SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
13, Ganesh Chandra Avenue, 2nd Floor, Room No. 12, Kolkata-700013
E mail: swatiprojectsltd@gmail.com
Phone: +91 9988796071
Website: www.swatiprojects.com

To
The Listing Department
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Mumbai- 400001

11th November, 2026

Sub: Outcome of the Meeting of Board of Directors of Swati projects Limited (the "Company") held today, i.e. 11th November, 2026 under Regulation 30 and 33 of SEBI (Listing Obligation and Disclosure requirements) Regulation 2015.

Dear Sir / Madam,

Pursuant to Regulation 30 and 33 of SEBI (Listing Obligation and Disclosure requirements) Regulation 2015, we are pleased to inform you that Board of Directors at its meeting held on today i.e., 11h November, 2026, which commenced on 04:30 pm and concluded on 5pm have considered and approve the following: -

1. The Board has approved and taken on record the unaudited financial results (both standalone and consolidated) for the quarter and half year ended on 30th September, 2026 along with Auditor's Limited Review Report on (a) standalone and (b) consolidated unaudited financial results as per Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015. Annexure- I

2. Statement of Deviation pursuant to Regulation 32(1) for the quarter and half year ended on 30th September, 2026 as per SEBI (LODR) Regulations, 2015. Annexure- II

3. Declaration of Non-applicability of Regulations 52(4), 52(5) & 52(7) of SEBI (LODR) Regulations, 2015. Annexure- III

Kindly take the above information on record and acknowledge receipt.

This is for your intimation and record.
Thanking You.
Yours faithfully,
For Swati Projects Limited

Pooja Randar

Pooja Randar
Whole Time Director
DIN: 10285069

CC

To
The Metropolitan Stock Exchange of India Limited,
The Listing Department,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

To
The Calcutta Stock Exchange Limited
7, Lyons Range
Kolkata-700001

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Annexure-II

11th November, 2026

To
The Listing Department
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Mumbai- 400001

Sub- Non-applicability of the Statement of Deviation(s) or variation(s) pursuant to Regulation 32(1) for the quarter and half year ended on 30th September, 2026 as per SEBI (LODR) Regulations, 2015.

Ref: Scrip Code: CSE - 029458, BSE- 543914, MSEI Symbol: SWATI, ISIN: INE210F01016

Dear Sir / Madam,

Pursuant to Regulation 32 (1) of SEBI (LODR) Regulations, 2015, the Company hereby confirm that there has been no deviation(s) or variation(s) in the use of the public issue proceeds raised from the Initial Public offer (IPO).

We further submit and state that the IPO proceeds has been utilized for the purpose(s) as stated in the prospectus. Hence the statement of deviations(s) or variation(s) is not applicable to the company.

This is for your intimation and record.

Thanking You.

Yours faithfully,
For Swati Projects Limited

Pooja Randar

Pooja Randar
Whole Time Director
DIN: 10285069

CC

To
The Metropolitan Stock Exchange of India Limited,
The Listing Department,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

To
The Calcutta Stock Exchange Limited
7, Lyons Range
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Annexure-III

11th November, 2026

To
The Listing Department
BSE Limited
25th Floor, P. J. Tower,
Dalal Street,
Mumbai- 400001

Sub- Non-applicability of Regulations 52(4), 52(5) & 52(7) of SEBI (LODR) Regulations, 2015 for the half year ended on 30th September, 2026 .

Ref: Scrip Code: CSE - 029458, BSE- 543914, MSEI Symbol: SWATI, ISIN: INE210F01016

Dear Sir / Madam,

This is to inform you that the company has not issued any debentures. So, Regulation 52(4), 52(5) & 52(7) of SEBI (LODR) Regulations, 2015 is not applicable to the company.

This is for your intimation and record.

