



Ref: STEX/SECT/2026

August 06, 2026

BSE Limited P. J. Towers Dalal Street, Fort Mumbai – 400001 BSE Scrip Code: 500480	National Stock Exchange of India Limited Exchange Plaza, 5 th Floor, Plot No. C/1, G Block, Bandra – Kurla Complex Bandra (East), Mumbai – 400051 NSE Symbol: CUMMINSIND
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Sub.: Presentation given by the Managing Director at the 65th Annual General Meeting of the Members of Cummins India Limited ('Company')

Dear Sir/ Madam,

We are enclosing for your records copy of presentation made by Ms. Shveta Arya, Managing Director of the Company, to the members at the 65th Annual General Meeting of the Company held today i.e. Thursday, 6th August 2026.

Kindly take this intimation on your record.

Thanking you.

Yours faithfully,
For Cummins India Limited

Vinaya A. Joshi
Company Secretary & Compliance Officer
Membership No.: A25096

Encl.: As above



Cummins India Limited 65th Annual General Meeting

Shveta Arya

Managing Director, Cummins India Limited

August 6, 2026

Public



Cummins Public

Agenda

Cummins India Limited

- Our Story
- **FY 2025-26**
 - Business Highlights
 - Corporate Responsibility and Governance Highlights
 - Awards and Recognitions
 - Financial Performance

Cummins India Limited

Our Story

Our Mission

Making people's lives better by powering a more prosperous world.

Our Vision

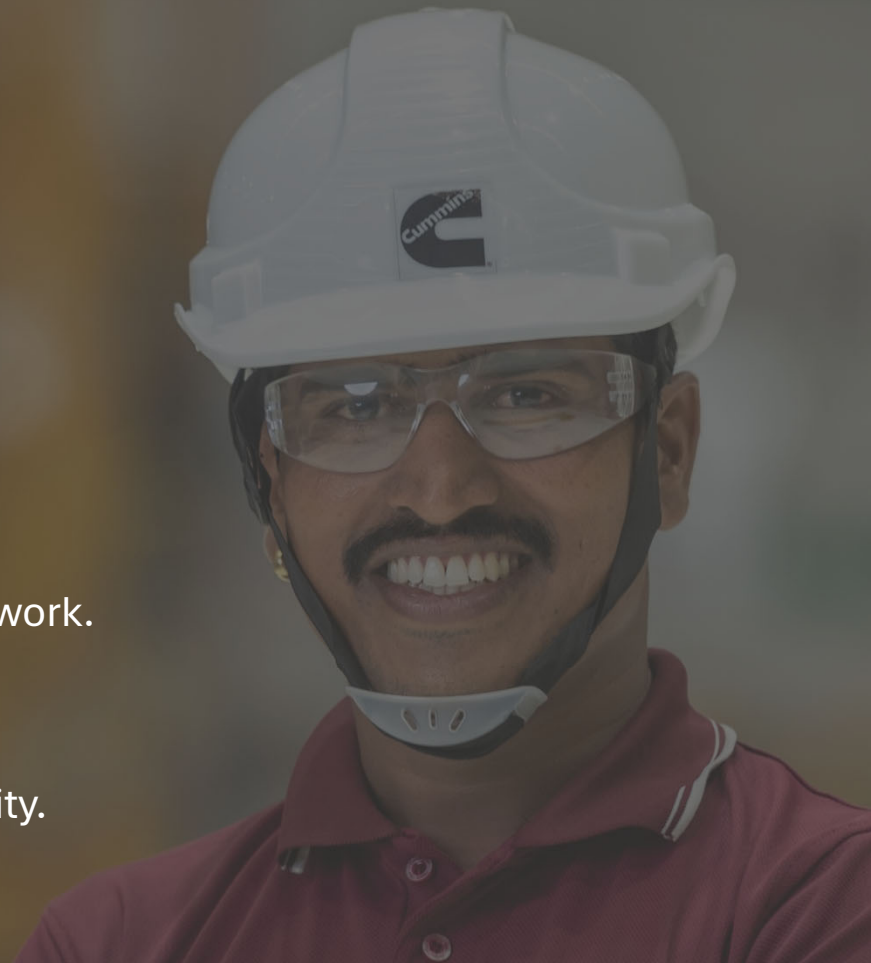
Innovating for our customers to power their success.

