

**TO,**  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051, Maharashtra  
**Script Symbol: OMNI**

Dear Sir/Madam,

**Subject: Submission of Machine Readable and Searchable Version of Outcome of Board Meeting held on May 25, 2026 for approval of Audited Financial Results for the Quarter and Financial Year ended March 31, 2026**

With reference to the subject matter mentioned above and the Outcome of the Board Meeting submitted to the Exchange on May 25, 2026, we hereby submit the same in a machine-readable and searchable PDF format pursuant to NSE Circular No. NSE/CML/2018/02 dated January 16, 2018.

We would like to clarify that there is no change whatsoever in the contents of the Outcome of the Board Meeting already submitted to the Exchange on May 25, 2026. The present submission is being made solely to provide a machine-readable and searchable version of the said document in compliance with the aforesaid NSE Circular.

Accordingly, the enclosed document may be taken on record in place of the earlier PDF version submitted, without any change to the disclosures, financial results or other information contained therein.

Kindly take the same on record.

Thanking You,

Yours faithfully

For, **Omnitech Engineering Limited**

**Ms. Bhoomi Manharbhai Vadhavana**  
**Company Secretary & Compliance Officer**  
**[Membership No. ACS-54468]**

*(Encl. : As above)*

**OMNITECH ENGINEERING LIMITED CIN : L26100GJ2021PLC124801**

(Formerly known as Omnitech Engineering Private Limited)

**Registered & Corporate Office & Factory - 1:**

Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Industrial Estate, Kalawadd Rd, Metoda, Rajkot-360021 Gujarat, India

**Factory - 2 :**

Plot No. 9 to 12, Shivam Ind Zone-6, RS No. 35 to 39, Village : Chhapara, Tal. : Lodhika, Rajkot-360021, Gujarat, India

T : +91-2827-287 638 | E : [info@omnitecheng.com](mailto:info@omnitecheng.com) | W : [www.omnitecheng.com](http://www.omnitecheng.com)

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai – 400 051, Maharashtra Script Symbol: OMNI	To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra  Script Code: 544720
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Dear Sir/Madam,

**Subject : Outcome of Board meeting held on Monday, May 25, 2026**

Pursuant to Regulations 30 read with Part A of Schedule III, 32, 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors of Omnitech Engineering Limited (the “Company”), at its Meeting held today i.e. **Monday, May 25, 2026**, *inter alia*, considered and approved the following:

- (i) Audited Standalone Financial Results for the quarter and year ended March 31, 2026 and Audited Consolidated Financial Results for the quarter and year ended March 31, 2026 (“Audited Financial Results”) of the Company.

The said Financial Results were reviewed and recommended by Audit Committee and approved by Board of Directors of the Company, at their respective meeting held today i.e. Monday, May 25, 2026

**In this connection, please find enclosed the following documents:**

1. Audited Financial Results of the Company together with the Auditors Report issued by M/s. Dhirubhai Shah & Co., LLP, Chartered Accountant of the Company.
2. Statement of Assets and Liabilities
3. Statement indicating no deviation or variation in utilisation of proceeds raised through Initial Public Offering (“IPO”) of the equity shares of the Company pursuant to Regulation 32(1) of the SEBI Listing Regulations for the quarter and financial year ended March 31, 2026.
4. Declaration by the Chairman & Managing Director pursuant to Regulation 33(3)(d) of the SEBI Listing Regulations.

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The said outcome and financial results is available on the website of the Company at <https://omnitecheng.com/>, National Stock Exchange of India Limited at <https://www.nseindia.com/> and BSE Limited at <https://www.bseindia.com/>.

The Board Meeting commenced at 10:30 A.M. and concluded at 11 : 49 A.M.

You are requested to kindly take this information on record.

Thanking You,

Yours faithfully

For, **Omnitech Engineering Limited**

Vadhavana  
Bhoomi  
Manharbhai

Digitally signed by Vadhavana Bhoomi Manharbhai  
DN: c=IN, o=Personal, title=0108,  
pseudonym=c29c397f9704e7b8ec07334e31922b5,  
2.5.4.20=f06407506aacea9880c36a3b4abb7abc34deaa8  
526a7d1a8719a79e786c0b, postalCode=360050,  
st=Gujarat,  
serialNumber=559e267a0f6d96cb21d3654f59365f44eea1  
dc9e2c71f81ef757c4c646933e, cn=Vadhavana Bhoomi  
Manharbhai  
Date: 2026.05.25 11:50:16 +05'30'  
Adobe Acrobat Reader version: 2026.001.21563

**Ms. Bhoomi Manharbhai Vadhavana**  
**Company Secretary & Compliance Officer**  
**(Membership No. ACS-54468)**

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**Independent Auditor's Report on the Standalone Annual Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To  
The Board of Directors of  
**Omnitech Engineering Limited**

**Opinion**

We have audited the accompanying standalone annual financial results of **Omnitech Engineering Limited** (the 'Company') for the quarter and year ended March 31, 2026 (the 'Statement') attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:

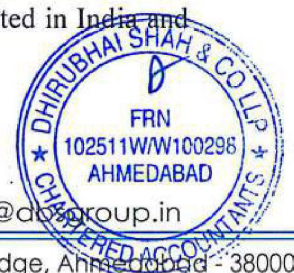
- a. are presented in accordance with the requirements of Listing Regulations in this regard; and
- b. gives a true and fair view in conformity with the recognition and measurement principles laid down in the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the year ended March 31, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under Section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the *Auditor's Responsibilities for the Audit of the Statement* section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Financial Results under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion.

**Responsibilities of Management and Those Charged with Governance for the Statement**

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.



