



SKMEGG/SEC/NSE/BSE/OCBM/2026

May 22, 2026

To,

National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No:C/G Block  
Bandra Kurla Complex  
Mumbai-400 051

Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

Dear Sirs,

**Sub: Outcome of the Board Meeting**

This is to inform you that, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company, at their meeting held today, has approved

1.The audited financial results (Standalone and Consolidated) of the Company for the quarter and year ended 31<sup>st</sup> March 2026, along with the Auditors' Reports thereon, Cash Flow Statement, and declaration with respect to the Audit Report with unmodified opinion on the Audited Financial Results (Standalone and Consolidated) for the financial year ended 31<sup>st</sup> March 2026.

**2.Expansion in Poultry Farm:**

The company has started a CAPEX program, at estimated total cost around Rs.410 Cr, which comprises of (i) New EC sheds in own poultry farms, (ii) New Feed mill to cater to the needs of additional birds capacity and (iii) expansion in Bio-Gas division.

- i) The New EC sheds in the Poultry Farm division, being an expansion of Egg Laying Birds' capacity, from 5 Lakhs birds in Open Houses to 20 Lakhs layer birds in new EC Houses, in the same existing premises without any additional cost of Land. The latest technology in Poultry farm sheds, New Environment Controlled EC sheds shall be constructed by replacing the existing open sheds, which are more than 16 years old. On completion of this project, current egg production, in Open sheds in own farm, of 13.50 Cr eggs stands increased to around 62 Cr eggs, almost around 5 times higher, which saves substantial cost of eggs as compared to Contract Farms eggs.
- ii) New Feed mill with a capacity of 20 M.ton per hour at 20 hours production capacity per day" in Feed mill.

## SKM EGG PRODUCTS

THINKING OUT OF THE SHELL

SKM EGG PRODUCTS EXPORT (INDIA) LIMITED

CIN L01222TZ1995PLC006025 GSTIN 33AACCS7106G1ZO PAN AACCS7106G

Registered Office: 133/1, Gandhiji Road, Erode - 638 001 Tamil Nadu India Tel +91 424 2262963

Factory : Erode - Karur Main Road, Cholangapalayam, Erode - 638 154. Tamil Nadu India Tel +91 424 2351532 33; Web www.skmeegg.com



- iii) Expansion in Bio-Gas division, being 2 more Digestors for the production of 6050 kgs/day of Compressed Bio Gas production (for replacing approximately @ 18144 kg/day of Coal) from the Litter accruals through additional layer birds under New EC Layer sheds. From an overall input of 265 tons per day (including existing capacity), the plant is expected to generate approximately 11.8 tons/day of nutrient-rich solid organic manure as a valuable by-product.

Source of finance for this Capex is from Term Loan for Rs.302 Cr and the rest is met out from Internal accruals. The entire capex is eligible for Interest subvention subsidy @ 3% on Interest paid on Term Loan.

### 3.Acquisition of Shares in Associate Company

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and relevant SEBI Circulars issued thereunder, we wish to inform you that the Board of Directors of SKM Egg Products Export (India) Limited at its meeting held today has approved acquisition/investment by way of purchase of shares of SKM Universal Marketing Company (India) Private Limited. The details as required under SEBI Circular bearing reference No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are given as Annexure.

The meeting commenced at 10.30 a.m. and concluded at 11:50 a.m/~~p.m.~~

This is for your kind information and records.

