SODHANI CAPITAL LIMITED
(CIN - L65991RJ2019PLC064264)
(GST–08ABBCS7266B1ZD)
Reg. Office- 1st Floor, C-373, Vaishali Nagar, Jaipur, Rajasthan, India, 302021
Email Id: - sodhanicapital@gmail.com, info@sodhanicapital.com Phone No.: - 0141– 2356659

Date: 03rd November, 2026

To,
The Manager - Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400001

Scrip Code: 544560; ISIN: INE0QU501030; SYMBOL: SODHACAP

Subject: Submission of Statement of deviation(s) or variation(s) for Proceed of public issue pursuant to Regulation 32 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 for the half ended on September 30, 2025

Dear Sir/Madam,

The equity shares of the Company have been listed on BSE Limited India Limited w.e.f. October 07, 2025. Accordingly, pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, a Statement confirming no deviation or variation in the utilization of proceeds raised through issuance of equity shares by way of Public Issue (fresh issue and offer for sale) for half year ended September 30, 2026 is enclosed herein as Annexure I, in the format as prescribed.

We request you to take this on record.

Thanking you,

Yours faithfully,

FOR SODHANI CAPITAL LIMITED

RENU SHARMA
Digitally signed by RENU SHARMA
Date: 2026.11.03 13:27:46 +05'30'

RENU SHARMA
Company Secretary & Compliance Officer
M.NO. A57451

Encl: - As Above

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Annexure I

Statement on deviation or variation for proceeds of Public Issue

Statement on deviation / variation in utilisation of funds raised

Name of listed entity	Sodhani Capital Limited
Mode of Fund Raising	Initial Public Offer (fresh issue and offer for sale)
Date of Raising Funds	07-10-2025 (date of allotment)
Amount Raised (in crore)	10.71
Report filed for Half year ended	September 30, 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	**None**
Comments of the auditors, if any	**As per our observation there is no deviation or comments.**
Objects for which fund have been raised and where there has been a deviation in the following table	Object- 1. Offer Related Issue Expenses 2. Acquisition of Office Premises at Mumbai 3. Interior Work for the Proposed Office Premises 4. Funding Expenditure Towards Enhancement of Our Brand Visibility 5. Development of Mutual Fund Investment Application 6. IT Infrastructure for New and Existing Office Premises 7. General Corporate Purpose (GCP)

Objects for which funds have been raised and where there has been a deviation, in the following table

PARTICULARS	PROCEEDS (₹)	UTILISATION OF FUNDS (₹)	SURPLUS / (DEFICIT) TRANSFER TO GCP (₹)	BALANCE (₹)
Offer Related Issue Expenses	80,00,000	59,68,380	(20,31,620)	-

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Acquisition of Office Premises at Mumbai	5,01,17,000	5,01,17,000	-	**-**
Interior Work for the Proposed Office Premises	57,94,000	58,32,191	38,191	**-**
Funding Expenditure Towards Enhancement of Our Brand Visibility	92,64,000	14,66,504	-	77,97,496
Development of Mutual Fund Investment Application	15,00,000	14,33,724	-	66,276
IT Infrastructure for New and Existing Office Premises	9,15,000	2,42,868	**-**	6,72,132
General Corporate Purpose (GCP)	1,06,00,000	1,00,10,668	19,93,429	25,82,761
Total	**8,61,90,000**	**7,50,71,335**	**NIL**	**1,11,18,665**

Additional Points:

1. The surplus of ₹20,31,620 from Offer Related Issue Expenses has been transferred to General Corporate Purpose (GCP).
2. The deficit of ₹38,191 in Interior Work for the Proposed Office Premises has been transferred from General Corporate Purpose (GCP).
3. The unutilised IPO proceeds of ₹1,11,18,665 have been kept in Fixed Deposits with Kotak Mahindra Bank.

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

Thanking you,

Yours faithfully,

FOR SODHANI CAPITAL LIMITED

RENU SHARMA
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