

**GRETEX CORPORATE SERVICES LIMITED**

A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown, Senapati Bapat Marg,
Near Indiabulls, Dadar (West), Mumbai – 400013

Website: www.gretexcorporate.com, Email ID: info@gretexgroup.com

Contact No.: 02269308500

CIN: L74999MH2008PLC288128

Date: 10 August 2026

To,
The General Manager,
National Stock Exchange Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East), Mumbai-400051.

To,
The General Manager,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai- 400 001.

NSE Symbol: GCSL

BSE Scrip Code: 543324

Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Warrants

Dear Sir/Ma'am,

This is in furtherance of our disclosures dated May 07, 2026 and June 06, 2026, intimating the approval of the Board of Directors and the shareholders of the Company, respectively, for the issue of 19,51,000 Warrants on a preferential basis to the members of the Promoter Group and Non-Promoter Category of the Company.

In this regard, we wish to inform you that, pursuant to a Circular Resolution dated August 10, 2026, the Board of Directors of the Company has considered and approved the allotment of 5,55,167 (Five Lakh Fifty-Five Thousand One Hundred Sixty-Seven) Warrants, constituting the first tranche, of face value of ₹10/- each, on a preferential basis at an issue price of ₹358/- (Rupees Three Hundred Fifty-Eight only) per Warrant, for cash consideration, to the member of the Promoter Group.

The aforesaid allotment has been made in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"), the Companies Act, 2013 and the rules made thereunder, as applicable.

The details of the allotment are set out in the table below:

Sr. No.	Name of the Proposed Allottee of Share Warrants	Category (Promoter/non-promoter)*	No. of Equity Warrants (up to)	Outcome of the subscription/ Investment amount (INR) (Approx.) #	Issue price/allotted price (in case of convertibles) (INR)
1.	Ambition Tie- Up Private Limited	Promoter Group	5,55,167	19,87,49,786	₹ 358/-

**Post allotment the allottee is categorized under Promoter Group*

#more than 25% of the consideration

Kindly take the above on record.

For Gretex Corporate Services Limited

Bhavna Desai
Group Head- Legal, Company Secretary
and Compliance Officer
M. No. A31586