THIS NOTICE (AS DEFINED HEREIN) IS NOT FOR RELEASE, PUBLICATION AND/OR DISTRIBUTION IN AND/OR INTO THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA, OR THE DISTRICT OF COLUMBIA (TOGETHER, THE "UNITED STATES") FOR FURTHER INFORMATION, SEE "IMPORTANT INFORMATION" HEREIN.

August 24, 2026

The Managing Director
BSE Limited
Phiroze Jerjeebhoy Towers
Dalal Street
Mumbai 400 001
Maharashtra, India.

Dear Sir/ Madam,

Sub: Notice of Offer for Sale of equity shares of face value of Rs.10 each ("Equity Shares") of East India Drums & Barrels Manufacturing Limited (BSE SCRIP CODE : 523874) (the "Company") by its Promoter, Shri Madhav Jayesh Valia, (Seller) through the Stock Exchange Mechanism (the "Notice")

I as a Seller refer to paragraph 19.1.5.2 of Chapter 1 of the Master Circular for Stock Exchanges and Clearing Corporations Trading issued by SEBI through its circular number SEBI/HO/MRD-PoD2/CIR/P/2024-00181 dated December 30, 2024 (the "OFS Circular"), and the mechanism set out in the applicable notices and circulars in this regard issued by the Stock Exchange (as defined herein under) from time to time in this regard, including (a) Revised Operational Guidelines for Offer for Sale (OFS) Segment issued by the BSE vide its notice bearing no. 20240701-19 dated July 1, 2024 and, to the extent applicable, the previous notices issued by BSE in this regard; (collectively, the "**Stock Exchange Circulars**" and together with the OFS Circular, the "**OFS Guidelines**").

The Seller one of the promoters of the Company (the "**Promoter**" or "**Seller**") propose to sell up to 29,07,200 Equity Shares of face value of ₹10 each, representing 19.68% of the total issued and paid-up Equity Share capital of the Company ("**Offer** "), on August 25, 2026 ("**T Day**") (for Non-Retail Investors only) and on August 26, 2026 ("**T+1 Day**") (for Retail Investors and for Non-Retail Investors who choose to carry forward their unallotted bids from T Day), hereinafter be referred to as "**Offer Shares**".

The Offer shall be undertaken exclusively through the Seller's Broker (defined hereinafter) named below on a separate window provided by BSE Limited ("BSE") hereinafter referred to as the **("Stock Exchange")** for this purpose. The Offer is being undertaken by the Seller, inter-alia, for achieving the minimum public shareholding of the Company as prescribed under Rule 9(2)(b) of the Securities Contracts (Regulation) Rules, 1957 and as amended, and Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended and is one of the permissible methods that has been prescribed by SEBI by way Master Circular bearing no. SEBI/HO/CFD/PoD2/dated November 11, 2024.

This Notice is being issued to the Stock Exchange, in accordance with the paragraph 19.1.5.2 of the OFS Circular to announce the Seller's intention to undertake the Offer and contains important information in relation to the Offer is set out below under the heading "**Important Information**", and the information included therein constitutes an integral part of the terms and conditions of the Offer. The Seller's Broker and bidders/ prospective investors are required to read the information included in this Notice in its entirety along with the OFS Guidelines before participating in the offer.

Sr. No.	Details required to be mentioned in the Notice	Particulars of the Offer
1.	Name of the Seller (Promoter)	Shri Madhav Jayesh Valia
2.	Name of the company whose shares are proposed to be sold and its ISIN	**Company Name**: East India Drums & Barrels Manufacturing Limited **Company ISIN**: INE191C01023

3.	Name of the stock exchange where orders shall be placed	BSE
4.	Name of the designated stock exchange	BSE
5.	Name of the designated clearing corporation	Indian Clearing Corporation Limited (ICCL)
6.	Dates and time of the opening and closing of the Offer	The Offer shall take place over two trading days on a separate window of the Stock Exchange on August 25, 2026 ("T Day") and August 26,2026 (T+1 Day"), from 9:15 a.m. and shall close at 3:30 p.m. (Indian Standard Time) on both days, as per details given below: **For Non-Retail Investors (defined below): August 25, 2026 ("T Day")** Only Non-Retail Investors shall be allowed to place their bids on T Day, i.e., August 25, 2026, while placing their bids, Non-Retail Investors may indicate their willingness to carry forward their unallotted bids to T+1 Day for allocation to them in the unsubscribed portion of Retail Category (defined below). The Offer shall take place during trading hours on a separate window of the Stock Exchange on T Day, i.e., August 25, 2026 commencing at 9:15 a.m. and shall close on the same date at 3:30 p.m. Indian Standard Time on the same day. Those Non-Retail investors who have placed their bids on T Day and have chosen to carry forward their unallotted bids to T+1 Day, shall

