

Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
Kolhapur 416 001. India

Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
W www.synergygreenind.com
L27100PN2010PLC137493



May 19, 2026

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject: Investors Presentation – Conference call with Analysts scheduled on November 13, 2025.

Reference: Regulation 30 read with Schedule III, Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In continuation to our letter dated May 13, 2026, please find enclosed the Investors presentation for Q4 of Financial Year 2025-26. The copy of the presentation will also be available on the website of the Company (www.synergygreenind.com).

This is for your information and record.

Thanking you,

Yours faithfully,

For Synergy Green Industries Ltd.

Nilesh Mohan Mankar
Digitally signed by
Nilesh Mohan Mankar
Date: 2026.05.19
07:39:21 +05'30'

Nilesh M. Mankar
Company Secretary & Compliance Officer
Memb.No.A39928



Investor Presentation

Q4 FY 2025-2026

19th May 2026

Copyright © 2026 Synergy Green Industries Ltd 2025

Disclaimer

This presentation has been prepared by Synergy Green Industries Ltd (SGIL) solely for informational purposes. The information contained herein does not constitute or form part of any offer or invitation to sell, or any solicitation of an offer to purchase or subscribe for, any securities of the Company, nor shall it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The information contained in this presentation is provided as of the date hereof and is subject to change without notice. **This presentation contains statements that constitute forward-looking statements.** These statements include descriptions regarding the intent, belief, or current expectations of the Company or its officers and may involve risks and uncertainties. **Such forward-looking statements are not guarantees of future performance, and actual results may differ materially from those projected.** Factors that could cause actual results to differ materially from those indicated in such forward-looking statements include, but are not limited to, changes in global and national economic conditions, changes in market conditions, competitive developments, regulatory changes, and other unforeseen events.




No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness, or correctness of the information or opinions contained in this presentation. Neither the Company nor any of its affiliates, advisers, or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss howsoever arising from any use of this presentation or its contents or otherwise arising in connection with this presentation.

This presentation should not be construed as legal, tax, investment, or other advice. Each recipient should conduct its own investigation and analysis of the Company and the information contained herein, and is advised to seek its own professional advice on the legal, tax, regulatory, financial, and accounting implications of any investment decision.

The distribution of this presentation in certain jurisdictions may be restricted by law, and recipients of this presentation should inform themselves about, and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the laws of any such jurisdiction.

By attending or receiving this presentation, you agree to be bound by the foregoing limitations.

Agenda

- | | | |
|----|---|---------|
| 01 |  Brief Introduction | 05 mins |
| 02 |  Investor Presentation | 10 mins |
| 03 |  Q&A Session | 45 mins |

Guidelines for the call

- All Participants are kept on **Listen Only Mode** by the Host
- All Participants are requested **NOT** to **RECORD** the **CALL**
- Questions from the Participants will be addressed in the **Q&A Session at the END** of the Investor Presentation by the management
- During the Q&A, when called out by the moderator we request you to **INTRODUCE yourself** with your **name, organization and the question**
- Participants having **Multiple Questions** can **EMAIL US** on the **EMAIL ID** mentioned in **CHAT BOX**, and management will make best possible efforts to respond within 7 days
- Thank you for your co-operation

01 Brief Introduction

Synergy Green Industries Ltd





Shirgaokar Brothers Group (Since 1913)

Major Businesses: Sugar, Foundry,
General Engineering, IT & Hospitality

Annual Turnover: Rs 2,700 Crores

Group Companies



The Ugar Sugar Works Ltd.



Panelists for the Session



V Srinivasa Reddy,
Executive Director

Education:

B Tech (Mech), M Tech Mfg, Exec
MBA – IIM Bangalore

Experience

Previously worked for corporates
like L&T, ISGEC & Simplex in
establishing plants and
managing businesses and joined
Synergy Green from inception.



Shreya Shirgaokar
Associate Vice President

Education:

BCom, PG Diploma Banking &
Finance, MBA (Finance)

Experience

Previously worked at Deloitte
USI (Deloitte Centre for Energy
& Industrials). Joined Synergy
Green in 2023.



Nilesh Mankar
Company Secretary

Education:

BCom, MCom, CS, MBA - Indira
Gandhi National Open University

Experience

Overall experience in secretarial
and related matters of the
company.