Yours Faith fully  
For SKM Egg Products Export (India) Limited

P.Sekar  
Company Secretary  
(ICSI Membership No.F10744)

Encl: as above

## SKM EGG PRODUCTS

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**SKM EGG****FY25-26****Stellar performance**

Rs lakhs

PARTICULARS	Q4 CY	Q4 LY	FY 25-26	FY 24-25	Impact YoY
SALES	18,684	11,839	76,680	49,336	 58%
OPERATING PROFIT	4,794	1,636	16,252	7,111	193%
PBT	4,125	970	13,581	4,694	325%

## SKM EGG PRODUCTS

**THINKING OUT OF THE SHELL**

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CIN L01222TZ1995PLC006025 GSTIN 33AACCS7106G1ZO PAN AACCS7106G

**Registered Office:** 133, 133/1, Gandhiji Road, Erode - 638 001, Tamil Nadu India Tel: +91 424 2262963**Factory :** Erode - Karur Main Road, Cholangalayam, Erode - 638 154, Tamil Nadu, India Tel: +91 424 2351532 - 33 Web: www.skmegg.com

**Annexure**

The Details as required under SEBI Circular bearing reference No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are furnished below:

S.No	Particulars	Information															
1.	Name of the target entity	SKM Universal Marketing Company (India) Private Limited															
2.	Details in brief (size, turnover, etc.)	<table border="0"> <tr> <td></td> <td align="center"><b>FY26</b></td> <td align="center"><b>FY25</b></td> <td align="center"><b>FY24</b></td> <td align="center"><b>(Rs.in Crore)</b></td> </tr> <tr> <td>Turnover:</td> <td align="center">48.12</td> <td align="center">33.70</td> <td align="center">30.37</td> <td></td> </tr> <tr> <td>Net worth:</td> <td align="center">11.32</td> <td align="center">4.25</td> <td align="center">1.81</td> <td></td> </tr> </table> <p>Brief business activities: The Company operates two distinct divisions: (i) Branded Egg division, which makes value addition by way of cleaning, grading, packing the eggs and markets the same under "SKM Best Eggs" brand through its strong "Distributors set-up" over a decade; together with other value added egg products; and (ii) Wind Energy division, which owns and operates wind turbine generators in Tamil nadu.</p>		<b>FY26</b>	<b>FY25</b>	<b>FY24</b>	<b>(Rs.in Crore)</b>	Turnover:	48.12	33.70	30.37		Net worth:	11.32	4.25	1.81	
	<b>FY26</b>	<b>FY25</b>	<b>FY24</b>	<b>(Rs.in Crore)</b>													
Turnover:	48.12	33.70	30.37														
Net worth:	11.32	4.25	1.81														
3.	Whether the acquisition would fall within related party transaction	Yes, the transaction qualifies as a <b>Related Party Transaction.</b>															
4.	Nature of relationship	Associate Company															
5.	Whether promoter/promoter group/group companies have any interest	Yes															
6.	Industry to which the entity belongs	Branded Egg Division and Wind Energy Division															
7.	Objects and effects of acquisition	The acquisition is proposed with a view to strategic investment/business expansion/synergy benefits															
8.	Brief details of consideration Total consideration: Mode of payment: [Cash/Other]	27.75 Crore Cash															
9.	Percentage of shareholding acquired	74%															



10.	Post-acquisition shareholding	100%
11.	Whether the transaction is at arm's length	Yes
12.	Time period for completion	Two Months
13.	Any other relevant information	The transaction has been approved by the <b>Audit Committee and Board of Directors.</b>  No Approval of shareholders is required





**SKM EGG PRODUCTS**  
THINKING OUT OF THE SHELL  
SKM EGG PRODUCTS EXPORT (INDIA) LIMITED

Statement of Audited Financial Results for the Quarter / Year ended 31st March, 2026.

