

Rathi Steel And Power Ltd.

CIN : L27109DL1971PLC005905

An ISO 9001:2015 & 14001:2015 Company

Works & Corporate Office

A-3 Industrial Area South of G.T. Road Ghaziabad 201009 India
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RSPL/BSE/2026-27/

Date: 19.09.2026

To
BSE Limited
Phiroze, Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Maharashtra

Scrip Code: 504903

Dear Sir,

Sub: Intimation for receipt of request for reclassification of shareholding from “Promoter and Promoter Group” Category to “Public” Category pursuant to Regulation 31A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provisions of Regulation 31A(8)(a) of the Listing Regulations, we hereby inform your good office that today i.e. on September 19, 2026, we have received request letter from DBG Leasing and Housing Limited (“DBG”) requesting reclassification from “Promoter and Promoter Group” Category to “Public” Category of Rathi Steel and Power Limited (“**the Company**”) in terms of the provisions of Regulation 31A of the Listing Regulations.

The said request will be placed before the Board of Directors in their ensuing meeting and the Company will accordingly apply for/ obtain the requisite approvals.

You are requested to please take note of the same.

Thanking you,

Yours Sincerely

For **Rathi Steel and Power Limited**

Namita Lal Madan
Company Secretary & Compliance Officer

DBG LEASING AND HOUSING LIMITED

CIN: U65910DL1990PLC042251

Registered Office: C-88 Gali No 8 Jyoti Colony Shahdara, East Delhi, New Delhi, India, 110032

Email ID: dbgl@rediffmail.com

Contact No.: 9350184776

Date: September 19, 2026

To,

The Board of Directors,

Rathi Steel and Power Limited

Plot No. 24/1, A-Block Mohan Cooperative Industrial Estate,

Mathura Road, New Delhi, India, 110044

Subject: Request seeking reclassification of DBG Leasing and Housing Limited (“DBG”) from “Promoter & Promoter Group” to “Public” category of Rathi Steel and Power Limited (“the Company”) under Regulation 31A of the Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements), 2015 (SEBI Listing Regulations).

Dear Sir/Madam

With reference to the captioned subject, I, **Sukesh Thirani**, newly appointed Additional Director/ Promoter, of DBG Leasing and Housing Limited (“**DBG**”), do hereby state that DBG is being shown as the member of Promoter & Promoter Group in the shareholding pattern of **Rathi Steel and Power Limited (“the Company”)** holding 38,32,472 equity shares representing 4.44% of the paid-up equity share capital of the Company.

In reference to the above, we wish to inform you that DBG underwent the Corporate Insolvency Resolution Process (“**CIRP**”) under the Insolvency and Bankruptcy Code, 2016 and the Hon’ble National Company Law Tribunal, New Delhi Bench-V, vide its order dated June 13, 2025, approved the Resolution Plan submitted by Lenzing Polypacks Limited and Gappu Ispat, the Successful Resolution Applicants, pursuant to which the Company has been taken over by the new management and the erstwhile promoters are no more in control of DBG, thus resulting in DBG being no longer under the management and control of its erstwhile promoters.

In this regard, I wish to state that DBG do not exercise any control, directly or indirectly over the affairs of the Company and does not have any representation over the Board of Directors or any key managerial personnel/employee nor have any special rights. DBG is also not involved in the management of affairs of the Company in any manner. In light of the same, we are writing this letter to request you to reclassify DBG from “Promoter & Promoter Group” Category to “Public” Category in shareholding pattern of the Company pursuant to the provisions of Regulation 31A of Listing Regulations.

In connection with above reclassification request, we do hereby confirm and undertake the following:

1. That as on the date of this letter, DBG do not hold more than ten percent of the total voting rights in the Company.
2. That DBG does not exercise control over the affairs of the company, directly or indirectly.
3. That DBG does not have any special rights with respect to the company through formal or informal arrangements including through any shareholder agreements.
4. That DBG have no representatives on the board of directors (including not having a nominee director) of the Company.
5. That DBG are not acting as a key managerial person of the Company.
6. That DBG are neither a ‘wilful defaulter(s)’ as per the Reserve Bank of India Guidelines nor a fugitive economic offender.

DBG LEASING AND HOUSING LIMITED

CIN: U65910DL1990PLC042251

Registered Office: C-88 Gali No 8 Jyoti Colony Shahdara, East Delhi, New Delhi, India, 110032

Email ID: dbgl@rediffmail.com

Contact No.: 9350184776

Further, we do hereby confirm that we shall abide by the applicable conditions as mentioned in Regulation 31A (4) of the Listing Regulations post receipt of approval for reclassification from Promoter & Promoter Group Category to Public Category.

In reference to the same, we do hereby request you to kindly consider our request and take forward the application for reclassification from our present status of Promoter & Promoter Group of the Company to Public Category. We shall endeavour to provide all necessary information/documents as may be required in respect to reclassification.

In light of the above, we request the Board of Directors of the company to consider and take necessary steps to reclassify me to the "Public" Category from "Promoter & Promoter Group" Category.

Thanking You,

Yours faithfully

For DBG Leasing and Housing Limited

SUKESH THIRANI

Digitally signed by
Sukesh Thirani
Date: 2020.06.19
13:45:39 +05'30'

Sukesh Thirani

Additional Director

(Member of New Management)

DIN: 01933959

Enclosure:

1. Certified true copy of the Board Resolution of DBG
2. Certified true copy of the Hon'ble NCLT order approving the Resolution Plan