Phone : (079) 2640 3325/26 | Website : [www.dbsgroup.in](http://www.dbsgroup.in) | E-Mail : [info@dbsgroup.in](mailto:info@dbsgroup.in)

**Head Office** : 4th Floor, Aditya Building, Near Sardar Patel Seva Samaj, Mithakhali Six Roads, Ellisbridge, Ahmedabad - 380006.

**Branch Office** : 204, Sakar Complex, Opp. Abs Tower, Old Padra Road, Vadodara - 390015.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Statement, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the financial reporting process of the Company.

#### **Auditor's Responsibilities for the Audit of the Statement**

Our objectives are to obtain reasonable assurance about whether the Statement as a whole is free from material misstatement, whether due to fraud or error and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the statement made by the management and the Board of Directors.



- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the statement, including the disclosures, and whether the statement represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### **Other Matters**

The figures for the quarter ended March, 31, 2025 are arrived at as difference between audited figures in respect of the full financial year and nine months ended December 31, 2024 which is not subject to review or audit by the statutory auditors. However, the management has exercised necessary care and due diligence to ensure that the standalone financial results for that period are fairly stated.

The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published unaudited year to date figures up to the third quarter of the respective financial years which were subjected to limited review by the statutory auditors.

#### **For, Dhirubhai Shah & Co LLP**

Chartered Accountants

Firm's Registration No.: 102511W/W100298

*Anik Shah*

**Anik Shah**

Partner

Membership No: 140594

ICAI UDIN: 26140594UOTVNH5449



Place: Rajkot

Date: May 25, 2026

**OMNITECH®****Omnitech Engineering Limited**

Registered Office: Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Ind Estate, Kalawadd Rd, Metoda, Rajkot – 360021, Gujarat, India

Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com

CIN:L26100GJ2021PLC124801

Statement of standalone financial results for the quarter and year ended March 31, 2026

(Amount in millions except earning per share)

Sr No	Particulars	Quarter ended			Year ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		(Refer Note 5)	(Unaudited)	(Refer Note 6)	(Audited)	(Audited)
<b>1</b>	<b>Income</b>					
	a. Revenue from operations	1,395.89	1,383.66	1,043.71	5,116.82	3,448.16
	b. Other income	122.86	40.00	13.85	249.65	70.41
	<b>Total income</b>	<b>1,518.75</b>	<b>1,423.66</b>	<b>1,057.56</b>	<b>5,366.47</b>	<b>3,518.57</b>
<b>2</b>	<b>Expenses</b>					
	a. Cost of materials consumed	686.53	398.71	529.43	1,947.11	1,248.84
	b. Changes in inventories of Finished goods, work-in-progress and stock-in-trade	(381.83)	(98.17)	(265.43)	(712.64)	(415.36)
	c. Employee benefits expenses	236.14	216.00	145.58	802.05	527.54
	d. Finance costs	97.17	100.37	78.50	390.58	292.32
	e. Depreciation and amortization expenses	129.16	118.74	94.32	460.33	365.83
	f. Other expenses	398.23	354.65	225.42	1,421.86	940.90
	<b>Total Expenses</b>	<b>1,165.40</b>	<b>1,090.30</b>	<b>807.82</b>	<b>4,309.29</b>	<b>2,960.07</b>
<b>3</b>	<b>Profit before exceptional items and tax</b>	<b>353.35</b>	<b>333.36</b>	<b>249.74</b>	<b>1,057.18</b>	<b>558.50</b>
	Exceptional items	-	1.00	-	1.00	-
<b>4</b>	<b>Profit before tax</b>	<b>353.35</b>	<b>332.36</b>	<b>249.74</b>	<b>1,056.18</b>	<b>558.50</b>
<b>5</b>	<b>Tax Expense</b>					
	a. Current tax	140.01	84.88	88.54	306.78	133.66
	b. Tax pertaining to earlier years	-	15.92	-	15.92	0.77
	c. Deferred tax (asset) / liabilities	(47.21)	1.02	(29.97)	(38.49)	(11.84)
<b>6</b>	<b>Profit for the period / year after tax</b>	<b>260.55</b>	<b>230.54</b>	<b>191.17</b>	<b>771.97</b>	<b>435.91</b>
<b>7</b>	<b>Other comprehensive income</b>					
	(i) Items that are not to be reclassified to profit & loss					
	(a) Remeasurement gain / (loss) on actuary valuation	3.15	(1.12)	(0.60)	3.17	(1.33)
	(b) Income tax effect on above	(0.75)	0.57	0.16	(0.80)	0.34
<b>8</b>	<b>Total comprehensive income for the period / year</b>	<b>262.95</b>	<b>229.99</b>	<b>190.73</b>	<b>774.34</b>	<b>434.92</b>
<b>9</b>	<b>Paid up equity share capital (face value of Rs. 5/- each)</b>	<b>618.33</b>	<b>526.25</b>	<b>526.25</b>	<b>618.33</b>	<b>526.25</b>
<b>10</b>	<b>Other equity</b>		-	-	6,227.30	1,548.50
<b>11</b>	<b>Earning per share</b>					
	(of Rs. 5/- each) (* not annualized):	*	*	*		
	a. Basic (in Rs.) *	2.36	2.19	1.82	7.24	4.23
	b. Diluted (in Rs.) *	2.36	2.19	1.82	7.24	4.23

See accompanying notes to the standalone financial results



U.A. Patel



**OMNITECH<sup>®</sup>**

## Omnitech Engineering Limited

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Ph.: +91 2827-287637; E-mail: [compliance@omnitecheng.com](mailto:compliance@omnitecheng.com); website: [www.omnitecheng.com](http://www.omnitecheng.com)  
CIN: L26100GJ2021PLC124801

