AUTOLINE INDUSTRIES LTD.
Regd. Office: Survey Nos. 313/314, Nanekarwadi, Chakan,
Tal: - Khed, Dist. - Pune : 410 501, INDIA
☎: +91 2135 635865 / 6, Fax : +91 2135 664864.
Website : www.autolineind.com
CIN-L34300PN1996PLC104510

TÜV SÜD IATF 16949

Date: August 14, 2026

To,

BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G, Bandra Kurla
Dalal Street, Mumbai- 400001	Complex, Bandra (E) Mumbai – 400 051 Vice
General Manager, Listing	President, Listing Corporate Relations
Corporate Relations Department	Department
Scrip Code: 532797	**Symbol: AUTOIND**

Subject: Submission of Earnings Release for the Quarter ended June 30, 2026.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Earnings Release of Autoline Industries Limited for the quarter ended June 30, 2026 (Q1 FY 2026-27).

The Earnings Release provides an overview of the financial and operational performance of the Company for the quarter under review.

The same is enclosed herewith for your information and records.

For Autoline Industries Limited

PRANVESH TRIPATHI
Digitally signed by PRANVESH TRIPATHI
Date: 2026.08.14 15:26:31 +05'30'

AUTOLINE INDUSTRIES LTD. GAT NO 313/314 CHAKAN PUNE-410501

Pranvesh Tripathi
Company Secretary & Compliance Officer

Place: Pune

EARNING RELEASE

Q1FY27

14th August 2026

BSE: 532797 | NSE: AUTOIND

About The Company

01

Autoline Industries Limited, established in 1996, is a prominent automotive component manufacturer based in Pune, Maharashtra.

02

The company manufactures sheet metal stamping parts, BIW (Body in White) & welded assemblies and moulds for the automotive industry.

03

Autoline's products carter to Original Equipment Manufacturers (OEMs) and automobile companies globally.

04

The Company operates manufacturing facilities in Maharashtra, Uttarakhand, Karnataka, Tamil Nadu, and Gujarat, all equipped with state-of-the-art design, engineering services, and commercial tool rooms, and collectively offering a production capacity of 1,75,000 MTPA.

05

The company offers 3,000+ product SKUs, including high-complexity sheet metal components, sub-assemblies, and assemblies such as exhaust systems, tubular structures, door panels, cabin panels, substructure, and long member assembly. Additionally, the company also supplies foot control modules, parking brakes, and hinges.

06

The company is actively diversifying into non-automotive sectors such as solar energy, e-mobility, railways, and construction equipment, providing stable growth opportunities.

Key Business Division

Our Business Divisions

1. Automotive engineering services for design, product development, and validation.
2. Press tool design, formability analysis, press tool manufacturing, jigs, and fixtures and tools.
3. Complete floor and door sub assemblies, driver cabins, load bodies and cross beams, exhaust systems, tubular assemblies, and sheet metal stampings
4. Pedal control systems, parking brake, door hinges, jack assemblies, cab stay and cab tilt.