CIN : L01222TZ1995PLC006025

(In Lakhs except per share data)

PARTICULARS	Standalone					Consolidated				
	3 Months ended (31.03.2026)	Preceding 3 Months ended (31.12.2025)	Corresponding 3 Months ended in the previous year (31.03.2025)	Year to date figures for the current period ended (31.03.2026)	Previous year ended (31.03.2025)	3 Months ended (31.03.2026)	Preceding 3 Months ended (31.12.2025)	Corresponding 3 Months ended in the previous year (31.03.2025)	Year to date figures for the current period ended (31.03.2026)	Previous year ended (31.03.2025)
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Revenue from Operations	18,684	20,011	11,839	76,680	49,336	18,655	20,371	11,744	76,800	49,783
Other Income	(335)	(122)	348	(23)	1,254	(336)	(122)	485	(23)	1,404
<b>Total Income</b>	<b>18,349</b>	<b>19,888</b>	<b>12,187</b>	<b>76,657</b>	<b>50,590</b>	<b>18,330</b>	<b>20,249</b>	<b>12,229</b>	<b>76,776</b>	<b>51,187</b>
<b>Expenses</b>										
a) Cost of Material Consumed	10,394	12,897	8,103	46,723	31,012	10,394	12,897	8,056	46,723	31,012
b) Purchase of stock in trade	350	1,203	98	3,142	2,321	737	920	594	3,407	2,773
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	232	(1,366)	136	18	1,427	(287)	(729)	(207)	(328)	1,369
d) Employee benefits expenses	852	802	851	3,471	3,366	851	801	851	3,468	3,364
e) Finance Costs	271	273	252	1,116	1,040	271	276	323	1,123	1,128
f) Depreciation expenses	399	387	413	1,555	1,377	399	387	413	1,556	1,377
g) Power and Fuel	534	478	432	2,053	1,624	534	478	432	2,053	1,624
h) Transport and Forwarding expenses	530	465	325	2,040	1,421	554	476	22	2,113	1,152
i) Other expenses	663	741	607	2,958	2,310	678	754	761	2,997	2,705
<b>Total Expenditure</b>	<b>14,224</b>	<b>15,878</b>	<b>11,217</b>	<b>63,076</b>	<b>45,897</b>	<b>14,131</b>	<b>16,259</b>	<b>11,245</b>	<b>63,112</b>	<b>46,505</b>
<b>Profit Before Share of Profit/(Loss) of Associates</b>	<b>4,125</b>	<b>4,010</b>	<b>970</b>	<b>13,581</b>	<b>4,694</b>	<b>4,198</b>	<b>3,989</b>	<b>984</b>	<b>13,664</b>	<b>4,682</b>
Share of Profit/(Loss) of Associates	-	-	-	-	-	34	10	2	75	(40)
<b>Profit/(Loss) before exceptional and tax</b>	<b>4,125</b>	<b>4,010</b>	<b>970</b>	<b>13,581</b>	<b>4,694</b>	<b>4,233</b>	<b>4,000</b>	<b>986</b>	<b>13,739</b>	<b>4,642</b>
Exceptional Items	-	-	-	-	-	-	-	-	-	-
<b>Profit/(Loss) before tax</b>	<b>4,125</b>	<b>4,010</b>	<b>970</b>	<b>13,581</b>	<b>4,694</b>	<b>4,233</b>	<b>4,000</b>	<b>986</b>	<b>13,739</b>	<b>4,642</b>
<b>Tax expense:</b>										
(1) Current tax	915	949	179	3,191	1,035	916	949	179	3,192	1,035
(2) Deferred tax	38	50	169	159	147	38	50	169	159	147
<b>Profit/(Loss) for the period</b>	<b>3,172</b>	<b>3,012</b>	<b>622</b>	<b>10,231</b>	<b>3,512</b>	<b>3,279</b>	<b>3,001</b>	<b>637</b>	<b>10,387</b>	<b>3,460</b>
<b>Other Comprehensive Income, net of tax</b>	<b>230</b>	<b>(231)</b>	<b>(322)</b>	<b>(137)</b>	<b>(213)</b>	<b>(393)</b>	<b>(222)</b>	<b>(309)</b>	<b>(759)</b>	<b>(180)</b>
<b>A. Items that will not be reclassified to profit or loss</b>										
i) Remeasurement of Defined Benefit Plans & Others	(44)	-	51	(44)	51	(44)	-	51	(44)	51
ii) Equity Instruments through Other Comprehensive Income	27	-	-	27	-	(829)	-	-	(829)	-
iii) Translating the financial statements of a foreign operation	-	-	-	-	-	19	9	13	18	29
iv) Share in OCI of Associates	-	-	-	-	-	-	1	-	1	3
v) Income tax relating to items that will not be reclassified to profit or loss	(4)	-	13	(4)	13	(220)	-	13	(220)	13
<b>B. Items that will be reclassified to profit or loss</b>										
i) Effective portion of gains and loss on Forward contracts	323	(309)	(481)	(167)	(335)	323	(309)	(481)	(167)	(335)
ii) Income tax relating to items that will be reclassified to profit or loss	81	(78)	(121)	(42)	(84)	81	(78)	(121)	(42)	(84)
<b>Total Comprehensive Income for the Period</b>	<b>3,401</b>	<b>2,781</b>	<b>300</b>	<b>10,094</b>	<b>3,299</b>	<b>2,886</b>	<b>2,780</b>	<b>328</b>	<b>9,628</b>	<b>3,279</b>
<b>Net Profit attributable to :</b>										
(i) Owners of the Company						3,268	3,004	635	10,375	3,461
(ii) Non controlling Interest						11	(3.1)	2	12.3	(2)
<b>Other Comprehensive Income attributable to :</b>										
(i) Owners of the Company						(395)	(223)	(311)	(762)	(185)
(ii) Non controlling Interest						3	1	2	3	4
<b>Total Comprehensive Income attributable to :</b>										
(i) Owners of the Company						2,872	2,781	324	9,613	3,277
(ii) Non controlling Interest						14	(2)	4	15	3
Paid-up equity share capital (Rs.5/-each)	5,266	5,266	5,266	5,266	5,266	5,266	5,266	5,266	5,266	5,266
Earnings per equity share (*not annualised)										
(1) Basic	6.02	5.72	1.18	19.43	6.67	6.21	5.71	1.21	19.70	6.57
(2) Diluted	6.02	5.72	1.18	19.43	6.67	6.21	5.71	1.21	19.70	6.57
See accompanying notes to the financial results										



