Technocraft Industries (India) Limited

Regd. Office: Technocraft House, A-25, Road No. 03, MIDC Industrial Estate, Andheri (East), Mumbai - 400093, Maharashtra, India
Tel: 022-4098 2222; Fax No. 4098 2200; CIN No. L28120MH1992PLC069252
E-mail: investor@technocraftgroup.com ; website: www.technocraftgroup.com

August 13, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E),
Mumbai- 400051
Ref: Script Name: TIIL

BSE Limited
Listing Department
P.J. Towers, 1st Floor,
Dalal Street, Fort,
Mumbai – 400001
Script Code: 532804

Dear Sir / Madam,

Sub: Investor Presentation

Pursuant to regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith Investor Presentation for the quarter/period ended June 30, 2026.

Thanking You,

Yours truly,

For Technocraft Industries (India) Limited

SHARAD KUMAR SARAF
Digitally signed by SHARAD KUMAR SARAF
Date: 2026.08.13 16:24:51 +05'30'

Sharad Kumar Saraf
Chairman & Managing Director
DIN: 00035843

Encl. as above

TECHNOCRAFT INDUSTRIES (INDIA) LTD.

Where The Best Is Yet To Come …

INVESTOR PRESENTATION Q1 FY27

DISCLAIMER

This presentation and the following discussion may contain “forward looking statements” by Technocraft Industries (India) Ltd. (“TIIL” or “the company”) that are not historical in nature. These forward-looking statements, which may include statements relating to future state of affairs, results of operations, financial condition, business prospects, plans and objectives, are based on the current beliefs, assumptions, expectations, estimates, and projections of the management of TIIL about the business, industry and markets in which TIIL operates.

These statements are not guarantees of future performance, and are subject to known and unknown risks, uncertainties, and other factors, some of which are beyond TIIL’s control and difficult to predict, that could cause actual results, performance or achievements to differ materially from those in the forward-looking statements.

Such statements are not, and should not be construed, as a representation as to future performance or achievements of TIIL. In particular, such statements should not be regarded as a projection of future performance of TIIL. It should be noted that the actual performance or achievements of TIIL may vary significantly from such statements.

TECHNOCRAFT INDUSTRIES (INDIA) LTD.

- A leading and well diversified Industrial Group.
- A Government recognized International Trading House accredited with National Award Trophy for outstanding export performance.
- Exports to more than 80 countries worldwide.
- Manufactures and exports multiple products like Drum Closures, Scaffolding Systems, Textiles and Engineering & Designing services.
- Listed on Bombay Stock Exchange (BSE)and National Stock Exchange of India.
- Has its own marketing offices & warehouses in U.S.A, Canada, U.K, Poland, New Zealand, UAE, Germany, Brazil , China, Denmark and Netherlands.

- Technocraft was established in Year 1972 with manufacturing of Steel Drum Closures and with constant innovation and expansion today it is the largest producer and exporter of Drum Closures in the world.
- In 1994 it diversified into manufacturing and exports of Steel Tubes which was later forward integrated into manufacturing of Scaffolding Systems and Formworks.
- In 1997, it further diversified into manufacturing of premium quality Cotton Yarn & Garment. The unit was accorded 100% EOU status.
- In 2004, it went for expansion and forward integration drive to become a Textile Mill comprising for production of high-quality knitwear.
- The Company believes in constant expansion by providing most consistent and impeccable quality and services to their valuable clients worldwide.
- Technocraft is committed to ensure steady growth of the organization by determining and meeting requirements and enhancing satisfaction of internal and external customers & stakeholders.

THE JOURNEY

- **1972** – Setup of Drum Closures Division
- **1993** – Setup of 1st foreign subsidiary in UK
- **1994** – Acquisition of Tube Division
- **1997** – Setup of 100% EOU Yarn Division
- **1998** – Setup of Foreign subsidiary in Poland
- **2000** – Setup of Technosoft (Engineering Services)
- **2005** – Setup of Foreign Subsidiary in Germany
- **2006** – Acquisition of Technosoft Eng. Inc. (USA)
- **2007** – Listed at NSE and BSE
- **2008** – Setup of Manufacturing Plant in China
- **2010** – Setup of SSN Technical Education Centre
- **2015** – Acquired a US Scaffolding Distribution co. - AAIT & Setup of Distribution Centre in Houston, USA
- **2018** – Setup of New Spinning Mill in Amravati
- **2018** – Setup of Foreign subsidiary in New Zealand
- **2019** – Setup of Aluminium Monolithic Formwork Unit (MACHONE)
- **2024** – Setup of Aluminium Extrusion Manufacturing plant at Aurangabad
- **2024** – Setup of Formworks Manufacturing plant at Aurangabad

GROUP CHART

TECHNOCRAFT INDUSTRIES (INDIA) LTD.

- **Engineering [Manufacturing]**
  - Drum Closures
    - **Metal** Drum Closures
    - **Plastic** Drum Closures
  - Scaffoldings Systems
    - Scaffolding Systems
    - Aluminium Formwork (Mach one)
- **Textiles**
  - Cotton Yarn
  - Garment
- **Engineering Services**
  - Consulting, Innovation, Automation Etc.

GEOGRAPHICAL PRESENCE

India

- Shivale Infraproducts Pvt. Ltd.
- Techno Defence Pvt. Ltd.
- Technocraft Fashions Ltd.
- Technocraft Textiles Ltd.
- Technocraft Formworks Pvt. Ltd.
- Technocraft Extrusions Pvt. Ltd.
- BMS Industries Pvt. Ltd.
- Technosoft Engineering Projects Ltd.

USA

- AAIT/Technocraft Scaffold Distribution LLC
- Technosoft Engineering, Inc.
- Technosoft Innovations Inc.
- Technosoft Services Inc.

DENMARK

- Technosoft APS

Canada

- Technosoft Integrated Solutions Inc.

China

- Anhui Reliable Steel Technology Co. Ltd.

Netherlands

- Technosoft Engineering Solutions

UK

- Technocraft International Limited
- Technosoft Engineering UK Ltd.

New Zealand

- Technocraft NZ Ltd.

Germany

- Technosoft GmbH

UAE

- Highmark International Trading F.Z.E

Poland

- Technocraft Trading Spolka, Z.O.O

Brazil

- AAIT - Technocraft Brazil LTDA.

DRUM CLOSURES – OVERVIEW

The company specializes in manufacturing and supply of Steel Drum Closure. Manufacturing facilities are supplemented with good Research and Development facilities and facilities for Quality Control, Testing and Packaging. The Company is the largest manufacturer of steel drum closures having worldwide market share of approximately 36%. Company produces wide variety of closures ranging from fully automatic flange insertion system to cap-sealing tools. The Company has manufacturing facilities in India as well as in China.

Drum Closures

Nylon & Plastic Plugs

Capseal Closures

Canseal Closures

Insertion Dies

Clamps

DRUM CLOSURES – STRENGTH

01

Complete product portfolio
- Flanges, Gaskets, Epoxy and Phenolic Lacquered Closures
- Stainless Steel Closures
- Lever Latches for Fiber and Metal Drum Locking Rings

02

Relationships
- Marketing & Distribution setup spreads to over 80 countries
- Largest market share globally (ex- China)
- Longstanding relationships ensures higher repeat and referral orders

03

Innovation
- Designed & developed the next generation patented technology for manufacturing of drum closures
- Three global patent products for manufacturing of GRT Flanges, Octagonal
- Clinched and Drum Top
- In-house facility for Tool & Die manufacturing & designing

SCAFFOLDING SYSTEMS – OVERVIEW

The Company is into manufacturing of high quality and high-performance engineering modular panel shoring system which is used in residential and commercial building constructions, Industries, and Infrastructure.

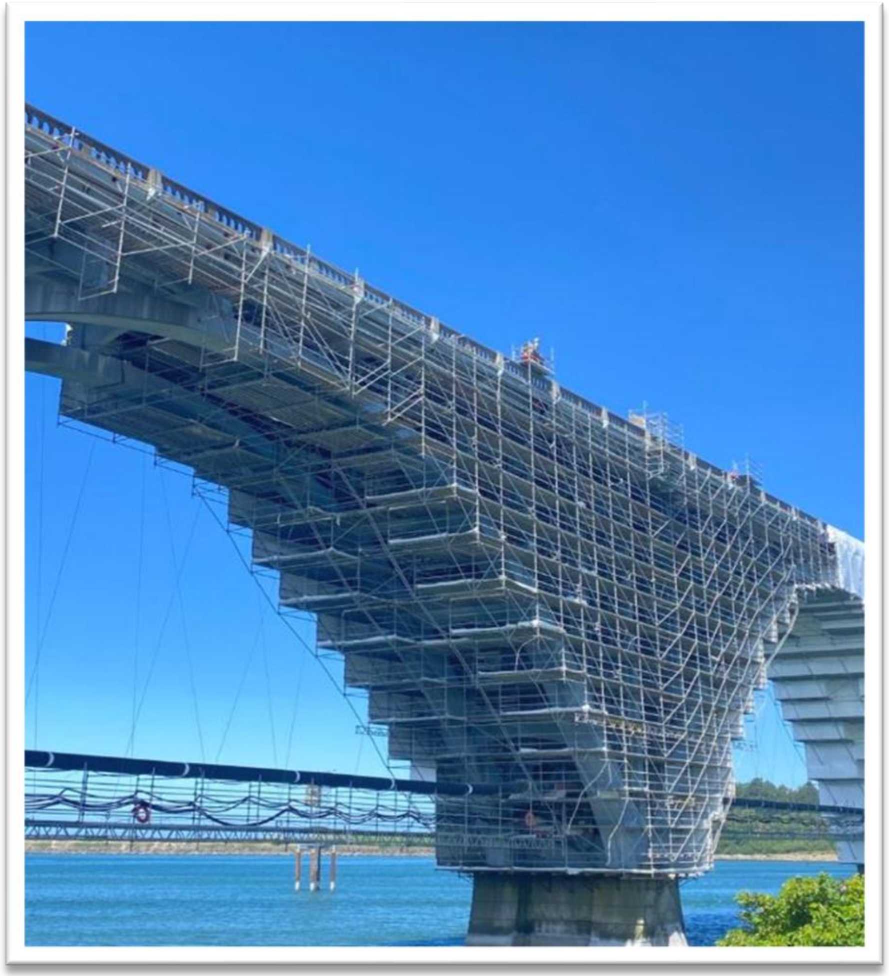
Company manufactures high quality steel tubes in-house which is one of the major components of Scaffolding Systems. Scaffolding system has been designed keeping in mind the ease of erection, health and safety regulations & without loose fitting and hardware. Company is present in premium segment of scaffolding business.

The company is a leading manufacturer and supplier of Formwork for the Buildings and Infrastructure projects. It is in this business since 2010 and is currently producing multiple type of formwork systems for different requirements in construction.