Product Portfolio

Commercial Vehicle

1 All Door Assemblies, Roof & Floor, Pedals, Body Side Outer, Firewall, Floor etc.

2 Load Body, Pedals, Stylized Load Body, Body Side Outer, Inner, Tie Member, Door inner, Pedals etc.

3 High Deck Load Body, Load Body, Body Side Outer, Inner, Tie Member, Door inner, Pedals etc.

BIW Parts, Pedal’s, Hinges, Silencer

Ashok Leyland
Dost

Ashok Leyland
Bada Dost

Ashok Leyland
Partner

Tata
Hitachi EX220

Daimler
(Bharat Benz)
-9T/12T

Sany
SY 220

Hyundai
R140 LC9

Product Portfolio

Passenger Vehicle

1 Longitudinal, Rear Vertical, Rear Floor, Pedals, Battery Tray, Hinge Reinf., Front Bumper etc


2 Suspension Tower, Tail Gate Hinges


3 Pedal Box

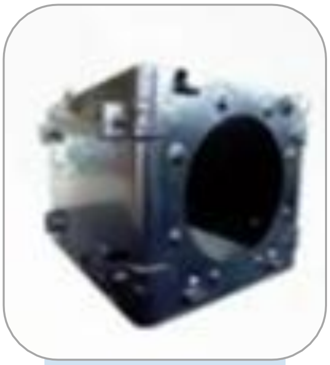

4 Radiator Support

Export Portfolio


Full Skid Assembly


Bracket Support


Shell, Air Cleaner


Housing Air Cleaner

Key Strengths & Growth Drivers

Key Strengths

Comprehensive Manufacturing	Capability to produce components from 1 gm to 400 kg, serving diverse industries and customer needs.
Design & Engineering Expertise	End-to-end solutions from design to rapid prototyping, ensuring faster lead times and high-quality customized parts.
Automation & Industry 4.0	Smart manufacturing with IoT, AI, and robotics for higher productivity, precision, and reduced downtime.
Strong Client Relationships	Trusted partnerships with OEMs like Tata, Mahindra, Ashok Leyland, Daimler, and Volkswagen, ensuring a stable and growing order book.
Robust R&D & Innovation	Continuous product evolution aligned with emerging markets like EVs and solar energy.

Growth Drivers

Capacity Utilization & Enhancement	Leveraging existing manufacturing capacity to improve productivity, margins, and overall output.
New Customer & Model Additions (EV & Premium)	Expanding OEM relationships through entry into EV and premium platforms, ensuring long- term order visibility.
Diversification into New Verticals	Strengthening presence in solar, railways, and construction equipment to create additional, stable revenue streams.
Export Focus & Value-Added Products	Accelerating expansion into Europe and Middle East markets while scaling high-margin assemblies to enhance profitability.
GST & RBI Rate Reduction Boosts Demand	GST cut from 28% to 18% and repo rate cuts expected to boost AIL's parts demand.