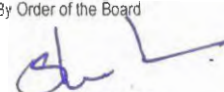
## SKM EGG PRODUCTS EXPORT (INDIA) LIMITED

Standalone / Consolidated Statements of Assets and Liabilities		Standalone		Consolidated	
		Audited	Audited	Audited	Audited
		31-03-2026	31-03-2025	31-03-2026	31-03-2025
		(in Lacs)	(in Lacs)	(in Lacs)	(in Lacs)
<b>Assets</b>					
(1)	<b>Non-current assets</b>				
	(a) Property, Plant and Equipment				
	(i) Own assets	15,764	16,250	15,764	16,251
	(ii) Right to Use Lease Assets	2,044	2,537	2,044	2,537
	(b) Capital work-in-progress	633	47	633	47
	(c) Financial Assets				
	(i) Investments	983	127	230	154
	(ii) Loans	18	16	18	16
	(iii) Other Financial Assets	373	318	373	318
(2)	<b>Current assets</b>				
	(a) Inventories	11,604	9,979	12,415	10,444
	(b) Financial Assets				
	(i) Investments	7,554	620	7,554	620
	(ii) Trade receivables	6,020	2,800	6,150	2,870
	(iii) Cash and cash equivalents	9,307	14,621	9,308	14,665
	(iv) Bank balances other than (iii) above	151	130	151	130
	(v) Other Financial Assets	-	121	-	121
	(c) Other current assets	4,865	1,012	4,888	1,187
<b>Total Assets</b>		<b>59,317</b>	<b>48,577</b>	<b>59,528</b>	<b>49,360</b>
<b>EQUITY AND LIABILITIES</b>					
<b>Equity</b>					
	(a) Equity Share capital	2,633	2,633	2,633	2,633
	(b) Other Equity	36,963	27,265	36,901	27,683
<b>LIABILITIES</b>					
(1)	<b>Non-current liabilities</b>				
	(a) Financial Liabilities				
	(i) Borrowings	3,042	3,845	3,042	3,845
	(ia) Lease Liabilities - Non current	1,922	2,330	1,922	2,330
	(b) Provisions	78	19	78	19
	(c) Deferred tax liabilities (Net)	920	807	704	807
	(d) Minority Interest	-	-	84	69
(2)	<b>Current liabilities</b>				
	(a) Financial Liabilities				
	(i) Borrowings	8,758	8,411	8,879	8,411
	(ia) Lease Liabilities	363	337	363	337
	(ii) Trade payables	3,057	2,170	3,278	2,461
	(iii) Other financial liabilities	197	130	197	130
	(b) Other current liabilities	809	274	863	274
	(c) Provisions	577	357	584	362
<b>Total Equity and Liabilities</b>		<b>59,317</b>	<b>48,577</b>	<b>59,528</b>	<b>49,360</b>

