,992.6	4,484.8
(c) Minority Interest	4.3	-
Total Equity	5,510.0	4,997.8
(a) Long Term Borrowings	669.8	249.3
(b) Deferred Tax Liabilities	43.0	43.5
(c) Long term provisions	0.0	0.0
Total Non-Current Liabilities	712.8	292.9
(a) Short Term Borrowings	241.3	179.5
(b) Trade Payables	825.5	2,040.2
(c) Other Current Liabilities	114.2	110.2
(d) Short Term Provisions	436.9	388.8
Total Current Liabilities	1,617.9	2,718.8
Total Equity & Liabilities	7,840.7	8,009.5

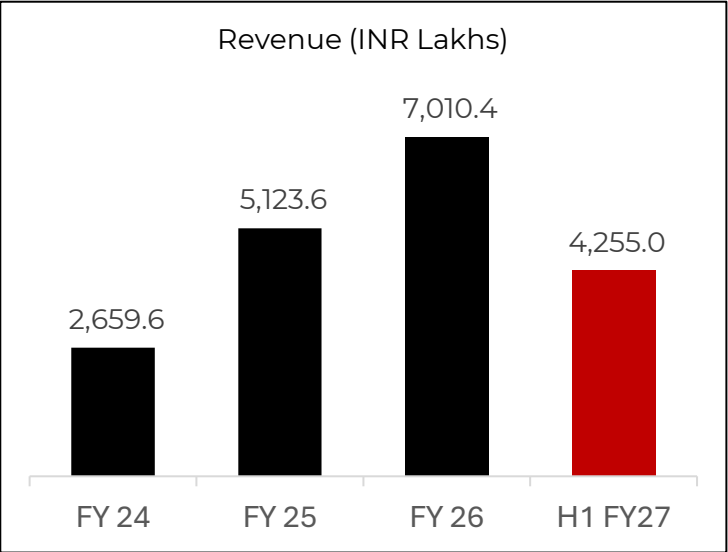
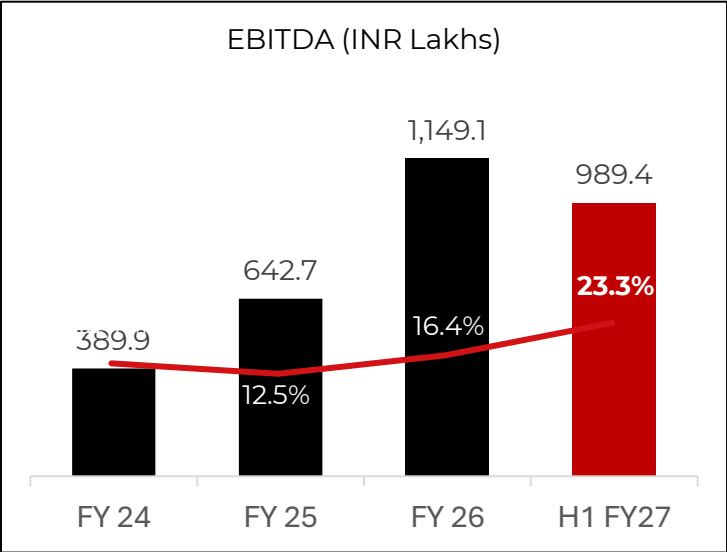
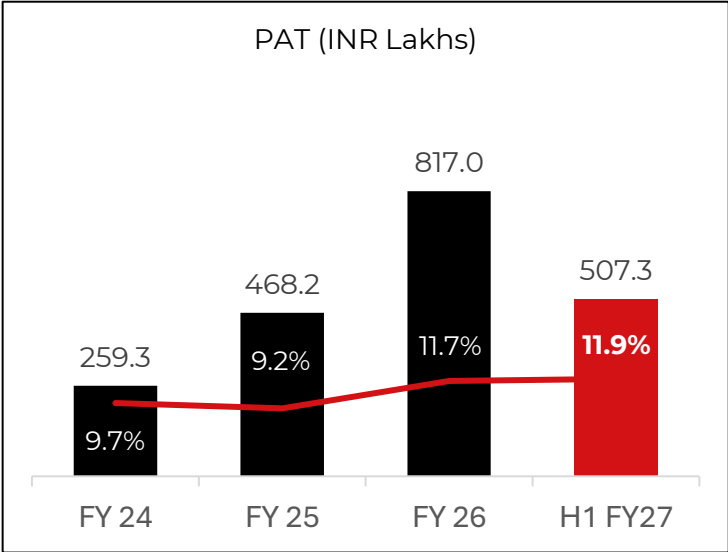
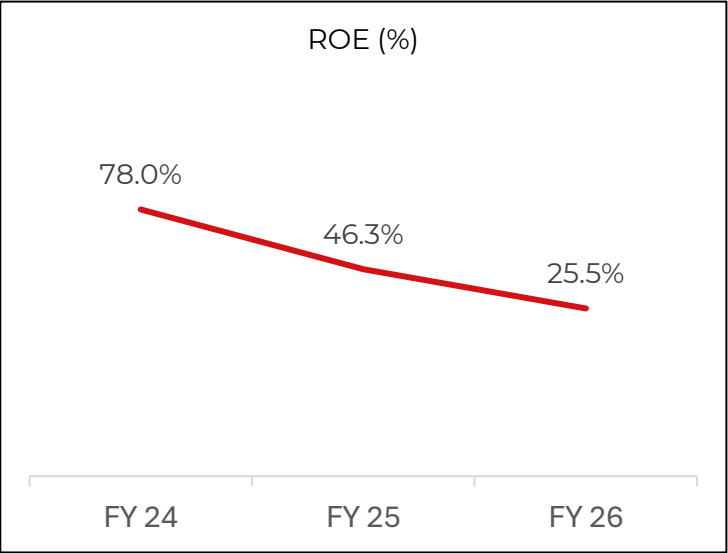
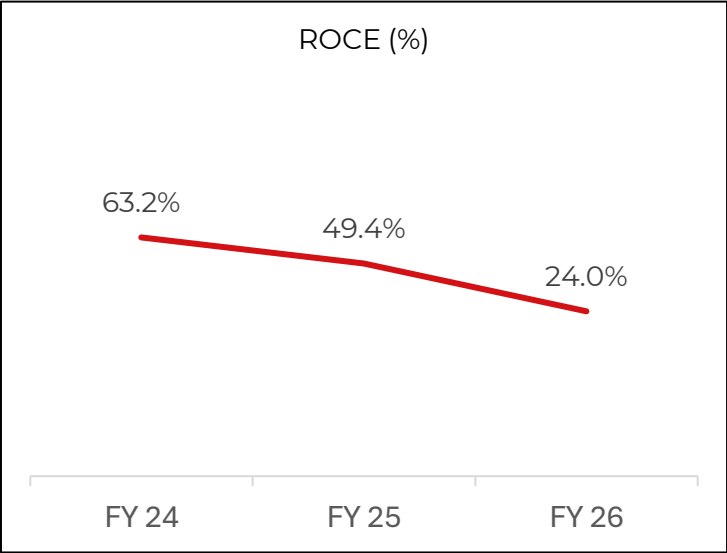
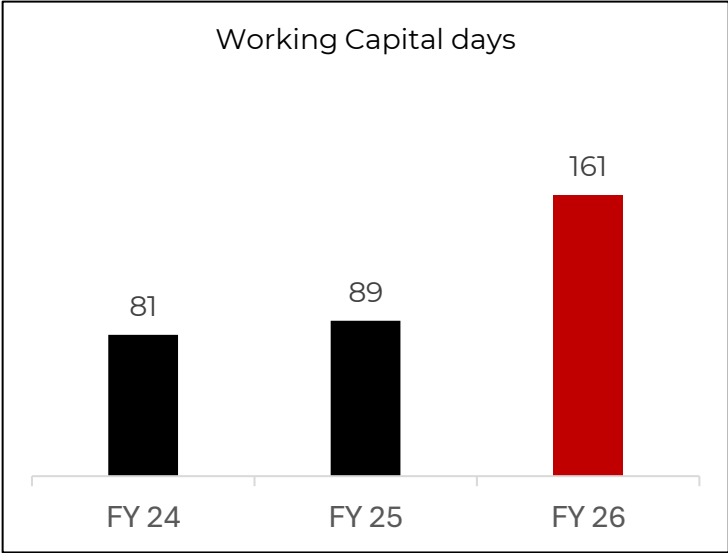
Half Yearly Cash Flow Statement