02 Investor Presentation

- 
- 01 Industry Overview**
 - 02 Company Profile
 - 03 Business Performance

Energy Transition to Renewables

As of 2025,

\$113.7 Tn

Global GDP (IMF)

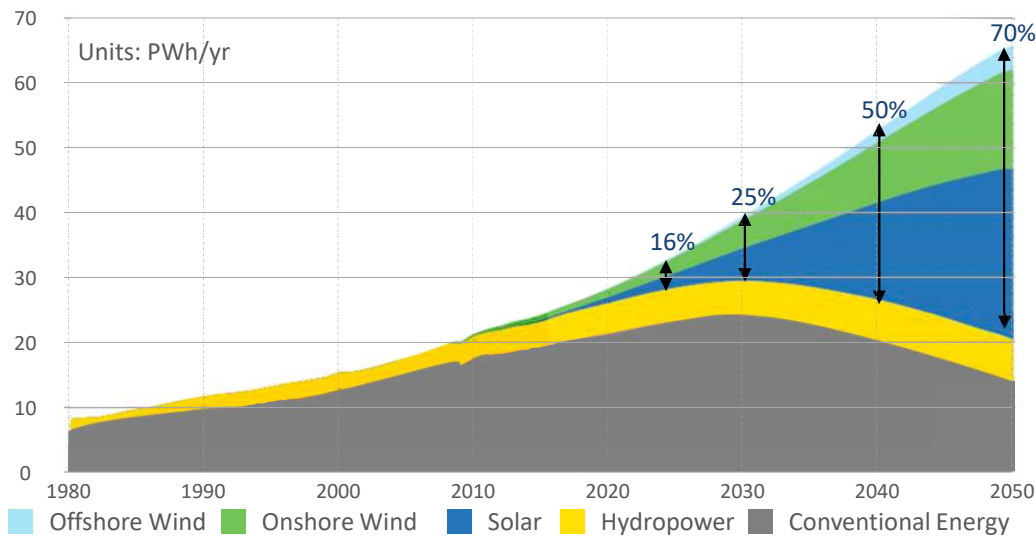
7%

Energy share

32%

Electricity from Renewables (IEA)

World Electricity Generation by Power Sources (1980-2050):



Source: Global Data / DNV.GL, 09/2018

Renewables will be 70% by 2050

Renewable Growth Drivers:



Energy without depletion of Natural Resources



Reduces Oil & Coal imports and Saves Foreign exchange

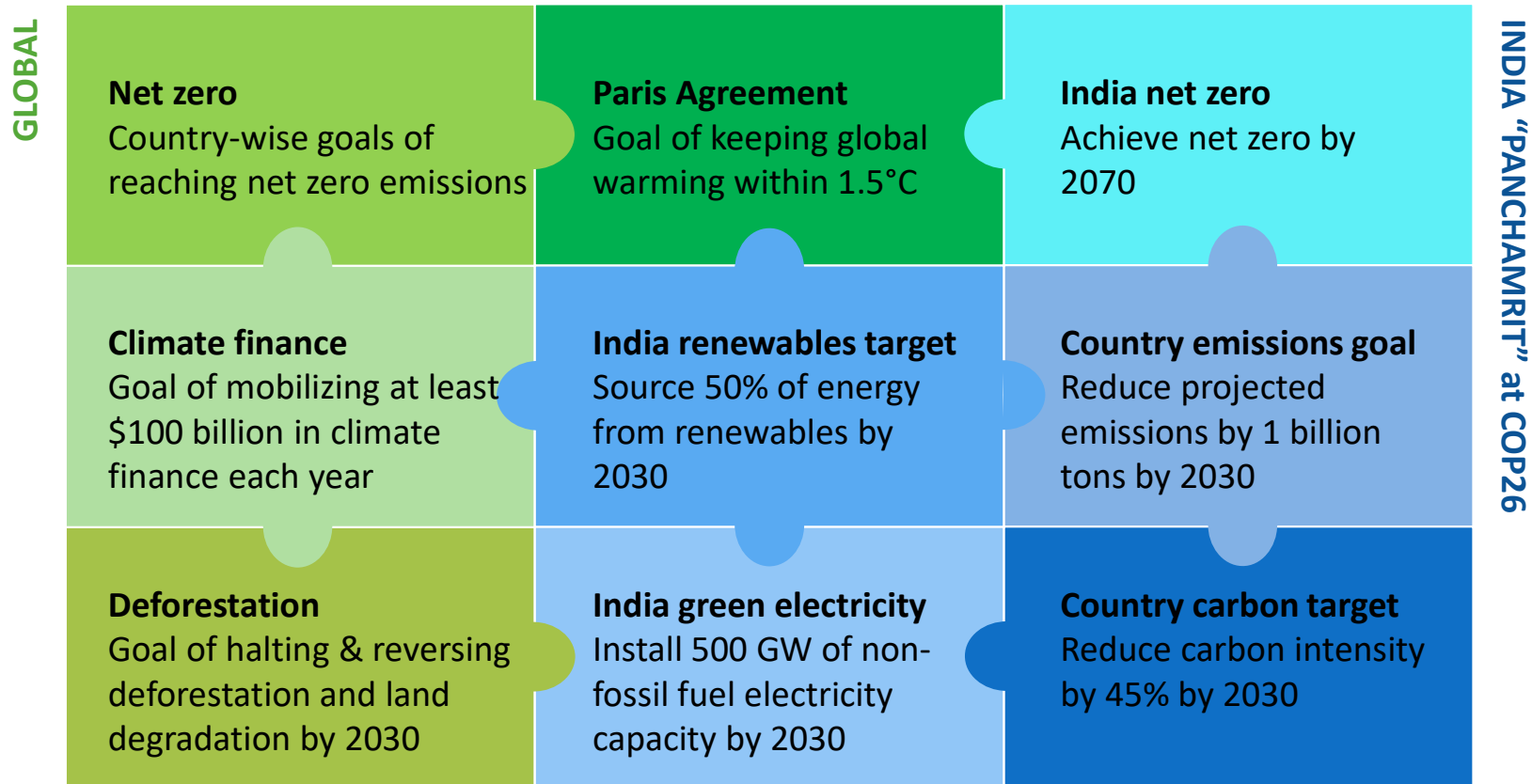


Competitive Energy Cost over Conventional fuels



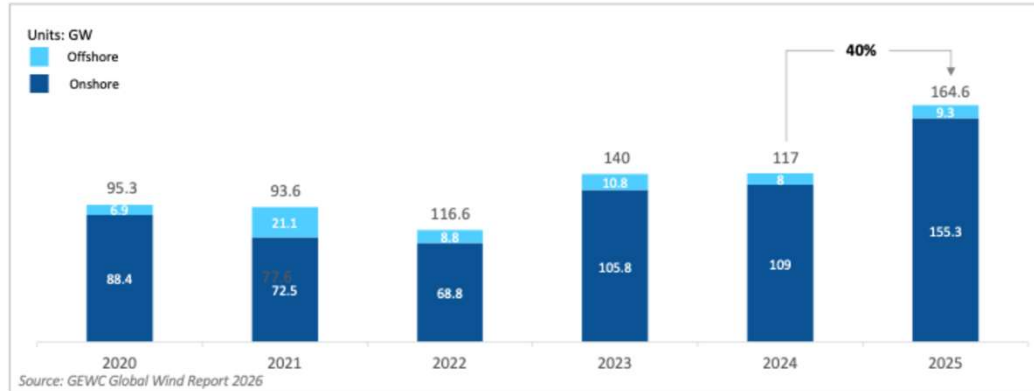
Fights against climate Change

World is betting on Renewables

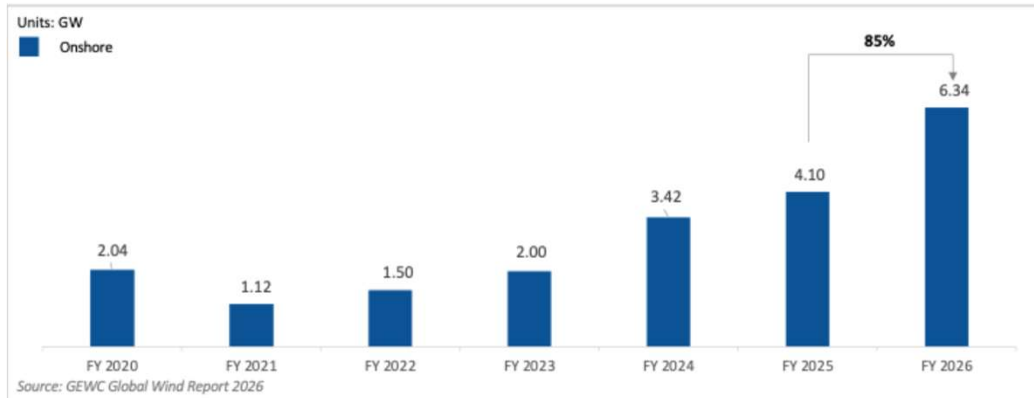


India and Global Wind Installations

Global Wind Installations:



India Wind Installations:



Global Growth Drivers:

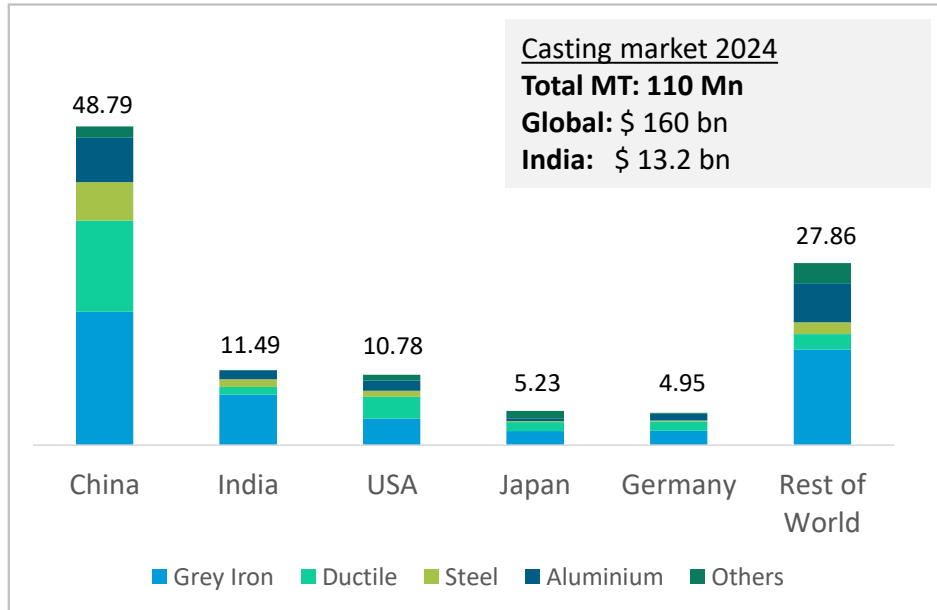
- By **2030**, Installations to **exceed 2 TW**
- As per GWEC's this will only **reach 77%** of required **capacity** by 2030 for net zero pathway.
- To close this **gap**, **installations** must **grow** nearly **threefold**.