Clientele

BIW* Parts

- TATA
- ASHOK LEYLAND
- BHARATBENZ
- TATA HITACHI
- Mahindra
- Cummins
- HYUNDAI CONSTRUCTION EQUIPMENT

Small Mechanical Assemblies

- TATA
- ASHOK LEYLAND
- BHARATBENZ
- Mahindra

Exhaust Systems

- TATA
- Atlas Copco
- HYUNDAI CONSTRUCTION EQUIPMENT
- SANY

Other Major Customers

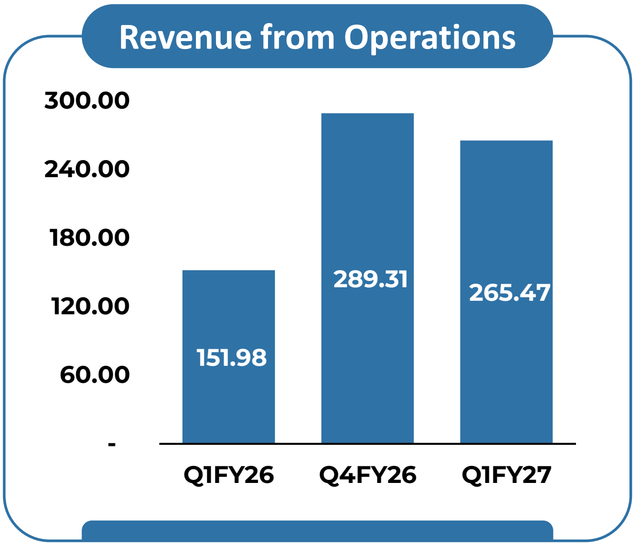
- FCA PARTNERS
- PURE®
- Olectra

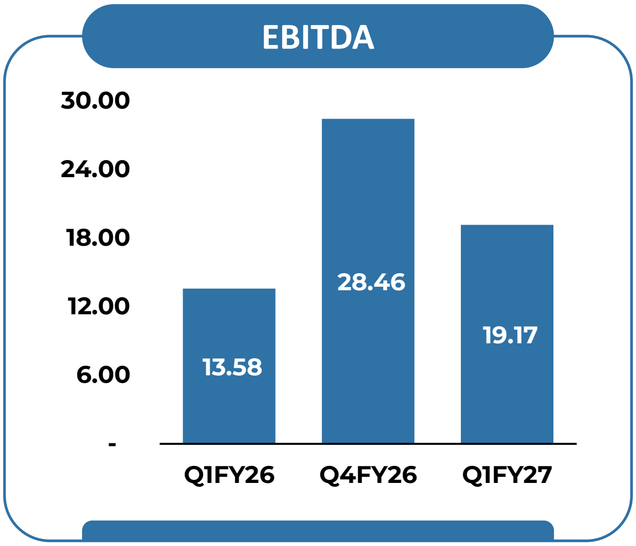
Non Auto Customers

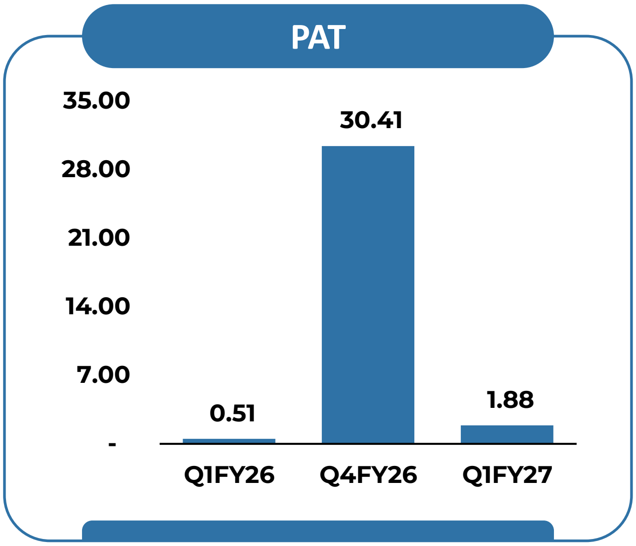
- TATA POWER SOLAR
- HCT SUN Unlocking Power
- Mahindra SOLARIZE