## Notes:

- The above results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 22.05.2026 and the Statutory auditors of the Company have audited the above financial results for the quarter and year ended 31st March 2026.
- The above is an extract of the detailed format of quarterly / year ended Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (LODR) Regulations, 2015.
- There is no impairment of assets as per Indian Accounting Standard "Impairment of Assets" (Ind AS - 36).
- Figures for the previous periods are re-classified / re-arranged / re-grouped wherever necessary to make them comparable with those of current period.
- The company's business activity involves one segment and one line of activity which is the manufacturing and marketing of egg products in powder and liquid form and eggs. Hence there are no reportable segments as per Ind AS 108 - Operating Segments, for disclosure in the Standalone and Consolidated Financial Results.
- Consolidated financial statement includes the results of the following entities (i) Subsidiary - SKM Europe BV, Utrecht, The Netherlands; (ii) Associate - SKM Universal Marketing Company India Private Limited.
- The figures for the quarter ended March 31, 2026 are the balancing figures between the Audited figures in respect of the full financial year up to March 31, 2026 and the Unaudited published year to date up to December 31, 2025 being the date of the end of third quarter of the financial year, which were subject to limited review by statutory auditors.
- During the year, the Company has subdivided each of its Equity Share with Face Value of Rs.10/- each to 2 Equity shares with Face Value of Rs.5/- each, pursuant to the approval of the shareholders through Postal Ballot and in accordance with the applicable provisions of the Companies Act, 2013 and SEBI Regulations.

By Order of the Board


  
SKM SHREE SHIVKUMAR  
MANAGING DIRECTOR.

Place : Erode

Date : 22-05-2026



**SKM EGG PRODUCTS EXPORT (INDIA) LIMITED**

Cash flow statement for the period from 1st April, 2025 to 31st March, 2026

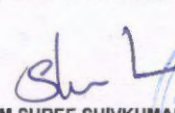
(In Lakhs)