- **Latest Technology** - Robotic welding & Material Handling cells for Mild steel as well Aluminum.
- **Development in plants** - Establishment of in house six axes Robot Integration for steel & Aluminum welding with additional external axes & Material
- **Handling with offline programming of Robots** – Resulting into effective utilization of manpower & improved Reliability & on time Delivery.
- **New facilities** - Installation of Roof top Solar power Panels for Green Power generation.
- **New Products** - Self Climbing Screen system, Suspended scaffold access system, Heavy Duty Post, Heavy Duty frames for Retaining wall.

SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock System used for Washington, USA Bridge repair



SCAFFOLDING SYSTEMS – PROJECTS SNAP SHOTS

Ringlock + Machplus System used for Over head water tank construction at Qatar

SCAFFOLDING SYSTEMS – USE OF LATEST TECHNOLOGY

Robot welding at

Scaffolding Dept.

Pick & Place Robot

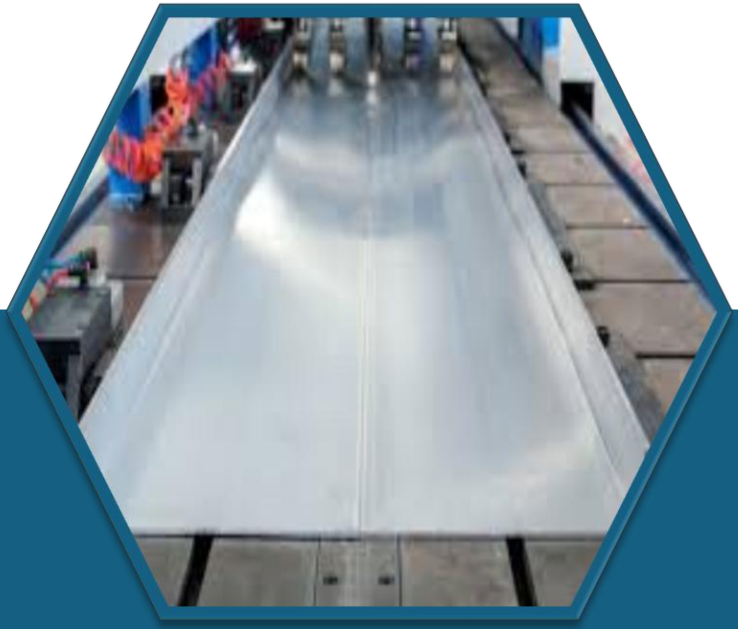
Robot at Mach one

(Aluminium Welding)

ALUMINIUM FORMWORKS – TECHNOCRAFT EXTRUSIONS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Extrusions Pvt. Ltd. (**TEPL**) has setup a state of Art Aluminum Extrusion manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad (Maharashtra) and Extrusion being an additional activity.

- **Capacity: 1500 MT per month**
- **Extrusion size: Up to 300mm C channel**
- **Extrusion lines: 2 lines - 7” line and 9” line**
- **Ingot manufacturing: In-house**



ALUMINIUM FORMWORK – TECHNOCRAFT FORMWORKS PVT LTD

The Company through its wholly owned subsidiary - Technocraft Formworks Pvt. Ltd. (TFPL) has setup a state of Art Aluminum Fabrication manufacturing unit at Bidkin region of Aurangabad in Maharashtra. TIIL is already having Aluminum Fabrication activity at Murbad and Shivale (Maharashtra).

- **Capacity: 60,000 sqm per month**
- **Automatic panel welding on Robots**
- **Conveyor based Auto lacquering line**
- **ERP driven packaging and dispatch**

Mach Deck

Mach One

Pier Head Segment

Mach AluPly

TEXTILE – OVERVIEW

Company has Textile plant for manufacturing Cotton Yarn and Garments in India.

Spinning – Cotton Yarn

Company has units for Manufacturing of cotton Greige yarn at Amravati (Maharashtra).

"**TECHNOCRAFT**" is an internationally renowned brand name due to its most consistent and premium quality Yarns. The Company has won number of awards for export excellence, including Best Export Performance by hands of Prime Minister of India.

No of Spindles: 62,000
Capacity: Greige Yarn 14,400 MT/ Annum

Garments

Technocraft is one of the premier, wholly integrated manufacturer of premium quality knitwear which makes it one of the leading textile and apparel manufacturer in India. It has two units - one at Amravati (Maharashtra) and another one at Betul (MP).

Capacity at Amravati Unit – 60 Lacs Pcs/ Annum and Betul (MP) Unit – 24 Lacs Pcs/ Annum

TEXTILE – PRODUCTS









TECHNOSOFT ENGINEERING PROJECTS LTD. – OVERVIEW

Technosoft Engineering Projects Limited is a subsidiary of Technocraft Industries (India) Ltd.

It is a global technology services company offering broad-based engineering, designing and IT services using a variety of client-partnership models for delivery.

It’s client base spans various industry verticals including heavy machinery, automotive, aerospace, manufacturing, oil & gas, high-tech, telecom, healthcare and financial services. The client base is widely spread globally including many clients from US, Canada, UK and Germany.

It has a strong team of 800 plus Engineers and designers located worldwide. Its engineers and designers are equipped with state-of-the-art hardware and software tools, including tools for 3-D modeling, Finite Element Analysis and process simulation.

Technosoft Engineering

Innovation ★ Reliability ★ Flexibility

TECHNOSOFT ENGINEERING PROJECTS LTD. – INDUSTRY VERTICALS

Empowering Industries Through Innovative Solutions

Transportation
- Utility Vehicle
- Trucks & Trailers
- Off-Highway
- Agriculture
- Earth Moving
- Construction
- Locomotive
- EV & Micro Mobility
- Small Vehicles

Industrial Products & Machinery
- Machinery
- Test & Measurement Equipment
- White Goods
- Appliances
- Home & Office Products
- Lightings
- Switchgear
- Control Devices
- Electronics
- Robots

Plant Engineering
- CPG
- Pharma
- Chemical
- Oil & Gas
- Food Processing
- Beverages
- Digital Manufacturing
- Water Treatment

Energy
- Energy Management Systems
- Energy Generation
- Transmission, Distribution & Utilities
- Renewable

Hi-Tech
- Semiconductor
- Satellite
- Micro Mobility
- Cyber Security
- AR/VR
- Consumer Electronics

Medical
- Wearable Devices
- Hospital Equipment
- Automation Devices

Furniture
- Architecture
- Retail
- Offices & Institutions
- Hospitality
- Material Handling

CORPORATE SOCIAL RESPONSIBILITY





Shanti Seva Nidhi

Shanti Seva Nidhi (SSN), a public charitable Trust, is a CSR activity of Technocraft.

It was established in 1994 with the view to develop technology in the region and with objectives of running Educational Institutes, providing Medical Assistance, arranging Social and Cultural events, helping and supporting measures for total uplift of Human personality Physical, Mental and Spiritual.

The initiatives span over issues like Education, Skill Development, Water Conservation, Environment Protection, Public Health and Woman and Youth Welfare.

In 2010 SSN tied up with Nettur Technical Training Foundation (NTTF), Bengaluru to bring the esteemed Institute in Maharashtra for the first time and aimed at promoting purposeful Technical Education for the youth of India. With vision and mission to transforming the life of youth, SSN started various programs in Murbad region, which is comparatively a backward region.

It has setup a state of art Technical Education Centre at Murbad Taluka. The campus is 10 acres of lush green landscaped plot with academia, hostels and staff quarters. Apart from the Main Building which is used as Study and Training center for the students, it also has facility of Students' Hostel, Canteen, Staff Quarters, Library, computer lab, workshop hall for practical experience and open area for Sports and recreational activities.

CONSOLIDATED PROFIT & LOSS STATEMENT – QUARTERLY FINANCIAL RESULTS

Particulars	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	April - June 26	Jan - Mar 26	April - June 25	
Operating Revenue	80,497	71,170	63,285	27%
Other Income	4,039	1,368	3,878	4%
Total Revenue	**84,536**	**72,538**	**67,163**	26%
Cost of Goods Sold	30,713	26,078	27,652	11%
Employee benefits expense	11,059	10,774	9,199	20%
Finance costs	1,418	1,484	1,423	0%
Depreciation and amortisation expense	2,888	3,277	2,869	1%
Other expenses	20,963	20,385	15,261	37%
Total Expenses	**67,040**	**61,997**	**56,405**	19%
Profit Before Tax & Exceptional Item	**17,495**	**10,541**	**10,758**	63%
Profit Before Tax & Exceptional Item as a % of Operating Revenue	22%	15%	17%	
EBITDA (before Exceptional Items)	**21,802**	**15,302**	**15,051**	45%
EBITDA as a % of Operating Revenue	27%	22%	24%	

RATIOS

Ratios	Quarterly Comparison		
	April - June 26	Jan - Mar 26	April - June 25
Operating Margin	23%	17%	19%
Net Profit Margin	17%	11%	13%
Debt Equity Ratio	0.42 times	0.40 times	0.48 times
Current Ratio	1.99 times	2.04 times	1.84 times
Debtors (INR Lacs)	77,197	66,524	58,793
Debtors Days	87 days	85 days	85 days
Inventory (INR Lacs)	83,475	78,632	75,455
Inventory Days	94 days	101 days	109 days
Capital Employed (INR Lacs)	2,39,376	2,31,547	2,13,240
ROCE %	32%	21%	23%

CONSOLIDATED SEGMENTAL ANALYSIS – REVENUE (QUARTERLY)

Income from continued operations	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	April - June 26	Jan - Mar 26	April - June 25	
Drum Closure Division	19,718	18,069	15,257	29%
Scaffoldings Division	40,508	32,306	30,844	31%
Textiles Division	13,632	14,046	12,273	11%
Engineering & Designing Services	7,774	7,889	6,288	24%
Others	63	65	-	
Sub - Total	**81,695**	**72,376**	**64,663**	**26%**
Less: Inter Unit	1,199	1,205	1,378	
Total	**80,497**	**71,170**	**63,285**	**27%**

CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (QUARTERLY)

Segment Results Profit/(Loss) after Depreciation but Before Finance Cost and Tax	Amount in INR Lakhs			% Change Y-o-Y (3 months)
	April - June 26	Jan - Mar 26	April - June 25	
Drum Closure Division	8,549	7,180	6,148	39%
Scaffoldings Division	6,883	7,223	3,697	86%
Textiles Division*	-124	-396	-577	79%
Engineering & Designing Services	1096	879	950	15%
Others	12	-3	4	181%
Total	**16,416**	**14,883**	**10,222**	**61%**

Textiles Division*	April - June 26	Jan - Mar 26	April - June 25	Y-o-Y (3 months)
EBIDTA – Yarn	1218	915	874	39%
EBIDTA - Yarn as a % of Revenue from Operations of Yarn	13%	10%	11%	
EBIDTA –Textile as whole	632	559	376	68%
EBIDTA -Textile as a % of Revenue from Operations of Textile	5%	4%	3%	
Cash Profit – Textile as whole	257	160	18	1328%
Cash Profit as a % of Revenue from Operations	2%	1%	0.15%	