		be allowed to carry forward for allocation to them in the unsubscribed portion of Retail Category (defined below) and also revise their bids on T+1 Day as per the OFS Guidelines. **For Retail Investors (defined below) and for Non-Retail Investors who choose to carry forward their unallotted bids to August 26, 2026 ("T+1 Day")** The Offer shall continue to take place during trading hours on a separate window of BSE on T+1 Day, i.e., August 26, 2026 commencing at 9:15 a.m. and shall close on the same date at 3:30 p.m. Indian Standard Time on the same date. Only Retail Investors shall be allowed to place their bids on T+1 Day, i.e., August 26, 2026. (T Day and T+1 Day, collectively referred to as "**Trade Dates**")
7.	Allocation Methodology	The allocation shall be at or above the Floor Price (defined below) on a price priority basis at multiple clearing prices in accordance with the OFS Guidelines, except in case of Retail Investors, who shall have an option to bid at the Cut-Off Price (defined below). Bidders can bid under the Retail Category or Non-Retail Category. Indicative price for the Non-Retail Category shall be displayed separately. There shall be no indicative price for the Retail Category.

Jo.l

		No single Bidder other than mutual funds registered with SEBI under the SEBI (Mutual Funds) Regulations, 1996, as amended ("**Mutual Funds**") and insurance companies registered with the Insurance Regulatory and Development Authority under the Insurance Regulatory and Development Authority Act, 1999, as amended ("**Insurance Companies**") shall be allocated more than 25% of the Offer Shares. **Non-Retail Category Allocation Methodology** The Non-Retail Investors shall have an option to carry forward their unallotted bids from T Day to T+1 Day provided such Non-Retail Investors choosing to carry forward their un-allotted bids indicate their willingness to carry forward their unallotted bids, on T Day. Further, such Non-Retail Investors can also revise their bids on T+1 Day in accordance with the OFS Guidelines. Any unsubscribed portion of the Non-Retail Category after allotment shall be eligible for allocation in the Retail Category. The allocation to the Non-Retail Investors shall be at a price equal to the Cut-off Price or higher as per the bids.

		A minimum of 25% of the Offer Shares shall be reserved for Mutual Funds and Insurance Companies, subject to receipt of valid bids at or above the Floor Price (defined below). In the event of any under-subscription by Mutual Funds and Insurance Companies, the unsubscribed portion shall be available to other Bidders in the non-Retail Category. **Retail Category Allocation Methodology** For the purpose of this Notice, Retail Investor shall mean an individual investor who places bids for Offer Shares of total value of not more than ₹2,00,000 (Rupees Two Lakhs) aggregated across Stock Exchanges ("**Retail Investor**" and such category, "**Retail Category**") 10% of the Offer Shares shall be reserved for allocation to Retail Investors, subject to receipt of valid bids ("**Retail Portion**"). The Stock Exchange will decide the quantity of Offer Shares eligible to be considered in the Retail Portion, based on the Floor Price (defined below) declared by the Seller. A Retail investor may enter a price bid or opt for bidding at the cut-off price ("**Cut-off Price**"). For this purpose, Cut-off Price means the lowest price, as shall be determined, based on all valid bids received on T Day, at which all the Offer Shares get sold in the Non-Retail Category on the T Day. In case of under

		subscription in the Non-Retail Category, the Retail Investors shall be allowed to place their bids at Floor Price on T+1 Day. In case of oversubscription in the Retail Category, if the aggregate number of Offer Shares bid for at a particular clearing price / Cut-off Price, as the case may be, is more than the available number of Equity Shares, then the allocation for such bids will be done on a proportionate basis at such clearing price (at or above the Cut-off Price), as the case may be. **Any unsubscribed portion of the Retail Category, after allotment to Retail Investors, shall be eligible for allocation to Non-Retail Investors in respect to their unallotted bids on T Day who chose to carry forward their bids to T+1 Day. Such Non-Retail Investors are required to indicate their willingness to carry forward their bid on T Day.**
8.	Total number of Equity Shares being offered in the Offer	Up to 29,07,200 Equity Shares of the Company of face value of ₹10 each, representing up to 19.68% of the total paid-up Equity Share capital of the Company.
9.	Maximum number of shares the Seller may choose to sell over and above made at point 8 above.	**NIL**
10.	Name of the broker(s) on behalf of the Seller (the "Seller's Broker")	Choice Equity Broking Pvt Ltd (BSE: 3299) Choice Equity Broking Pvt Ltd will be acting as the Settlement Broker.

