भारतीय जीवन बीमा निगम
LIFE INSURANCE CORPORATION OF INDIA

Ref: No: LIC/SE/2026-27/83 Date: August 07, 2026

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India

Scrip Code: 543526

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Symbol: LICI

Dear Sir/ Madam,

Sub: Disclosure under Regulation 7 (2) (b) of SEBI (Prohibition of Insider Trading) Regulations, 2015

Pursuant to Regulation 7(2)(b) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 ("**PIT Regulations**"), we are enclosing herewith the disclosure received by the Life Insurance Corporation of India ("**Corporation**") under Regulation 7(2)(a) of PIT Regulations, from the President of India, acting through Ministry of Finance, Government of India, being the Promoter of the Corporation, in Form C in respect to sale of equity shares of the Corporation.

The disclosure is attached herewith as **Annexure- I**.

Please take the above information on record and arrange for its dissemination. A copy of this intimation is also being made available on Corporation's website at www.licindia.in .

Yours faithfully,

For Life Insurance Corporation of India

ANSHUL KUMAR SINGH
Digitally signed by ANSHUL KUMAR SINGH
Date: 2026.08.07 17:44:28 +05'30'

(Anshul Kr. Singh)
Company Secretary & Compliance Officer

Encl: a/a

मंदाकिनी बलोधी
निदेशक
Mandakini Balodhi
Director

सत्यमेव जयते

भारत सरकार
वित्त मंत्रालय
वित्तीय सेवाएँ विभाग
जीवन दीप भवन, तीसरी मंजिल
१०, संसद मार्ग, नई दिल्ली–११०००१
Government of India
Ministry of Finance
Department of Financial Services
Jeevan Deep Building, 3rd Floor,
10, Parliament Street, New Delhi-110001
Tele : +91-11-23748736
E-mail : dirinsurance2-dfs@gov.in
Website : www.financialservices.gov.in

Date: August 7, 2026

Life Insurance Corporation of India
Yogakshema, Jeevan Bima Marg,
Nariman Point, Mumbai 400 021,
Maharashtra, India

Dear Sir/ Madam,

Sub: Disclosure under Regulation 7 (2) (a) of SEBI (Prohibition of Insider Trading) Regulations, 2015

This is with reference to the notice dated August 3, 2026 ("**Notice**") filed by us with the Stock Exchanges wherein, the President of India, acting through the Department of Financial Services, Ministry of Finance, Government of India, being the promoter (the "**Promoter**") of the Life Insurance Corporation (the "**Corporation**") proposed to sell up to 31,62,49,885 Equity Shares of the Corporation, (representing 2.50% of the total paid up equity share capital of the Corporation) ("**Base Offer Size**"), on August 4, 2026, ("**T day**") (for non-Retail Investors only) and on August 5, 2026 ("**T+1 day**") (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell 50,59,99,816 Equity Shares (representing 4.00% of the total issued and paid up equity share capital of the Corporation) (the "**Oversubscription Option**"), through a separate designated window of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, the "**Stock Exchanges**"), by the way of offer for sale through paragraph 19 of chapter 1 of the master circular of stock exchanges and clearing corporations bearing reference number SEBI/HO/MRD2/PoD-2/CIR/P/2024/00181 dated December 30, 2024, notified by the Securities and Exchange Board of India ("**SEBI**") ("**SEBI Master Circular**") pertaining to comprehensive guidelines on offer for sale of shares through stock exchange mechanism, and the applicable notices and circulars issued by the Stock Exchanges (as defined herein) from time to time in this regard, including (a) *"Revised Operational Guidelines for Offer for Sale (OFS) Segment"* issued by BSE limited ("**BSE**") by way of its notice bearing no. 20240701-19 dated July 1, 2024 ("**BSE OFS Circular**") and, to the extent applicable, the previous circulars issued by BSE in this regard; (b) *"Revised operating guidelines of Offer for Sale"* issued by National Stock Exchange of India Limited ("**NSE**") by way of its circular bearing no. 25/2026 and dated February 24, 2026, to the extent applicable, the previous notices issued by NSE in this regard ("**NSE OFS Circular**", together with the BSE OFS Circular, the "**Stock Exchange Circulars**" and together with the SEBI OFS Circular, the "**OFS Guidelines**"), and such offer for sale is hereinafter referred as the "**Offer**"). Additionally, up to 50,00,000 Equity Shares of the Corporation were offered to eligible employees of the Corporation, in accordance with the terms and conditions provided in the OFS Guidelines (the "**Employee Offer**").

Pursuant to Regulation 7(2)(a) of the SEBI (Prohibition of Insider Trading) Regulations, 2015 ("**PIT Regulations**"), we are enclosing herewith the disclosure, in Form C, under Regulation 7(2)(a) of PIT Regulations in respect to sale of equity shares of the Corporation.

The disclosure is attached herewith as **Annexure- I**.

The above is for your information and records.

Yours faithfully,

For and on behalf of President of India,
Ministry of Finance, Government of India

Authorised Signatory
Name: Mandakini Balodhi
Designation: Director

Form C

SEBI (Prohibition of Insider Trading) Regulations, 2015

Name of the company: Life Insurance Corporation of India
ISIN of the company: INE0J1Y01017

Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoter, member of the promoter group, designated person or director/ immediate relative to/ other etc.)	Securities held prior to ~~acquisition/~~disposal		Securities ~~acquired/~~ disposed				Securities held post acquisition/disposal		Date of ~~allotment advice/acquisition of shares/~~sale of shares specify		Date of intimation to company	Mode of ~~acquisition /~~ disposal (on market~~/ public/ rights/ preferential offer / off market/ Inter-se transfer, ESOPs etc.~~)	Exchange on which the trade was executed
		Type of security (For eg.– Shares, Warrants, Convertible Debentures etc.)	No. and % of shareholding	Type of security (For eg. – Shares, Warrants, Convertible Debentures etc.)	No.	Value	Transaction Type (Purchase / Sale /Pledge /Revocation /Invocation/Others- please specify)	Type of security (For eg. – Shares, Warrants, Convertible Debentures, rights entitlements etc.)	No. and % of shareholding	From	To			
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15
President of India, acting through and represented by Ministry of Finance, Government of India PAN: Exempt Category	Promoter	Equity Shares	12,20,72,45,562	Equity Shares	82,23,33,558	Approx. ₹31,552.34 crore (Gross Consideration)	Sale	Equity Shares	11,38,49,12,004 (90.00%)	August 4, 2026	August 5, 2026	August 7, 2026	Offer for sale – on market	NSE & BSE

Note: "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.

Details of trading in derivatives of the company by Promoter, Employee or Director of a listed company and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc.)						Exchange on which the trade was executed
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	17	18	19	20	21	22
Nil	Nil	Nil	Nil	Nil	Nil	Nil

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.

For and on behalf of President of India,
Ministry of Finance, Government of India

मंदाकिनी बलोधी/MANDAKINI BALODHI
निदेशक/Director

Authorised Signatory
Name: Mandakini Balodhi
Designation: Director
Date: August 7, 2026
Place: New Delhi