Thanking You.
Yours faithfully,
For Swati Projects Limited

Pooja Randar

Pooja Randar
Whole Time Director
DIN: 10285069

CC

To
The Metropolitan Stock Exchange of India Limited,
The Listing Department,
Building A, Unit 205A, 2nd Floor,
Piramal Agastya Corporate Park, L.B.S Road,
Kurla West, Mumbai - 400 070

To
The Calcutta Stock Exchange Limited
7, Lyons Range
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ANNEXURE – I

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2026

(In Lakh)

Particulars	Quarter ended			Half year ended		Year ended
	3 months ended (30/09/2026)	Preceding 3 months ended (30/06/2026)	Corresponding 3 months ended in the previous year (30/09/2025)	Year to date figures for current period ended (30/09/2026)	Year to date figures for previous year ended (30/09/2025)	Previous year ended (31/03/2026)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
(a) Income from Operation	58.55	43.12	33.32	101.67	79.01	108.15
(b) Other Operating Income	4.48	0.14	1.42	4.62	1.60	3.32
Total Income from Operations (net)	**63.03**	**43.26**	**34.74**	**106.29**	**80.61**	**111.47**
2. Expenses						
(a) Employee Benefits Expenses (KMP & Managerial Remuneration)	4.10	3.60	3.00	7.70	6.00	13.06
(b) Depreciation	-	-	-	-	-	0.16
(c) Other Expenses	3.23	8.23	4.48	11.46	18.97	22.60
(d) Provisions & Contingencies	-	-	(0.06)	-	(0.05)	1.18
Total Expenses	**7.33**	**11.83**	**7.42**	**19.16**	**24.92**	**37.00**
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	**55.70**	**31.43**	**27.32**	**87.13**	**55.69**	**74.47**
4. Other Income	-	-	-	-	-	-
5. Profit / (Loss) from Ordinary activities before finance costs and exceptional items (3 ± 4)	**55.70**	**31.43**	**27.32**	**87.13**	**55.69**	**74.47**
6. Finance Costs	-	-	-	-	-	-
7. Profit / (Loss) from Ordinary activities after finance costs but before exceptional items (5 ± 6)	**55.70**	**31.43**	**27.32**	**87.13**	**55.69**	**74.47**
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from Ordinary activities before tax (7 ± 8)	**55.70**	**31.43**	**27.32**	**87.13**	**55.69**	**74.47**
10. Tax Expenses		-	5.85	-	12.70	16.60
11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	**55.70**	**31.43**	**21.47**	**87.13**	**42.99**	**57.87**
12. Extraordinary items	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 ±12)	**55.70**	**31.43**	**21.47**	**87.13**	**42.99**	**57.87**
Other Comprehensive Income (OCI)	-	-	-	-	-	-
A(1) Items that will not be reclasified to Profit or Loss	**2.79**	**194.88**	**(126.20)**	**197.67**	**11.83**	**(259.42)**
A(2) Income Tax relating to items that will not be reclasified to profit or loss	**(17.43)**	**(32.32)**	**31.76**	**(49.75)**	**(2.97)**	**57.74**
B(1) Items will be reclasified to Profit or Loss		-	-	-	-	-
B(2) Income Tax relating to items that will be reclasified to profit or loss	-	-	-	-	-	-
14. Total Comprehensive Income & other comprehensive income for the period	**41.06**	**193.98**	**(72.97)**	**235.05**	**51.85**	**(143.81)**
15. Paid-up equity share capital (Number of Shares) (Face Value Rs. 10/- per share)	101.00	101.00	101.00	101.00	101.00	101.00
16. Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	95.08
17.i Earning Per Share (before extraordinary items) (not annualised)						
(a) Basic	0.55	0.31	0.21	0.86	0.43	0.57
(b) Diluted	0.55	0.31	0.21	0.86	0.43	0.57
17.ii Earning Per Share (after extraordinary items) (not annualised)						
(a) Basic	0.55	0.31	0.21	0.86	0.43	0.57
(b) Diluted	0.55	0.31	0.21	0.86	0.43	0.57