11.	Floor Price	The floor price for the Offer shall be Rs.95/- (Rupees Ninety-Five only) per Equity Share of the Company. The Stock Exchange are required to ensure that the Floor Price is immediately informed to the market.
12.	Retail Discount	Not Applicable
13.	Conditions for withdrawal of the Offer	The Seller reserves the right to not proceed with the Offer at any time prior to the time of opening of the Offer on T Day. In such a case, there shall be a cooling off period of 10 trading days from the date of withdrawal before another offer for sale through Stock Exchange mechanism is made. The Stock Exchange shall suitably disseminate details of such withdrawal.
14.	Conditions for cancellation of the Offer	The Seller reserves the right to not proceed with the Sale at any time prior to opening of the Sale. In the event the aggregate number of orders received from Non-Retail Investors in the Offer at or above the Floor Price on T Day is not sufficient, the Seller reserves the right to cancel the Offer, post bidding, in full (for both Non-Retail Investors and Retail Investors) and not proceed with the Offer on T+1 Day. In case of defaults in settlement obligations, the Seller reserves the right to either conclude the Offer, to the extent of valid bids received, or cancel the Offer in full. In such cases, the decision to either conclude or cancel the Offer shall be at the sole discretion of the Seller.

		The Seller shall notify to the Stock Exchange its intention for cancellation of the Offer post bidding latest by 5 p.m. on T day. The Stock Exchange shall suitably disseminate details of such cancellation.
15.	Conditions for participating in the Offer	1. Non-Institutional investors (including Retail Category) shall deposit 100% of the bid value in cash up-front with the clearing corporation at the time of placing bids for the Offer. 2. Institutional investors have an option of placing bids without any upfront payment. In case of institutional investors who place bids with 100% of the bid value deposited upfront, custodian confirmation shall be provided within trading hours. In case of institutional investors who place bids without depositing 100% of the bid value upfront, custodian confirmation shall be as per the existing rules for secondary market transactions and OFS Guidelines. In case of institutional investors who carry forward their unallotted bids from T day to T+1-day, custodian confirmation shall be as per the existing rules for secondary market transactions and OFS Guidelines. 3. In respect of bids in the Retail Category, margin for bids placed at the Cut-off Price shall be at the Cut-off Price determined based on the bids received on T Day and for price bids at the value of the bid. The Clearing Corporation shall collect margin to

গ. L

		the extent of 100% of order value in cash or cash equivalents at the time of placing bids. Pay-in and pay-out for bids by Retail Investors shall take place as per normal secondary market transactions and applicable laws including OFS Guidelines. 4. Retail Investors may enter a price bid or opt for bidding at the Cut-off Price. In case of under subscription in the Non-Retail Category, the Retail Investors shall be allowed to place their bids at the Floor Price. 5. The funds collected shall neither be utilized against any other obligation of the trading member nor co-mingled with other segments. 6. Individual Investors shall have the option to bid in the Retail category and the Non-Retail Category. However, if the cumulative bid value by retail individual investor across both categories exceeds ₹ 2,00,000 (Rupees Two Lakhs), the bids in the Retail Category will become ineligible. Further, if the cumulative bid value across exchanges exceeds ₹ 2,00,000 (Rupees Two Lakh only) in the Retail Category, such bids shall be rejected. 7. Modification or cancellation of orders: (a) Orders placed by Retail Investors (with 100% of the bid value deposited upfront) can be modified or cancelled any time during the trading hours on T+1 Day.

		(b) Orders placed by institutional investors and by non-institutional investors, with 100% of the bid value deposited upfront: Such orders can be modified of cancelled any time during the trading hours on T Day and in respect of any unallotted bids which they have indicated to be carried forward to T+1 Day, orders can be cancelled or modified (only by making upward revision in the price or quantity) on T+1 Day in accordance with the OFS Guidelines; (c) Orders placed by institutional investors without depositing 100% of the bid value upfront cannot be cancelled. Further, such orders can be modified by investors or stock-brokers only by making upward revision in the price or quantity any time during the trading hours on T Day and in respect of any un-allotted bids which they have indicated to be carried forward to T+1 Day, orders can be modified (only by making upward revision in the price and/or quantity) on T+1 Day in accordance with the OFS Guidelines. (d) Bids carried forward by Non-Retail Investors to T+1 Day may be revised in accordance with the OFS Guidelines. In case of any permitted modification or cancellation of the bid, the funds shall be

