



MAC Corporate House, First Floor, Behind Hotel Miramar, Nomoxim, P.O. Caranzalem 403002 Goa.  
Tel.: 0832 2464299 Email: mac.hotels.limited@gmail.com Website : www.machotels.net  
**CIN: L55101GA1990PLC001100**

**May 15, 2026**

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001  
**Scrip Code: 541973**

Dear Sir / Ma'am,

**Sub: Revised Outcome of Board Meeting held on Thursday, May 14, 2026.**  
**Ref: Raising of Funds through Preferential Issue.**

In continuation to the Outcome of the Board Meeting submitted on Thursday, May 14, 2026, we regret to inform that an inadvertent error occurred in mentioning the category of allottees of convertible warrants forming part of Annexure 1.

In this regard, the category of allottees of convertible warrants from Sr No. 24 to 45 be read as non-promoter instead of Promoter Group.

Except for the above-mentioned correction, there are no other changes in the Outcome of the Board Meeting already submitted.

For the sake of clarity and proper record, we are submitting herewith the revised detailed Outcome after incorporating the aforesaid correction.

Kindly take the same on record.

**FOR MAC HOTELS LIMITED**

**EDGAR M R COTTA**  
**Managing Director**  
**DIN: 00124357**



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BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001  
Scrip Code: 541973

Dear Sir / Ma'am,

**Sub: Outcome of Board Meeting.**  
**Ref: Raising of Funds through Preferential Issue.**

In continuation of our earlier outcome of Board Meetings submitted on February 19, 2026 and February 20, 2026 in respect of issuance of Equity Shares and Fully Convertible Equity Warrants and pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on March 21, 2026 and In-principle approval received from BSE Limited on April 29, 2026 Board of Directors of the Company has at its meeting held today i.e. May 14, 2026 inter alia, considered and approved the following

A. Allotment of 7,25,133 equity shares of face value Rs. 10/- each at an issue price of Rs. 45/- each, including a premium of Rs. 35/- each to the allottees.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 6,35,64,210/- divided into 63,56,421 equity shares of face value of Rs. 10/- each.

B. Allotment of 45,91,903 Fully Convertible Equity Warrants at an issue price of Rs. 45/- each, upon receipt of an amount aggregating to Rs. 5,16,58,908.75/- at a rate of Rs. 11.25/- (being 25% of the issue price per warrant) as warrant subscription price, to the allottees.

Each of the Warrant, so allotted, is convertible into or exchangeable for one fully paid-up equity share of face value of Rs.10/- each of the Company in accordance with the provisions of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, on payment of the balance consideration of Rs. 33.75/- from the allottees at the time of allotment of equity shares.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects and will be listed on BSE Limited, subject to the receipt of requisite approvals.



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The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the aforesaid Preferential Issue is enclosed as **Annexure A**.

The Board meeting was commenced at 08:00 p.m. and concluded at 08.45 p.m.

This is for your information and record.

**FOR MAC HOTELS LIMITED**

**EDGAR M R COTTA**  
**Managing Director**  
**DIN: 00124357**



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### Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026;

<b>Sr No</b>	<b>Particulars</b>	<b>Information</b>
1.	Type of Security	Equity Shares and Convertible Warrants carrying a right to subscribe 1 (One) equity share per Warrant
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>a. 7,25,133 Equity Shares having face value of Rs. 10/- at a price of Rs. 45/- per share including a premium of Rs. 35/- per share, aggregating to Rs. 3,26,30,985 and</p> <p>b. 45,91,903 equity warrants i.e. Fully Convertible Warrants ("Warrants"), each convertible into or exchangeable, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10/- each at a price of Rs 45/-per Warrant, aggregating to Rs. 20,66,35,635.</p>
4.	In case of preferential issue, the listed entity shall disclose the following additional details	
i.	Name of Allottee's	Refer Annexure 1
ii.	post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>Outcome of Subscription- Refer Annexure 1 Issue Price per Equity Share and Warrant is Rs. 45, which is not lower than the floor price calculated in accordance with SEBI ICDR Regulations.</p> <p>An amount equivalent to 25% of the Issue Price i.e. Rs. 11.25/- ("Warrant Subscription Price") is paid at the time of subscription and allotment of each</p>



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		warrant and the balance 75% of the Issue Price i.e. Rs. 33.75/- (“Warrant Exercise Price”) shall be payable by the Warrant holder(s) on the exercise of the Equity Share(s).  Number of Investors: 45 (for Equity Shares and Warrants)
7.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted/ lapsed.