Place: Kolkata
The 11th of November 2026

For Swati Projects Limited
Pooja Randar
Pooja Randar
Whole Time Director
DIN:10285069

SWATI PROJECTS LIMITED

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ANNEXURE – IX

Standalone Statement of Assets and Liabilities

(In Lakh)

Standalone Statement of Assts and Liabilities Particulars	As at 30/09/2026	As at 30/09/2025	As at 31/03/2026
A. ASSETS			
1. Financial Assets			
(a) Cash and cash equivalents	14.01	2.33	2.38
(b) Loans	181.97	243.93	252.27
(c) Investments	1,029.49	1,040.83	770.76
(d) Other financial assets	0.71	2.02	1.48
(e) Trade Receivables	86.88	2.61	-
Sub-total- Financial Assets	**1,313.06**	**1,291.72**	**1,026.89**
2. Non-financial assets	-	-	-
(a) Current tax assets (Net)	24.85	-	7.02
(b) Deffered tax assets (Net)	27.29	16.34	77.04
(c) Property, plant and equipment	0.09	**0.25**	0.09
Sub-total- Non-financial assets	**52.23**	**16.59**	**84.15**
TOTAL - ASSETS	**1,365.29**	**1,308.31**	**1,111.04**
B. LIABILITIES AND EQUITY			
LIABILITIES			
1. Financial Liabilities			
(a) Trade payables	-	-	-
(b) Loans	1.25		
Sub-total- Financial Liabilities	1.25	-	-
2. Non-financial Liabilities			
(a) Short term provisions	17.61	0.78	1.01
(b) Deferred tax liabilities	-	-	-
(c) Other Non-financial liabilities	6.30	3.25	4.95
(d) Current tax (Liabilities)	-	3.54	-
Sub-total- Liabilities	**23.91**	**7.57**	**5.96**
EQUITY			
1. Equity Share Capital	1,010.00	1,010.00	1,010.00
2. Other Equity			
(a) Share Premium	20.00	20.00	20.00
(b) Special Reserve	99.40	99.40	99.40
(c) Profit & Loss Account	210.73	171.34	(24.32)
Sub-total- Equity	**1,340.13**	**1,300.74**	**1,105.08**
TOTAL - LIABILITIES AND EQUITY	**1,365.29**	**1,308.31**	**1,111.04**

Place: Kolkata
The 11th day of November, 2026

For Swati Projects Limited

Pooja Randar

Pooja Randar
Whole Time Director
DIN:10285069

SWATI PROJECTS LIMITED

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Standalone Cash Flow Statement as on 30th September, 2026

(In Lakh)

PARTICULARS	As at 30/09/2026	As at 30/09/2025	As at 31/03/2026
A) CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit Before Tax & Extraordinary Items	87.13	55.69	55.03
Adjustments For :-			
Other Comprehensive Income	-		
Interest (Net)	197.67		(259.42)
Provision and contingencies	-	(0.05)	
Operating Profit before Working Capital Changes	**284.80**	**55.64**	**(204.39)**
Adjustments For :-			
Changes in other payables	-	-	-
Trade Receivables	(86.88)	(2.61)	-
Other Non Financial Liabilities	1.35	(3.04)	187.83
Financial Liabilities	1.25		
Current Assets	(17.83)	8.30	1.28
Current Tax Liabilities	-	3.54	
Cash Generated from Operations	182.69	61.83	(15.28)
Less:- Tax Paid/Adjustments	(16.60)	12.70	17.59
Net Cash from Operating Activities	**199.29**	**49.13**	**(32.87)**
B) CASH FLOW FROM INVESTING ACTIVITIES			
Purchase of Assets	-		-
Long Term Loan Given	70.30	(36.71)	(45.05)
Other Financial Assets	0.77	0.73	1.28
Investment	(258.73)	(69.06)	-
Interest Received	-	-	20.78
Net Cash from Investing Activities	**(187.66)**	**(105.04)**	**(22.99)**
C) CASH FLOW FROM FINANCING ACTIVITIES			
Interest Paid	-	-	-
Net Cash from Financing Activities	**-**	**-**	**-**
Net Increse/Decrease in Cash & Cash Equivalants (A+B+C)	11.63	(55.91)	(55.86)
Cash & Cash Equivalants at the beginning of the year	2.38	58.24	58.24
Cash & Cash Equivalants at the end of the year	**14.01**	**2.33**	**2.38**
Cash & Cash Equivalants include:			
Cash in Hand	-	-	-
With Scheduled Banks in - Current Accounts	14.01	2.33	2.38
	14.01	**2.33**	**2.38**