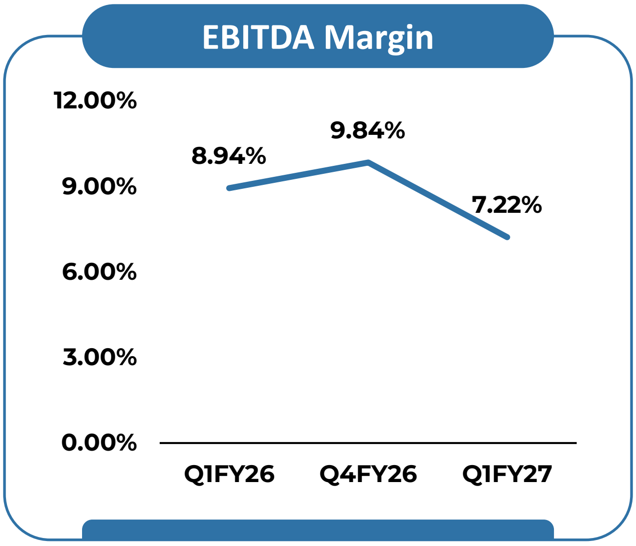
Consolidated Key Financial Metrics

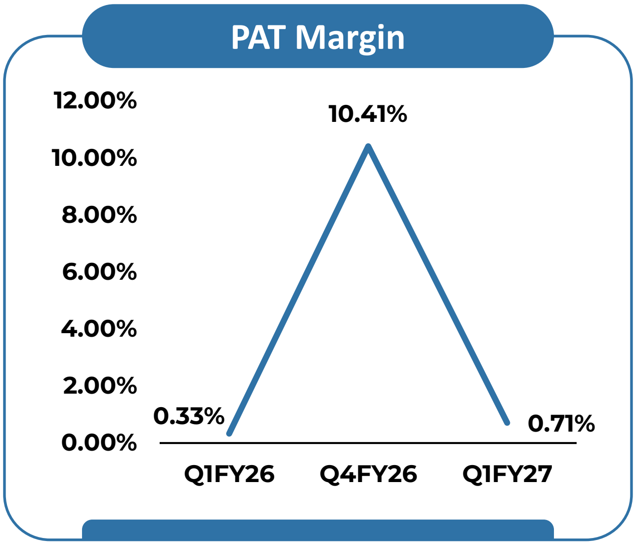
Rs. In Cr











Consolidated Income Statement

Rs. In Cr

Particulars	Q1FY27	Q1FY26	YoY%
Total Revenue	266.52	153.16	74.0%
EBITDA[1]	**19.17**	**13.58**	**41.16%**
EBITDA Margins %	**7.22%**	**8.94%**	
PBT Before Exceptional items	1.88	0.25	
PBT After Exceptional items	1.88	6.53	
PAT	**1.88**	**0.51**	**268.63%**
PAT Margin %	**0.71%**	**0.33%**	
Diluted EPS	0.41	0.12	

Note:
1. EBITDA Excluding Other Income

Management Commentary

Commenting on AIL's performance, Mr. Shivaji Akhade, Founder & Managing Director, said:

We are pleased to report a strong performance for Q1 FY27, with revenue for the quarter growing by **74.67%** year-on-year to **₹265.47 Cr**, compared to ₹151.98 Cr in Q1 FY26. The growth was driven by higher volumes across our core component sales, ramp-up in key customer programmes and improved scale of operations.

Our EBITDA stood at **₹19.17 Cr**, representing a **41.16%** year-on-year growth, compared to ₹13.58 Cr in the corresponding quarter of the previous year. The growth in EBITDA was supported by higher operating scale, improved plant productivity, operational efficiencies and our continued focus on programme-level contribution and material recovery.

Our Profit After Tax (PAT) increased significantly to **₹1.88 Cr**, compared to ₹0.51 Cr in Q1 FY26, with PAT margin standing at 0.71%. Overall, the performance reflects our progress in scaling the business while maintaining a sharp focus on profitability and operational discipline.

During the quarter, we continued to strengthen our focus on improving contribution and material recovery at the programme and plant level, with the objective of converting higher revenue into sustainable EBITDA and cash generation. We are progressing automation across our primary high-volume manufacturing lines to optimise manufacturing costs, improve productivity and enhance operational efficiency. In parallel, working-capital and finance-cost discipline remain key priorities for us, with greater emphasis on receivable collections, inventory ageing and disciplined utilisation of working-capital facilities. We are also maintaining a closer linkage between capital deployment, capacity utilisation, contribution and payback to ensure that our growth remains financially efficient.

Q1 FY27 marked a meaningful improvement in the scale of our operations and underlying business performance. With our revenue and EBITDA recording strong year-on-year growth and PBT improving excluding exceptional income, our immediate focus is to translate this increased scale into stronger and more sustainable margins and cash flows. We will continue to drive this through project-level material recovery, higher plant productivity, disciplined capacity utilisation and stronger accountability across our operations. We remain focused on building a more efficient and scalable manufacturing platform while creating sustainable long-term value for all our stakeholders.

Looking ahead, we expect Q2 FY27 revenue to remain broadly in line with Q1 levels, while our focus will be on improving margins and cash generation. We will continue to drive customer-programme volumes, enhance material recovery, optimise operating costs and strengthen working-capital and debt discipline. Our weekly governance framework will support sharper execution and ensure that capacity, automation and capital deployment remain aligned with customer demand and business returns.

Guidance

- We are targeting **~30% - 40%** CAGR growth in revenues for FY27.
- EBITDA margin is expected to increase to **~10% plus** for FY27.

Disclaimer

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements.

Autoline Industries Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.

THANK YOU

Contact Details

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