November 2, 2026

Listing Department,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: **544413**

Listing Department,
National Stock Exchange of India Limited,
"Exchange Plaza",
Bandra - Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: **DIGITIDE**

Dear Sir/Madam,

Sub: Submission of Press Release

Please find enclosed a copy of the Press Release by the Company dated November 02, 2026 titled "Q2FY27 PAT tripled QoQ; EBITDA up 2.5% and margin expands 45bps QoQ".

The above-mentioned information will also be available on the website of the Company at: www.digitide.com

Request to please take the same on record.

Yours faithfully,
For **Digitide Solutions Limited**

SHAILESHA BARVE
Digitally signed by SHAILESHA BARVE
Date: 2026.11.02 22:19:27 +05'30'

Shailesha Barve
Company Secretary & Compliance Officer
Membership No. A50601

Encl: - as above

Digitide: Q2FY27 PAT tripled QoQ; EBITDA up 2.5% and margin expands 45bps QoQ

BENGALURU | November 2, 2026: Digitide Solutions Limited ("Digitide") (BSE: 5444/13 | NSE: DIGITIDE), announced its financial results for the second quarter ended September 30, 2026.

Key Highlights

- Reported PAT rose ~2x QoQ to ₹8.9 Cr; PAT margin up 80bps QoQ
- EBITDA increased 2.5% QoQ to ₹78.8 Cr; EBITDA margin expanded 45bps QoQ to 10.4%
- Revenue of ₹759.6 Cr, down 2.0% QoQ, reflecting a disciplined approach to deal selection
- Tech & Digital (T&D) revenue grew 6.6% YoY and 2.6% QoQ to ₹243.6 Cr, contributing 32.1% of total revenues
- International revenue grew 13.5% YoY and 9.2% QoQ to ₹322.8 Cr, accounting for 42.5% of total revenues
- Strong sales momentum as TCV bookings nearly doubled QoQ to ~₹400 Cr, supported by 34 key logo wins
- AI-led revenue doubled QoQ to ₹30.5 Cr, now 4.1% of total revenue vs 1.9% in Q1FY27

Highlights of the Quarter Ended September 30, 2026

In ₹ Cr	Q2 FY26	Q1 FY27	Q2 FY27	QoQ	YoY	H1 FY26	H1 FY27	YoY
Revenue	**764.2**	**775.1**	**759.6**	*-2.0%*	*-0.6%*	**1,500.0**	**1,534.7**	*2.3%*
EBITDA	85.2	76.9	78.8	*2.5%*	*-7.5%*	167.8	155.7	*-7.2%*
EBITDA %	***11.1%***	***9.9%***	***10.4%***	*45bps*	*-78bps*	***11.2%***	***10.1%***	*-104bps*
Reported PAT	2.8	2.9	8.9	*204.0%*	*223.8%*	12.5	11.9	*-4.8%*
Reported PAT %	***0.4%***	***0.4%***	***1.2%***	*80bps*	*82bps*	***0.8%***	***0.8%***	*-6bps*

Segment Performance

In ₹ Cr	Q2 FY26	Mix	Q1 FY27	Mix	Q2 FY27	Mix	QoQ	YoY	H1 FY26	H1 FY27	YoY
BPM	**535.7**	*70.1%*	**537.7**	*69.4%*	**516.1**	*67.9%*	-4.0%	-3.7%	**1,074.3**	**1,053.8**	-1.9%
T&D	**228.4**	*29.9%*	**237.4**	*30.6%*	**243.6**	*32.1%*	2.6%	6.6%	**425.7**	**480.9**	13.0%
Total	**764.2**	***100%***	**775.1**	***100%***	**759.6**	***100%***	**-2.0%**	**-0.6%**	**1,500.0**	**1,534.7**	**2.3%**

Geographical Performance

In ₹ Cr	Q2 FY26	Mix	Q1 FY27	Mix	Q2 FY27	Mix	QoQ	YoY	H1 FY26	H1 FY27	YoY
Domestic	**479.7**	*62.8%*	**479.5**	*61.9%*	**436.8**	*57.5%*	-8.9%	-8.9%	**947.3**	**916.3**	-3.3%
International	**284.5**	*37.2%*	**295.6**	*38.1%*	**322.8**	*42.5%*	9.2%	13.5%	**552.7**	**618.4**	11.9%
Total	**764.2**	***100%***	**775.1**	***100%***	**759.6**	***100%***	**-2.0%**	**-0.6%**	**1500.0**	**1534.7**	**2.3%**

Innovation, Partnership and People

- One enterprise, one operating model in place
- Leadership reset across business units, sales and corporate functions
- Repriced contracts and exited low-margin business to improve cash and working capital
- Embedded AI across three layers: AI-infused BPM, AI-enabled platforms, and Data, AI & Cloud-led professional services, with AI revenues reaching 4.1% of Q2FY27 revenues
- Strengthened our go-to-market engine with dedicated India and International sales teams, driving a 95% QoQ increase in TCV
- Signed strategic alliances with AWS and Anthropic
- Scaling our GCC offering through the Build-Operate-Transfer (BOT) model

***Speaking on the performance, Sameer Ahluwalia, Group Chief Executive Officer and Executive Director, Digitide Solutions Limited said**, "Q2 demonstrates clear progress against the four priorities we set at the start of the year. We have unified the organisation under one operating model, strengthened leadership across the business and taken decisive actions to improve the quality of our revenue and margins. At the same time, we are building momentum in our growth engines, **with TCV up 95% sequentially to ~₹400 crore**, AI-led revenue **doubling to ₹30.5 crore and International revenue growing 13.5% year-on-year**. Our strategic alliances with AWS and Anthropic and scaling of our GCC offering further strengthen our AI-led proposition. We enter H2 with a stronger organisation, a sharper portfolio and a clear focus on accelerating profitable growth, cash generation and AI-led transformation."*

***Harigovind Krishnasamy, Group Chief Financial Officer, Digitide Solutions Limited further added**, "Q2 reflects improving earnings quality and disciplined execution. Revenue stood at ₹760 crore as we consciously repriced contracts and exited low-margin business, while EBITDA increased 2.5% sequentially to ₹78.8 crore and margins expanded 45 basis points to 10.4%. Q2 Reported PAT tripled sequentially to ₹8.9 crore, with no exceptional items, and we closed the quarter with net cash of ₹76 crore. With ~₹400 crore of TCV bookings and 34 key logo additions in Q2, our priority in H2 is to accelerate conversion of bookings into revenue, improve collections and working capital, and continue shifting our revenue mix towards higher-growth Tech & Digital, International and AI-led businesses."*

About Digitide Solutions Limited

Digitide Solutions Limited is an AI-first business services and technology company serving over 300 clients across India, the US, the Middle East and Southeast Asia. The company operates across two business lines: BPM, delivering AI-infused customer experience, collections, healthcare revenue cycle management and enterprise services; and Tech & Digital, delivering Data, AI, Cloud and GCC enablement services, along with proprietary platforms across insurance and HR & Payroll. Digitide is focused on the BFSI, healthcare and technology sectors. Headquartered in Bengaluru, Digitide is listed on the BSE and NSE, with Fairfax as its long-term promoter shareholder.

For more information visit: www.digitide.com

For details please contact:

Investor / Analyst Contact:

Rajesh Lachhani
Head of M&A and IR
E: Rajesh.Lachhani@digitide.com
E: Investorrelations@digitide.com

Apurva Pandey
Deputy Manager - M&A and IR
E: Apurva.Pandey@digitide.com

Media Contact:

Priya Philipose
AVP Marketing
E: Info@digitide.com

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