JYOTI CNC AUTOMATION LIMITED

CIN: L29221GJ1991PLC014914
Regd. Off.: G – 506, Lodhika GIDC, Vill.: Metoda,
Dist.: Rajkot – 360 021. Gujarat India.

Date: November 03, 2026

To,
The Department of Corporate Services,
BSE Limited, Mumbai

BSE Script Code: 544081

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd, Mumbai

NSE Script Symbol: JYOTICNC

Respected Sir/ Madam,

Ref.: Our Intimation Dated October 29, 2026, Regarding Convening of Board Meeting.

SUB: Outcome of Board Meeting.

Kindly take note that the board of directors of the company had at their meeting held on November 03, 2026, approved below financial documents and the same has been submitted herewith.

(I) Standalone Financial Results of the Company for the quarter and half year ended on September 30, 2026, as well as Statement of Assets & Liabilities and Cash Flow Statement as on date.

(II) Consolidated Financial Results of the Company and its Subsidiaries for the quarter and half year ended on September 30, 2026, as well as Consolidated Statement of Assets & Liabilities and Consolidated Cash Flow Statement as on date.

The Auditor of the company undertook a limited review of above financial results and has issued their report thereon. The same has also been submitted herewith.

The meeting of Board of Directors of the Company commenced at 11:15 A.M. and concluded at 11:55 A.M.

Kindly take the same on your records.

Thanking You,
For Jyoti CNC Automation Limited

MAULIK BHARATKUMAR GANDHI

Digitally signed by MAULIK BHARATKUMAR GANDHI
DN: cn=MAULIK BHARATKUMAR GANDHI c=IN l=RAJKOT o=Personal e=MAULIK.GANDHI@JYOTI.CO.IN
Reason: I am the author of this document
Location:
Date: 2026-11-03 11:56+05:30

Maulik B. Gandhi
Company Secretary and Compliance Officer
Mem. No.: A23849

Encl.: [1] Financial Documents Stated as Above.
[2] Limited Review Reports Issued by Auditor.

G. K. Choksi & Co.
Chartered Accountants
708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Suburb : Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS.,Parsiwada, Sahar Road, Andheri (East), Mumbai - 400 099.
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Independent Auditor's Review Report on unaudited standalone financial results of Jyoti CNC Automation Limited for the quarter ended September 30, 2026 and year to date results for the period from April 1 2026 to September 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Jyoti CNC Automation Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Jyoti CNC Automation Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ("the Statement") being submitted by the company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34,(Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Company's management and has been approved by the Board of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.

4. Attention is invited to Note 4 of the accompanying Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026, regarding non provision of impairment of investment in subsidiary.

   Our opinion is not qualified in respect of this matter.

5. Attention is further invited to Note 5 of the accompanying Statement of Unaudited Standalone Financial Results for the Quarter and Half Year Ended September 30, 2026 regarding the ongoing judicial investigation in the case of the step down subsidiary viz. Huron Graffenstaden SAS and consequential restrictions imposed.

   Our opinion is not qualified in respect of this matter.

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Rajkot
Date: 03rd November,2026



(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN: 26103203EQWUG24367

JYOTI CNC AUTOMATION LIMITED
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STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Amount ₹ in Cr