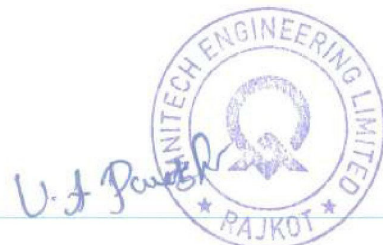
### NOTES

- The standalone financial results for the quarter and year ended March 31, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on May 25, 2026. The statutory auditors have carried out audit of these standalone financial results and have issued an unmodified report on these results.
- The above results have been prepared in accordance with the Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').
- The figures for the year ended March 31, 2025 have been extracted from the general purpose standalone financial statements which were audited by the Statutory Auditors of the Company.
- The figures for the corresponding quarter ended December 31, 2025 have been subjected to a review by the Statutory Auditors. However, the management has exercised necessary care and due diligence to ensure that the standalone financial results for that period are fairly stated.
- The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published unaudited standalone year to date figures up to the third quarter of the respective financial years which were subjected to limited review by the statutory auditors.
- The figures for the quarter ended March, 31, 2025 are arrived at as difference between audited figures in respect of the full financial year and nine months ended Decemeber 31, 2024 which is not subject to review or audit by the statutory auditors. However, the management has exercised necessary care and due diligence to ensure that the standalone financial results for that period are fairly stated.
- The Company has completed its Initial Public Offer ("IPO") of 2,56,85,062 equity shares of face value of INR 5 each at an issue price of share INR 227 per share (INR 216 per share for equity shares issued to employees) comprising fresh issue of 1,84,16,340 equity shares (including 46,296 equity shares issued to employees) and offer for sale of 72,68,722 equity shares by selling shareholders, resulting in equity shares of the Company being listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on March 5, 2026.
- Rs. 3,917.41 Millions have been received in the Escrow account (net off estimated offer expenses Rs. 262.59 Millions) from proceeds of fresh issue of equity shares. Further, the fund raised from Offer for sale were remitted to the selling shareholders (net off offer expenses to be borne by the selling shareholders). The utilisation of the net proceeds is summarised as below:

Objects of the issue as per prospectus	Amount to be utilised as per prospectus	Utilisation up to March 31, 2026	Unutilised amount up to March 31, 2026
Repayment and/ or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	500.00	500.00	-
Funding towards Setting up New Projects at:			
(i) Proposed facility 1	1,328.44	47.03	1,281.41
(ii) Proposed facility 2	1,007.14	50.66	956.48
Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at existing facility 2 and purchase of new equipment / machinery for existing facility 2	186.98	58.06	128.92
General corporate purposes	894.85	511.97	382.88
<b>Total</b>	<b>3,917.41</b>	<b>1,167.72</b>	<b>2,749.69</b>

The net unutilised offer proceeds were temporarily invested in deposits with commercial banks. Interest earned on such deposits are in the fixed deposits.

During the quarter ended March 31, 2026, the Company has received reimbursement amounting to ₹92.81 million from the Public Account for the issue expenses already incurred and paid. Further, the Company has paid total of ₹93.97 million (34.56 million and ₹59.41 million) directly from the Monitoring Account and Public Account respectively during the reporting period.





**OMNITECH®**

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CIN: L26100GJ2021PLC124801

- 9 The Company is predominantly operating in one segment i.e. manufacturing of high precision engineered components & assemblies. Accordingly, there are no separate reportable segments in accordance with the requirements of Ind AS 108 'Operating segment'.
- 10 The Ministry of Labour & Employment (MoLE), Government of India, has announced the implementation of four Labour Codes viz. the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, effective November 21, 2025. On the basis of information available, the Company has assessed and accrued the incremental impact for these changes at current estimate of Rs. 1.00 million. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 11 The figures for the previous period have been regrouped / reclassified wherever necessary to correspond with the current period's classification. The impact of such regrouping / reclassification are not material to these financial results.

For, Omnitech Engineering Limited



*Udaykumar Arunkumar Parekh*

Udaykumar Arunkumar Parekh  
Chairman & Managing Director  
DIN : 01635339

Date: May 25, 2026  
Place: Rajkot, Gujarat

**OMNITECH**

Omnitech Engineering Limited

CIN:L26100GJ2021PLC124801

Standalone Statement of Assets and Liabilities as at March 31, 2026

(Rs. In Millions)

Particulars	As at March 31, 2026 (Audited)	As at March 31, 2025 (Audited)
<b>ASSETS:</b>		
<b>Non-current assets</b>		
Property, plant and equipment	2,855.64	2,031.68
Capital work-in progress	169.26	256.12
Right to use of assets	424.06	322.65
Intangible assets	9.46	9.75
Intangible assets under development	4.10	9.38
Financial assets		
(i) Investments	4.81	4.81
(ii) Other financial assets	96.21	78.51
Deferred tax assets (net)	58.46	20.78
Other non-current assets	142.11	50.25
<b>Total non-current assets</b>	<b>3,764.11</b>	<b>2,783.93</b>
<b>Current assets</b>		
Inventories	3,044.55	1,711.28
Financial assets		
(i) Investment	17.75	24.39
(ii) Loans	110.76	37.69
(iii) Trade receivables	2,408.74	1,428.49
(iv) Cash and cash equivalents	1,619.19	45.15
(v) Other financial assets	1,315.58	4.78
Other current assets	425.46	277.01
<b>Total current assets</b>	<b>8,942.03</b>	<b>3,528.79</b>
<b>Total assets</b>	<b>12,706.14</b>	<b>6,312.72</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	618.33	526.25
Other equity	6,227.30	1,548.50
<b>Total equity</b>	<b>6,845.63</b>	<b>2,074.75</b>
<b>Non-current liabilities</b>		
Financial liabilities		
(i) Borrowings	966.35	1,292.50
(ii) Lease liability	221.89	163.15
Provisions	36.12	24.67
<b>Total non-current liabilities</b>	<b>1,224.36</b>	<b>1,480.32</b>
<b>Current liabilities</b>		
Financial liabilities		
(i) Borrowing	3,011.74	2,013.77
(ii) Lease liability	109.70	84.01
(iii) Trade payables		
(a) total outstanding dues of micro and small enterprises	612.90	197.70
(b) total outstanding dues of creditors other than micro and small enterprises	665.08	213.41
(iv) Other financial liabilities	76.56	56.38
Provisions	27.80	8.39
Other current liabilities	44.44	73.86
Current tax liabilities (net)	87.93	110.13
<b>Total current liabilities</b>	<b>4,636.15</b>	<b>2,757.65</b>
<b>Total equity and liabilities</b>	<b>12,706.14</b>	<b>6,312.72</b>