Place: Kolkata
The 11th day of November, 2026

For Swati Projects Limited

Pooja Randar

Pooja Randar
Whole Time Director
DIN:10285069

INDEPENDENT AUDITOR'S REVIEW REPORT ON QUARTERLY AND YEAR TO DATE UNAUDITED STANDALONE FINANCIAL RESULTS PURSUANT TO REGULATION 33 OF THE SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 AS AMENDED

TO
THE BOARD OF DIRECTORS
SWATI PROJECTS LIMITED

1.We have reviewed the accompanying Statement of Standalone Unaudited Financial results of **M/S SWATI PROJECTS LIMITED** (the "Company"), for the quarter and Half Year ended on 30TH September 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2.This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3.We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4.Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5.The standalone financial results for the year ended March 31ST,2026 were audited by another auditor whose report dated May 29TH, 2026 expressed an unmodified opinion on those financial results.

6.Also, though Limited Review is also applicable on the Company for the last quarter ended on 30TH June,2026 which was reviewed by some other reviewer whose report was provided to us.
Our conclusion is not modified in respect of these matter.

For Himanshu Mohta & Associates
Chartered Accountants
FR. No. 019931C

Himanshu Mohta & Associates * Chartered Accountants * FRN: 019931C

CA Himanshu Mohta
Partner
M. No. 533879
Place: Delhi
Date: 11.11.2026
UDIN: 26533879DXWGGM8331

SWATI PROJECTS LIMITED

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ANNEXURE – I

Statement of Consolidated Unaudited Financial Results for the Quarter and Half Year Ended 30th September, 2026

(In Lakh)