	Particulars	Standalone					
		Quarter ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	587.53	509.06	448.22	1,096.59	820.54	1,949.01
2	Other Income	3.90	3.84	9.40	7.74	23.94	54.18
3	**Total Revenue**	**591.43**	**512.91**	**457.62**	**1,104.33**	**844.48**	**2,003.19**
4	**Expenses**						
	a) Cost of material consumed	339.77	260.52	196.59	600.29	369.38	912.26
	b) Changes in inventories of finished goods and work-in progress	(77.03)	(20.19)	19.76	(97.22)	31.22	23.22
	c) Employees Cost	76.38	57.79	60.87	134.17	105.17	211.51
	d) Finance Costs	8.80	20.01	8.53	28.81	15.38	53.47
	e) Depreciation and Amortisation Expenses	12.93	12.06	8.94	24.99	19.87	41.93
	f) Other Expenditure	84.56	72.28	60.48	156.84	105.65	237.81
	Total expenses	**445.41**	**402.47**	**355.17**	**847.88**	**646.67**	**1,480.20**
5	**Profit/(Loss) before exceptional / Extraordinary items and Tax(3-4)**	**146.02**	**110.43**	**102.45**	**256.45**	**197.81**	**522.99**
6	Exceptional / Extraordinary Items	-	-	-	-	-	-
7	**Profit/(Loss) before Tax (5-6)**	**146.02**	**110.43**	**102.45**	**256.45**	**197.81**	**522.99**
	EBITA	**163.85**	**138.65**	**110.52**	**302.52**	**209.12**	**564.21**
8	**Tax Expense**						
	Current Tax	28.66	18.80	23.35	47.46	45.38	122.82
	Deferred Tax	2.47	4.16	0.16	6.63	1.37	8.42
	Tax Adjustment for earlier years			-			0.50
	Total Tax Expenses	**31.13**	**22.96**	**23.51**	**54.09**	**46.75**	**131.74**
9	**Net Profit/(Loss) After Tax (7-8)**	**114.89**	**87.47**	**78.94**	**202.36**	**151.06**	**391.25**
10	Other comprehensive Income Items that will not be reclassified subsequently to profit or loss (Net of Tax) Items that will be reclassified to profit or loss	(1.78)	(0.69)	(3.67)	(2.47)	(3.89)	(2.81)
	Total Comprehensive Income / (Loss) for the period	**(1.78)**	**(0.69)**	**(3.67)**	**(2.47)**	**(3.89)**	**(2.81)**
11	**Total Comprehensive Income for the period after Tax (9+10)**	**113.11**	**86.78**	**75.27**	**199.89**	**147.17**	**388.44**
12	Paid-up Equity Share Capital (Face value of ₹ 2/- each)	45.48	45.48	45.48	45.48	45.48	45.48
13	Other Equity						2,408.64
14	Earnings per Share (Not Annualised for all Quarters)						
	Basic (in ₹)	**5.05**	**3.85**	**3.47**	8.90	6.64	**17.21**
	Diluted (in ₹)	**5.05**	**3.85**	**3.47**	8.90	6.64	**17.21**



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NOTES OF STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2026

1 The Audit Committee has reviewed, and the Board of Directors has approved the above results and its release at their respective meetings held on November 03, 2026. The Statutory Auditors of the Company have carried out a limited review with unmodified opinion on the above results.

2 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act.2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3 The figures for the quarter ended on March 31, 2026 are balancing figures between audited figures in respect of full financial year and the year-to-date figures till the third quarter of respective financial year which were subject to limited review.

4 The Company has made investment over the years in its subsidiary which in turn was further invested in its operating Step-Down Subsidiary. The company also has certain other receivables from the subsidiary and its step-down subsidiary. This subsidiary, including step down subsidiary, is making losses over certain years which has resulted in the erosion of net worth of company's subsidiary. The Company's management, in view of the expected recovery in near future of the business of the operating step-down subsidiary and in view of the strategic nature of investment in subsidiary is of the opinion that no impairment is warranted.

5 Based on suspicion of exporting certain machines with dual-use technology in violation of European Union laws, Investigation Agencies in France has initiated a Judicial Investigation against Huron Graffenstanden SAS and certain of its employees. The Investigations is still going on and had taken certain restrictive interim measures.

As on the date of this result, the matter remains at the investigation stage, with no significant developments having taken place and the investigation has not yet culminated in any proceedings before a competent court of law. The Group has obtained appropriate legal advice and guidance in the matter and is evaluating the course of further action in consultation with its legal advisors.

6 The Company's business falls within single business segment of Machine Tool Industry. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.