  
**OMNITECH**  
 Omnitech Engineering Limited  
 CIN:L26100GJ2021PLC124801

Standalone Statement of Cash Flows for the year ended March 31, 2026

(Rs. in Millions)

Particulars	For the year ended March 31, 2026 (Audited)	For the year ended March 31, 2025 (Audited)
<b>(A) Operating Activities</b>		
<b>Profit Before Tax</b>	<b>1,056.18</b>	<b>558.50</b>
<b>Adjustments to reconcile profit before tax to net cash flows:</b>		
Depreciation and amortization expenses	460.33	365.83
Fair value gain on financial instruments at fair value through profit or loss	(4.13)	(2.81)
Interest income	(19.41)	(5.15)
Unrealized (gain) on foreign exchange (net) pertaining to loan given foreign subsidiary	(3.99)	(0.98)
Interest component of lease liabilities	22.13	13.39
Finance costs (excluding interest component of lease liabilities)	368.45	278.93
Profit on sale of investments	(1.19)	-
Re-measurement gains/(losses) on defined benefit plans	3.17	(1.33)
<b>Operating Profit before Working Capital Changes</b>	<b>1,881.54</b>	<b>1,206.38</b>
<b>Working capital adjustments :</b>		
(Increase) in trade receivables	(980.25)	(896.78)
(Increase) in inventories	(1,333.27)	(856.08)
(Increase) in current financial assets	(2.18)	(0.23)
(Increase) in non current financial assets	(26.15)	(41.34)
(Increase) in other assets	(148.45)	(173.18)
Increase in trade payables	866.87	61.65
Increase in provisions	30.86	10.92
Increase in financial liabilities	20.18	20.29
Increase/(decrease) in other liabilities	(28.61)	64.34
<b>Cash (used in) / generated from operations</b>	<b>280.54</b>	<b>(604.03)</b>
Income tax paid (net of refund)	(345.71)	(110.21)
<b>Net cash flows (used in) / generated from operating activities (A)</b>	<b>(65.17)</b>	<b>(714.24)</b>
<b>(B) Investing Activities:</b>		
Purchase of property, plant and equipment, capital work in progress and intangible assets including capital advances	(1,195.42)	(747.29)
Proceeds from sale of investments	8.12	-
Loans given to related party	(69.11)	-
Loan recovered from related party	0.03	-
Investment in subsidiary company	-	(0.76)
Investments in bank deposits	(1,304.77)	-
Interest received	19.41	5.15
<b>Net cash flows (used in) / generated from investing activities (B)</b>	<b>(2,541.74)</b>	<b>(742.90)</b>
<b>(C) Financing Activities</b>		
Proceeds from issue of equity shares	4,180.00	818.38
Share issue expenses	(183.46)	-
Proceeds from borrowings	1,427.73	3,050.44
Repayment of borrowings	(755.88)	(2,049.01)
Finance costs (excluding interest component of lease liabilities)	(368.45)	(278.93)
Repayment of principal portion of lease liabilities	(118.99)	(55.85)
<b>Net cash flows (used in) / generated from financing activities (C)</b>	<b>4,180.95</b>	<b>1,485.03</b>
Net Increase/(Decrease) in Cash and Cash Equivalents(A+B+C)	1,574.04	27.89
Cash and cash equivalents at the beginning of the year	45.15	17.26
<b>Cash and cash equivalent at the year end</b>	<b>1,619.19</b>	<b>45.15</b>
<b>Cash and cash equivalents comprise:</b>		
Cash on hand	3.62	0.69
Balance with banks	1,615.57	44.46
	<b>1,619.19</b>	<b>45.15</b>



**Independent Auditor's Report on the Consolidated Annual Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To  
The Board of Directors of  
**Omnitech Engineering Limited**

**Opinion**

We have audited the accompanying statement of consolidated annual financial results of **Omnitech Engineering Limited** (herein after referred to as 'the Company'/ 'Holding company') and its subsidiaries (Holding company and its subsidiaries together referred to as 'the Group') for the year ended March 31, 2026 ('the Statement') attached herewith, being submitted by the Holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, the Statement:

- (i) includes the financial results of the entities as stated in Annexure I;
- (ii) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended; and
- (iii) gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 ('the Act') read with the Companies (Indian Accounting Standards) Rules, 2015, and other accounting principles generally accepted in India, of the consolidated net profit after tax and other comprehensive income and other financial information of the Group for the year ended March 31, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Consolidated Financial Results' section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.



## **Responsibilities of Management and Those Charged with Governance for the Statement**

This Statement, which includes the consolidated financial results have been prepared on the basis of the consolidated annual financial statements for the year ended March 31, 2026. The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results for the quarter and year ended March 31, 2026 that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The Holding Company's Board of Directors are also responsible for ensuring accuracy of records including financial information considered necessary for the preparation of the Statement. Further, in terms of the provisions of the Act, the respective Board of Directors of the companies included in the Group, covered under the Act, are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act, for safeguarding of the assets of the Group, and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively, for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results, that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group, covered under the Act, are responsible for assessing the ability of the Group, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the respective entities in the Group, or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group is responsible for overseeing the financial reporting process of the respective entities in the Group.

