Dated:12.11.2026

To, The Manager, Listing Operations, Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Scrip Code: 539042	To, The General Manager, Listing Department, The National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051 Symbol: AGIIL

Sub: Outcome of the meeting of Board of Directors held on November 12, 2026

Re: Qualified institutions placement of equity shares of face value ₹ 1 each (the "Equity Shares") by AGI Infra Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/Madam,

We wish to inform you that pursuant to the approval accorded by the Board of Directors of the Company (the "Board"), at its Meeting held on September 25, 2026, and Special Resolution passed by the members of the Company through Postal Ballot held on November 04, 2026, the Board of Directors, at its meeting held today, i.e., November 12, 2026 inter-alia, considered and approved the following:

a) authorization of the opening of the Issue on November 12, 2026;

b) Approving the Floor Price of 269.205 per Equity Share for the Issue in accordance with Regulation 176 of the SEBI ICDR Regulations; and

c) Approving and adopting the preliminary placement document together with application form dated November 12, 2026 to be sent to qualified institutional buyers inviting bids and for the purpose of receiving filled in application forms along with application amounts for the subscription of Equity Shares in connection with the Issue; and

We further wish to inform you that the Board of Directors has fixed the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, as November 12, 2026 and accordingly the floor price in respect of the aforesaid Issue is calculated based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is 269.205 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may at its discretion offer a discount of not more than 5% on the Floor Price so calculated for the Issue.

In relation to the Issue, we will file the Preliminary Placement Document with BSE Limited and NSE Limited on November 12, 2026.

Further, as per the Company's 'Code of Conduct to Regulate Monitor and Report Trading by Insiders' (the "Code") to regulate, monitor and report trading by 'Designated Persons' as defined in the Code, the trading window for dealing in the securities of the Company is closed from November 12, 2026 till 48 hours after determination of issue price for all 'Designated Persons.'

Copy of the Preliminary Placement Document dated November 12, 2026 is also being made available on the website of our Company at https://www.agiinfra.com

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Board Meeting Commences on 5:55 P.M and concluded on 6:15 P.M

Thank you.
Yours faithfully,

For AGI Infra Limited

Aarti Mahajan

Digitally signed by Aarti Mahajan
Date: 2026.11.12 18:19:24 +05'30'

Aarti Mahajan
Company Secretary & Compliance Officer
Membership No.: A38396
Place: Jalandhar
Date: November 12, 2026