Particulars	Quarter ended			Half year ended		Year ended
	3 months ended (30/09/2026)	Preceding 3 months ended (30/06/2026)	Corresponding 3 months ended in the previous year (30/09/2025)	Year to date figures for current period ended (30/09/2026)	Year to date figures for previous year ended (30/09/2025)	Previous year ended (31/03/2026)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1. Income from Operations						
(a) Income from Operation	516.66	168.00	2,359.78	684.66	2,422.73	3,418.94
(b) Other Operating Income	34.46	0.50	1.42	34.96	1.60	4.00
Total Income from Operations (net)	**551.12**	**168.50**	**2,361.20**	**719.62**	**2,424.33**	**3,422.94**
2. Expenses						
(a) Project Cost	-	-	782.54	-	865.38	58.21
(b) Change in Inventories	115.93	22.48	871.90	138.41	871.90	1,079.94
(c) Emplovee Benefits Expenses	20.70	21.17	17.71	41.87	29.53	67.17
(KMP & Managerial Remuneration)	-					
(d) Depreciation	3.25	3.25	2.64	6.50	4.23	13.22
(e) Other Expenses	20.92	37.00	23.17	57.92	48.27	1,180.69
(f) Provision & Continigenies	-	-	(0.06)	-	(0.05)	0.18
Total Expenses	**160.80**	**83.90**	**1,697.90**	**244.70**	**1,819.26**	**2,399.41**
3. Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	**390.32**	**84.60**	**663.30**	**474.92**	**605.07**	**1,023.53**
4. Other Income	-	-	-	-	-	-
5. Profit / (Loss) from Ordinary activities before finance costs and exceptional items (3 ± 4)	**390.32**	**84.60**	**663.30**	**474.92**	**605.07**	**1,023.53**
6. Finance Costs	-	-	-	-	-	-
7. Profit / (Loss) from Ordinary activities after finance costs but before exceptional items (5 ± 6)	**390.32**	**84.60**	**663.30**	**474.92**	**605.07**	**1,023.53**
8. Exceptional Items	-	-	-	-	-	-
9. Profit / (Loss) from Ordinary activities before tax (7 ± 8)	**390.32**	**84.60**	**663.30**	**474.92**	**605.07**	**1,023.53**
10. Tax Expenses (including Deferred Tax)	82.55	-	145.65	82.55	152.50	245.39
11. Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	**307.77**	**84.60**	**517.65**	**392.37**	**452.57**	**778.14**
12. Extraordinary items	-	-	-	-	-	-
13. Net Profit / (Loss) for the period (11 ±12)	**307.77**	**84.60**	**517.65**	**392.37**	**452.57**	**778.14**
14. Income attributable to						
-Owners of the company	**243.78**	**70.70**	**388.12**	**284.29**	**344.49**	**605.92**
-Non controling Interest	**63.99**	**13.90**	**129.53**	**108.08**	**108.08**	**172.22**
-Preacquisition Profit	**307.77**	**84.60**	**517.65**	**392.37**	**452.57**	**778.14**
Other Comprehensive Income (OCI)						-
A(1) Items that will not be reclassified to Profit or Loss	**2.79**	**194.88**	**(126.20)**	**197.67**	**11.83**	**(259.42)**
A(2) Income Tax relating to items that will not be reclasified to profit or loss	**(17.43)**	**(32.32)**	**31.76**	**(49.75)**	**(2.97)**	**57.60**
B(1) Items will be reclasified to Profit or Loss						-
B(2) Income Tax relating to items that will be reclasified to profit or loss						
15. Total Comprehensive Income & other comprehensive income for the period	**293.13**	**247.16**	**423.21**	**540.29**	**461.42**	**576.32**
Owner of the Parent	**207.68**	**233.26**	**293.68**	**440.94**	**353.34**	**404.10**
Non controling Interest	**85.45**	**13.90**	**129.53**	**99.35**	**108.08**	**172.22**
16. Paid-up equity share capital (Face Value Rs. 10/- per share)	101	101	101	101	101	101
17. Reserve excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	95.08
18.i Earning Per Share (before extraordinary items) (not annualised)						
(a) Basic	3.05	0.84	5.13	3.88	4.48	7.70
(b) Diluted	3.05	0.84	5.13	3.88	4.48	7.70
18.ii Earning Per Share (after extraordinary items) (not annualised)						
(a) Basic	3.05	0.84	5.13	3.88	4.48	7.70
(b) Diluted	3.05	0.84	5.13	3.88	4.48	7.70

Place: Kolkata
The 11th day of November, 2026

For Swati Projects Limited

Pooja Randar

Pooja Randar
Whole Time Director
DIN:10285069

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ANNEXURE – IX

Consolidated Statement of Assets and Liabilities as at 30.09.2026

(In Lakh)