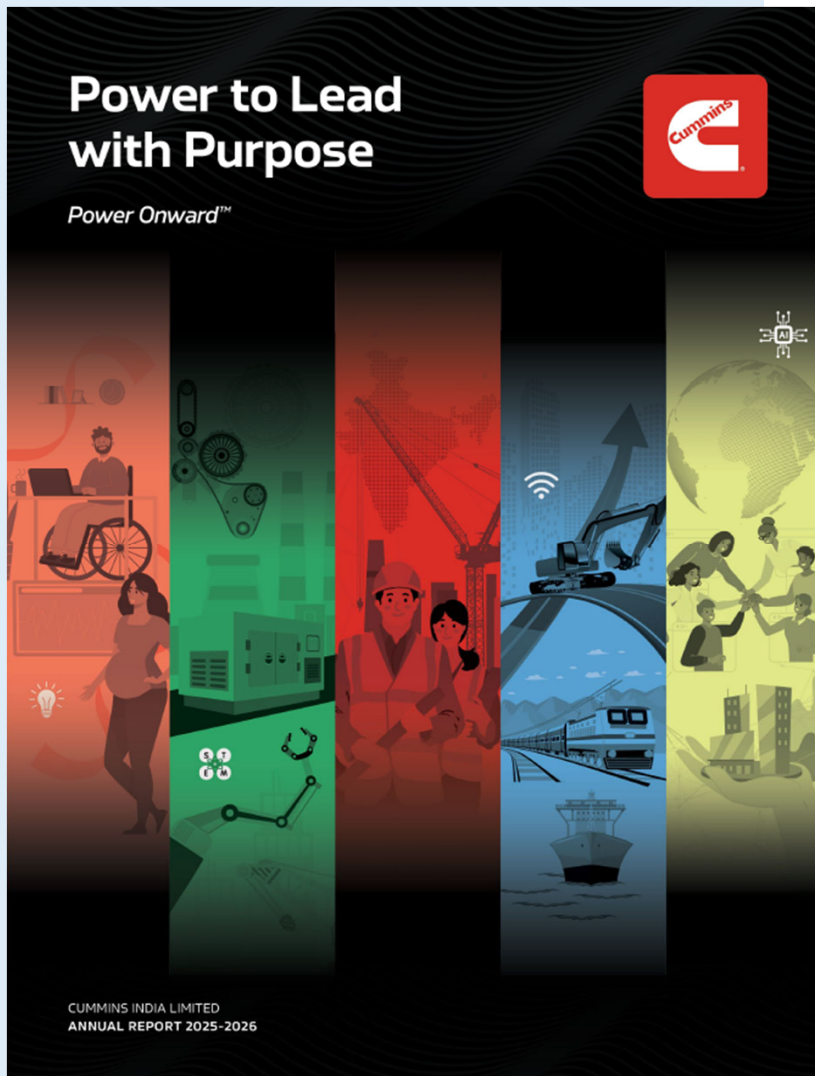
Our Values

Integrity, Diversity & Inclusion, Excellence, Caring and Teamwork.

Brand Promise

Powering our customers through innovation and dependability.





Cummins India Limited

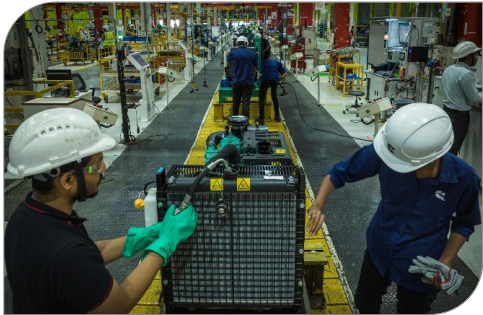
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Cummins India Limited

Key Business Highlights

FY 2025-26



Crossed ₹11,000 crore in annual revenue, delivering another year of strong margins and steady growth in a dynamic market

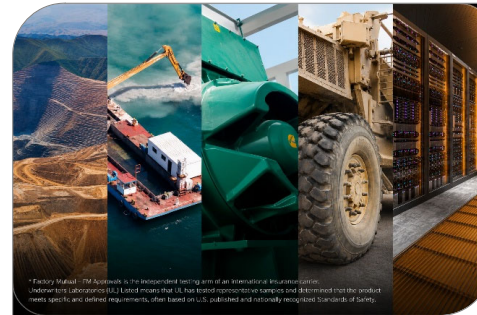


Delivered **26,000+** gensets across India, with strong traction in **datacenter-focused** and **CAQM-compliant** offerings