Particulars	Standalone		Consolidated	
	Audited	Audited	Audited	Audited
	31-03-2026	31-03-2025	31-03-2026	31-03-2025
<b>CASH FLOW FROM OPERATING ACTIVITIES:</b>				
Net Profit Before Tax as per Statement of Profit and Loss	13,581	4,694	13,739	4,642
<u>Adjusted for:</u>				
Depreciation	1,555	1,377	1,556	1,377
Financial Cost	1,473	1,123	1,480	1,128
(Profit) / Loss on Sale of Assets	(1)	(2)	(1)	(2)
(Profit) / Loss on Sale of Investments	(4)	-	(4)	-
Unrealised (Gain) / Loss on Investments	3	(47)	3	(47)
Gain or Loss on Assets withdrawal	(1)	-	(1)	-
Gain or Loss on Lease Termination	(5)	-	(5)	-
Asset Retirement by Scrapping (write-off)	144	-	144	-
Share of (Profit) / Loss of Associate			(75)	40
Interest income	(1,053)	(1,035)	(1,053)	(1,035)
<b>Operating profit before Working capital changes</b>	<b>15,692</b>	<b>6,110</b>	<b>15,783</b>	<b>6,104</b>
<u>Adjusted for:</u>				
Trade & Other Receivables	(7,010)	1,217	(6,916)	1,293
Inventories	(1,625)	1,036	(1,971)	978
Trade & Other Payables	1,556	(922)	1,562	(817)
<b>Cash Generated from Operations</b>	<b>8,613</b>	<b>7,441</b>	<b>8,457</b>	<b>7,557</b>
Taxes Paid (Net)	(3,191)	(1,035)	(3,192)	(1,035)
<b>Net Cash from / (used in) Operating Activities - A</b>	<b>5,422</b>	<b>6,406</b>	<b>5,265</b>	<b>6,522</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES:</b>				
Purchase of Fixed Assets	(1,424)	(3,313)	(1,424)	(3,313)
Purchase of Current Investments	(8,056)	0	(8,056)	0
Sale of Current Investments	294	-	294	-
Sale of Fixed Assets	68	9	68	9
Interest income	1,053	1,035	1,053	1,035
<b>Net Cash from / (used in) Investing Activities - B</b>	<b>(8,065)</b>	<b>(2,270)</b>	<b>(8,065)</b>	<b>(2,270)</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES:</b>				
Long Term Borrowings	(867)	(237)	(867)	(279)
Financial Cost (excluding Interest on lease Liability)	(1,247)	(1,005)	(1,254)	(1,010)
Lease Liability paid	(552)	(534)	(552)	(534)
Dividend paid	(395)	(658)	(395)	(658)
<b>Net Cash Flow from / (used in) Financing Activities - C</b>	<b>(3,060)</b>	<b>(2,435)</b>	<b>(3,067)</b>	<b>(2,482)</b>
Net Increase / (Decrease) in Cash and Cash equivalents	(5,704)	1,702	(5,868)	1,771
Opening Cash & Cash Equivalents	7,209	5,508	7,254	5,483
Closing Cash & Cash Equivalents	1,506	7,209	1,386	7,254

By Order of the Board

Place : Erode

Date : 22.05.2026

  
**SKM SHREE SHIVKUMAR**  
 MANAGING DIRECTOR.

  
 Erode  
 638 001

Partners :

G.N. GOPALARATHNAM, B.Sc., F.C.A., DISA  
V. ANANTHARAMAN, B.Com., F.C.A.  
M.V. RENGARAJAN, N.D.COM., F.C.A.,  
S.K VYSHNAVEE, M.Com., F.C.A., DISA  
SRIKAANTH. L, B.Com., A.C.A., DISA  
M.R. SARANGAN, B.Com., A.C.A.,



SUMITHRA RAVICHANDRAN, B.Sc., F.C.A.  
V. CHANDRASEKARAN, B.Com., F.C.A.  
N. SUNDAR, B.Sc., F.C.A., DISA  
N.C. VIJAY KUMAR, B.Com., F.C.A., DISA  
ARJUN.S, B.Com., F.C.A.,

Independent Auditor's Report on Audited standalone Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015'

**INDEPENDENT AUDITOR'S REPORT**

**TO THE BOARD OF DIRECTORS OF SKM EGG PRODUCTS EXPORT (INDIA) LIMITED**

**Report on the audit of the Standalone Financial Results**

**Opinion**

We have audited the standalone quarterly financial results of M/s. **SKM Egg Products Export (India) Limited ("the Company")** for the quarter ended 31<sup>st</sup> March, 2026 and the year to date results for the period from April 01, 2025 to March 31, 2026, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these standalone financial results:

- i. are presented in accordance with the requirements of the Regulation 33 of the Listing Regulations in this regard; and
- ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards and other accounting principles generally accepted in India of the net profit, other comprehensive income and other financial information for the quarter ended March 31, 2026 as well as the year to date results for the period from April 01, 2025 to March 31, 2026.