Domestic Growth Drivers:

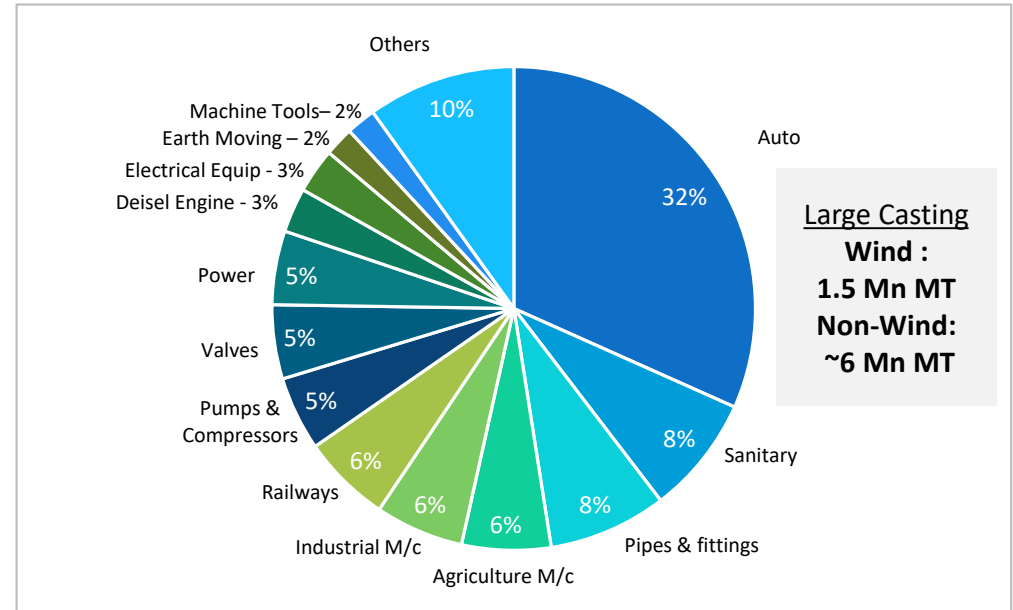
- **Renewable Purchase Obligations (RPO)** mandate **10 GW** annual wind projects Bidding
- **Viksit Bharat initiative:** Target of 400 GW of Wind energy capacities by 2047
- **Higher Tariff** for Wind to balance Solar generation

Diversified to cater to broader castings market

Country wise Total Castings Demand:



Sector wise Major Consumers of Castings (India):



Sources: Indian Institute of Foundrymen reporting, Foundry Planet

Non-Wind RFQ Gaining Traction in Automobile Dies, Plastic Injection, Mining and Power Sector

- 
- 01 Industry Overview
 - 02 Company Profile**
 - 03 Business Performance

We have State of the Art Facilities

FACILITIES

All Equipment from leading brands in the world

Foundry (45,000 TPA):

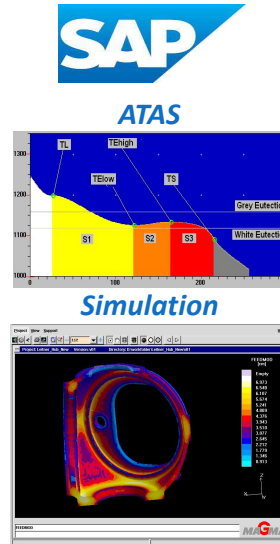


Machining & Surface Treatment (20,000 TPA):



SOFTWARE

Best in Class IT



QUALITY

NABL Certified Lab



Quality Certifications



ISO Certifications:
9001 | 14001 | 18001
27001 | 50001
TPG Certification

Latest Update:

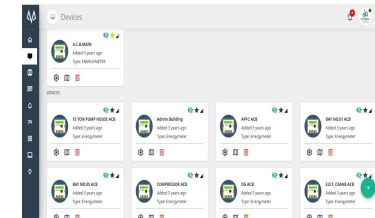
Qualified for 400/18 SSDI grade

ENERGY

10 MW Solar Captive Power

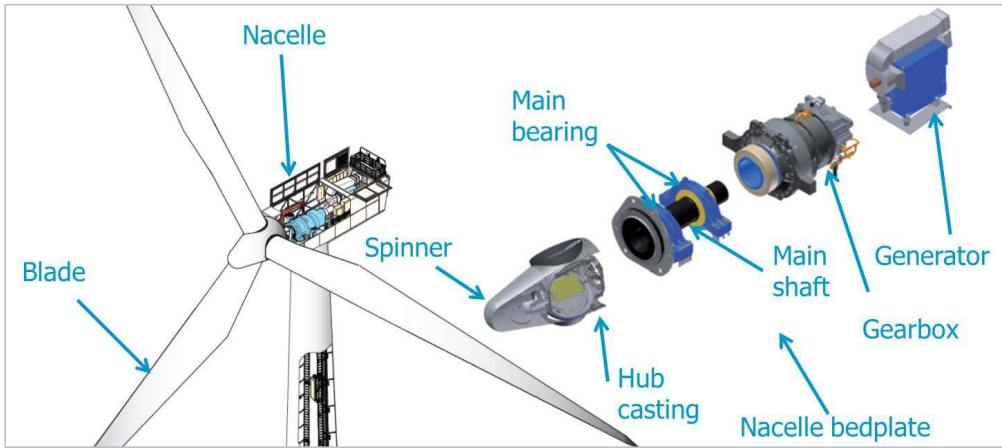


Energy Management System



Our Products

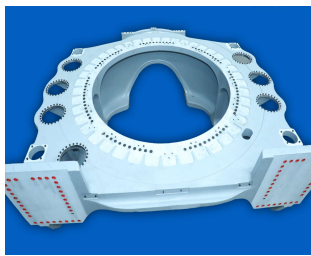
Wind Castings:



Wind Castings (70%) + Gear Box Castings (15%)



Rotor Hub



Main Frame



Gear Box PLC

Non-Wind Castings:



Cone Crusher



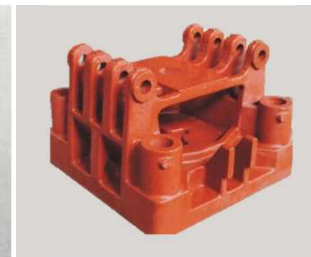
Coal Pulverizer



Turbine Casing



Mining



Plastic Injection Machines

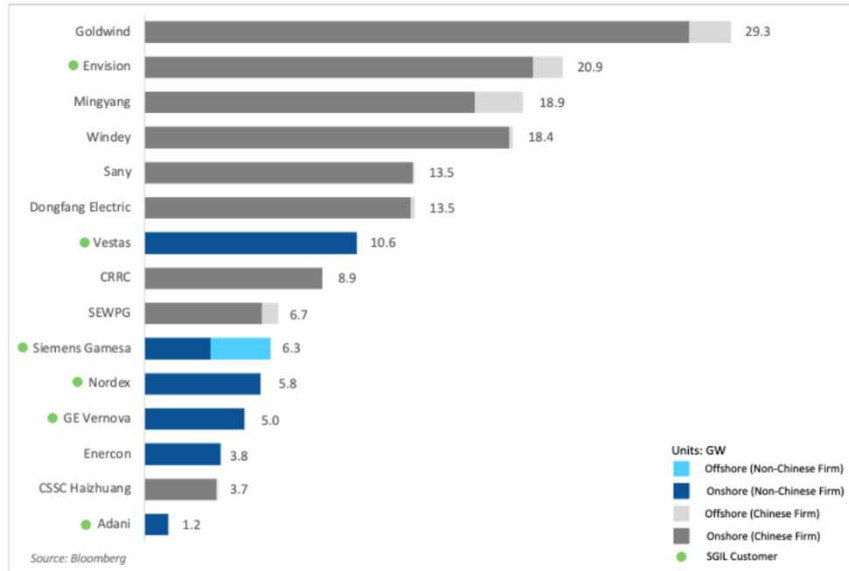


Pumps

Our Customers

Working with 6 out of 15 Leading Wind OEMs

Global Annual Installations in 2025:



● Clients Onboarded

Our Customers



Wind

Non-Wind



SWOT Analysis

STRENGTH

- Ability to Produce **large castings** up to 30 MT
- Established products with **Top Global OEMs**
- Ability to build large capacities **with capital efficiency**

OPPORTUNITY

- Excellent **growth** opportunities in **Renewable's** with **high entry barriers**
- **India** is being converted as manufacturing Hub offers **growing casting demand**
- Trade wars/Global Sentiments **favor** India's demand
- INR depreciation against USD and CNY, **favouring Indian foundries**



WEAKNESS

- **Limited Capacity** compared to peers (scaled up to 45,000 TPA, planning to expand further)
- Dependency on **outsourced machining** (~20,000 TPA in-house machining established)

THREAT

- **80% of business** from **wind industry** (facilities can produce large castings to any other industries)
- Volatile **Commodity prices** can impact profitability (Key commodities are hedged with customers on quarterly basis)

- 
- 01 Industry Overview
 - 02 Company Profile
 - 03 Business Performance**

FY26-27: Strategic Transformation and the Road Ahead

FY26: Milestones Achieved

45K TPA

Foundry Capacity

Brownfield foundry expansion from 30,000 TPA to 45,000 TPA

30MT

Max Casting Wt

Enhancement of largest single piece weight from 23 MT to 30 MT; enabling production up to 5 MW components