Launched breakthrough power solutions:

1. 82.5 kVA CPCB IV+ compliant genset
2. Battery Energy Storage System (BESS)
3. DATUM S Intelligent Fuel Management solution



Deepened presence in high-growth end markets – **Datacenters, Railways, Marine, Defence and Mining**

Corporate Responsibility and Governance

FY 2025-26 Highlights



ENVIRONMENTAL

Our facilities

- Target **100% waste recycling** with no landfill waste
- Ensure **Zero Liquid Discharge*** by reusing all treated wastewater on-site

Our communities

- **1,440 million gallons of water conserved** through water conservation projects
- **20K+ Trees** planted and maintained
- **205 MT of Plastic Waste** collected & responsibly recycled



SOCIAL

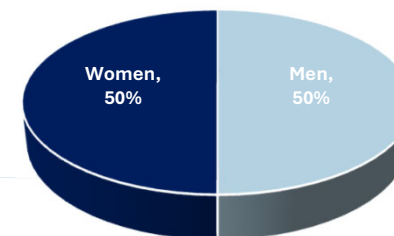
604,095 people benefited through **17 Corporate Responsibility** projects

- **50,000+ rural beneficiaries** through integrated development initiatives spanning water, livelihoods, education and infrastructure.
- **1,000+ youth placed** through Cummins TEC employability initiatives.



GOVERNANCE

- Cummins' **10 Ethical Principles** guide every aspect of our work
- **100% Women Representation** in Key Managerial Personnel (KMP), Reflecting Inclusive Leadership.
- **50% women representation** among our **Board of Directors**



Cummins India Limited

Awards and Recognitions

FY 2025-26

Kothrud Engine Plant received the **Aatmanirbhar Factory Award** from the **International Research Institute for Manufacturing (IRIM), India**



Cummins India Limited was recognized as a **Gold Employer** in the **India Workplace Equality Index (IWEI) 2025** for the third consecutive time



Recognized among the **Top 10 Supply Chain Planning Companies** in the 'Outstanding Contribution to Integrated Business Planning' category by the **Institute of Supply Chain Management**



Quality Excellence team won **Confederation of Indian Industry (CII) Award** for **empowering Women in STEM**