7 The figures for previous periods are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

8 The Aforesaid Financial Results are available on website of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and on the Company's Website (https://jyoti.co.in/investors/financials-reports-and-returns/).

JYOTI CNC AUTOMATION LIMITED * METODA *

For, Jyoti CNC Automation Limited

Parakramsinh G. Jadeja
Chairman & Managing Director
DIN No: 00125050

Place: Metoda
Dated: November 03, 2026

JYOTI CNC AUTOMATION LIMITED
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STANDALONE STATEMENT OF ASSETS AND LIABILITIES

Amount ₹ in Cr

Particulars	As at September 30 2026 (Unaudited)	As at March 31 2026 (Audited)
ASSETS		
Non-current assets		
a. Property, plant and equipment	654.32	503.56
b. Right-of-use assets	2.76	3.10
c. Capital work-in-progress	67.27	89.20
d. Intangible Asset under Development	29.28	25.65
e. Other intangible assets	26.62	15.16
f. Financial assets		
i. Investments	357.84	357.35
ii. Other Finacial Asset	5.83	12.68
i. Other non-current assets	270.50	247.38
Total non-current assets	**1,414.42**	**1,254.08**
Current Assets		
a. Inventories	1,245.90	1,025.68
b. Financial assets		
i. Trade receivables	505.78	553.38
ii. Cash and cash equivalents	7.36	22.73
iii. Bank balances other than (ii) above	91.39	84.25
iv. Loans	201.04	165.71
v. Other financial assets	596.02	560.03
c. Other current assets	76.63	62.22
Current Tax Asset (Net of Provision)	0.11	0.44
Total current assets	**2,724.23**	**2,474.44**
Total assets	**4,138.65**	**3,728.52**
EQUITY AND LIABILITIES		
Equity		
a. Equity Share Capital	45.48	45.48
b. Other equity	2,608.53	2,408.64
Total equity	**2,654.01**	**2,454.12**
Liabilities		
Non-current liabilities		
a. Financial liabilities		
i. Non Current Borrowings	454.22	322.25
ii. Lease Liabilities	2.29	2.56
b. Non Current Provisions	28.66	22.21
c. Deferred Tax Liabilities (Net)	28.00	22.19
Total non-current liabilities	**513.17**	**369.21**
Current liabilities		
a. Financial liabilities		
i. Current Borrowing	252.84	267.10
ii. Lease Liabilities	0.51	0.48
iii. Trade payables		
a. Total outstanding dues of micro enterprises and small enterprises*	12.36	5.72
b. Total outstanding dues other than (iii)(a) above	516.47	483.23
iv. Other fianancial liabilities	14.25	11.57
b. Other current liabilites	138.06	111.65
c. Provisions	4.66	3.63
Current Tax Liability (Net of Provision)	32.32	21.81
Total current liabilities	**971.47**	**905.19**
Total liabilities	**1,484.64**	**1,274.40**
Total equity and liabilities	**4,138.65**	**3,728.52**

JYOTI CNC AUTOMATION LIMITED METODA

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STANDALONE STATEMENT OF CASH FLOWS