**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical



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requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

### **Management's Responsibilities for the Standalone Financial Results**

These quarterly financial results as well as the year to date standalone financial results have been prepared on the basis of the interim financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.



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### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.



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We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

**Other Matters:**

We did not audit the financial statements / information of 1 branch (Foreign branch) (In Russia) included in the standalone financial statements of the Company whose financial statements / financial information reflect total assets of Rs.1761.81 lakhs as at 31st March, 2026 and total revenues of Rs.8567.75 lakhs for the year ended on that date, as considered in the standalone financial statements. The financial statements / information of this branch have not been audited by us and have been audited by Russian Auditor whose audit report has been furnished to us and our opinion is based on those Financial Statements received from the Branch Office and certified by the Russian Auditor. Our opinion is not qualified / modified in respect of this matter.

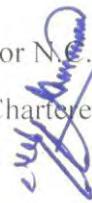
The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the current financial year, which were subjected to a limited review by us.

Place : Erode

Date : 22-05-2026

**UDIN : 26208276MVHSDS1825**

For N.C. Rajagopal & Co.,  
Chartered Accountants,



N.C. Vijay Kumar, Partner

Membership No : 208276

FRN : 003398S



Partners :

**G.N. GOPALARATHNAM**, B.Sc., F.C.A., DISA  
**V. ANANTHARAMAN**, B.Com., F.C.A.  
**M.V. RENGARAJAN**, N.D.COM., F.C.A.,  
**S.K VYSHNAVEE**, M.Com., F.C.A., DISA  
**SRIKAANTH. L**, B.Com., A.C.A., DISA  
**M.R. SARANGAN**, B.Com., A.C.A.



**SUMITHRA RAVICHANDRAN**, B.Sc., F.C.A.  
**V. CHANDRASEKARAN**, B.Com., F.C.A.  
**N. SUNDAR**, B.Sc., F.C.A., DISA  
**N.C. VIJAY KUMAR**, B.Com., F.C.A., DISA  
**ARJUN.S**, B.Com., F.C.A.,

Independent Auditor's Report on consolidated audited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

**INDEPENDENT AUDITOR'S REPORT**

**TO THE BOARD OF DIRECTORS OF SKM EGG PRODUCTS EXPORT (INDIA) LIMITED**

**Report on the audit of the Consolidated Financial Results**

**Opinion**

We have audited the accompanying Statement of Consolidated Financial Results of M/s. **SKM Egg Products Export (India) Limited** ("Holding company") and its subsidiary (the Holding company and its subsidiary together referred to as "the Group"), its associate for the quarter ended 31<sup>st</sup> March 2026 and for the period from 01.04.2025 to 31.03.2026 ("the Statement"), being submitted by the holding company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of financial information of subsidiary, associate, the Statement:

- a. includes the results of the following entities:
  1. Subsidiary - SKM Europe BV, Utrecht, The Netherlands
  2. Associate - SKM Universal Marketing Company India Private Limited
- b. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations, as amended; and
- c. gives a true and fair view, in conformity with the applicable accounting standards, and other accounting principles generally accepted in India, of consolidated total comprehensive income (comprising of net profit and other comprehensive income) and other financial information of the Group for the quarter ended 31<sup>st</sup> March 2026 and for the period from 01.04.2025 to 31.03.2026



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**Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group and its associate in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

**Management's Responsibilities for the Consolidated Financial Results**

These quarterly financial results as well as the year to date consolidated financial results have been prepared on the basis of the interim financial statements.

The Holding Company's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the net profit / loss and other comprehensive income and other financial information of the Group including its associate in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting' prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group and of its associates and jointly controlled entities are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its associate and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Holding Company, as aforesaid.



