

MANGAL

CREDIT & FINCORP LIMITED

Date: May 20, 2026

To, BSE Limited , Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400001. Scrip Code: 505850 Debt Scrip Code: 976597, 977659	To, National Stock Exchange of India Limited , Exchange Plaza, C-1, Bandra-Kurla Complex, Bandra (East), Mumbai: 400051. Scrip Symbol : MANCREDIT
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured, Listed, Rated, Taxable, Transferable Redeemable, Non-Convertible Debentures.

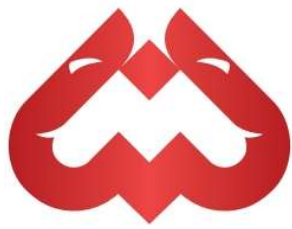
This is with reference to the provisions of Regulation 30 and Regulation 51 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, and the approval conferred by the Board of Directors at its meeting held on May 7, 2026, for raising of funds through issuance of Non-Convertible Debentures ("NCDs") on Private Placement basis, we wish to inform that the Loans and Advance Committee (" **the Committee**") at its meeting held today i.e. May 20, 2026, approved the allotment of 1,000 (One Thousand) fully paid, senior, secured, rated, listed, redeemable, taxable non-convertible debentures, each having a face value of INR 1,00,000/- (Indian Rupees One Lakh Only), issued at par aggregating to INR 10,00,00,000 (Indian Rupees Ten Crore only) on a Private Placement basis in terms of the in-principal listing approval of BSE Limited dated May 18, 2026.

The NCDs have been allotted by the Company on the following terms and conditions and the details as required under Regulation 30 of the Listing Regulations read with disclosures requirement stipulated in Section V-A of event based disclosures related to Issuance of Securities under SEBI Master Circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 updated as on January 30, 2026, amended from time to time, are given below:

Sr. No	Particulars	Details
1.	Type of Securities proposed to be issued	Secured, Listed, Rated, Taxable, Transferable Redeemable, Non-Convertible Debentures having a Face Value of INR 1,00,000 (Indian Rupees One Lakhs Only) each ("NCDs").
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified	Issuance of NCD on Private Placement basis.

1701/ 1702, 17TH Floor, 'A' Wing, Lotus Corporate Park, Western Express Highway,
Goregaon (E), Mumbai – 400 063, CIN: L65990MH1961PLC012227

Tel: 22-42461300, Website: www.mangalfincorp.com info@mangalfincorp.com



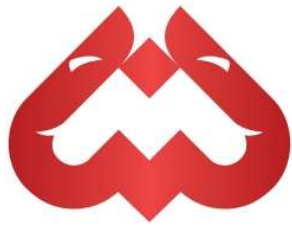
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	institutions placement, preferential allotment etc.)	
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 1,000 (One Thousand) NCDs
4.	Size of Issue	1,000 (One Thousand) NCDs having a Face Value of INR 1,00,000 (Indian Rupees One Lakhs Only) each, aggregating to INR 10,00,00,000 (Indian Rupees Ten Crore Only).
5.	Proposed to be Listed	Yes
6.	Name of Stock Exchange(s)	To be Listed on BSE Limited
7.	Tenure of the Instrument-Date of Allotment and Date of Maturity	Tenor - 21 months Date of allotment : May 20, 2026 Date of Maturity: February 20, 2028
8.	Coupon/Interest offered	11.75% p.a. (subject to deduction of tax at source, a applicable)
9.	Schedule of payment of Coupon/Interest and Principal	Schedule interest payment : Monthly
10.	Charge / security, if any, created over the assets	Secured by a charge on the Hypothecated Assets of the Company Secured by way of a first ranking, exclusive and continuing charge on identified receivables which shall be at all times equal to 1.20 times or 120% of aggregate amount of principal outstanding.
11.	Special right/ interest/ privileges attached to the instrument and changes thereof.	None
12.	Delay in payment of interest/principal amount for a period of more than three months From due date or default in payment of interest / Principal.	Not Applicable
13.	Details of any letter or comments regarding payment/non-payment of interest, principal on	Not Applicable

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	due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	
14.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	As specified in Sr.No.9 of this table.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For **Mangal Credit and Fincorp Limited**

Hardik Meghraj Jain
Executive Director
DIN: 07871480