CONSOLIDATED SEGMENTAL ANALYSIS: REVENUE (TTM)

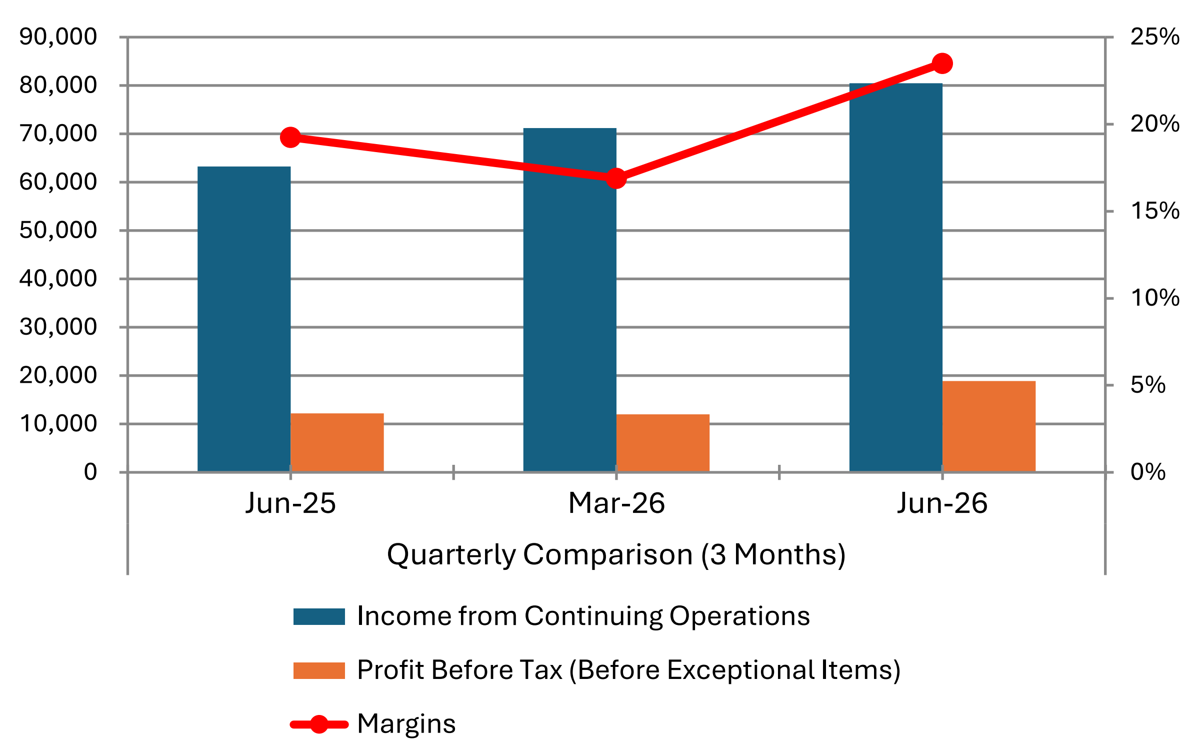
Income from continued operations	Amount in INR Lakhs		% Change
	July 25 - June 26	July 24 - June 25	
Drum Closure Division	68,087	61,925	10%
Scaffoldings Division	1,43,917	1,21,948	18%
Textiles Division	56,868	61,101	-7%
Engineering & Designing Services	29,440	22,286	32%
Others	128	-	-
Sub - Total	**2,98,440**	**2,67,260**	**12%**
Less: Inter Unit	5,330	6,458	
Total	**2,93,110**	**2,60,802**	**12%**

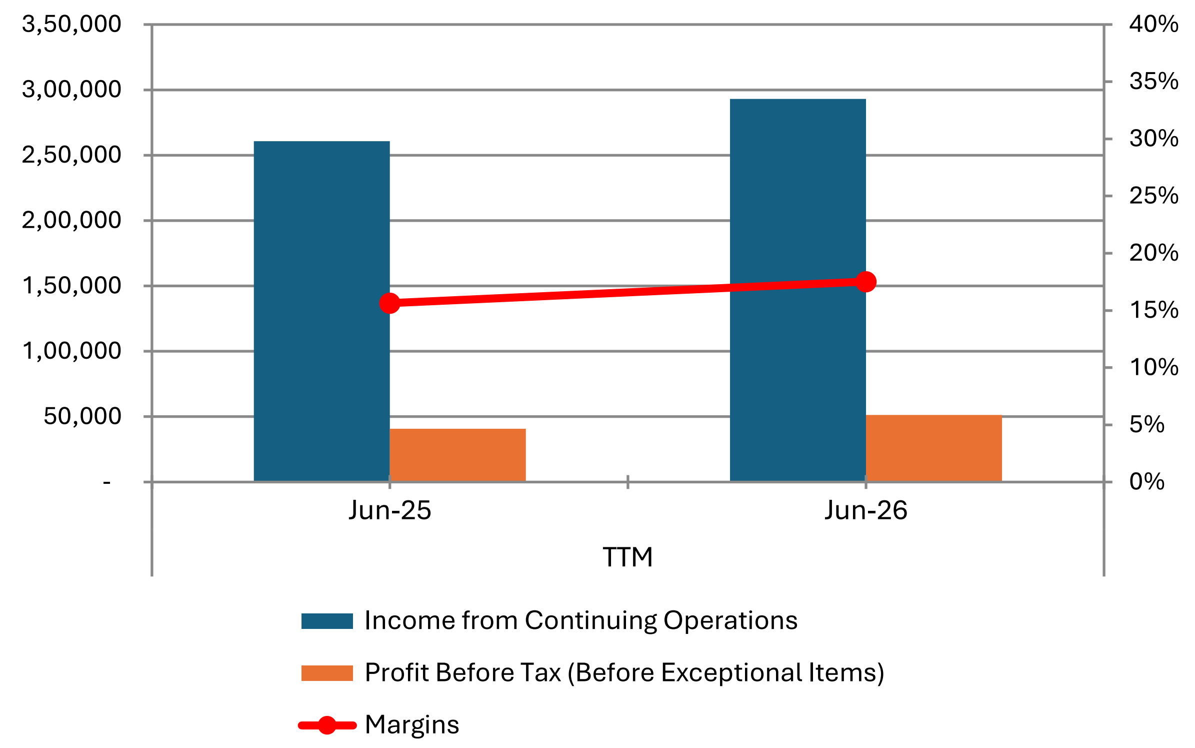
CONSOLIDATED SEGMENTAL ANALYSIS: EBIT (TTM)

Segment Results	Amount in INR Lakhs		%
	July 25 - June 26	July 24 - June 25	Change
Drum Closure Division	25,730	22,662	14%
Scaffoldings Division	21,938	15,275	44%
Textiles Division	-340	-3,214	89%
Engineering & Designing Services	3,561	3,068	16%
Others	22	-151	114%
Total	**50,910**	**37,640**	35%

CONSOLIDATED FINANCIALS REVENUE, EBIT & MARGIN

Particulars	Quarterly Comparison (3 Months)			TTM	Amount in INR Lakhs
	June-25	Mar-26	June-26	June-25	June-26
Income from Continuing Operations	63,285	71,170	80,497	2,60,803	2,93,110
EBIT	12,182	12,025	18,913	40,791	51,359
EBIT Margins %	19%	17%	23%	16%	18%