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In preparing the consolidated financial results, the respective Board of Directors of the companies included in the Group and of its associate are responsible for assessing the ability of the Group and of its associate to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group and of its associate are responsible for overseeing the financial reporting process of the Group and of its associate.

### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.



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- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its associate to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its associate to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group and its associate to express an opinion on the consolidated Financial Results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated Financial Results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.



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**Other Matters:**

We did not audit the financial statements / information of 1 branch (Foreign branch) (In Russia) included in the consolidated financial statements of the Company whose financial statements / financial information reflect total assets of Rs.1761.81 lakhs as at 31st March, 2026 and total revenues of Rs.8567.75 lakhs for the year ended on that date, as considered in the consolidated financial statements. The financial statements/information of this branch have not been audited by us and have been audited by Russian Auditor whose audit report has been furnished to us and our opinion is based on those Financial Statements received from the Branch Office and certified by the Russian Auditor. Our opinion is not qualified / modified in respect of this matter.

The consolidated financial results includes the unaudited financial statements / financial information of 1 subsidiary whose financial statements / financial information reflect total assets of Rs.964.20 lakhs as at 31st March, 2026, total income of Rs.2995.44 lakhs, total net profit after tax of Rs.69.67 lakhs, total comprehensive loss of Rs.555.74 lakhs and cash outflows (net) of Rs.163.77 lakhs for the year ended on that date, as considered in the consolidated financial statements, whose financial statements / financial information have not been audited by us. These financial statements / financial information are unaudited and have been furnished to us by the Management. Our opinion is not modified in respect of this matter.

The consolidated financial results also include the Group's share of net profit after tax of Rs.74.76 lakhs and total comprehensive income of Rs.75.47 lakhs for the year ended 31st March, 2026, as considered in the consolidated financial statements, in respect of 1 associate, whose financial statements / financial information have not been audited as on the date of furnishing this report. These financial statements / financial information are unaudited and have been furnished to us by the Management and our opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiary and associate, is based solely on such unaudited financial statements/financial information. Our opinion is not modified in respect of this matter.

The Statement includes the results for the quarter ended March 31,2026 being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year to date figures upto the third quarter of the current financial year, which were subjected to a limited review by us.

Place : Erode

Date : 22-05-2026

UDIN : 26208276VZSBNA7255

For N.C. Rajagopal &amp; Co.,

Chartered Accountants,

N.C. Vijay Kumar, Partner

Membership No : 208276

FRN : 003398S





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SKMEGG/SEC/NSE/BSE/D/2026

May 22, 2026

To,

National Stock Exchange of India Limited  
Exchange Plaza,  
Plot No:C/G Block  
Bandra Kurla Complex  
Mumbai-400 051

Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai-400 001

Dear Sir,

Sub: Declaration pursuant to regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

I, K S Venkatachalapathy, Chief Financial Officer of M/s. **SKM Egg Products Export (India) Limited** having its registered office at 133, 133/1, Gandhiji Road, Erode-638001 hereby declared that, the Statutory auditors of the Company, M/s. N C Rajagopal & Co (ICAI FRN-003398S) has issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company (Standalone and Consolidated) for the year ended March 31, 2026.

Kindly take above on record and oblige.

Thanking you

Yours faithfully  
For SKM Egg Products Export India Limited

K S Venkatachalapathy  
Chief Financial Officer

## SKM EGG PRODUCTS

THINKING OUT OF THE SHELL

SKM EGG PRODUCTS EXPORT (INDIA) LIMITED

CIN:L01222TZ1995PLC006025 GSTIN:33AACCS7106G1ZO PAN:AACCS7106G

Registered Office: 133, 133/1, Gandhiji Road Erode - 638 001, Tamil Nadu India Tel +91 424 2262963

Factory : Erode - Karur Main Road, Cholangapalayam, Erode - 638 154, Tamil Nadu India Tel +91 424 2351532 - 33 Web: www.skmeegg.com