20K TPA

Machining and Coating Capacity

Commissioning of state-of-the-art facilities and development of machining process within a short span

12

New Product Development

Across major OEM customers up to 5 MW turbines, enabling the utilization of enhanced capacity

10MW

Solar Captive Capacity

Enhancement from 2 MW to 10 MW, strengthening commitment towards sustainable & cost-efficient operations

FY27: Opportunities & Priorities

Opportunities:

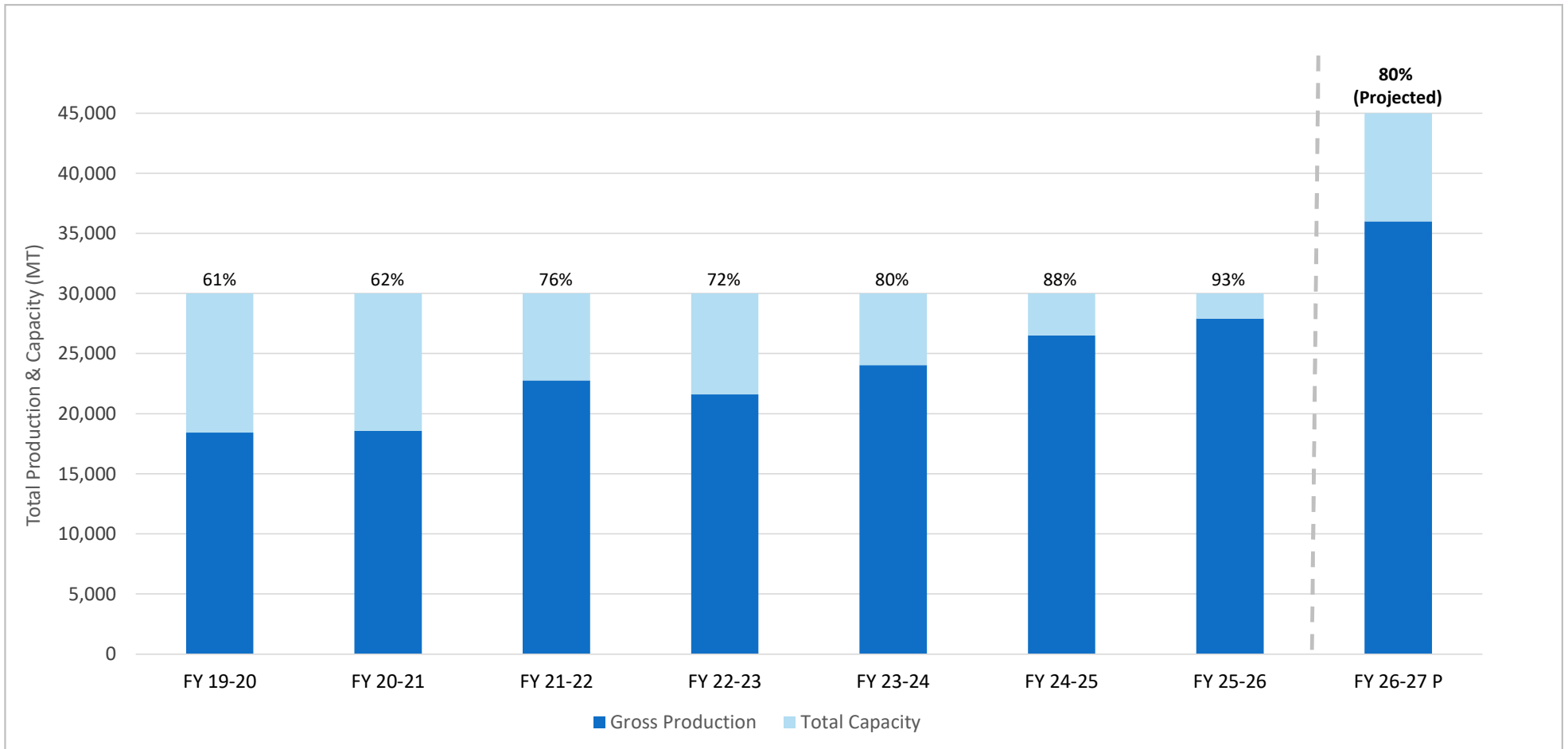
- Strong order book outlook supporting growth visibility.
- INR depreciation against USD (~10%) and CNY (~20%) improving competitiveness.

Key Priorities:

- Mitigating input cost inflation arising from West Asia geopolitical tensions through manufacturing efficiencies and calibrated price pass-throughs.
- Stabilization and ramp-up of expanded foundry and machining capacities to drive utilization and operating leverage.