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**Annexure 1**

<b>Sr No</b>	<b>Name of Allottee</b>	<b>Category</b>	<b>No. of Equity Shares / Warrants Allotted</b>
<b>List of Allottees of 7,25,133 Equity Shares</b>			
1.	Bhanumati Premji Mirani	Non-Promoter	4,00,133
2.	Tejas Kishorkumar Shah	Non-Promoter	1,00,000
3.	Varun Haresh Joisher	Non-Promoter	36,000
4.	Malti Kamal Joisher	Non-Promoter	31,500
5.	Usha Amitkumar Lodha	Non-Promoter	10,500
6.	Kumar Lakhamshi Nandu	Non-Promoter	6,000
7.	Parasrampurua Infrastructure LLP	Non-Promoter	10,500
8.	Dcak Private Limited	Non-Promoter	10,500
9.	Khandelwal Piyush Kailash	Non-Promoter	10,500
10.	Bhushan Ravindrasing Pardeshi	Non-Promoter	10,500
11.	Ishan Ullash Shah	Non-Promoter	30,000
12.	Jyotsana Vinodbhai Panchal	Non-Promoter	13,500
13.	Kiran Galani	Non-Promoter	19,500
14.	Shah Bhavesh Babulal HUF	Non-Promoter	18,000
15.	Nishit R Shah HUF	Non-Promoter	18,000
<b>List of Allottees of 45,91,903 Convertible Warrants</b>			
16.	Edwin Eustaquio Do Rosario Cotta	Promoter	1,65,000
17.	Edgar Maximiano Do Rosario Cotta	Promoter	1,65,000
18.	Hotel Miramar Comfort Pvt Ltd	Promoter Group	13,33,333
19.	Skoda Tadeudorosario Cotta	Promoter Group	65,000
20.	Alfredo Menon Noel Cotta	Promoter Group	1,29,285
21.	Jose Schubert De Lourdes Cotta	Promoter Group	1,29,285
22.	Deanna Maria Servula Cotta Desa	Promoter Group	65,000
23.	Liesl Maria Desouza	Promoter Group	65,000
24.	Ajay Vijay Dhanuka	Non-Promoter	51,000
25.	Poonam Ajay Dhanuka	Non-Promoter	51,000
26.	Sarla Vijay Dhanuka	Non-Promoter	51,000
27.	Arjun Bijlani	Non-Promoter	51,000
28.	Rajesh Sumerchand Agrawal	Non-Promoter	51,000
29.	Atul Agrawal (HUF)	Non-Promoter	1,00,500
30.	Rishit Atul Agrawal	Non-Promoter	1,00,500
31.	Sunil Jagdishprasad Agrawal HUF	Non-Promoter	2,01,000
32.	Parag Agrawal	Non-Promoter	2,01,000
33.	Sharda Anil Gupta	Non-Promoter	51,000
34.	Chetan Shyamsundar Agrawal	Non-Promoter	51,000
35.	Anuradha Rajesh Gupta	Non-Promoter	25,500
36.	Ashish Saraogi	Non-Promoter	25,500
37.	Shubham Agrawal	Non-Promoter	25,500
38.	Pravin Ratanlalji Jain	Non-Promoter	2,01,000
39.	Rishabh Pravin Jain	Non-Promoter	2,01,000



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40.	Kedar Kothari	Non-Promoter	92,000
41.	Kashmira Kothari	Non-Promoter	93,500
42.	Rajesh Kanji Shah	Non-Promoter	2,01,000
43.	Mangal Keshav Capital Limited	Non-Promoter	1,50,000
44.	Swaraj Suiting Limited	Non-Promoter	3,00,000
45.	Sally Cabral	Non-Promoter	2,00,000