Consolidated Statement of Assts and Liabilities Particulars	As at 30/09/2026	As at 30/09/2025	As at 31/03/2026
A. ASSETS			
1. Financial Assets			
(a) Cash and cash equivalents	144.63	160.59	231.13
(b) Receivables	225.89	343.57	421.67
(c) Loans	1,094.42	569.19	960.38
(d) Investments	795.54	906.87	636.81
(e) Other financial assets	160.58	71.94	162.71
(f) Inventories	118.82	465.28	257.24
Sub-total- Financial Assets	**2,539.88**	**2,517.44**	**2,669.94**
2. Non-financial assets			
(a) Current Tax Assets (Net)	-	-	-
(b) Deferred Tax Assets	30.02	19.00	79.77
(c) Property, Plant and Equipment	92.11	62.99	63.32
(d) Goodwill	19.67	19.67	19.67
Sub-total- Non-financial assets	**141.80**	**101.66**	**162.76**
TOTAL - ASSETS	**2,681.68**	**2,619.10**	**2,832.70**
B. LIABILITIES AND EQUITY			
LIABILITIES			
1. Financial Liabilities			
(a) Payables	13.27	18.83	764.17
(b) Long term Borrowings	72.95	103.20	59.37
Sub-total financial liablities	**86.22**	**122.03**	**823.54**
2. Non-financial Liabilities			
(a) Current Tax Liabilities (Net)	70.01	21.03	34.93
(b) Provisions	1.00	0.78	1.00
(c) Deferred tax liabilities	-	-	-
(d) Other Non-financial liabilities	173.93	779.95	163.00
Sub-total- Liabilities	**244.94**	**801.76**	**198.93**
EQUITY			
1. Equity Share Capital	1,010.00	1,010.00	1,010.00
2. Other Equity			
(a) Share Premium	20.00	20.00	20.00
(b) Special Reserve	99.40	99.40	99.40
(c) Profit & Loss Account	931.65	439.94	490.71
(d) Non controlling Interest	289.47	125.97	190.12
Sub-total- Equity	**2,350.52**	**1,695.31**	**1,810.23**
TOTAL - LIABILITIES AND EQUITY	**2,681.68**	**2,619.10**	**2,832.70**

Place: Kolkata
The 11th day of November, 2026

For Swati Projects Limited

Pooja Randar

Pooja Randar
Whole Time Director
DIN:10285069

SWATI PROJECTS LIMITED

CIN: L65993WB1983PLC036332
13, GANESH CHANDRA AVENUE
2ND FLOOR, KOLKATA -700013
E mail: swatiprojectsltd@gmail.com
Phone: +91 9830077000 / 9988796071
Website: www.swatiprojects.com

Consolidated Cash Flow Statement as on 30th September, 2026

PARTICULARS	As at 30/09/2026	As at 30/09/2025	As at 31/03/2026
A) CASH FLOW FROM OPERATING ACTIVITIES			
Net Profit Before Tax & Extraordinary Items	474.92	605.07	1,023.54
Adjustments For :-			
Interest (Net)	-	-	(276.95)
Depreciation	6.50	-	0.18
prov for standard Assets	-	0.06	
Other Comprehensive Income	197.67		
Operating Profit before Working Capital Changes	**679.09**	**605.13**	**746.77**
Adjustments For :-			
(Increase)/Decrease in Inventories	138.42	871.90	1,079.94
(Increase)/Decrease in Trade Receivables	195.78	(342.09)	(420.19)
Decrease/(Increase) in Investment	(158.73)	(69.06)	189.18
Decrease/(Increase) in Other Current Assets	2.13		-
Decrease/(Increase) in Current Tax Assets	-	18.20	11.04
Increase/(Decrease) in Short Term Borrowings	-	(77.74)	-
Increase/(Decrease) in Long Term Borrowings	13.58	-	(121.57)
Increase / (Decrease) in payables	(750.90)	(16.34)	728.99
Increase / (Decrease) in Current Liabilities		-	42.09
Increase/(Decrease) in liabilities	10.93	(334.60)	(951.55)
Changes in Receivables	-	-	-
Current Tax Liabilities	-	20.20	
Cash Generated from Operations	130.30	675.60	1,304.70
Less:- Tax Paid/Adjustments	49.05	147.54	(245.60)
Net Cash from Operating Activities	**81.25**	**528.06**	**1,059.10**
B) CASH FLOW FROM INVESTING ACTIVITIES			
Long Term Loan Given	(134.04)	(463.43)	(854.62)
Other Financial Assets	2.13	72.27	(18.51)
Property, Plant & Equipments	(35.83)	(49.51)	(58.80)
Investments in Gold	-	-	-
Interest Received	-	-	39.79
Net Cash from Investing Activities	**(167.74)**	**(440.67)**	**(892.14)**
C) CASH FLOW FROM FINANCING ACTIVITIES			
Interest Paid	-	-	(9.04)
Net Cash from Financing Activities	-	-	**(9.04)**
Net Increse/Decrease in Cash & Cash Equivalants (A+B+C)	(86.49)	87.39	157.92
Cash & Cash Equivalants at the beginning of the year	231.12	73.20	73.20
Cash & Cash Equivalants at the end of the year	**144.63**	**160.59**	**231.12**
Cash & Cash Equivalants include:			
Cash in Hand	-	-	10.57
With Scheduled Banks in - Current Accounts	144.63	160.59	220.55
	144.63	**160.59**	**231.12**

