EW/Sec/2026-27/404

November 2, 2026

BSE Limited P J Towers, Dalal Street, Fort, Mumbai – 400 001 **Scrip Code: - 532922**	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 **Symbol: – EDELWEISS**

Dear Sir/Madam,

Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

In continuation of our earlier intimations made in connection with the Initial Public Offering ("IPO") of EAAA India Alternatives Limited ("EAAA"), a subsidiary of the Company and in accordance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 (the Listing Regulations), we would like to inform you that EAAA has successfully completed its IPO.

As part of the IPO, Edelweiss Securities and Investments Private Limited ("ESIPL"), a wholly owned subsidiary of the Company has sold 72,07,207 equity shares by way of Offer for Sale, at the price of Rs. 1,665 per share.

The details required under Regulation 30 of the Listing Regulations are provided below:

S.N.	Particulars of Disclosures	Disclosure
a)	Name of the target entity, details in brief such as size, turnover etc.	EAAA India Alternatives Limited Total Income of EAAA during FY 2025-26: Rs. 963.76 crores. Net worth of EAAA as on March 31, 2026: Rs. 1,075.54 crores.
b)	Whether the sale would fall within related party transaction(s) and whether the promoter/promoter group/group companies have any interest in the entity being sold?	The offer for sale does not fall within the related party transactions. The shares were offered by ESIPL as part of the IPO of EAAA at the issue price determined through book building process in line with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
c)	Industry to which the entity being sold belongs	EAAA acts as the Investment Manager to the funds under alternate asset domain.

d)	Objects and impact of sale	The sale of shares was undertaken by ESIPL as part of the Offer for Sale in the IPO of EAAA.
e)	Brief details of any governmental or regulatory approvals required for the sale	Requisite approvals of SEBI and Stock Exchanges were taken as per the requirements under the IPO exercise.
f)	Indicative time period for completion of the sale	The offer period in relation to the IPO was closed on October 28, 2026. The shares were allotted to the investors on October 29, 2026 and admitted for listing and trading with effect from November 2, 2026.
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	The issue price was Rs. 1,665 per share, which amounts to a gross consideration of Rs. 1,200 crores. Post deduction of issue expenses, ESIPL would receive the net consideration of Rs. 1,120.63 crores.
h)	Cost of sale and/or price at which the shares are sold	
i)	Percentage of shareholding/control sold and/or number of shares sold	ESIPL sold 72,07,207 equity shares of EAAA in the IPO, post which ESIPL holds 78.43% of the total paid-up equity share capital of EAAA. Consequently, the Company, through all its subsidiaries, hold 54,233,039 equity shares of EAAA representing 83.88% of the total paid-up equity share capital of EAAA.
j)	Brief background about the entity	EAAA acts as an Investment Manager to the funds under alternate asset domain EAAA was incorporated on May 14, 2008. Turnover of EAAA for the last three financial years is given below: FY 2025-26: Rs. 963.76 crores FY 2024-25: Rs. 786.54 crores. FY 2023-24: Rs. 584.25 crores.

Please note that subsequent to the IPO and Offer for Sale, EAAA continues to be a subsidiary of the Company.

Thanking you,

Yours faithfully,
For Edelweiss Financial Services Limited

TARUN KHURANA
Digitally signed by TARUN KHURANA
Date: 2026.11.02 13:31:44 +05'30'

Tarun Khurana
Company Secretary