## **Auditor's Responsibilities for the Audit of the Consolidated Annual Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this statement.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:



- Identify and assess the risks of material misstatement of the Statement, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control;
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls;
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern;
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results / financial information of the entities within the Group to express an opinion on the statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors.

We communicate with those charged with governance of the Holding Company and such other entity included in the statement of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by Securities Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



## Other Matters

The figures for the quarter ended March, 31, 2025 are arrived at as difference between audited figures in respect of the full financial year and nine months ended December 31, 2024 which is not subject to review or audit by the statutory auditors. However, the management has exercised necessary care and due diligence to ensure that the standalone financial results for that period are fairly stated.

The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published unaudited year to date figures up to the third quarter of the respective financial years which were subjected to limited review by the statutory auditors.

**For, Dhirubhai Shah & Co LLP**

Chartered Accountants

Firm's Registration No.: 102511W/W100298

*Anik J. Shah*



**Anik Shah**

Partner

Membership No: 140594

ICAI UDIN: 26140594ACMAFW4756

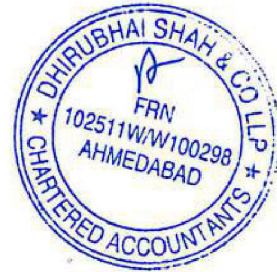
Place: Rajkot

Date: May 25, 2026

Annexure - I

List of entities included in the Statement

Sr No.	Entity Name	Relationship
1	Omnitech Engineering Limited	Holding Company
2	Omnitech Group Inc.,	Wholly owned foreign subsidiary
3	Novatro Techsolutions Private Limited	Subsidiary



**OMNITECH®****Omnitech Engineering Limited**

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Ph.: +91 2827-287637; E-mail: compliance@omnitecheng.com; website: www.omnitecheng.com

CIN: L26100GJ2021PLC124801

Statement of consolidated financial results for the quarter and year ended March 31, 2026

(Amount in millions except earning per share)

Sr No	Particulars	Quarter Ended			Year Ended	
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		(Refer Note 5)	Unaudited	(Refer Note 6)	(Audited)	(Audited)
<b>1</b>	<b>Income</b>					
	a. Revenue from operations	1,487.23	1,344.06	1,074.11	5,112.99	3,429.13
	b. Other Income	121.20	38.71	13.20	245.13	67.93
	<b>Total income</b>	<b>1,608.43</b>	<b>1,382.77</b>	<b>1,087.31</b>	<b>5,358.12</b>	<b>3,497.06</b>
<b>2</b>	<b>Expenses</b>					
	a. Cost of materials consumed	686.53	398.71	529.43	1,947.11	1,248.84
	b. Changes in inventories of Finished goods, work-in-progress and stock-in-	(321.55)	(129.05)	(247.90)	(733.31)	(436.23)
	c. Employee benefits expenses	246.72	223.08	153.39	840.46	550.22
	d. Finance costs	98.13	101.45	79.72	394.83	297.34
	e. Depreciation and amortization expenses	134.69	124.29	99.26	481.64	385.19
	f. Other expenses	377.96	338.66	209.99	1,347.66	889.83
	<b>Total Expenses</b>	<b>1,222.48</b>	<b>1,057.14</b>	<b>823.89</b>	<b>4,278.39</b>	<b>2,935.19</b>
<b>3</b>	<b>Profit before exceptional items and tax</b>	<b>385.95</b>	<b>325.63</b>	<b>263.42</b>	<b>1,079.73</b>	<b>561.87</b>
	Exceptional items	-	1.00	-	1.00	-
<b>4</b>	<b>Profit before tax</b>	<b>385.95</b>	<b>324.63</b>	<b>263.42</b>	<b>1,078.73</b>	<b>561.87</b>
<b>5</b>	<b>Tax expense</b>					
	a. Current tax	140.26	85.39	88.85	308.31	134.29
	b. Tax pertaining to earlier years	-	15.95	-	15.95	0.77
	c. Deferred tax (asset) / liabilities	(47.62)	1.02	(29.98)	(38.90)	(11.84)
<b>6</b>	<b>Profit for the period / year after tax</b>	<b>293.30</b>	<b>222.27</b>	<b>204.55</b>	<b>793.37</b>	<b>438.65</b>
<b>7</b>	<b>Other comprehensive income</b>					
	(i) Items that are not to be reclassified to profit & loss					
	(a) Remeasurement gain / (loss) on actuary valuation	3.15	(1.12)	(0.60)	3.17	(1.33)
	(b) Income tax effect on above	(0.74)	0.57	0.16	(0.80)	0.34
	(ii) Items that will be reclassified to profit & loss					
	Exchange differences on translation of foreign operations	(11.25)	(7.32)	(5.06)	(31.75)	(14.60)
<b>8</b>	<b>Total comprehensive income for the period / year</b>	<b>284.46</b>	<b>214.40</b>	<b>199.05</b>	<b>763.99</b>	<b>423.06</b>
<b>9</b>	<b>Net Profit/(Loss) attributable to:</b>					
	a) Owners of the holding company	293.05	222.68	204.69	793.64	438.87
	b) Non- controlling interest	0.25	(0.41)	(0.14)	(0.27)	(0.22)
<b>10</b>	<b>Other comprehensive income attributable to :</b>					
	a) Owners of the holding company	(8.84)	(7.87)	(5.50)	(29.38)	(15.59)
	b) Non- controlling interest	-	-	-	-	-
<b>11</b>	<b>Total Comprehensive income/(expense) attributable to:</b>					
	a) Owners of the holding company	284.21	214.81	199.19	764.26	423.28
	b) Non- controlling interest	0.25	(0.41)	(0.14)	(0.27)	(0.22)
<b>12</b>	<b>Paid up equity share capital (face value of Rs. 5/- each)</b>	<b>618.33</b>	<b>526.25</b>	<b>526.25</b>	<b>618.33</b>	<b>526.25</b>
<b>13</b>	<b>Other equity</b>				<b>6,178.88</b>	<b>1,510.16</b>
<b>14</b>	<b>Earning per share</b>					
	(of Rs. 5/- each) (* not annualized):	*	*	*		
	a. Basic (in Rs) *	2.65	2.04	1.95	7.45	4.26
	b. Diluted (in Rs.) *	2.65	2.04	1.95	7.45	4.26
	See accompanying notes to the consolidated financial results					