Amount ₹ in Cr

Particulars	For the period ended September 30 2026 (Unadited)	For the period ended September 30 2025 (Unadited)
Cash flow from/(used in) operating activities		
Profit before tax	256.45	197.81
Adjustment for:		
Depreciation and Amortisation Expenses	24.99	19.87
Gain on fair value of Investment through P&L	(0.49)	-0.23
Interest & Commission Income	(7.17)	(5.33)
Finance Cost	28.81	15.38
Provision for Expected Credit Loss	0.28	6.11
Provision for Warranty	(0.45)	0.89
Provision for Gratuity & Leave Expense	4.35	2.48
Povision for Impairement	-	
Unrealised Forex	0.39	(17.69)
Unwinding Interest Income	(0.09)	(0.08)
Operating Profit before changes in current & non current liabilities & assets	**307.07**	**219.21**
Movement in working capital:		
Increase/(decrease) in current & non current liabilities	69.46	(117.14)
(Increase)/decrease in current & non current assets	3.09	(21.87)
Change in Inventory	(220.22)	(39.12)
Cash generated in operations	159.40	41.08
Direct taxes paid (net of refunds)	(37.29)	(30.62)
Cash generated in operations (A)	122.11	10.46
Cash flow from/(used) investing activities		
Purchase of Property, Plant & Equipment (Including Capital Advance)	(184.84)	(108.39)
Movement in Deposit with Banks and Others	(7.14)	(5.64)
Sale/ (Purchase) of Investments (Net)	-	(13.39)
Sale of Asset	-	
Interest & Commission Received	0.69	2.93
Cash generated from /(used) in investing activities (B)	(191.29)	(124.49)
Cash flow from/(used in) financing activities		
Increase/ (Decrease) in Non Current Borrowings	131.70	157.62
Increase/ (Decrease) in Current Borrowings	(13.75)	40.46
Increase in Share Capital (Including Premium)	-	
Payment of Acutual Rent for Right of Use Asset	-	
Payment of Processing Fees for Term Loan		
Loan Given	(35.33)	(18.75)
Finance Cost paid	(28.81)	(15.20)
Cash used in financing activities (C)	53.81	164.14
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(15.37)	50.11
Add : Cash and cash equivalents at the beginning of the year	22.73	5.21
Cash and cash equivalents at the end of the year	7.36	55.32

JYOTI CNC AUTOMATION LIMITED ★ METODA ★

G. K. Choksi & Co.
Chartered Accountants
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Independent Auditor's Review Report on unaudited consolidated financial results of Jyoti CNC Automation Limited for the quarter ended September 30 2026 and year to date results for the period from April 1 2026 to September 30 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Jyoti CNC Automation Limited

1. We have reviewed the accompanying Statement of Consolidated unaudited financial results of **Jyoti CNC Automation Limited** ("the Parent") and its subsidiaries (the parent and subsidiaries together known as "the Group"), for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting maters, and applying analytical and other review procedures, A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

G. K. CHOKSI & CO. * MUMBAI * CHARTERED ACCOUNTANTS

4. The Statement includes the results of the following entities:

Jyoti SAS	Subsidiary
Huron Graffenstaden SAS (Huron France)	Step Down Subsidiary
Huron Frasmaschinen Gmbh (Huron GmbH)	Step Down Subsidiary
Huron Canada INC (Huron Canada)	Step Down Subsidiary
Huron Makina Servis Ve Diş Ticaret Limited Şirketi (Huron Turkey)	Step Down Subsidiary
Huron Shanghai Limited (China)	Step Down Subsidiary (share capital subscribed on June 29, 2026)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Attention is further invited to Note 5 of the accompanying Statement of Unaudited Consolidated Financial Results for the Quarter and Half Year Ended September 30, 2026 regarding the ongoing judicial investigation in the case of the step-down subsidiary viz. Huron Graffenstaden S.A.S and consequential restrictions imposed.

   Our opinion is not qualified in respect of this matter.

7. The subsidiary including step down subsidiaries located outside India whose interim financial information has been prepared in accordance with the accounting principles generally accepted in their respective country and which has been reviewed by other auditor and independent report of the same is issued. An independent chartered accountant has converted the said interim financial information of such subsidiary and its step-down subsidiaries located outside India to accounting principles generally accepted in India and issued a review report on the same. Our conclusion on the Statement, in so far as it relates to the interim financial information of the subsidiaries, located outside India is based on the reports of other auditor and the Independent Chartered Accountant as referred above. Our conclusion is not modified in respect of the above matter.