Place: Kolkata
The 11th day of November, 2026

For Swati Projects Limited

Pooja Randar

Pooja Randar
Whole Time Director
DIN:10285069

LIMITED REVIEW REPORT ON CONSOLIDATED UNAUDITED QUARTERLY AND YEAR TO DATE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015.

TO
THE BOARD OF DIRECTORS
SWATI PROJECTS LIMITED

LIMITED REVIEW REPORT ON CONSOLIDATED FINANCIAL RESULTS

1. We have reviewed the accompanying statement of Consolidated Unaudited Financial Results of **SWATI PROJECTS LIMITED** ("the Parent") and its Subsidiary (the Parent and its Subsidiary together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its associate for the quarter ended 30TH September, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance. with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. The Statement includes the results of the following entities:
   a) Radhashree Roadsters Private Limited(Wholly owned subsidiary),
   b) Radhashree Apartments Private Limited,

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Himanshu Mohta & Associates * Chartered Accountants * FRN: 019931C

HO- 612A, 6th Floor, Indraprakash Building Barakhamba Road, Connaught Place,
New Delhi -110001 Mob-9818442655|011-43518060| 011-41101990|
Email- himanshumohta@gmail.com |himanshu@mohtaassociates.com |
Branches : Delhi , Haryana, UP

6. The financial results of the subsidiary along with its holding company included in the consolidated unaudited financial results, whose financial results reflect total revenues of Rs. 1.69 crores, total net profit / (Loss) after tax of Rs.0.85 crores and total comprehensive income / loss of Rs.2.47 crores, for the quarter ended June 30TH, 2026 as considered in the consolidated unaudited financial results, have not been reviewed by us.

The interim financial statements / financial information / financial results of the subsidiaries have been prepared by the respective managements of those entities and have been furnished to us by the Management of the Parent Company. We have not audited or reviewed such financial statements / information / results of the subsidiaries and have not received the reports of their auditors. Our review of the consolidated financial results is limited to the review of the consolidated figures as provided by the Management of the Parent Company, and our conclusion on the Statement, insofar as it relates to the amounts and disclosures pertaining to these subsidiaries, is based solely on such information and the procedures performed by us as stated in paragraph 3 above.

We have not reviewed the comparative financial information appearing in the statement of the corresponding quarter ending 30TH September 2025 and financial results for the financial year 01ST April 2025 to 31ST March 2026 have not been audited by us. The comparative financial information appearing in the statement of the previous quarter ended 30TH June 2026 is not reviewed by us.

Our Conclusion is not modified in respect of this matter.

For Himanshu Mohta & Associates
Chartered Accountants
FR. No. 019931C

Himanshu Mohta & Associates * Chartered Accountants * FRN: 019931C

11/11/26

CA Himanshu Mohta
Partner
M. No. 533879
Place: Delhi
Date: 11.11.2026
UDIN: 26533879WVWMXO9663