**Omnitech Engineering Limited**

**Registered Office: Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Ind Estate, Kalawadd Rd, Metoda, Rajkot – 360021,  
Ph.: +91 2827-287637; E-mail: compliance@omnitech.com; website: www.omnitech.com  
CIN: L26100GJ2021PLC124801**

**NOTES**

- 1 The consolidated financial results for the quarter and year ended March 31, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on May 25, 2026. The statutory auditors have carried out audit of these consolidated financial results and have issued an unmodified report on these results.
- 2 The above results have been prepared in accordance with the Indian Accounting Standard prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ('SEBI').
- 3 The figures for the year ended March 31, 2025 have been extracted from the general purpose consolidated financial statements which were audited by the Statutory Auditors of the Company.
- 4 The figures for the corresponding quarter ended December 31, 2025 have been subjected to a review by the Statutory Auditors. However, the management has exercised necessary care and due diligence to ensure that the consolidated financial results for that period are fairly stated.
- 5 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of full financial year and the published consolidated unaudited year to date figures up to the third quarter of the respective financial years which were subjected to limited review by the statutory auditors.
- 6 The figures for the quarter ended March, 31, 2025 are arrived at as difference between audited figures in respect of the full financial year and nine months ended Decemeber 31, 2024 which is not subject to review or audit by the statutory auditors. However, the management has exercised necessary care and due diligence to ensure that the consolidated financial results for that period are fairly stated.
- 7 The Holding Company has completed its Initial Public Offer ('IPO') of 2,56,85,062 equity shares of face value of INR 5 each at an issue price of share INR 227 per share (INR 216 per share for equity shares issued to employees) comprising fresh issue of 1,84,16,340 equity shares (including 46,296 equity shares issued to employees) and offer for sale of 72,68,722 equity shares by selling shareholders, resulting in equity shares of the Holding Company being listed on National Stock Exchange of India Limited ('NSE') and BSE Limited ('BSE') on March 5, 2026.
- 8 Rs. 3,917.41 Millions have been received in the Escrow account (net off estimated offer expenses Rs. 262.59 Millions) from proceeds of fresh issue of equity shares. Further, the fund raised from Offer for sale were remitted to the selling shareholders (net off offer to be borne by the selling shareholders). The utilisation of the net proceeds is summarised as below:

<b>Objects of the issue as per prospectus</b>	<b>Amount to be utilised as per prospectus</b>	<b>Utilisation up to March 31, 2026</b>	<b>Unutilised amount up to March 31, 2026</b>
Repayment and/ or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	500.00	500.00	-
Funding towards Setting up New Projects at:			
(i) Proposed facility 1	1,328.44	47.03	1,281.41
(ii) Proposed facility 2	1,007.14	50.66	956.48
Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at existing facility 2 and purchase of new equipment / machinery for existing facility 2	186.98	58.06	128.92
General corporate purposes	894.85	511.97	382.88
<b>Total</b>	<b>3,917.41</b>	<b>1,167.72</b>	<b>2,749.69</b>





**Omnitech Engineering Limited**

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CIN: L26100GJ2021PLC124801

**NOTES**

The net unutilised offer proceeds were temporarily invested in deposits with commercial banks. Interest earned on such deposits are in the fixed deposits.

During the quarter ended March 31, 2026, the Holding Company has received reimbursement amounting to ₹92.81 million from the Public Account for the issue expenses already incurred and paid. Further, the Holding Company has paid total of ₹93.97 million (34.56 million and ₹59.41 million) directly from the Monitoring Account and Public Account respectively during the reporting period.

- 9 The Holding Company is predominantly operating in one segment i.e. manufacturing of high precision engineered components & assemblies. Accordingly, there are no separate reportable segments in accordance with the requirements of Ind AS 108 'Operating segment'.
- 10 The Holding Company has formulated an employee stock option scheme namely the Omnitech Engineering Limited Employee Stock Option Plan 2025 ("ESOP scheme") pursuant to resolutions passed by the Board on May 3, 2025 and the Shareholders on May 16, 2025. As on the date of these results, there are no options vested or granted under the said ESOP scheme.
- 11 The Ministry of Labour & Employment (MoLE), Government of India, has announced the implementation of four Labour Codes viz. the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, effective November 21, 2025. On the basis of information available, the Group has assessed and accrued the incremental impact for these changes at current estimate of Rs. 1.00 million. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.
- 12 Figures of previous reporting periods have been regrouped/ reclassified wherever necessary to correspond with the figures of the current reporting period.