   The accompanying Statement includes the interim financial results and other financial information in respect of subsidiaries and step-down subsidiaries whose unaudited interim financial results/statements and other financial information reflect Group's Share of Total Assets of ₹ 851.03 crores as at September 30, 2026, Group's share of total

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

revenues of ₹ 43.77 crores and Rs. 75.98 crores, Group's share of total net profit/ (loss) after tax of ₹(42.92) crores and ₹(72.99) crores, Group's share of total comprehensive profit/(loss) of ₹ (42.99) crores and ₹(72.99) crores, for the quarter ended September 30,2026 and for the period from April 1,2026 to September 30,2026, respectively, and net cash outflow of ₹ 10.81 crores for the period from April 1,2026 to September 30,2026, as considered in the Statement which have been reviewed by their respective auditors.

The independent auditors report on interim financial results/statements and other financial information of these entities referred to above have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries (including step down subsidiaries) is based solely on the report of such auditors and procedures performed by us as stated above.

Our conclusion on the Statement is not modified in respect of the above matter.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Rajkot
Date: 3rd November, 2026

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

(Himanshu C. Vora)
Partner
Membership No.: 103203
UDIN:26103203CYARR01855

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STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

Amount ₹ in Cr

	Particulars	Consolidated					
		Quarter ended			Half Year Ended		Year Ended
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from operations	602.01	508.47	507.90	1,110.48	918.07	2,093.13
2	Other Income	2.28	3.98	9.13	6.26	29.63	60.48
3	**Total Revenue**	**604.29**	**512.45**	**517.03**	**1,116.74**	**947.70**	**2,153.61**
4	**Expenses**						
	a) Cost of material consumed	354.78	250.53	217.08	605.31	386.89	941.45
	b) Changes in inventories of finished goods and work-in progress	(97.82)	(37.89)	6.36	(135.71)	17.20	(2.16)
	c) Employees Cost	106.74	93.27	86.45	200.01	158.95	330.02
	d) Finance Costs	13.92	24.34	14.19	38.26	26.37	69.84
	e) Depreciation and Amortisation Expenses	15.97	15.06	10.47	31.03	22.72	50.20
	f) Other Expenditure	106.98	93.73	73.43	200.71	130.24	297.07
	Total expenses	**500.57**	**439.04**	**407.98**	**939.61**	**742.37**	**1,686.42**
5	**Profit/(Loss) before exceptional / Extraordinary items and Tax(3-4)**	**103.72**	**73.41**	**109.05**	**177.13**	**205.33**	**467.19**
6	Exceptional / Extraordinary Items			-			
	- Bad Debts						
	- Loss on sale of long term investments (net)						
	- Provision for diminution in the value of the investments						
7	**Profit/(Loss) before Tax (5-6)**	**103.72**	**73.41**	**109.05**	**177.13**	**205.33**	**467.19**
	EBITA	**131.33**	**108.83**	**124.58**	**240.16**	**224.79**	**526.75**
8	**Tax Expense**						
	Current Tax	28.66	18.80	23.35	47.46	45.38	122.82
	Deferred Tax	2.48	(2.53)	0.20	(0.05)	3.03	7.87
	Tax Adjustment for earlier years	-	-	-	-	-	0.50
	Total Tax Expenses	**31.14**	**16.27**	**23.55**	**47.41**	**48.41**	**131.19**
9	**Net Profit/(Loss) After Tax (7-8)**	**72.58**	**57.14**	**85.50**	**129.72**	**156.92**	**336.00**
10	Other comprehensive Income Items that will not be reclassified subsequently to profit or loss (Net of Tax) Items that will be reclassified to profit or loss	7.79	(0.69)	(3.67)	7.10	(3.89)	(20.82)
	Total Comprehensive Income / (Loss) for the period	**7.79**	**(0.69)**	**(3.67)**	**7.10**	**(3.89)**	**(20.82)**
11	**Total Comprehensive Income for the period after Tax (9+10)**	**80.37**	**56.45**	**81.83**	**136.82**	**153.03**	**315.18**
12	Paid-up Equity Share Capital (Face value of ₹ 2/- each)	45.48	45.48	45.48	45.48	45.48	45.48
13	Other Equity						1,955.85
14	Earnings per Share (Not Annualised for all Quarters)						
	Basic (in ₹)	3.19	2.51	3.76	5.70	6.90	14.78
	Diluted (in ₹)	3.19	2.51	3.76	5.70	6.90	14.78

