

SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED

Corporate office: F-32/3, Okhla Industrial Area, Phase- II, New Delhi- 110020

Regd Off & Works: - Plot No B-2/6, B-2/7, UPSIDC Industrial Area- Phase IV, Sandila, Distt Hardoi, U.P-241204

Sikandrabad Works-A-26 UPSIDC Industrial Area, Sikandrabad, Bulandshahar, U.P.-203205

E. id:-secretarial@shrigangindustries.com website:-www.shrigangindustries.com Tel No: 011-42524499

Dated: June 06, 2026

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai 400 001

BSE Scrip Code: 523309

Subject : Outcome of the meeting of Preferential Issue Committee of the Board of Directors of Shri Gang Industries and Allied Products Limited (“the Company”) in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Ma’am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Preferential Issue Committee of the Board of Directors of Shri Gang Industries and Allied Products Limited (“the Company”) at their meeting held today i.e., Saturday, June 06, 2026, has, inter alia, considered and approved:

- I. Allotment of 1,34,680 Equity Shares of face value of ₹ 10/- each pursuant to the conversion of 1,34,680 Fully Convertible Warrants (“Warrants”), allotted on November 11, 2025, at an issue price of ₹ 99/- each aggregating to ₹ 1,33,33,320/- to the following allottee belonging to “Promoter & Promoter Group” Category by way of preferential allotment on a private placement basis:

Sr. No.	Name of the Allottee	Category	Number of Equity Shares allotted pursuant to the conversion of warrants
1	Varun Gupta	Promoter & Promoter Group	1,34,680
Total			1,34,680

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to ₹ 20,11,46,800/- (Rupees Twenty Crore Eleven Lakh Forty-Six Thousand Eight Hundred Only) divided into 2,01,14,680 (Two Crore One Lakh Fourteen Thousand Six Hundred Eighty) Equity Shares of face value of ₹10/- each.

- II. Allotment of 11,24,375 Equity Shares of Face Value of ₹ 10/- each, pursuant to conversion of 11,24,375, 0.01% Compulsorily Convertible Preference Shares (“CCPS”) of Face Value of ₹ 10/- each, at a conversion price of ₹76/- each by way of preferential allotment on a private placement basis to following persons/entities belonging to the ‘Public’ category:

S. No.	Name of the allottee	Category	No. of 0.01% CCPS Converted	No. of Equity Shares allotted upon conversion of 0.01% CCPS
1.	Sarvashaktiman Traders Private Limited	Public	11,24,375	11,24,375
Total			11,24,375	11,24,375

SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED

Corporate office: F-32/3, Okhla Industrial Area, Phase- II, New Delhi- 110020

Regd Off & Works: - Plot No B-2/6, B-2/7, UPSIDC Industrial Area- Phase IV, Sandila, Distt Hardoi, U.P-241204

Sikandrabad Works-A-26 UPSIDC Industrial Area, Sikandrabad, Bulandshahar, U.P.-203205

E. id:-secretarial@shrigangindustries.com **website:-**www.shrigangindustries.com Tel No: 011-42524499

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to ₹ 21,23,90,550/- (Rupees Twenty-One Crore Twenty-Three Lakh Ninety Thousand Five Hundred Fifty Only) divided into 2,12,39,055 (Two Crore Twelve Lakh Thirty-Nine Thousand Fifty-Five) Equity Shares of face value of ₹10/- each.

The meeting of the Preferential Issue Committee of the Board of Directors was commenced at 12:45 P.M. and concluded at 1:45 P.M.

This is for your information and records.

Thanking you,

Yours faithfully,

For Shri Gang Industries and Allied Products Limited

Kanishka Jain

Company Secretary & Compliance Officer