



VIJI FINANCE LIMITED

CIN: L65192MP1994PLC008715

Registered Office: 11/2, Usha Ganj, Jaora Compound, Indore (M.P.)-452001

Tel. 0731-4246092, Email id- info@vijifinance.com, Website-www.vijifinance.com

Dated: 05th June, 2026

To, The Secretary (DCS/Compliance), Corporate Relationship Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	To, The Secretary (Listing/Compliance), National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai-400001
To, The Secretary, The Calcutta Stock Exchange Limited 4, Lyons Range, Dalhousie, Murgighata, B B D Bagh, Kolkata, West Bengal 700001	

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), 2015 regarding Intimation of In-Principle Approval received from BSE and NSE for issuance of 12,75,00,000 warrants convertible in to equivalent number of equity shares of the Company to the non-promoter/other persons.

Reference: VIJI FINANCE LIMITED (BSE SCRIP CODE: 537820; CSE SCRIP CODE: 032181; NSE SYMBOL: VIJIFIN, ISIN: INE159N01027)

Dear Sir/Madam,

With reference to the above captioned subject, we are pleased to announce that Company has received the in-principle approval from BSE and NSE vide letter No LOD/PREF/MV/FIP/326/2026-27 dated 4th June, 2026 & vide letter No NSE/LIST/54372 dated 4th June, 2026 respectively in terms of Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for issuance of 12,75,00,000 warrants convertible into 12,75,00,000 equity shares of Re. 1/- each at a price not less than Rs. 2.80/- per warrant including premium of Rs. 1.80/- per warrant to the non-promoter/other persons on a preferential basis.

In compliance to the Circular No. CIR/CFD/CMD/4/2015 dated 9th September, 2015 and subsequent amended vide Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, we are filing this disclosure as a material event in compliance with the Continuous Disclosure requirement for listed entities under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements), 2015.

Please take note of the above-mentioned information for dissemination on the Exchange website.

Thanking you.

Yours Faithfully,

FOR VIJI FINANCE LIMITED

Vijay Kothari
Chairman & Managing Director
DIN: 00172878