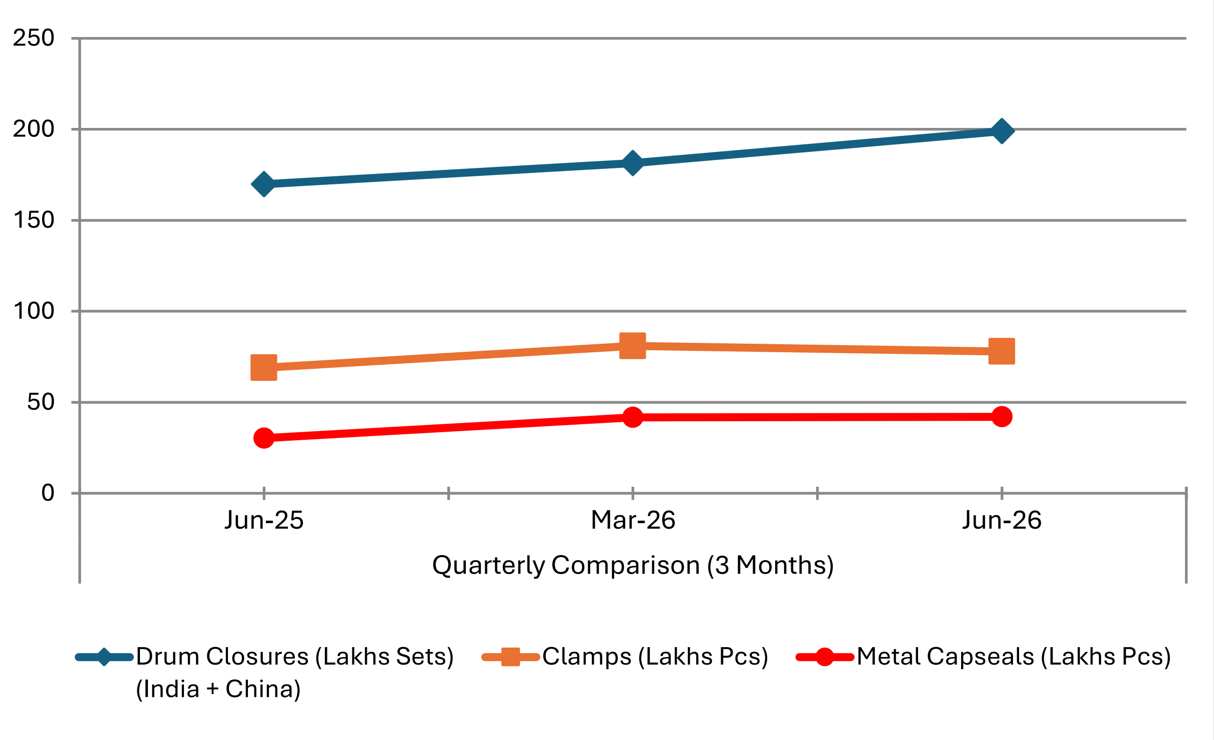


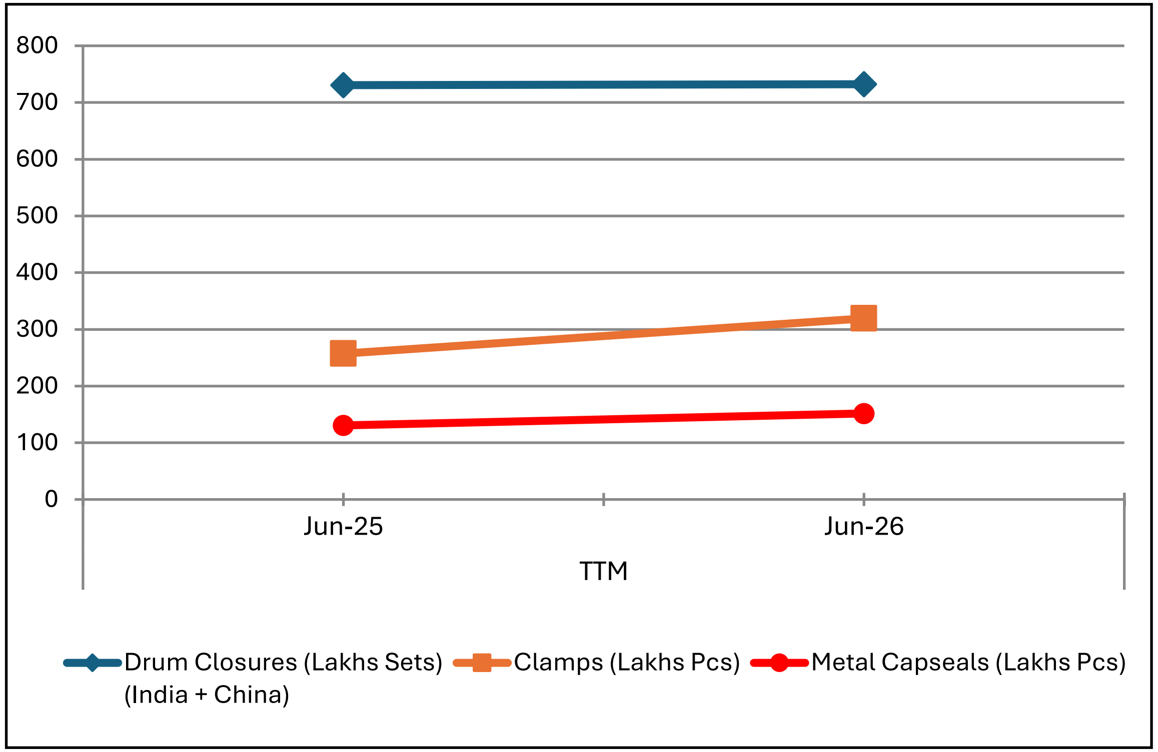


DRUM CLOSURES BUSINESS – VOLUME

Sales Volume	Quarterly Comparison (3 Months)		
	June-25	Mar-26	June-26
Drum Closures (Lakhs Sets) **(India + China)**	170	181	199
Clamps (Lakhs Pcs)	69	81	78
Metal Capseals (Lakhs Pcs)	30	42	42

Sales Volume	TTM	
	June-25	June-26
Drum Closures (Lakhs Sets) **(India + China)**	731	732
Clamps (Lakhs Pcs)	257	319
Metal Capseals (Lakhs Pcs)	131	152



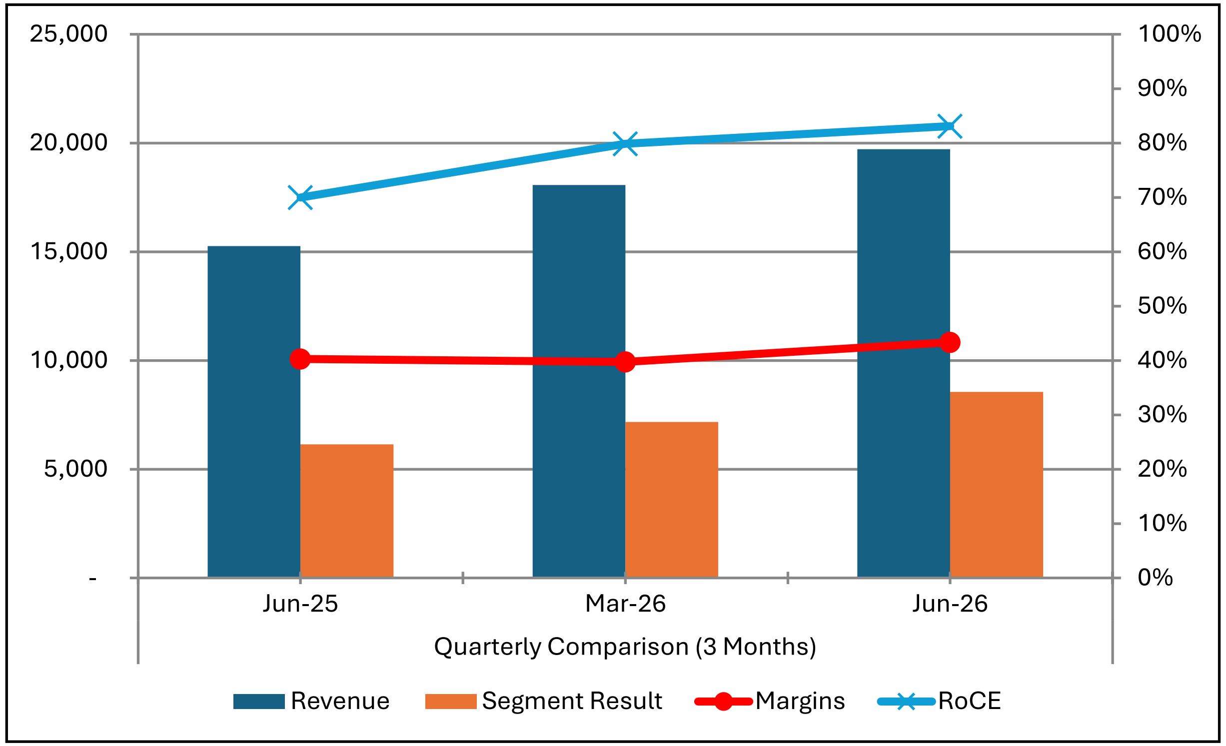


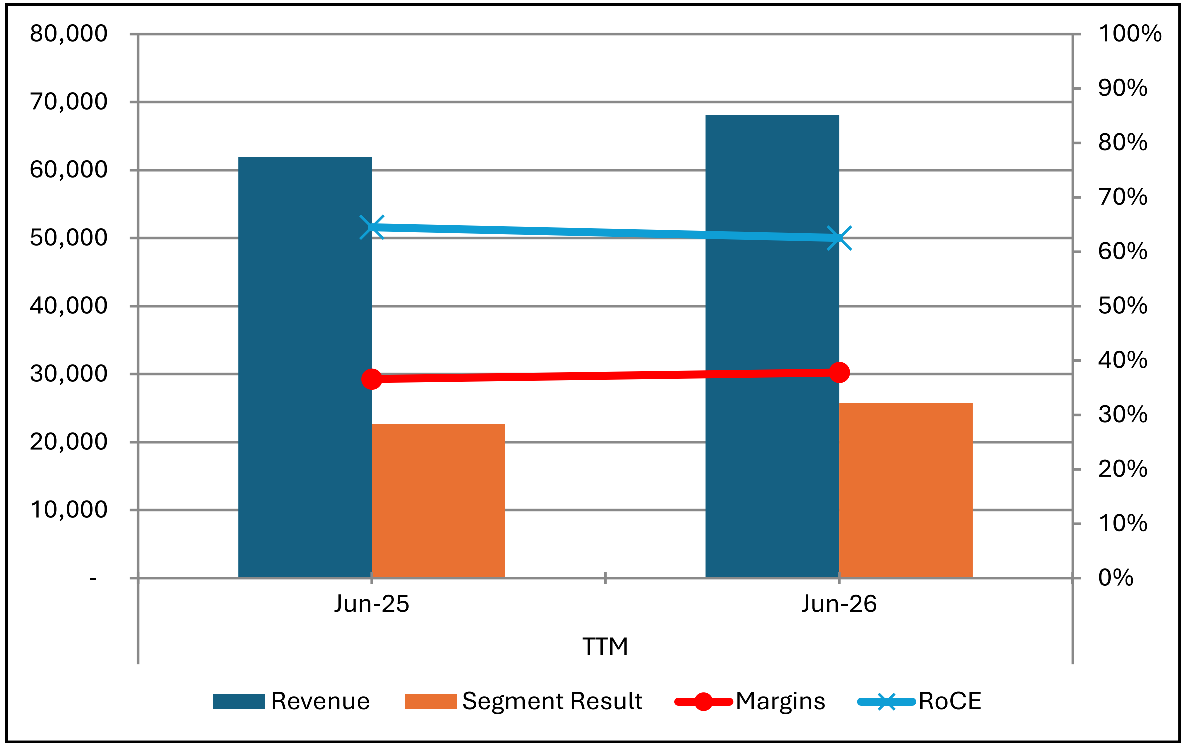
DRUM CLOSURES BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison (3 months)		
	June-25	Mar-26	June-26
Revenue	15,257	18,069	19,718
Segment Result - EBIT	6,148	7,180	8,549
Margins	40%	40%	43%
ROCE	70%	80%	83%

Consolidated Financials	TTM	
	June-25	June-26
Revenue	61,925	68,087
Segment Result - EBIT	22,662	25,730
Margins	37%	38%
ROCE	64%	63%