Jrol

		released/collected on a real-time basis by the clearing corporation. 8. Bidder shall also be liable to pay any other fees, as may be levied by the Stock Exchanges, including securities transaction tax, exchange turnover charges, SEBI fees and application stamp duty. 9. Multiple orders from a single Bidder shall be permitted, subject to the conditions mentioned under point no. 6 above. 10. In case of default in pay-in by any Bidder, an amount aggregating to 10% of the order value shall be charged as penalty from the investor and collected from the broker. This amount shall be credited to the Investor Protection Fund of the Stock Exchange. The Equity Shares of the Company other than the Offer Shares shall continue trading in the normal market. However, in case of market closure due to incidence of breach of "Market wide index-based circuit filter", the Offer shall also be halted. 11. In accordance with the OFS Guidelines, the Promoters and members of the Promoter Group of the Company, are not allowed to participate in the Offer (apart from the OFS by the Seller), and accordingly, any bid from the Promoters or members of the Promoter Group of the Company shall be rejected.
16.	Settlement	Settlement shall take place on a trade-for-trade basis. For bids received from Non-Retail Category on T Day, being non-institutional investors and institutional investors who place

		orders with 100% of the order value deposited upfront, settlement shall take place on T+2 Day, in accordance with the SEBI OFS Circulars In the case of institutional investors who place bids without depositing 100% of the order value upfront, settlement shall be as per the existing rules for secondary market transactions (i.e., on T+2 Day). For the bids received on T+1 Day, from the Retail Category and from the unallotted institutional Investors who choose to carry forward their bid on T+1 Day without depositing 100% of the order value upfront, the settlement shall take place on T+2 Day. In case of non-institutional investors and institutional investors bidding with 100% margin upfront who chose to carry forward their unallotted bids to T+1 Day, the settlement shall take place on T+2 Day.

IMPORTANT INFORMATION

This Notice is for information purposes only and is neither an offer nor invitation to buy or sell nor a solicitation of an offer to buy or sell any securities, nor shall there be any sale of securities, in any jurisdiction (collectively, "**Other Jurisdictions**") in which such offer, solicitation or sale is or may be unlawful whether prior to registration or qualification under the securities laws of any such jurisdiction or otherwise. This Notice and the information contained herein are not for publication or distribution, directly or indirectly, in or to persons in any Other Jurisdictions unless permitted pursuant to an exemption under the relevant local law/s or regulations in any such jurisdiction. Prospective purchasers should seek appropriate legal advice prior to participating in the Offer. The Offer Shares have not been and will not be registered under any securities law of any Other Jurisdictions.

The Offer is directed personally to each prospective bidder (including individuals, funds or otherwise) registered with the broker of the Stock Exchange who makes a bid (each a "**Bidder**") and neither the Offer nor this Notice constitutes an offer to sell or invitation or solicitation of an offer to buy, to the public, or to any other person or class of persons requiring any prospectus or offer document to be issued, submitted to or filed with any regulatory authority or to any other person or class of persons within or outside India.

The Offer is being made in reliance on the SEBI OFS Guidelines read with Section 19 of Chapter I of the Master Circular and subject to the guidelines, circulars, rules and regulations of the Stock Exchange. There will be no 'public offer' of the Offer Shares in India under the applicable laws in India in including the Companies Act, 2013, and the rules and clarifications issued thereunder to the extent in force pursuant to notification of its various sections by the Ministry of Corporate Affairs, Government of India, without reference to its provisions that have ceased to have effect (the "**Companies Act**") or in any other jurisdiction. Accordingly, no documents have been or will be prepared, registered or submitted for approval as 'prospectus or an offer document with the Registrar of Companies in India and/or SEBI and/or the Stock Exchange or any other statutory/regulatory/listing authority in India or abroad under the applicable laws in India including the Companies Act, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and no such document will be circulated or distributed to any person in any jurisdiction, including in India.

Each Bidder shall be deemed to acknowledge and agree that any buy order or bid shall be made solely on the basis of publicly available information and any information available with SEBI, the Stock Exchange, the Company's website or otherwise in the public domain, together with the information contained in this Notice.

The Offer is subject to further terms set forth in the contract note to be provided to the successful Bidders.

Bidders should consult their own tax advisors regarding the tax implications to them of acquiring the Offer Shares. By submitting a bid in connection with the Offer or receiving the Offer Shares, Bidders will be deemed to have acknowledged that none of the Seller's Broker, the Seller, the Company nor any of their respective shareholders, directors, officers, employees, counsel, representatives, agents or affiliates, have provided the Bidders with any tax advice or otherwise made any representations regarding the tax consequences of purchase, ownership and disposal of the Offer Shares, and that the Bidders have obtained their own independent tax advice and evaluated the tax consequences in relation to the Offer Shares.

This Notice is not for release, publication or distribution, in whole or in part, in the United States of America, its territories and possessions, any state of the United States of America, or the District of Columbia (together, the "United States"), and is neither an offer to sell nor a solicitation of an offer to bay within the United States any securities of the Company

Thanking You,

Yours faithfully,

Madhav Jayesh Valia

Date: August 24, 2026

Place: Mumbai