

Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
Kolhapur 416 001. India

Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
W www.synergygreenind.com
L27100PN2010PLC137493



May 19, 2026

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject : Disclosure of information under Regulation 30(12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance of Regulation 30 (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company wish to disclose "Management Note" on Audited financial results for the quarter and year ended on March 31, 2026.

A copy of the "Management Note" is enclosed herewith.

Kindly take the same on record.

Yours Faithfully,
For Synergy Green Industries Limited

Nilesh Mohan Mankar
Digitally signed by
Nilesh Mohan Mankar
Date: 2026.05.19
14:05:19 +05'30'

Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.No.:A39928

Encl: As above

Registered Office :-392, 'E' Ward, Assembly Road, Shahupuri,
Kolhapur - 416 001, Maharashtra, INDIA. T 0231 - 2658375

Works :-

Unit I - Plot No. C - 18, Five Star MIDC, Kagal,

Unit II - Plot No. F - 6, Five Star MIDC, Kagal,
Kolhapur - 416 216, Maharashtra, INDIA.

T 0231 - 2305311, 2305312

Email : info@synergygreenind.com **W** www.synergygreenind.com

PAN : AAOCS8603A **CIN** : L27100PN2010PLC137493

Unit I - GSTIN : 27AAOCS8603A1ZD **Unit II - GSTIN** : 27AAOCS8603A2ZC



Date: 19.05.2026

Subject: Audited Financial Results for FY 2025–26

Dear Stakeholders,

We present below the key highlights of the **audited financial results** for the **full year ended FY 2025–26**:

1. FY2026: A Year of Strategic Transformation

FY 2025-26 marked the successful execution of key milestones to achieve our strategic initiatives:

- **Brownfield foundry expansion from 30,000 TPA to 45,000 TPA**
- **Enhancement of capability for largest single piece weight from 23 MT to 30 MT** enabling to produce up to 5 MW turbine components
- **Commissioning of state-of-the-art machining and surface treatment facilities** with an installed capacity of 20,000 TPA. Development of machining process within a short span.
- **Development of 12 new products across major OEM** customers up to 5 MW turbines, enabling the utilization of enhanced capacity
- Enhancement of **captive solar power capacity from 2 MW to 10 MW**, strengthening the Company's commitment towards sustainable and cost-efficient operations.

These strategic initiatives have laid the foundation for future growth and margin expansion.

2. Financial Performance

Revenue:

- The Company recorded a total income of **₹376.4 Crores** during FY 2025–26, compared to **₹363.7 Crores** in the previous year, reflecting a marginal increase of **3.34%**.
- Existing facilities operated near peak utilization prior to commissioning of expanded capacity. Project delays and operational disruptions amid brownfield expansion constrained revenue growth for the year.
- **Export revenues** contributed approximately 27% in FY 2025–26.

Profitability:

- **PBDIT** (Profit Before Depreciation, Interest, and Taxes) stood at **₹48.67 Crores**, compared to **₹53.70 Crores** in FY 2024–25, reflecting a decline of **9.37%**.
- **PBDIT margins** moderated by **170 basis points**, from **14.8%** to **13.1%**
- Several parameters influenced profitability such as higher outsourcing costs during equipment relocation and facility transition, increase in manpower and overhead costs associated with new facility, lower export realizations due to discounted pricing factoring in-house machining under development, and early impact of commodity and energy cost inflation.

5. Business Outlook (FY 2026-27)

Revenue Guidance:

- There is strong order book outlook supporting growth visibility.
- Healthy **revenue growth of ~33% projected in FY2027** compared to the previous year, surpassing the ₹500 crore mark, backed by new customer additions and enhanced capacity.
- Export revenues are expected to remain stable in the range of 25%–30% going forward.

Profitability Outlook:

- Establishment of in-house machining facility, 10 MW solar captive power plant, and economies of scale from expanded capacities are expected to support margin expansion. However, the West Asia conflict put pressure on input costs and commodity portion is hedged with a one-quarter lag.
- Considering these factors, **PBDIT margins projected to expand by over 300 basis points** for the year.

Summary of audited Financial Results – FY 2025-26

(All figures in ₹ Crores)

Particulars	Quarter Ended			Year Ended	
	31.03.26	31.12.25	31.03.25	31.03.26	31.03.25
Total Income	123.45	93.16	97.91	376.37	363.68
Profit before depreciation, interest and tax (PBDIT)	14.84	9.62	15.31	49.32	53.70
PBDIT Margin	12.02%	10.33%	15.64%	13.10%	14.77%
Depreciation & Amortization Expenses	7.83	5.46	3.15	20.33	13.02
Finance Cost	6.69	4.75	4.49	20.79	15.69
PBT before Exceptional Items	0.32	-0.59	7.67	8.20	24.99
Exceptional Items (new labour code provision)	0.01	0.64	-	0.65	-
Tax Expenses and Deferred Tax Liability	-0.10	0.26	3.83	2.89	8.10
Profit/(Loss) after Tax	0.41	-1.49	3.84	4.66	16.89

Disclaimer: The above projections and forward-looking statements are prudent estimates of the Company Management based on audited results of FY 2025-26 and prevailing business conditions. Investors and stakeholders are advised to consider this information appropriately before making any investment decisions.

Thanking you,
Yours faithfully,
For Synergy Green Industries Ltd.

Sachin Rajendra
Shirgaokar

Digitally signed by Sachin
Rajendra Shirgaokar
Date: 2026.05.19 14:00:02
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Sachin R. Shirgaokar
Chairman & Managing Director