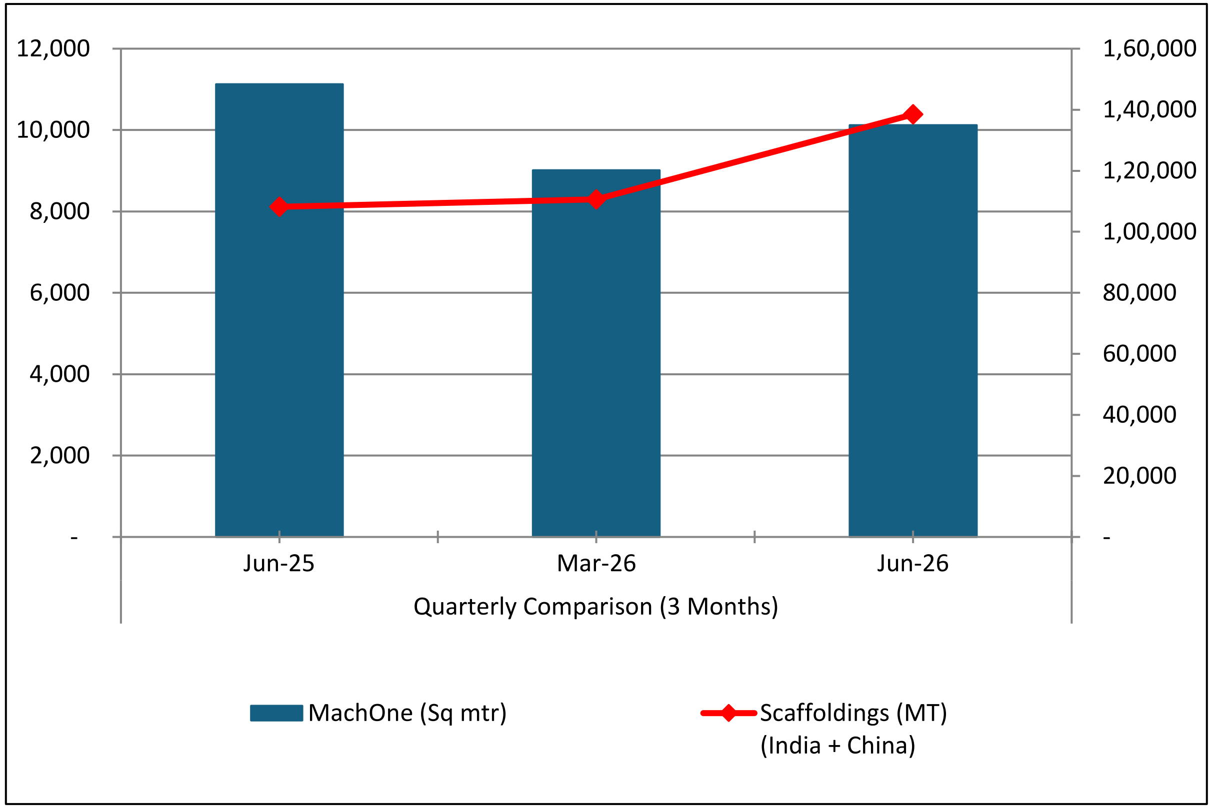


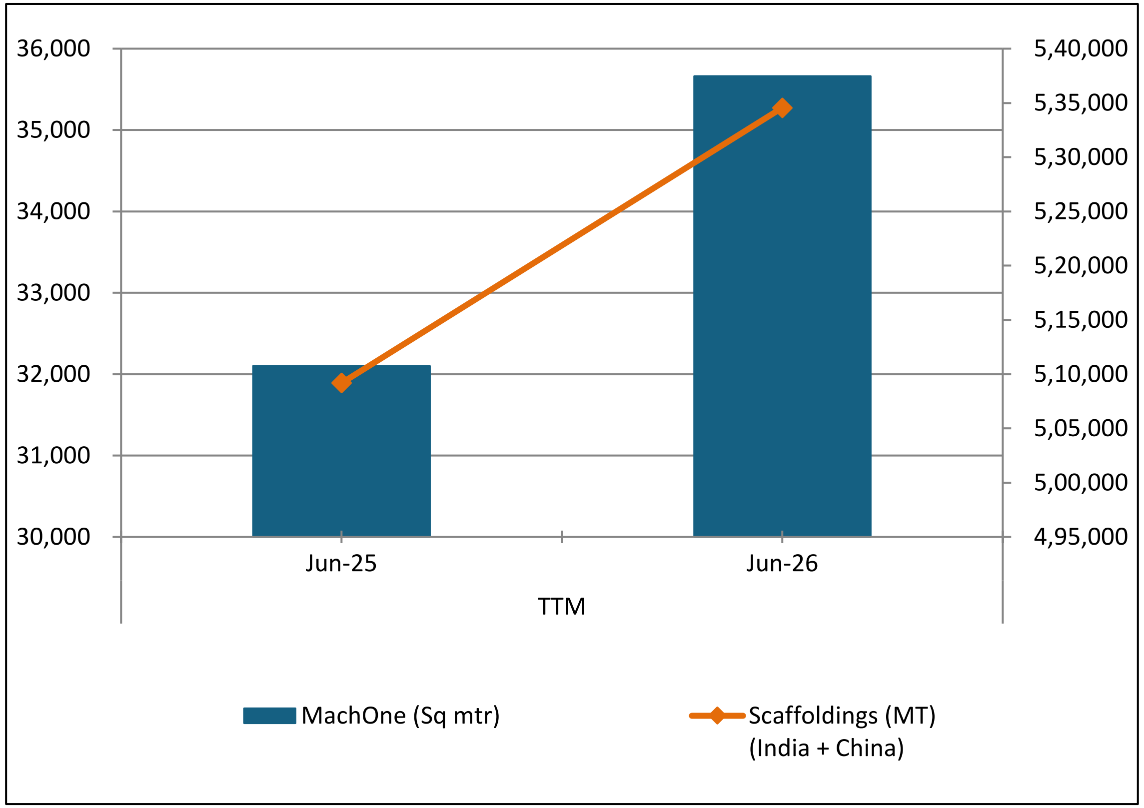


SCAFFOLDINGS & FORMWORKS BUSINESS – VOLUME

Sales Volume	Quarterly Comparison (3 months)		
	June-25	Mar-26	June-26
Scaffoldings (MT)	8,114	8,296	10,385
MachOne (Sq mtr)	1,48,330	1,20,186	1,34,982

Sales Volume	TTM	
	June-25	June-26
Scaffoldings (MT)	31,891	35,142
MachOne (Sq mtr)	5,10,771	5,37,460



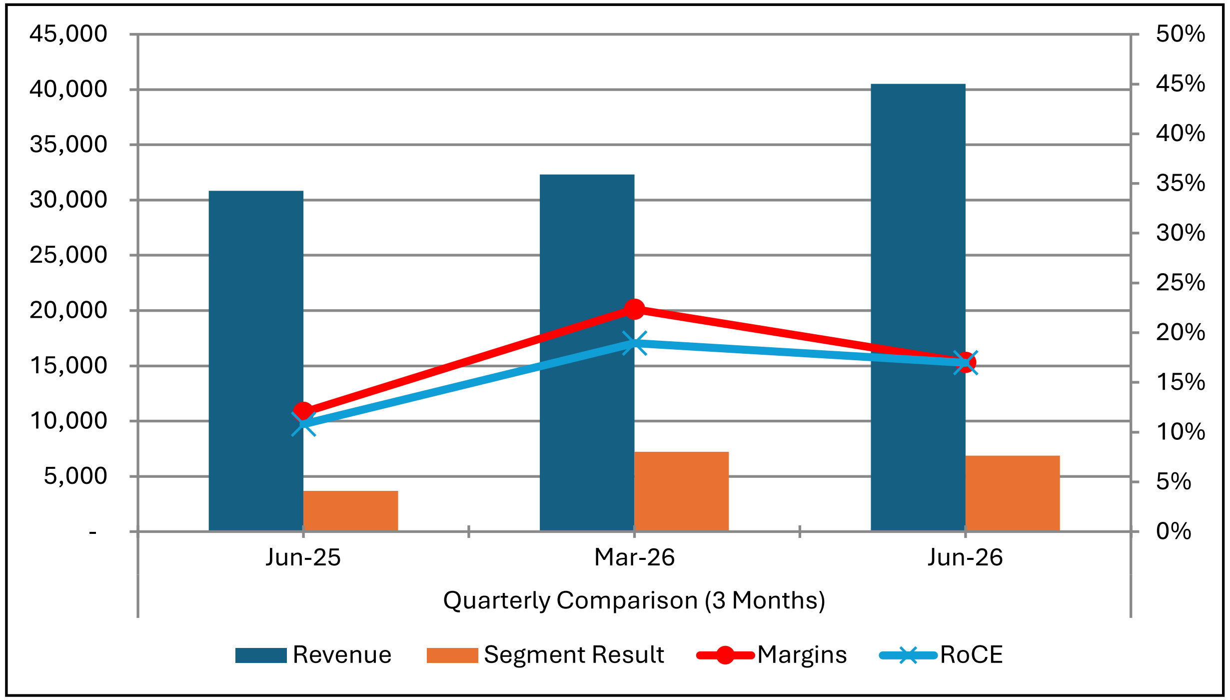


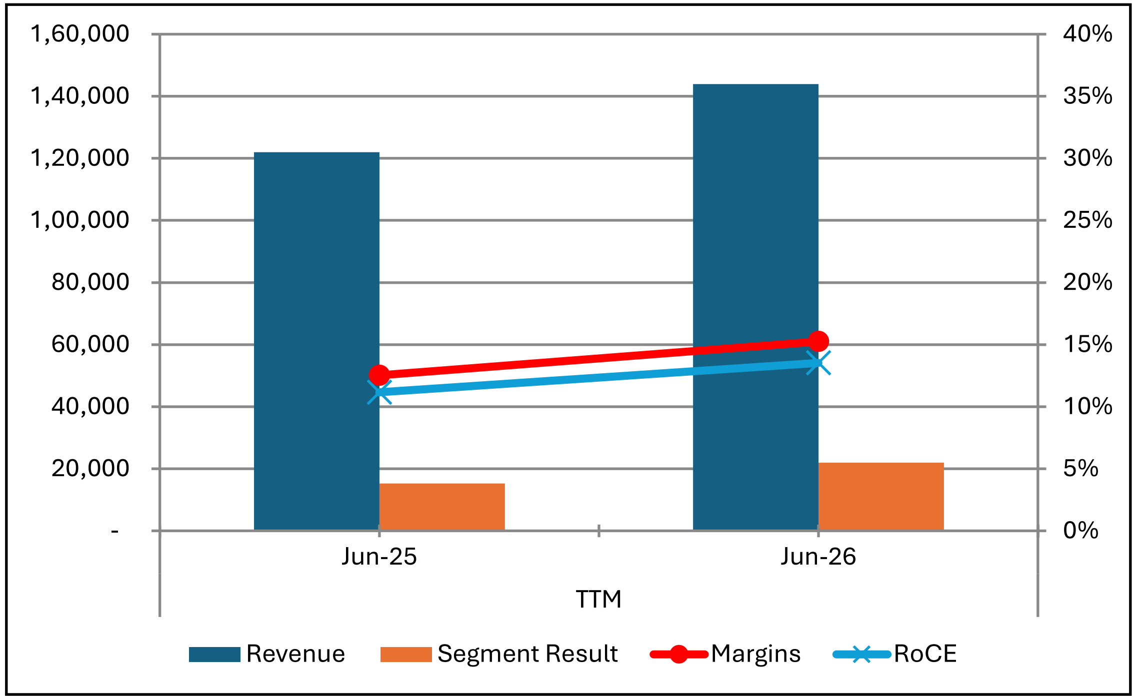
SCAFFOLDINGS & FORMWORK BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison (3 months)		
	June-25	Mar-26	June-26
Revenue	30,844	32,306	40,508
Segment Result - EBIT	3,697	7,223	6,883
Margins	12%	22%	17%
ROCE	11%	19%	17%

Consolidated Financials	TTM	
	June-25	June-26
Revenue	1,21,948	1,43,917
Segment Result - EBIT	15,275	21,938
Margins	13%	15%
ROCE	11%	14%

