July 29, 2026

To
The Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai, Maharashtra – 400 001.

Sub: Statement of Deviation or Variation in Utilization of Proceeds from Preferential Issue of Equity Shares (Public Category) – for the Quarter ended June 30, 2026.

Scrip Code: 517286

Dear Sir / Madam,

Pursuant to Regulation 32 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Statement of Deviation or Variation in utilization of funds raised through the Preferential Issue of Equity Shares for the First Quarter ended on June 30, 2026, of the Financial Year 2026-27, as detailed in **Annexure-A**.

You are requested to kindly take the above information on record.

Thanking you,

Yours faithfully,
For RNIT AI Solutions Limited

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T.T.V.R. Seshan
Company Secretary & Compliance Officer
Membership Number: A73647

Annexure - A

Statement on deviation / variation in utilization of funds raised

Name of Listed Company	RNIT AI Solutions Limited
Mode of Fund Raising	Preferential Issue of Equity Shares and allotted to persons belonging to Public Category.
Date of Raising Funds	28th March 2026.
Amount Received	Total Funds raised Rs. 26,33,26,850/- (Rounded off Rs. 26.33 Crores)
Report filed for quarter ended	30th June 2026
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	Not Applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The Audit Committee has noted that there is no deviation or variation in the utilization of funds raised.
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation in the following table:

Sr. No.	Original Objects	Modified Object, If any	Original Allocation (Rs. in Crores)	Modified allocation, if any (Rs. in Crores)	Funds Utilized (Rs. In Crores)	Amount of Deviation/ Variation for the quarter according to applicable object (Rs.in Crores)	Unutilized Amount (Rs. in Crores)	Remarks if any
1	Business expansion including Working Capital and General Corporate Purposes	NIL	26.33	NIL	11.65	NIL	14.68	Out of the total amount of ₹26.33 crores, ₹11.65 crores was utilized during the quarter ended June 30, 2026, and the balance amount of ₹14.68 crores remained unutilized as on June 30, 2026.

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which funds have been raised; or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

For RNIT AI Solutions Limited

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T.T.V.R. Seshan
Company Secretary & Compliance Officer
Membership Number: A73647