Cummins India Limited

Financial Performance FY 2025-26



Revenue from the sale of products and services

₹ 11,950 Cr



Profit before interest and tax *

₹ 3,117 Cr



Cash generated from operations

₹ 1,734 Cr



Dividend

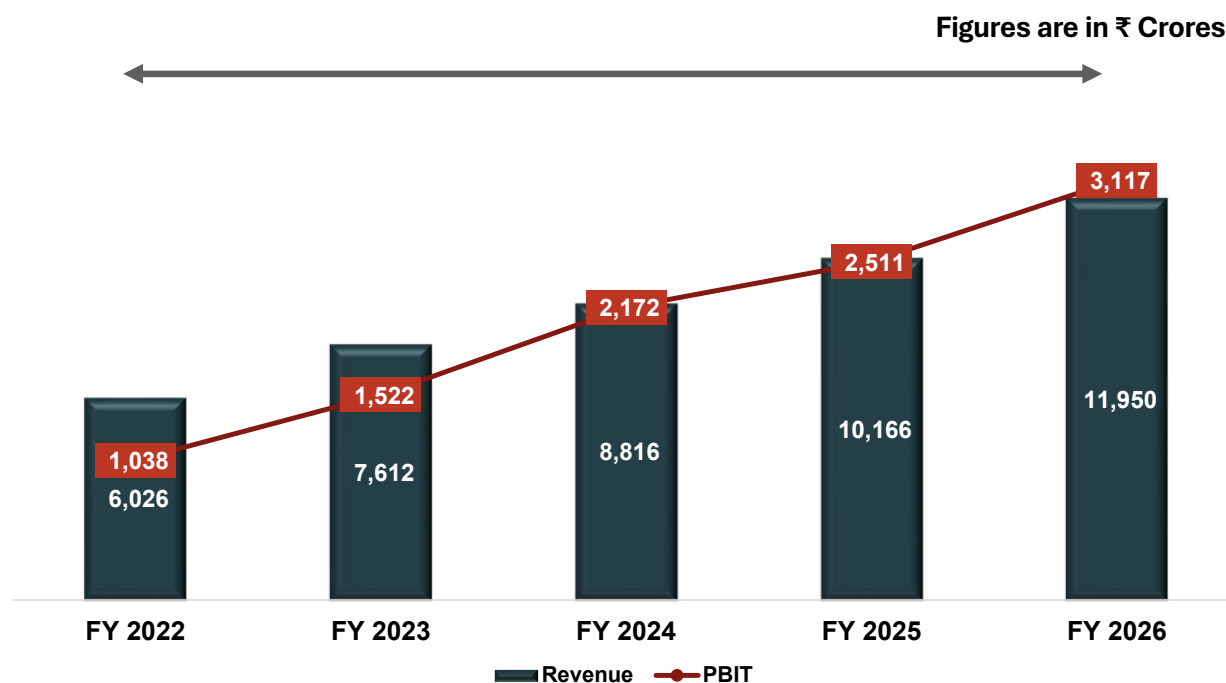
3300%

*PBIT before exceptional items
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Revenue and PBIT Trend

Revenue CAGR: 19%



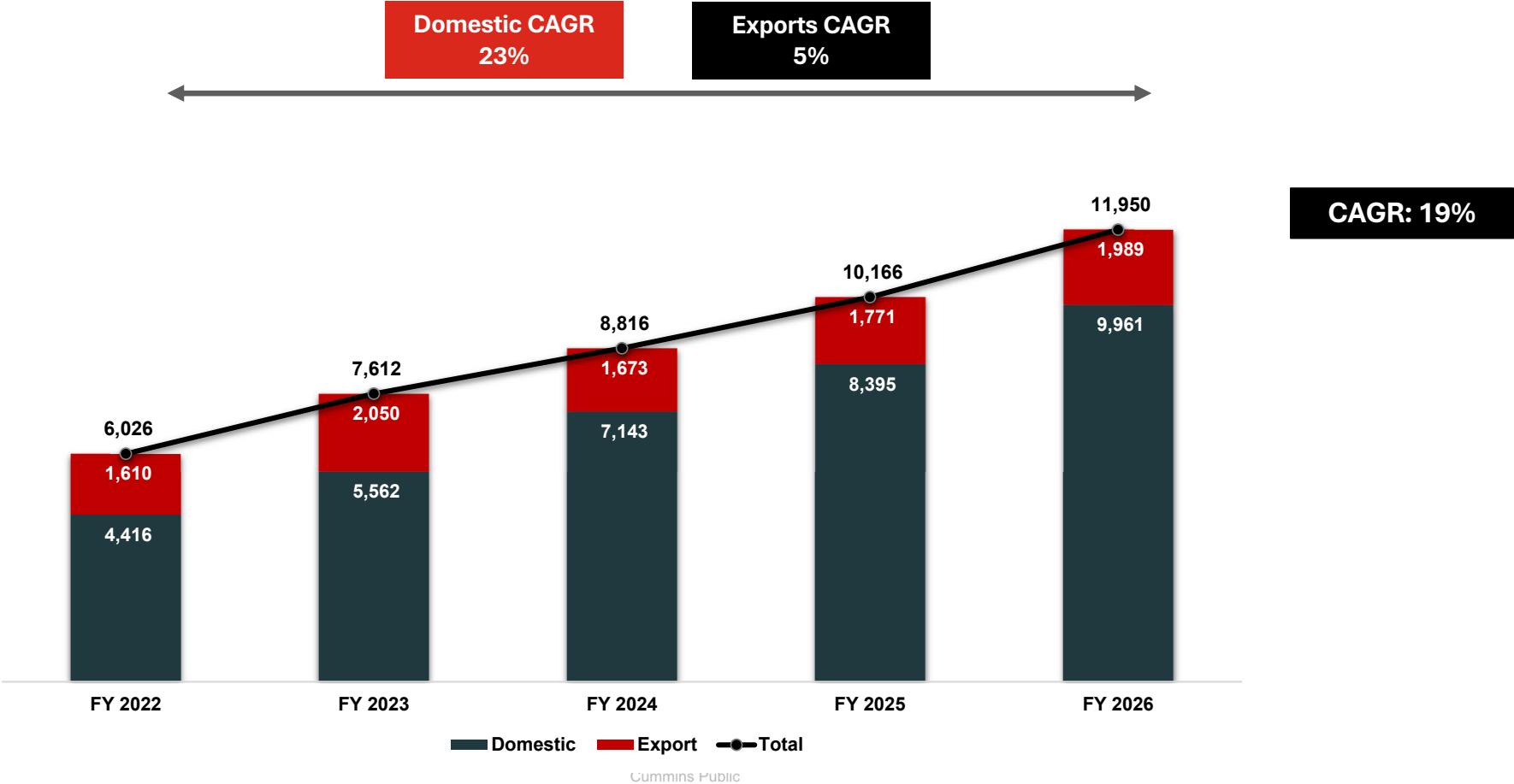
Sales: FY 2026 recorded highest revenue fifth year in a row aided by strong domestic demand across all market segments