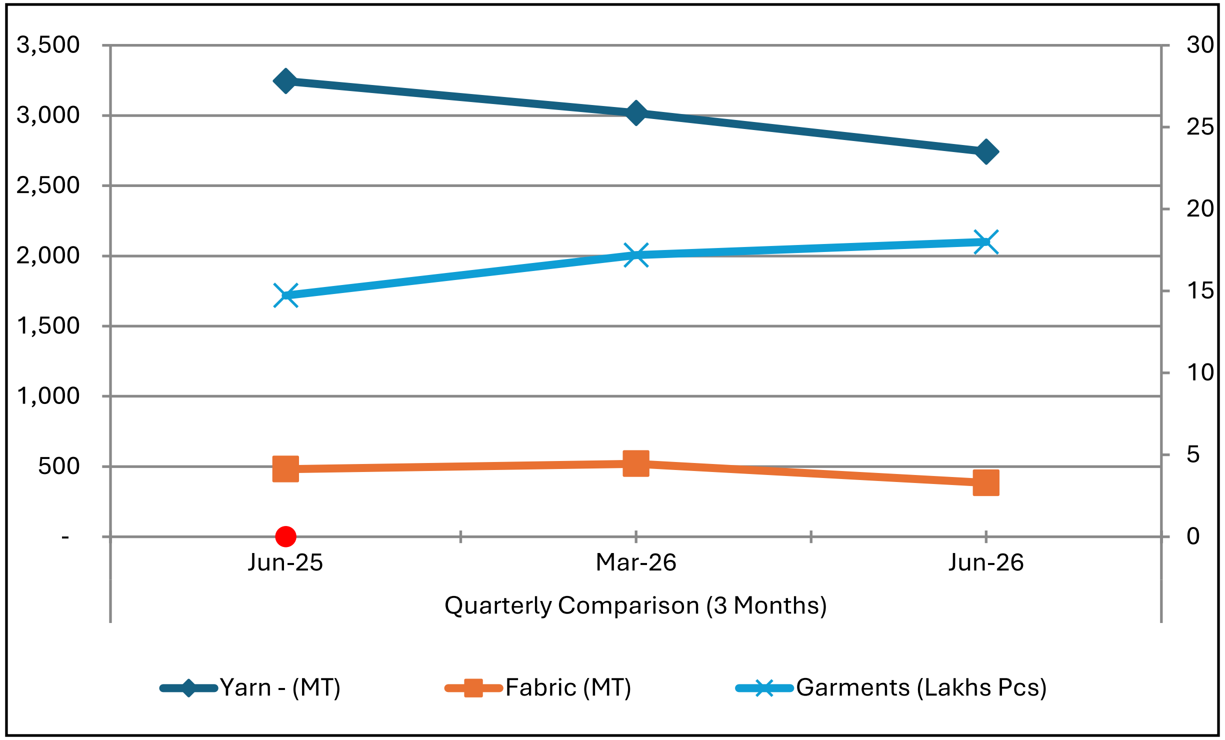


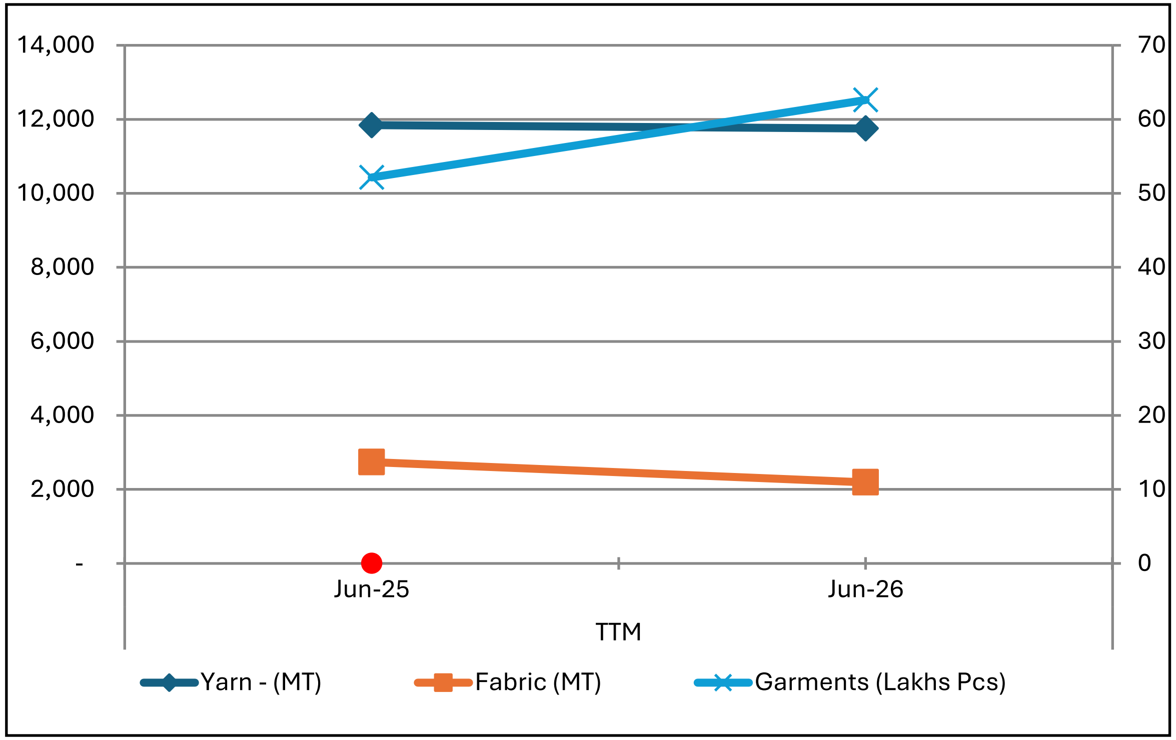


TEXTILE BUSINESS – VOLUME

Sales Volume	Quarterly Comparison (3 months)		
	June-25	Mar-26	June-26
Yarn - (MT)	2,579	3,018	2,743
Fabric (MT)	482	520	384
Garments (Lakhs Pcs)	12	15	15

Sales Volume	TTM	
	June-25	June-26
Yarn - (MT)	11,843	11,753
Fabric (MT)	2,738	2,190
Garments (Lakhs Pcs)	52	63



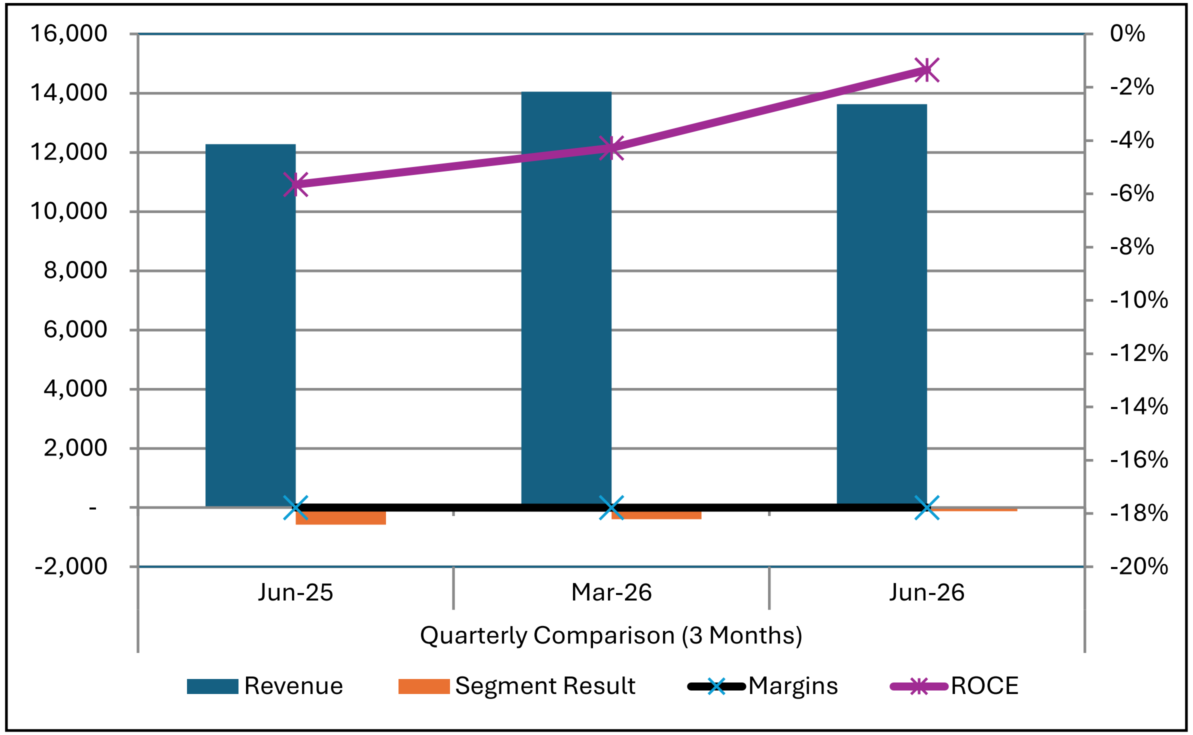


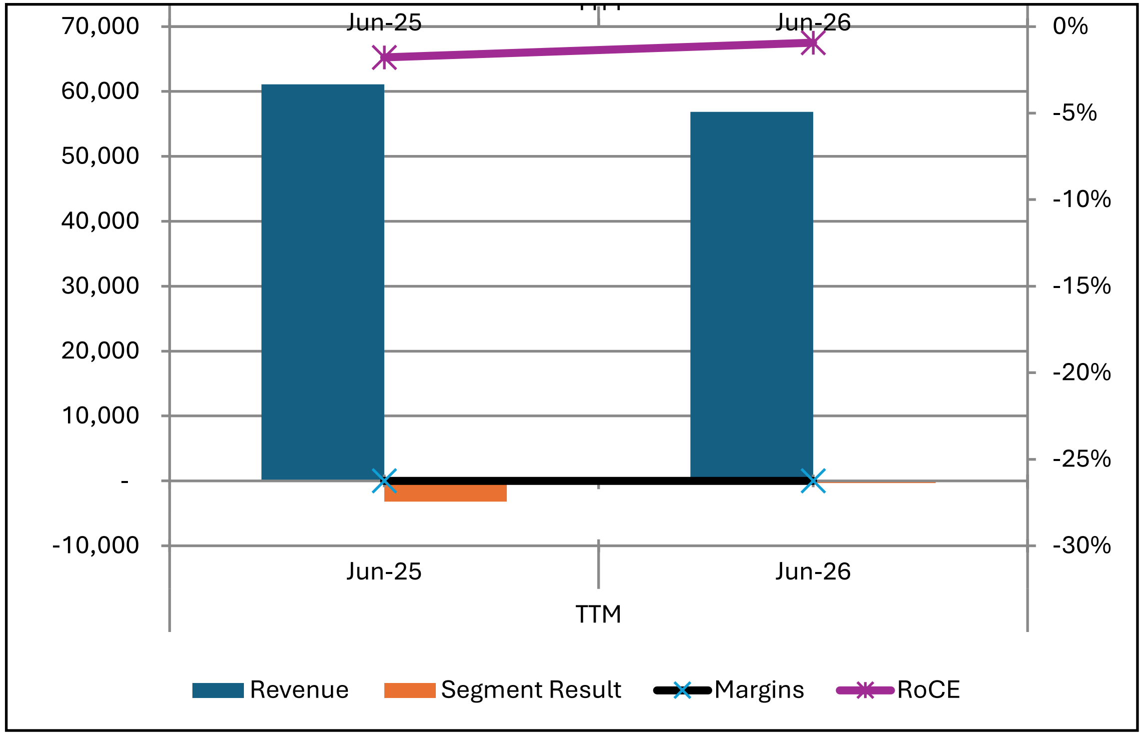
TEXTILE BUSINESS – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison (3 months)		
	June-25	Mar-26	June-26
Revenue	12,273	14,046	13,632
Segment Result - EBIT	-577	-396	-124
Margins	-5%	-3%	-1%
ROCE	-6%	-4%	-1%