Strategic initiatives have laid the foundation for future growth and margin expansion

Annual Capacity Utilization



Summary of Audited Financial Results: Q4 FY 2025-26

Income Statement:

All figures in Rs Crore

Particulars	Quarter Ended			Year Ended	
	31.03.26	31.12.25	31.03.25	31.03.26	31.03.25
Total Income	123.45	93.16	97.91	376.37	363.68
Profit before Depreciation, Interest and Tax (PBDIT)	14.83	9.61	15.31	48.67	53.70
PBDIT Margin	12.01%	10.32%	15.64%	13.10%	14.77%
Depreciation & Amortization	7.83	5.46	3.15	20.33	13.02
Finance Costs	6.67	4.74	4.49	20.79	15.69
PBT before Exceptional Items	0.32	(0.59)	7.67	8.21	24.99
Exceptional Items (statutory provision for new labour code)	0.01	0.64	-	0.65	-
Tax Expenses and Deferred Tax Liability	0.16	0.25	3.83	3.15	8.10
Profit/(Loss) after Tax	0.15	(1.49)	3.84	4.40	16.89

Disclaimer: The aforesaid information is based on full year audited results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

Revenue & Profitability Parameters

Revenue:

- Project delays and operational disruptions amid brownfield expansion constrained revenue growth.
- Existing facilities operated near peak utilization prior to commissioning of expanded capacity.

Profitability:

- Higher outsourcing costs during equipment relocation and facility transition.
- Increase in manpower and overhead costs associated with new facility.
- Lower export realizations due to discounted pricing, factored with in-house machining under development.
- Early impact of commodity and energy cost inflation.

Summary of Audited Financial Results: Q4 FY 2025-26

Balance Sheet:

All figures in Rs Crore

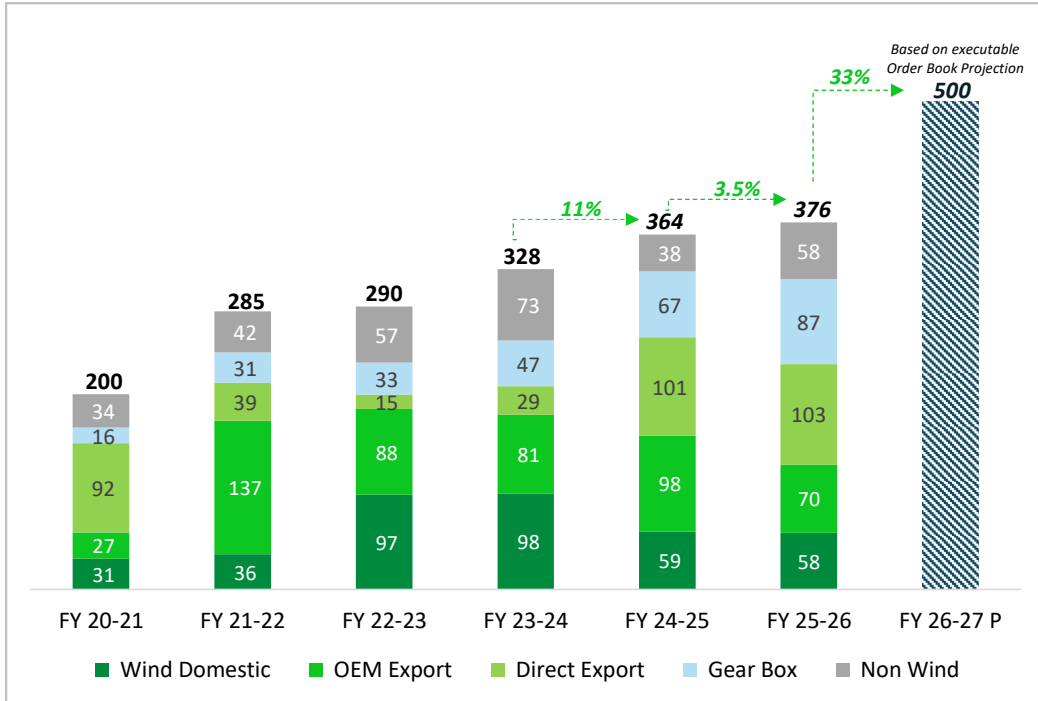
Period	31.03.26	31.03.25
Equity & Liabilities	473.25	307.34
Net Worth	111.48	107.67
Long Term Borrowings	163.21	67.47
Short Term Borrowings	87.19	53.90*
Trade Payables	70.90	59.81
Other Non-Current Liabilities	8.86	5.55
Other Current Liabilities	31.62	12.93
Total Assets	473.25	307.34
Non-Current Assets	299.76	163.80
Inventories	62.72	53.41
Trade Receivables	64.97	56.96
Cash & Bank Balances	11.96	20.11*
Other Current Assets	33.83	13.05

*Note: These figures are after adjusting Rs. 37.53 Crores ODFDR against Rights Issue funds in the Balance Sheet

Disclaimer: The aforesaid information is based on full year audited results and present business conditions. Investors and stakeholders are advised to exercise their own judgment and seek independent advice before making any investment decisions.