PBIT: : FY 2026 recorded highest PBIT at 26.1% on the back of cost management and profitability improvement measures of the Company.

*PBIT before exceptional items

Domestic vs Exports Trend

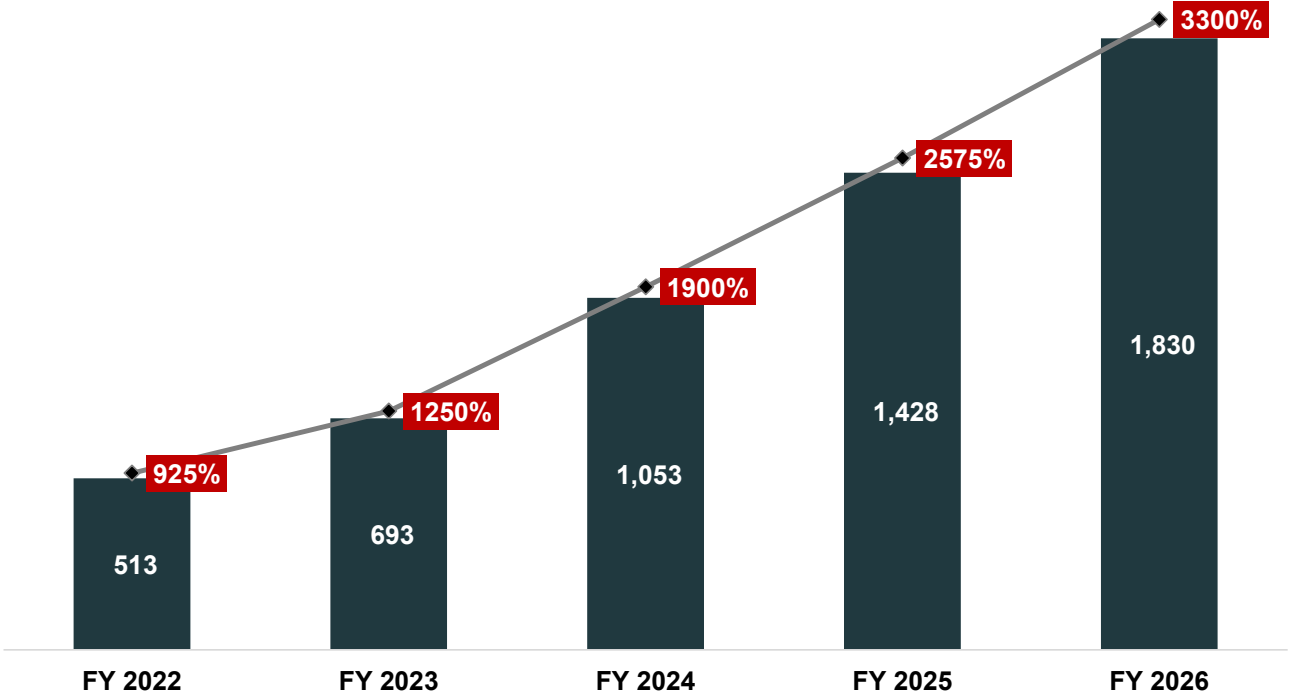
Figures are in ₹ Crores



Cummins India Limited

Dividend Trend

Figures are in ₹ Crores



Excluding Dividend Distribution tax



**We will continue to live our values
and deliver on our brand promise of
innovation and dependability**



60+ years of
innovation



Global footprint



Experience you can
depend on



Engineered for the
customer



Service and
support



Digital solutions



Diversity, equity
and inclusion



Powering a
sustainable future



Thank you for your Trust and Partnership

