Date: November 06, 2026

To,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code:544248 **Scrip ID: MACHLTD**

Subject: Submission of Certificate of the Statutory Auditor for Utilization of Money Raised Through the Public Issue (IPO Proceeds)

Dear Sir/Ma'am,

In continuation to the submission of Financial Results of the Company to the Stock Exchange vide letter dated November 03, 2026, please find enclosed a certificate of the statutory auditor for utilization of money raised through the public issue (IPO Proceeds) for the half year ended on September 30, 2026, pursuant to Regulation 262 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

This is for your information. Kindly take the same on record.

Thanking You,

Yours faithfully,

For Mach Travel Solutions Limited

SWATI AGGARWAL
Digitally signed by SWATI AGGARWAL
Date: 2026.11.06 12:49:52 +05'30'

Swati Aggarwal
Company Secretary & Compliance Officer

GULATI SANDEEP & CO.
(CHARTERED ACCOUNTANTS)
INDIA

Ref. GS/HS/26-27/01

Dated: 05/11/2026

To
The Board of Directors
MACH TRAVEL SOLUTIONS LIMITED
OFFICE NO-4,2ND FLOOR, MASTER SPACE PLOT NO-27
KH/MUSTATIL NO-154, KILLA NO-19/2, NAJAFGARH STREET NO- 2,
SOUTH WEST DELHI-110043

Dear Sir,

Subject: Certificate of Utilisation of fund raised through IPO till half year ended 30th September, 2026

On the basis of verification and examination of books of accounts and information/ explanation provided to us by the management of **Mach Travel Solutions Limited** (the Company) in support of the utilization of the IPO proceeds as of 30th September 2026, the details of funds raised and their application are as follows: -

(In Lakhs)

Sr. No.	Object of the Issue	Proposed Utilization as per Prospectus	Utilization up to 30.09.2026	Unutilized as of 30.09.2026
		Lakhs	Lakhs	Lakhs
1.	Public Issue Expenses	437.34	437.34	Nil
2.	To meet the working Capital requirement	3,326.00	3,326.00	Nil
3.	General Corporate Expenses	1,251.91	1,057.14	194.77
Total		**5,015.25**	**4820.48**	**194.77**

B.O: I-1, Mukund House, Commercial Complex, Azadpur, New Delhi-110033
Mobile: +91-9810169127
Email- harisinghfca@gmail.com

Responsibility of Management

The preparation of the information in terms of the requirements of Generally Accepted Accounting principle (GAAP) is the responsibility of the Management of **Mach Travel Solutions Limited** (formerly Mach Conferences & Events Limited) including the preparation and maintenance of all accounting and other relevant supporting record. This responsibility includes the design, implementation and maintenance of internal control relevant to the preparation and presentation of the statement and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

Other Matters

This certificate has been issued based on the specific requirements of the management and on the representations and information provided to us by the Company. Our verification was carried out solely for the purpose stated above.

For GULATI SANDEEP & Co.
Chartered Accountants
FRN: 008694N
PRC No. 016449



CA Hari Singh
Partner
Membership No. 094782
UDIN: 26094782OMXFXO9212
Place: Delhi
Date: 05/11/2026