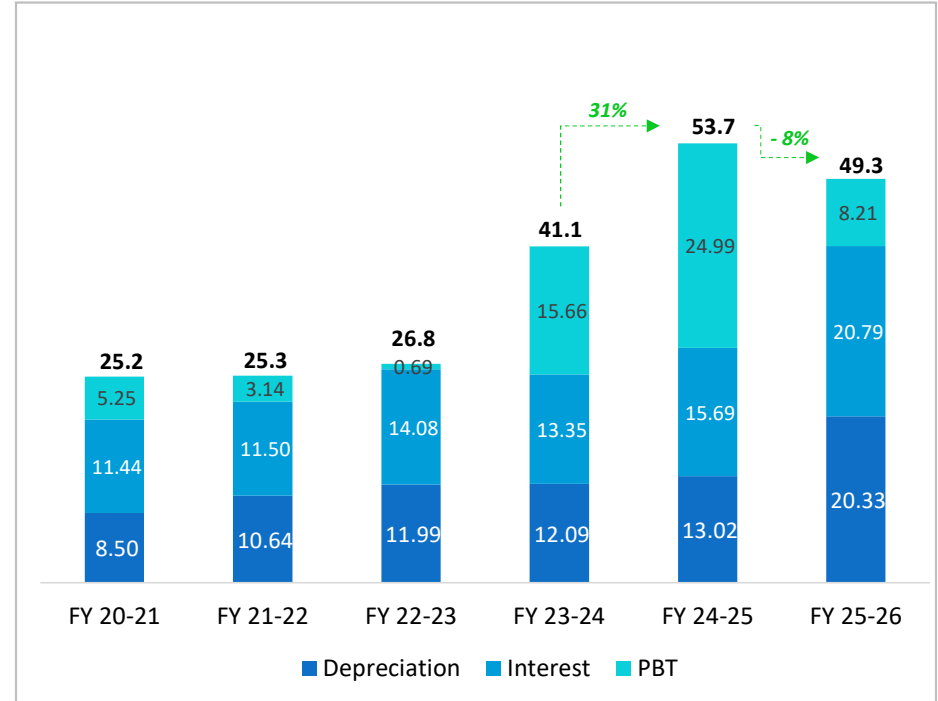
Brief Overview of Financials

Revenue streams (in Rs Cr) and Estimate:



Full Year Results of FY 25-26 are audited
 ^ Executable Orderbook Projection is based on Orderbook Projections/Schedules available with management on the date of publishing and may be subject to change based on market conditions.

PBDIT over the period (in Rs Cr):



Full Year Results of FY 25-26 are audited; PBT before exceptional items

- Revenue growth in FY26 was muted mainly due to project delays and operational disruptions amid brownfield expansion.
- With expanded capacity coming in-hand and new customer development, there is visibility for healthy double-digit revenue growth in FY27

- PBDIT margins moderated from 14.8% in FY25 to 13.1% in FY26 due to expansion activities
- Strategic investments along with projected revenue growth is expected to strengthen margin by over 300 bps in FY27

The Path Ahead

FY 2026-27 Performance Outlook



Revenue growth of ~33% projected in FY27 backed by new customer additions and enhanced capacity

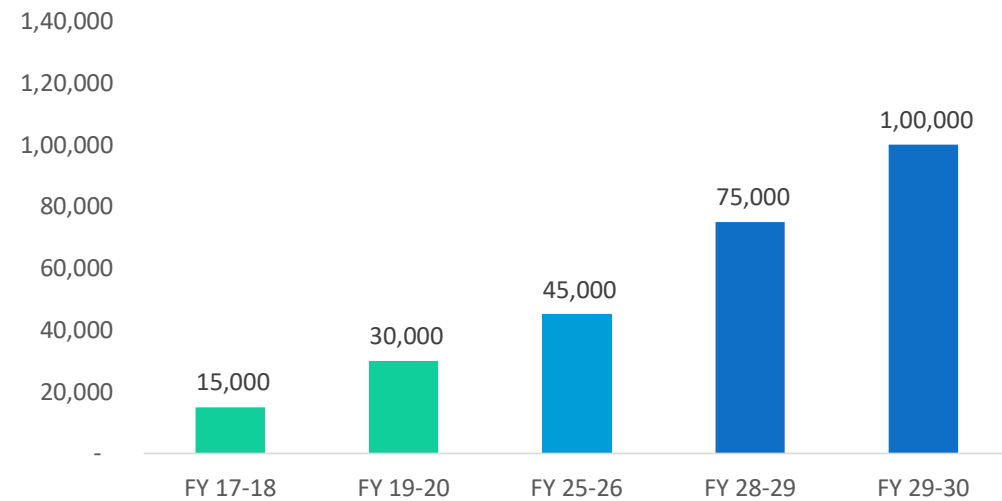


Export revenues are projected to remain stable, contributing around 25-30%



PBDIT margins are expected to expand by over 300 basis points year-on-year

Medium Term Capacities (MT/Annum)



During the next 3-4 years, there is an opportunity for one more greenfield expansion to increase our capacity to over 100,000 MT

Thank You!