**For, Omnitech Engineering Limited**



*Udaykumar Arunkumar Parekh*

**Udaykumar Arunkumar Parekh**  
Chairman & Managing Director  
DIN : 01635339

Date: May 25, 2026  
Place: Rajkot, Gujarat

**OMNITECH**

Omnitech Engineering Limited

CIN: L26100GJ2021PLC124801

Consolidated Statement of Assets and Liabilities as at March 31, 2026

(Rs. In Millions)

Particulars	As at March 31, 2026 (Audited)	As at March 31, 2025 (Audited)
<b>ASSETS:</b>		
<b>Non-Current Assets</b>		
Property, Plant and Equipment	2,861.67	2,036.71
Capital Work-in progress	169.26	256.12
Right to Use of Asset	456.26	373.95
Intangible Assets	9.46	9.75
Intangible assets under development	74.62	9.38
Financial Assets		
(i) Others	98.09	80.10
Deferred Tax Assets(Net)	58.88	20.78
Other Non-Current Assets	142.11	50.25
<b>Total Non-Current Assets</b>	<b>3,870.35</b>	<b>2,837.04</b>
<b>Current Assets</b>		
Inventories	3,145.36	1,791.42
Financial Assets		
(i) Investment	17.75	24.39
(ii) Loans	-	0.03
(iii) Trade Receivables	2,137.99	1,280.65
(iv) Cash and Cash Equivalents	1,637.99	51.33
(v) Other financial assets	1,311.51	0.99
Other Current Assets	426.87	277.47
<b>Total Current Assets</b>	<b>8,677.47</b>	<b>3,426.28</b>
<b>Total Assets</b>	<b>12,547.82</b>	<b>6,263.32</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity Share Capital	618.33	526.25
Other Equity	6,178.88	1,510.16
<b>Equity attributable to the equity holders of the parent company</b>	<b>6,797.21</b>	<b>2,036.41</b>
Non controlling interest	(0.25)	0.02
<b>Total equity</b>	<b>6,796.96</b>	<b>2,036.43</b>
<b>Non-current liabilities</b>		
Financial Liabilities		
(i) Borrowings	966.35	1,292.50
(ii) Lease Liability	236.76	201.27
Provisions	36.59	24.67
<b>Total non-current liabilities</b>	<b>1,239.70</b>	<b>1,518.44</b>
<b>Current Liabilities</b>		
Financial Liabilities		
(i) Borrowing	3,011.74	2,013.77
(ii) Lease Liability	132.35	102.65
(iii) Trade Payables	-	
(a) total outstanding dues of micro and small enterprises	612.90	197.71
(b)total outstanding dues of creditors other than micro and small enterprises	510.82	147.03
(iv) Other Financial Liabilities	81.57	56.67
Provisions	27.88	8.39
Other current liabilities	45.97	73.80
Current tax liabilities(Net)	87.93	108.43
<b>Total Current Liabilities</b>	<b>4,511.16</b>	<b>2,708.45</b>
<b>Total Equity and Liabilities</b>	<b>12,547.82</b>	<b>6,263.32</b>



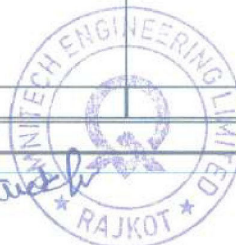


**OMNITECH**  
Omnitech Engineering Limited  
CIN: L26100GJ2021PLC124801

Consolidate Statement of Cash Flows for the year ended March 31, 2026

(Rs. in Millions)

Particulars	For the year ended March 31, 2026 (Audited)	For the year ended March 31, 2025 (Audited)
<b>(A) Operating Activities</b>		
Profit/ (loss) Before Tax	1,078.73	561.87
<b>Adjustments to reconcile profit before tax to net cash flows:</b>		
Depreciation and amortization expenses	481.64	385.19
Gain on sale of investment	(1.19)	-
Fair value gain on financial instruments at fair value through profit or loss	(4.13)	(2.81)
Interest income	(14.79)	(2.67)
Interest component of lease liabilities	25.72	18.02
Finance costs (excluding interest component of lease liabilities)	369.11	279.32
Foreign exchange translation reserve	(31.75)	(14.60)
Re-measurement gains/(losses) on defined benefit plans	3.17	(1.33)
<b>Operating Profit before Working Capital Changes</b>	<b>1,906.51</b>	<b>1,222.99</b>
<b>Working capital adjustments :</b>		
(Increase) in trade receivables	(857.34)	(845.75)
(Increase) in inventories	(1,353.94)	(876.95)
(Increase) in current financial assets	(1.90)	(0.03)
(Increase) in non current financial assets	(26.45)	(41.49)
(Increase) / decrease in other assets	(149.40)	(172.89)
Increase / (decrease) in trade payables	778.98	42.01
Increase in provisions	31.41	10.92
Increase in financial liabilities	24.90	19.10
Increase in other liabilities	(26.27)	66.09
<b>Cash generated from / (used in) operations</b>	<b>326.50</b>	<b>(576.00)</b>
Income tax paid (net of refund)	(346.32)	(113.85)
<b>Net cash flows (used in) / generated from operating activities (A)</b>	<b>(19.82)</b>	<b>(689.85)</b>
Purchase of property, plant and equipment, capital work in progress and intangible assets including capital advances	(1,269.15)	(747.84)
Proceeds from sale of investments	8.12	-
Loan recovered	0.03	-
Investment in Bank Deposits	(1,304.77)	-
Interest received	14.79	2.67
<b>Net cash flows (used in) / generated from investing activities (B)</b>	<b>(2,550.98)</b>	<b>(745.17)</b>
<b>(C) Financing Activities</b>		
Proceeds from issue of equity shares	4,180.00	818.38
Share issue expenses	(183.46)	-
Proceeds from issue of shares to non-controlling interests	-	0.24
Proceeds from borrowings	1,427.73	3,050.44
Repayment of borrowings	(755.88)	(2,049.01)
Finance costs (excluding interest component of lease liabilities)	(369.11)	(279.32)
Repayment of principal portion of lease liabilities	(141.82)	(77.18)
<b>Net cash flows (used in) / generated from financing activities (C)</b>	<b>4,157.46</b>	<b>1,463.55</b>
Net increase / (decrease) in cash and cash equivalents (A+B+C)	1,586.66	28.53
Cash and cash equivalents at the beginning of the year	51.33	22.80
<b>Cash and cash equivalent at the year end</b>	<b>1,637.99</b>	<b>51.33</b>
<b>Cash and cash equivalents comprise:</b>		
Cash on hand	4.57	1.55
Balance with banks	1,633.42	49.78
	1,637.99	51.33



*V. J. Parikh*

To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai - 400 051, Maharashtra Script Symbol: OMNI	To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra Script Code: 544720
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Dear Sir/Madam,

**Subject : Disclosure of Statement on Deviation or Variation of Proceeds of Public issue under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations), as amended**

**Ref. :** Disclosure of submission of Monitoring Agency Report dated May 13, 2026

With reference to the captioned subject and aforesaid reference, and pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby confirm that there is no deviation or variation in the utilisation of proceeds raised through Public issue of the Omnitech Engineering Limited (the "Company") from the objects stated in the Prospectus.