Consolidated Financials	TTM	
	June-25	June-26
Revenue	61,101	56,868
Segment Result - EBIT	-3214	-340
Margins	-5%	-1%
ROCE	-2%	-1%



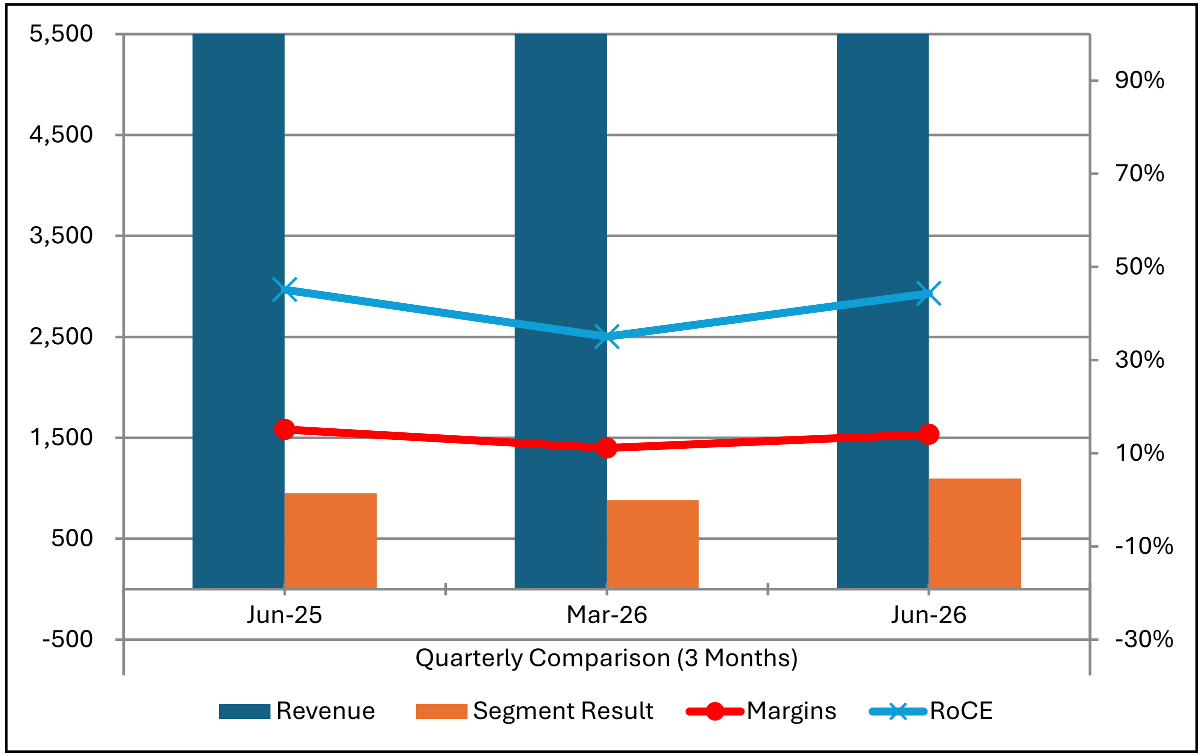


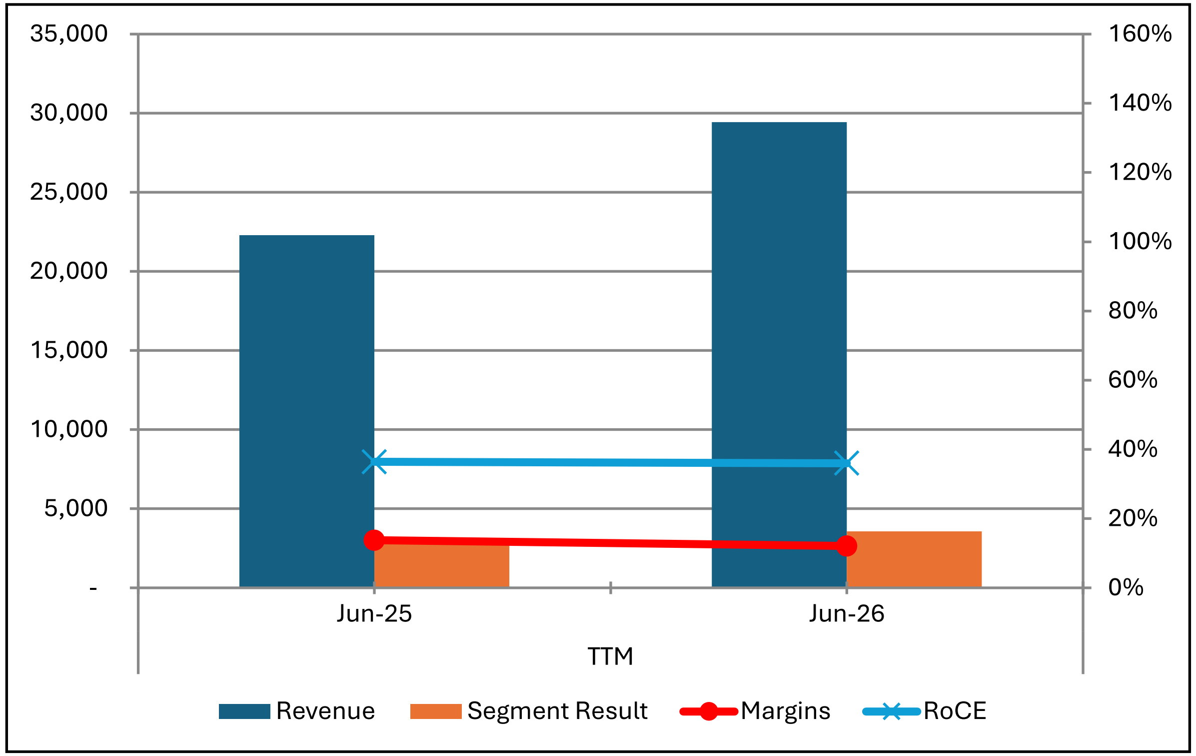
ENGINEERING & DESIGNING SERVICES – FINANCIALS

INR Lakhs

Consolidated Financials	Quarterly Comparison (3 months)		
	June-25	Mar-26	June-26
Revenue	6,288	7,889	7,774
Segment Result - EBIT	950	879	1,096
Margins	15%	11%	14%
ROCE	45%	37%	44%

Consolidated Financials	TTM	
	June-25	June-26
Revenue	22,286	29,440
Segment Result - EBIT	3,068	3,561
Margin	14%	12%
ROCE	36%	36%





DRUM CLOSURES – SEGMENT OUTLOOK

- Revenue from Operations has increased by 29% from ₹ 153 Crores to ₹ 197 Crores for quarter ended June 2026 on Year-on-Year basis. EBIT has increased by 39% from ₹ 61 crores to ₹ 85 crores supported by margin improvement, volume growth, favorable product mix and continuous process improvement.

- In-spite of disturbances caused by global geo-political situation and uncertainties caused by USA Tariff, EBIT has increased by 39% for quarter ended June 2026, on year-on-year basis. Company is keeping a close watch on above factors and is optimistic on this business, which has given continuous cash profit.

- No major capex is planned for this division other than maintenance capex in near future.

Drum Closures

Nylon & Plastic Plugs

Clamps

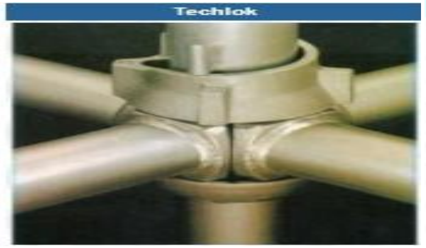
Capseal Closures

Canseal Closures

SCAFFOLDINGS & FORMWORKS – SEGMENT OUTLOOK

- Revenue from Operations increased By 31% from ₹ 308 Crores to ₹ 405 Crores for quarter ended June 2026, on year-on-year basis. EBIT has increased by 86% from ₹ 37 Crores to ₹ 69 Crores. supported by margin improvement, continuous process Improvement and contribution by Aluminum Extrusion plant at Aurangabad in Revenue as well as EBIT.

- In-spite of disturbances caused by global geo-political disturbances and USA Tariffs, the Revenue as well as EBIT has seen improvement. Company is keeping a close watch on developments on geo-political situation and USA Tariffs and is confident of strong prospects of this division due to anticipated growth in infrastructure and affordable housing construction demand in India as well as globally.



TEXTILE – SEGMENT OUTLOOK

- Revenue from Operations of Textile Segment has increased By 11 % from ₹ 123 Crores to ₹ 136 Crores for quarter ended June 2026, year on year basis, EBITDA has increased from 4 crore to 6 crore on year-on-year basis, EBIT stood at ₹ -1 Crore as against ₹ - 6 crores on year-on-year basis.

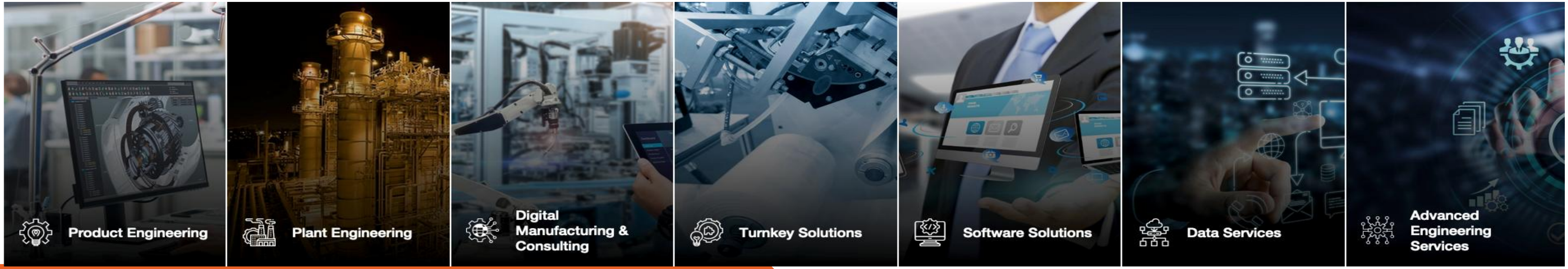
- The Textile industry has witnessed disturbances and uncertainties caused by geo-political situation and USA Tariffs. The uncertainties has impacted demand as well as margin. Company is keeping a close watch on developments on these fronts. Company aims to market its products in new / diverse territories including domestic market to de-risk global uncertainties.

- Company aims to concentrate on value added products in-place of commodity which will contribute top line and bottom line positively.

- Company is hopeful that market condition for Cotton Yarn and Garments will improve in future.

