Date: Monday, September 28, 2026

To	To
The Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001 **Scrip Code: 543240**	National Stock Exchange of India Ltd. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400 051 **Stock Symbol: LIKHITHA**

Sub: Outcome of the Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Sir/ Madam,

This is to inform you that the Board of Directors of the Company at their meeting held on today, i.e., **Monday, September 28, 2026**, has considered and approved the following:

1. **Incorporation of Wholly Owned Subsidiary in Abu Dhabi, United Arab Emirates**.

   Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of the Company, at its meeting held today, i.e., Monday, September 28, 2026, has approved the proposal for incorporation of wholly-owned subsidiary companies in Abu Dhabi, United Arab Emirates.

   The proposed entities, upon incorporation, will become wholly- owned subsidiaries of the Company.

   The details as required under Regulation 30 read with Part A of Schedule III of the SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, as amended, are enclosed herewith as "**Annexure-A**".

2. **Acquisition of Additional 30% Shareholding in Likhitha HAK Arabia Contracting Company**

   Pursuant to Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of Likhitha Infrastructure Limited (the "Company") has approved the proposal to increase the Company's shareholding in its subsidiary, M/s. Likhitha HAK Arabia Contracting Company, from 60% to 90%, by acquiring an additional 30% shareholding from Arabian HAK Company Ltd.

   The proposed acquisition is subject to applicable valuation requirements and the terms and conditions of the definitive contractual agreements entered into or to be entered into with the selling shareholder. Upon completion of the proposed acquisition, the Company's shareholding in M/s. Likhitha HAK Arabia Contracting Company will increase from 60% to 90%.

   The details as required under Regulation 30 of the SEBI Listing Regulations, read with the applicable SEBI Circular/Master Circular, are provided in **"Annexure-B"** attached hereto.

The meeting of the Board of Directors commenced at 01:30 PM and concluded at 02:50 PM.

This is for your information and records.

Thanking you,
For Likhitha Infrastructure Limited

GADDIPATI SRINIVASA RAO
Digitally signed by GADDIPATI SRINIVASA RAO
Date: 2026.09.28 14:49:03 +05'30'

Gaddipati Srinivasa Rao
Managing Director
DIN: 01710775

Annexure-A

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	**Name of the entity, date & country of incorporation, etc**	**Name of the proposed entity:** Likhitha Infrastructure Middle East LLC or such other name as may be approved by the relevant authorities. **Date of Incorporation:** Not Applicable, as the entity is yet to be incorporated. **Country of Incorporation:** Abu Dhabi, United Arab Emirates.
2.	**Name of holding company of the incorporated company and relation with the listed entity;**	The proposed entity, upon incorporation, will become a Wholly owned Subsidiary of Likhitha Infrastructure Limited ("the Company") and consequently a related party in terms of applicable regulations.
3.	**Industry to which the entity being acquired belongs;**	Oil and Gas Pipeline/ EPC infrastructure Contracting
4.	**Brief background about the entity incorporated in terms of products / line of business;**	Currently not applicable since the Company is yet to be incorporated.
5.	**Brief details of any governmental or regulatory approvals required for the incorporation;**	Not applicable, except approval of competent authority, if required.
6.	**Nature of consideration - whether cash consideration or share swap and details of the same;**	Subscription to the share capital will be in cash.
7.	**Cost of subscription / price at which the shares are subscribed;**	Currently not applicable
8.	**Percentage of shareholding / control by the listed entity and / or number of shares allotted.**	Likhitha Infrastructure Limited will own 100% of shareholding of the to be incorporated company.

Annexure-B

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Name(s) of the target entity, details in brief such as size, turnover etc.	**Name of the entity:** Likhitha Hak Arabia Contracting Company Paid-up capital: SAR 500,000 (500 equity shares). **Registered Office:** Al Khobar, Kingdom of Saudi Arabia. **Existing Shareholding Structure:** Likhith Infrastructure Limited- 60% Arabian HAK Company Ltd- 40% **Incorporation date:** 10 December 2022. **Turnover:** **FY 2023-24:** Nil **FY 2024-25:** Nil **FY 2025-26:** Nil
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	The proposed acquisition does not fall within related party transaction(s). The transaction involves acquisition by Likhitha Infrastructure Limited of 150 equity shares of Likhitha HAK Arabia Contracting Company from Arabian HAK Company Ltd., the existing shareholder. Arabian HAK Company Ltd., being the selling shareholder, is not a related party of the Company or its subsidiaries. The promoter/promoter group/group companies of the Company do not have any interest in Likhitha HAK Arabia Contracting Company. The transaction is being undertaken on an arm's length basis.
3.	Industry to which the entity being acquired belongs;	Oil & Gas EPC / Infrastructure.
4.	Objects and impact of acquisition (Including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The acquisition is intended to increase the Company's ownership and strategic control in Likhitha HAK Arabia Contracting Company and strengthen its presence and business operations in the Kingdom of Saudi Arabia. Pursuant to the

		acquisition, the Company's shareholding will increase from 60% to 90%.
5.	Brief details of any governmental or regulatory approvals required for the acquisition;	No governmental or regulatory approval is required for the acquisition. Any procedural requirements and compliances arising pursuant to the acquisition shall be duly complied with in the ordinary course of the transaction.
6.	Indicative time period for completion of the acquisition	6 Months
7.	Consideration - whether cash consideration or share swap or any other form and details of the same;	Cash consideration.
8.	Cost of acquisition and/or the price at which the shares are acquired;	Purchase of 30% shareholding in Likhitha HAK Arabia Contracting Company from Arabian HAK Company Ltd. for an aggregate consideration of up to SAR 525,000, subject to applicable valuation requirements and the terms and conditions of the definitive contractual agreements entered into or to be entered into with the selling shareholder.
9.	Percentage of shareholding / control acquired and / or number of shares acquired;	Purchase of 150 equity shares of Likhitha HAK Arabia Contracting Company, representing 30% of the paid-up equity share capital, thereby increasing the Company's shareholding from 60% to 90%.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Likhitha HAK Arabia Contracting Company was incorporated on 10 December 2022 in the Kingdom of Saudi Arabia. It is engaged in Oil & Gas EPC (Engineering, Procurement & Construction) services, including pipelines, refineries and oil wells, with operations in the Kingdom of Saudi Arabia. History of last 3 years' turnover: NIL