Particulars (INR Lakhs)	Sep – 26	Sep-25
Cash Flow from Operating Activities		
Profit before Tax	677.3	298.2
Adjustment for Non-Operating Items	313.9	16.7
Operating Profit before Working Capital Changes	991.3	314.9
Changes in Working Capital	-167.0	-238.7
Cash Generated/Used from Operations	824.3	76.2
Less: Direct Taxes paid	170.7	69.8
Net Cash from Operating Activities	653.6	6.5
Cash Flow from Investing Activities	-988.6	-2.4
Cash Flow from Financing Activities	427.0	17.1
Net Increase/(Decrease) in Cash and Cash equivalents	92.0	21.2

Historical Financial Performance



Key Financial Metrics



*The decline in ROE & ROCE is because the company was listed in December 2025. ROE and ROCE for FY26 are calculated based on the post-listing equity base and capital employed structure, while FY24 & FY25 figures reflect the pre-listing equity base

Historical Income Statement

Particulars (INR Lakhs)	FY24	FY25	FY26	H1 FY27
Revenue from Operations	2,659.6	5,123.6	7,010.4	4,255.0
Purchase of Stock-In-Trade	1,941.8	4,469.9	3,827.9	2,845.2
Changes in Inventories of Stock-In-Trade	-68.9	-451.6	-222.0	-385.3
Gross Profit	786.7	1,105.2	3,404.5	1,795.1
Gross Profit Margin (%)	29.6%	21.6%	48.6%	42.2%
Employee Benefit Expense	14.7	104.9	139.5	159.4
Other Expense	382.1	357.6	2,116.0	646.2
EBITDA	389.9	642.7	1,149.1	989.4
EBITDA Margin (%)	14.7%	12.5%	16.4%	23.3%
Other Income	0.1	6.0	11.1	1.8
Depreciation and Amortization	7.3	20.4	48.6	253.0
EBIT	382.7	628.4	1,111.6	738.2
EBIT Margin (%)	14.4%	12.3%	15.9%	17.3%
Finance Cost	36.2	2.7	10.9	60.9
Profit before Tax	346.5	625.7	1,100.7	677.3
Tax	87.2	157.5	283.7	170.1
Profit after Tax	259.3	468.2	817.0	507.3
PAT Margin (%)	9.7%	9.1%	11.7%	11.9%
EPS	7.7	12.9	20.2	9.89

Note - The figures of Nanta Tech Limited are Consolidated with figures of MNT Technologies for FY24

Historical Balance Sheet

Assets (INR Lakhs)	Mar - 24	Mar - 25	Mar - 26	Sep - 26
(a) Property, Plant and Equipment				
(i) Tangible Assets	15.3	19.5	1,354.2	1,824.6
(ii) Intangible Assets	-	198.4	838.3	1,092.0
(b) Non-Current Investments	-	-	0.3	11.7
(c) Deferred Tax Assets	3.2	-	-	-
(d) Long Term Loans and Advances	-	-	-	-
(e) Other Non-Current Assets		-	6.6	57.5
Total Non-Current Assets	18.5	217.9	2,199.3	2,985.8
(a) Inventories	365.1	816.7	1,038.8	1,424.0
(b) Trade Receivables	1,127.8	2,078.7	3,998.7	2,639.5
(c) Cash and Cash Equivalent	20.6	5.0	112.9	205.0
(d) Short-Term Loans and Advances	21.7	3.4	404.0	358.2
(e) Other Current Assets	-	11.6	255.9	228.2
Total Current Assets	1,535.1	2,915.3	5,810.1	4,854.8
Total Assets	1,553.6	3,133.2	8,009.5	7,840.7

Equity & Liabilities (INR Lakhs)	Mar - 24	Mar - 25	Mar - 26	Sep - 26
(a) Share Capital	11.6	368.4	513.0	513.0
(b) Reserve & Surplus	594.3	1,048.0	4,484.8	4,992.6
(c) Minority Interest	-	-	-	4.3
Total Equity	605.9	1,416.4	4,997.8	5,510.0
(a) Long Term Borrowings	-	49.6	249.3	669.8
(b) Deferred Tax Liabilities	-	2.8	43.5	43.0
(c) Long term provisions	0.2	-	0.0	0.0
Total Non-Current Liabilities	0.2	52.4	292.9	712.8
(a) Short Term Borrowings	-	0.8	179.5	241.3
(b) Trade Payables	875.7	1,414.4	2,040.2	825.5
(c) Other Current Liabilities	18.7	41.0	110.2	114.2
(d) Short Term Provisions	53.2	208.2	388.8	436.9
Total Current Liabilities	947.6	1,664.4	2,718.8	1,617.9
Total Equity & Liabilities	1,553.6	3,133.2	8,009.5	7,840.7

Historical Cash Flow Statement

Particulars (INR Lakhs)	Mar – 24	Mar - 25	Mar – 26	Sep - 26
Cash Flow from Operating Activities				
Profit before Tax	245.4	625.7	1,100.7	677.3
Adjustment for Non-Operating Items	1.2	21.7	51.6	313.9
Operating Profit before Working Capital Changes	246.6	647.4	1,152.3	991.3
Changes in Working Capital	-218.7	-827.4	-1,958.2	-167.0
Cash Generated/Used from Operations	27.9	-180.0	-805.9	824.3
Less: Direct Taxes paid	-8.3	-7.6	-195.2	170.7
Net Cash from Operating Activities	19.6	-187.6	-1,001.1	653.6
Cash Flow from Investing Activities	-	-209.2	-2,030.0	-988.6
Cash Flow from Financing Activities	1.0	380.9	3,139.1	427.0
Net Increase/(Decrease) in Cash and Cash equivalents	20.6	-15.8	107.9	92.0

Company



Nanta Tech Limited

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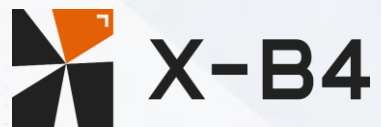
Email ID: investors@nantatech.com

Tel: + 91 9909041677

Website: www.nantatech.com

Thank You!

Investor Relations Partner



X-B4 Advisory LLP

Rasika Sawant / Aagam Shah

Tel: +91 95944 57518 / +91 8850166932

Email ID: rasika@x-b4.com / aagam@x-b4.com

Website: www.x-b4.com