ENGINEERING & DESIGNING SERVICES – SEGMENT OUTLOOK

- Revenue from Operations has increased by 24% from ₹63 crores to ₹78 crores for quarter ended June 2026 on year-on-year basis . EBIT has increased from ₹10 Crores to ₹ 11 Crores.
- The company is seeing some challenges and disruptions due to massive AI adoption in US markets and company is also embracing this by investing heavily in these technologies which will have some short term impact on margins.
- Engineering Division of the Company has been growing steadily & the same is expected to continue.
- Going forward, Company expects the demand for its services in this division to significantly increase due to strong acceptance of company's offshore global delivery model.



Defence Division – A Note

Techno Defence Private Limited – Driving Indigenous Defence Innovation

An Important Development for Atmanirbhar Bharat

What happens when a freelance scientist and a renowned industrialist join forces?

In 2014, Dr. Pravin Salinkar and Mr. Sudarshan Saraf, both IIT alumni, decided to start Techno Defence (Mumbai – Maharashtra) as a wing under Technocraft Group, to build on their vision of developing indigenous defence technology in India without importing vital components and assemblies from other countries.

They recruited engineers fresh out of college, without any work experience, so that they brought along their fresh academic rigour, unbiased mind and the motivation to learn something new.
The product that was born was an extremely precise, miniature Joule-Thomson Cryocooler (JT Cooler). Precision-guided weapons play an important role in modern warfare, with infrared sensors acting as the 'eye' of the missile, used for target detection and tracking. To ensure the optimal performance of the IR seekers, cryogenic cooling of up to -200 degrees Celsius is required. The miniature Joule-Thomson Cryocooler sits in the eye of the missile, making pinpoint accuracy possible.

At this date, Techno Defence has successfully developed an indigenous JT cooler and is exporting them to leading weapon manufacturers of the world. They are also able to customize the JT cooler according to different requirements. Pulling off this level of deep technology and engineering is a rare feat in India. Here is a polished and more professional version:

Since 2014, the Government of India has placed greater emphasis on collaboration between DRDO and the private sector to strengthen indigenous defence capabilities. In line with this vision, DRDO entrusted Techno Defence with the challenging task of developing a critical Joule–Thomson Cryocooler, a highly specialized technology that, at the time, was manufactured by only a limited number of global players.

It took four years of R&D, basing the initial designs on textbook knowledge and iterated on continuously. Dr Salinkar and the team came up with a design for a JT cooler, which is distinctly different from those of the established foreign players. To manufacture it, they developed unique production techniques and equipment that leveraged contributions from local small-scale and cottage industries. The JT cooler assembly requires skilled handwork under a microscope, pure materials and clean environments. Stringent quality assurance processes are used to meet defence-grade reliability requirements.

This project was fuelled by a generous development fund from Ministry of Defence, and the DRDO stepped in with guidance and help for testing the JT Coolers, which propelled the effort of this team further.

Techno Defence continues to work tirelessly, committed to supporting the Government of India’s vision of Aatmanirbhar Bharat by developing indigenous technologies that reduce dependence on imports in critical defence domains.

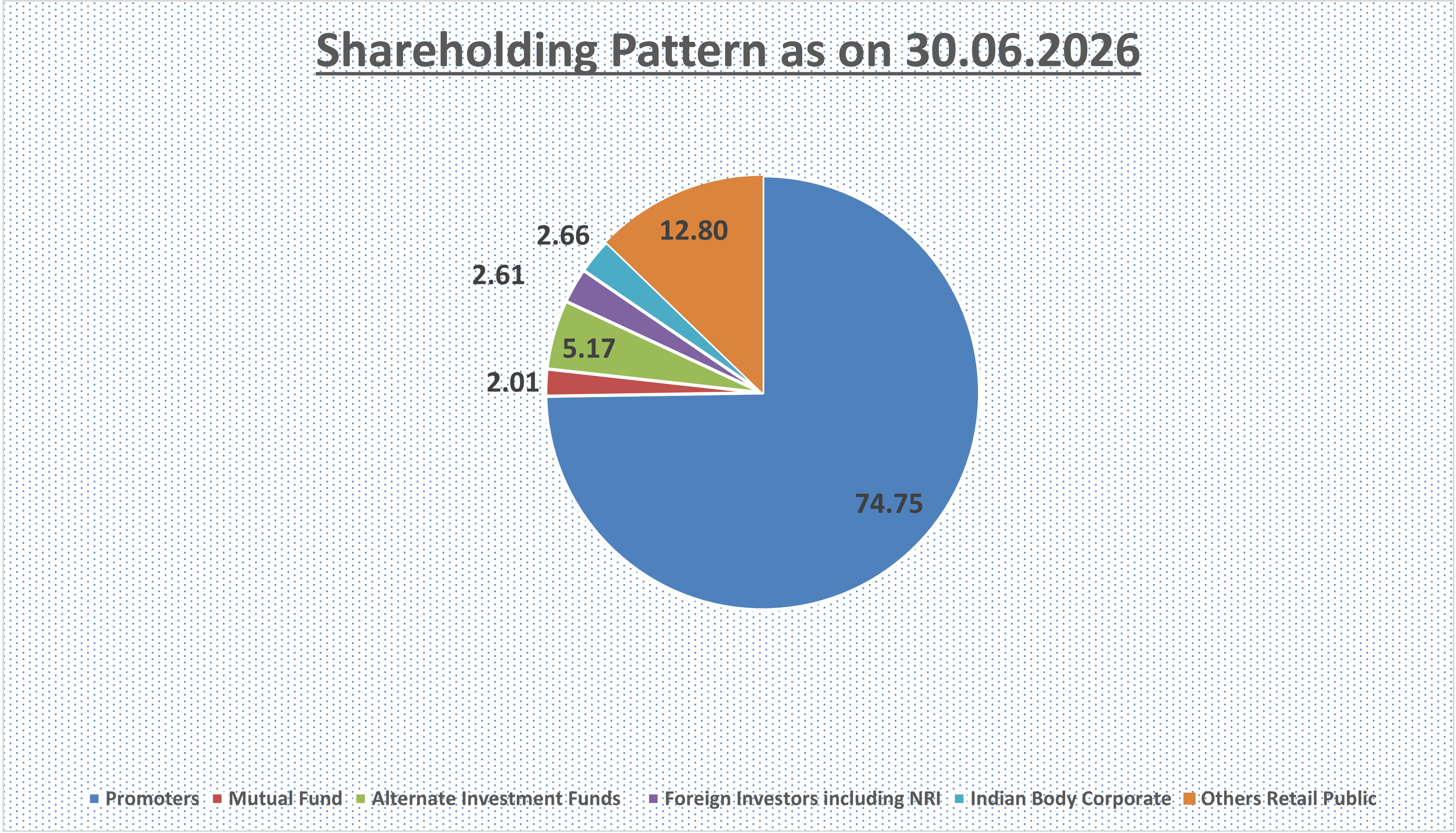
CREDIT RATING

Total Bank Loan Facilities Rated : Rs. 976 crore

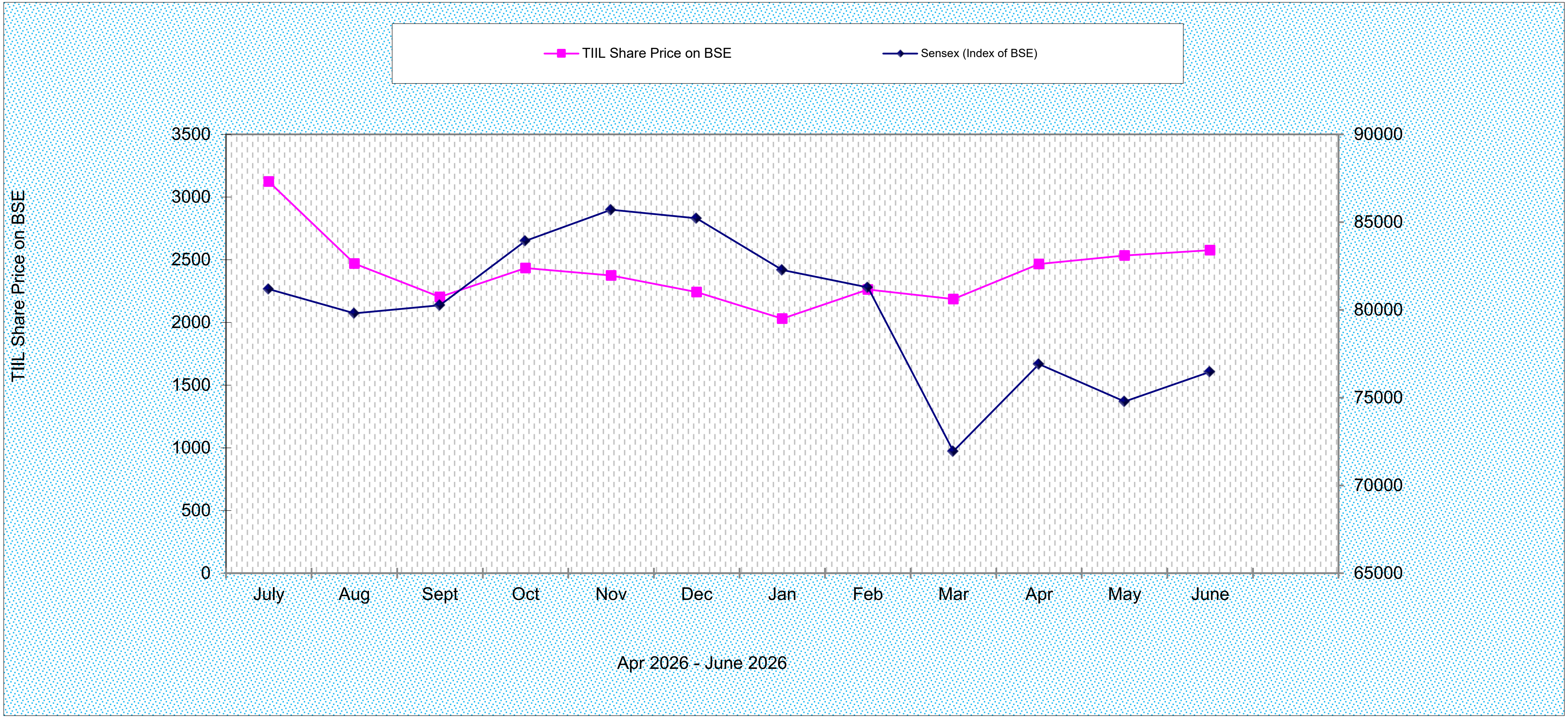
Long Term Rating : CRISIL AA-/ Stable

Short Term Rating : CRISIL A1+

SHAREHOLDING & EQUITY STRUCTURE (as on 30.06.2026)



SHARE PRICE ON BSE



THANK YOU

For any clarifications, please contact:

Mr. Anil Gadodia. Group CFO. ***anil.gadodia@technocraftgroup.com***