Further, the Audit Committee and Board of Directors of the Company at their respective meetings held on May 13, 2026 have reviewed and noted the statement of utilisation of issue proceeds and confirmed that there is no deviation or variation in the utilisation of proceeds from the objects stated in the Prospectus for the quarter and financial year ended March 31, 2026.

Accordingly, the Statement of Deviation or Variation, indicating nil deviation/variation, as reviewed by the Audit Committee and taken on record by the Board of Directors, is enclosed herewith as **Annexure - I**.

Kindly take the same on your records.

Yours faithfully

For, Omnitech Engineering Limited



**Mr. Udaykumar Arunkumar Parekh**  
**Chairman and Managing Director**  
**DIN : 01635339**

**OMNITECH ENGINEERING LIMITED CIN : L26100GJ2021PLC124801**

(Formerly known as Omnitech Engineering Private Limited)

**Registered & Corporate Office & Factory - 1:**

Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Industrial Estate, Kalawadd Rd, Metoda, Rajkot-360021 Gujarat, India

**Factory - 2:**

Plot No. 9 to 12, Shivam Ind Zone-6, RS No. 35 to 39, Village : Chhapara, Tal. : Lodhika, Rajkot-360021, Gujarat, India

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Annexure – I

Statement of Deviation or Variation in utilization of Funds raised through Public Issue for the Quarter and Financial Year ended March 31, 2026 :

Name of listed entity	Omnitech Engineering Limited					
Mode of Fund Raising	Public Issue i.e. Initial Public Offer					
Date of Raising Funds	March 02, 2026 (Allotment Date)					
Amount Raised	Fresh issue of Rs. 4,180 million #					
Report filed for Quarter ended	March 31, 2026					
Monitoring Agency	Applicable					
Monitoring Agency Name, if applicable	Crisil Ratings Limited					
Is there a Deviation / Variation in use of funds raised	No					
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable					
If Yes, Date of Shareholder Approval	Not Applicable					
Explanation for the Deviation / Variation	Not Applicable					
Comments of the Audit Committee after review	Audit Committee reviewed and noted that there is no deviation utilization of proceeds and the unutilized proceeds of IPO is parked in Fixed Deposits with Scheduled Commercial Banks					
Comments of the auditors, if any	Not Applicable					
Objects for which funds have been raised and where there has been a deviation, in the following table: (Rs. in million)						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1. Repayment and/ or pre-payment, in full or in part, of certain outstanding borrowings availed by our Company	Not Applicable	500.00	0.00	500.00	0.00	Not Applicable

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Name of listed entity				Omnitech Engineering Limited		
2. Funding towards Setting up New Projects at:		As follows;			As follows;	As follows;
i) Proposed Facility 1	Not Applicable	1328.44	0.00	47.03	0.00	Balance amount of Rs. 1281.41 million & Rs. 956.48 million at these respective objects to be utilized in subsequent quarter(s) in line with object stated in offer document
ii) Proposed Facility 2		1007.14	0.00	50.66	0.00	
3. Funding towards Capital Expenditure for purchase and installation of solar panels on the roof-top at, and, purchase of new equipment / machinery for, Existing Facility 2	Not Applicable	186.98	0.00	58.06	0.00	Unutilized proceeds of Rs. 128.92 million to be utilized in phased manner based on implementation schedule in subsequent quarter(s) in line with object stated in offer document
4. General corporate purposes	Not Applicable	894.85	0.00	511.97	0.00	Pending utilisation of Rs. 382.88 million towards business requirements under GCP, in line with the objects stated in the Offer Document
5. Issue Expenses	Not Applicable	262.59	0.00	186.78	0.00	Pending utilisation of Rs. 75.81 million, payable upon crystallisation of the pending payment obligation.

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Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

# Gross Fresh issue Proceeds aggregating to Rs. 4,180.00 million, including issue expenses of Rs. 262.59 million.

For, **Omnitech Engineering Limited**



**Mr. Udaykumar Arunkumar Parekh**  
**Chairman and Managing Director**  
**DIN : 01635339**

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To, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (E), Mumbai - 400 051, Maharashtra Script Symbol: OMNI	To, BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, Maharashtra Script Code: 544720
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Dear Sir/Madam,

**Subject : Declaration pursuant to Regulation 33(3)(d) of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.**

Pursuant to Regulation 33(3)(d) of the SEBI Listing Regulations, as amended, I, Udaykumar Arunkumar Parekh (DIN : 01635339), Chairman and Managing Director of Omnitech Engineering Limited (CIN: L26100GJ2021PLC124801) (the "Company") having its Registered Office at Plot No. 2500, Kranti Gate Main Road, GIDC Lodhika Industrial Estate, Kalawadd Rd, Metoda, Rajkot 360021, Gujarat, India, do hereby declare that, the Statutory Auditor of the Company, M/s. Dhirubhai Shah & Co. LLP, Chartered Accountants (ICAI Firm Registration Number: 102511W/W100298) has issued an Audit Report with an unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the year ended March 31, 2026.

Thanking You,

Yours faithfully

For Omnitech Engineering Limited



Mr. Udaykumar Arunkumar Parekh  
Chairman and Managing Director  
DIN : 01635339

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