RELIC TECHNOLOGIES LIMITED
CIN: L46497MH1991PLC064323
Reg. Add.: 6, Floor-Grd, Plot-79, Himalaya House, Ramabai Ambedkar Marg, Crawford Market, Fort, Mumbai G.P.O., Mumbai - 400001
E-mail Id: relictechnologies@gmail.com Tel No.: +91 22 4518 2008

November 02, 2026

To,

BSE Limited

The Department of Corporate Services

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort,

Mumbai - 400001

Scrip Code: 511712

Sub: Statement of Deviation or Variation under Reg. 32(1) of SEBI (Listing Obligations Disclosure Requirements) Regulations, 2015 for the Quarter ended on September 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, it is hereby confirmed that there has been no deviation or variation in the utilisation of proceeds for the quarter ended on September 30, 2026, from the issue of Equity Shares & Share Warrants on a preferential basis. The Equity Shares and Share Warrants were allotted on April 05, 2025 and the Share Warrants were subsequently converted into Equity Shares on December 13, 2025. The proceeds have been utilised in accordance with the objects stated in the explanatory statement to the resolutions passed at the Extra-Ordinary General Meeting held on March 18, 2025.

A statement confirming that the proceeds have been utilized in accordance with the objects and that there is no deviation or variation in the utilization of such proceeds during the quarter ended September 30, 2026, duly reviewed by the Audit Committee at its meeting held today i.e. November 02, 2026, is enclosed herewith.

RELIC TECHNOLOGIES LIMITED
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E-mail Id: relictechnologies@gmail.com Tel No.: +91 22 4518 2008

We request you to take the aforesaid on record.

Thanking you,

For Relic Technologies Limited

SACHIN SRIVASTAVA

Digitally signed by SACHIN SRIVASTAVA
Date: 2026.11.02 17:39:03 +05'30'

Sachin Srivastava

Whole Time Director and CEO

DIN: 09499989

Encl:

ANNEXURE 1

STATEMENT ON DEVIATION OR VARIATION FOR PREFERENTIAL ISSUE

Statement on deviation/ variation in utilisation of funds raised:

Name of listed entity	Relic Technologies Limited
Mode of Fund Raising	~~Public Issues / Rights Issues /~~ Preferential Issues ~~/ QIP / Others~~
Date of Raising Funds	5th April, 2025: • Allotment of Equity Shares of face value of Rs.10/- each amounting to **Rs.1317.50 Lakhs** and • Allotment of Fully Convertible Warrants amounting to **Rs. 93.74 Lakhs** (being 25% of the total warrant value of Rs. 374.98 Lakhs) 13th December, 2025: • Conversion of Fully Convertible Warrants into Equity Shares amounting to **Rs. 281.24 Lakhs** (being the remaining 75% of the total warrant value of Rs. 374.98 Lakhs)
Amount Raised	• For Equity Shares of face value of Rs.10/- **Rs.1317.50 Lakhs** • For Fully Convertible Warrants converted into Equity Shares of face value of Rs. 10 each - **Rs. 374.98 Lakhs**
Report filed for Quarter ended	September 30, 2026
Monitoring Agency	N.A.
Monitoring Agency Name, if applicable	~~Applicable~~ / Not applicable
Is there a Deviation / Variation in use of funds raised	~~Yes~~ / No
If yes, whether the same is pursuant to change in terms of a	N.A.

contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	N.A.
Explanation for the Deviation / Variation	N.A.
Comments of the Audit Committee after review	The utilization of the proceeds from the preferential issue has been noted and is in line with the objects of the issue
Comments of the auditors, if any	N.A.

Objects for which funds have been raised and where there has been a deviation, in the following table:

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
The proceeds of the Issue (Issue Proceeds) are proposed to be utilized towards meeting working capital requirements, investment and/or acquisition of entities, further investment in or granting of loans to other entities, and for general corporate purposes.	N.A.	Rs. 1,692.48 Lakhs	N.A.	Rs. 96.00 Lakhs (For Quarter ended 30/09/2026) (Cumulative Utilization as on 30/09/2026: Rs. 721.50 Lakhs)	Nil	No Deviation

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

Thanking you,

For Relic Technologies Limited

SACHIN SRIVASTAVA

Digitally signed by SACHIN SRIVASTAVA
Date: 2026.11.02 17:39:34 +05'30'

Sachin Srivastava

Whole Time Director and CEO

DIN: 09499989