JYOTI CNC AUTOMATION LIMITED METODA

JYOTI CNC AUTOMATION LIMITED
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NOTES OF CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED ON SEPTEMBER 30, 2026

1 Based on the recommendation of the Audit Committee, the above consolidated financial results are for the quarter/ half year ended on September 30, 2026, of Jyoti CNC Automation Limited and its Subsidiaries have been approved by the Board of Directors of the Company at their meetings held on November 03, 2026. The said financial results were subject to limited review by statutory auditor of the company, and the statutory auditor of the company have issued an unmodified opinion thereon.

2 The consolidated financial results include the financial results of Jyoti CNC Automation Limited ('Parent Company') and the financial results of its subsidiary and step-down subsidiaries namely Jyoti SAS (France), Huron Graffenstaden SAS (Huron France), Huron Frasmaschinen Gmbh (Huron GmbH), Huron Canada INC (Huron Canada), Huron Makina Servis Ve Diş Ticaret Limited Şirketi (Huron Turkey) and Huron Shanghai Limited (Huron China) (together called as the "group').

3 These financial results have been prepared in accordance with Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act.2013 and other accounting principles generally accepted in India and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4 The Figures for the quarter ended on March 31, 2026 are balancing figures between audited figures in respect of full financial year and the year-to-date figures till the third quarter of respective financial year which were subject to limited review.

5 Based on suspicion of exporting certain machines with dual-use technology in violation of European Union laws, Investigation Agencies in France has initiated a Judicial Investigation against Huron Graffenstanden SAS and certain of its employees. The Investigations is still going on and had taken certain restrictive interim measures.

As on the date of this result, the matter remains at the investigation stage, with no significant developments having taken place and the investigation has not yet culminated in any proceedings before a competent court of law. The Group has obtained appropriate legal advice and guidance in the matter and is evaluating the course of further action in consultation with its legal advisors.

6 The Group's business falls within single business segment of Machine Tool Industry. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.

7 The figures for previous periods are reclassified, regrouped and rearranged wherever necessary so as to make them comparable with current period's figures.

8 The Aforesaid Financial Results are available on website of BSE Limited (www.bseindia.com), National Stock Exchange of India Limited (www.nseindia.com) and on the Company's Website (https://jyoti.co.in/investors/financials-reports-and-returns/).

JYOTI CNC AUTOMATION LIMITED ★ METODA ★

For, Jyoti CNC Automation Limited

Parakramsinh G. Jadeja
Chairman & Managing Director
DIN No: 00125050

Place: Rajkot
Dated: November 03, 2026

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CONSOLIDATED STATEMENT OF ASSETS & LIABILITIES

Amount ₹ in Cr

Particulars	As at September 30 2026 (Unaudited)	As at March 31 2026 (Audited)
ASSETS		
Non-current assets		
a. Property, plant and equipment	837.75	690.41
b. Right-of-use assets	2.76	3.10
c. Capital work-in-progress	67.27	89.30
d. Intangible Asset under Development	29.28	25.65
e. Other intangible assets	38.01	26.84
f. Financial assets		
i. Investments	16.23	15.75
ii. Other Finacial Asset	6.79	13.65
g. Other non-current assets	115.87	92.76
h. Deferred Tax Asset (Net)	0.17	-
Total non-current assets	**1,114.13**	**957.46**
Current Assets		
a. Inventories	1,440.52	1,165.97
b. Financial assets		
i. Trade receivables	506.00	599.10
ii. Cash and cash equivalents	26.69	52.87
iii. Bank balances other than (ii) above	91.39	84.25
iv. Loans	5.43	6.13
v. Other financial assets	645.50	624.38
c. Other current assets	150.56	124.73
Current Tax Asset	0.11	0.44
Total current assets	**2,866.20**	**2,657.87**
Total assets	**3,980.33**	**3,615.33**
EQUITY AND LIABILITIES		
Equity		
a. Equity Share Capital	45.48	45.48
b. Other equity	2,092.67	1,955.85
Total equity	**2,138.15**	**2,001.33**
Liabilities		
Non-current liabilities		
a. Financial liabilities		
i. Non Current Borrowings	511.92	410.23
ii. Lease Liabilities	2.29	2.56
b. Non Current Provisions	28.66	22.21
c. Deferred Tax Liabilities (Net)	-	0.62
Total non-current liabilities	**542.87**	**435.62**
Current liabilities		
a. Financial liabilities		
i. Current Borrowing	431.05	439.48
ii. Lease Liabilities	0.53	0.48
iii. Trade payables		
a. Total outstanding dues of micro enterprises and small enterprises	12.36	5.72
b. Total outstanding dues other than (ii)(a) above	554.58	504.04
iv. Other fianancial liabilities	25.95	11.57
b. Other current liabilites	237.87	191.65
c. Provisions	4.66	3.63
Current Tax Liability	32.31	21.81
Total current liabilities	**1,299.31**	**1,178.38**
Total liabilities	**1,842.18**	**1,614.00**
Total equity and liabilities	**3,980.33**	**3,615.33**

JYOTI CNC AUTOMATION LIMITED ★ METODA ★

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CONSOLIDATED STATEMENT OF CASH FLOWS

Amount ₹ in Cr

Particulars	For the period ended September 30 2026 (Unadited)	For the period ended September 30 2025 (Unadited)
Cash flow from/(used in) operating activities		
Profit before tax	177.13	205.33
Adjustment for:		
Depreciation and Amortisation Expenses	31.03	22.72
Gain on fair value of Investment through P&L	(0.49)	(0.24)
Interest & Commission Income	(2.91)	(4.85)
Finance Cost	38.26	26.37
Expected Credit Loss	0.28	3.61
Warranty	(0.45)	0.89
Gratuity & Leave	4.35	2.48
Unrealised Forex	10.52	(28.34)
Unwinding Interest Income	(0.09)	(0.08)
Operating Profit Before changes in Operating Asset & Liabilities	257.64	227.89
Movement in working capital:		
Increase/(decrease) in current & non current liabilities	118.08	(91.67)
(Increase)/decrease in current & non current assets	47.78	(10.73)
Change in Inventory	(274.55)	(81.72)
Cash generated in operations	148.98	43.77
Direct taxes paid (net of refunds)	(37.29)	(30.62)
Cash generated in operations before exceptional item	111.69	13.15
Cash generated in operations (A)	111.69	13.15
Cash flow from/(used) investing activities		
Purchase of Property, Plant & Equipment (Including Capital Advance)	(187.06)	(134.77)
Movement in Deposit with Banks and Others	(7.14)	(5.64)
Sale/ (Purchase) of Investments (Net)	-	(7.26)
Interest & Commission Received	0.69	2.94
Cash generated from /(used) in investing activities (B)	(193.51)	(144.73)
Cash flow from/(used in) financing activities		
Increase/ (Decrease) in Non Current Borrowings	101.42	156.25
Increase/ (Decrease) in Current Borrowings	(8.39)	71.12
Loan Given	0.70	(0.28)
Payment of Acutual Rent for Right of Use Asset		
Payment of Processing Fees for Term Loan		
Finance Cost paid	(38.26)	(25.47)
Cash used in financing activities (C)	55.47	201.63
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(26.35)	70.05
Add : Cash and cash equivalents at the beginning of the year	53.04	13.38
Cash and cash equivalents at the end of the year	26.69	83.43

JYOTI CNC AUTOMATION LIMITED METODA