

**31st August, 2026**

To The General Manager Department of Corporate Services BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 544253	To The General Manager Department of Corporate Services National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: KROSS
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ISIN: INE006601022

Dear Sir/Madam,

Sub: Outcome of Board Meeting**Ref.: Disclosure under Regulation 30 & 30A of SEBI (LODR), Regulations, 2015**

Dear Sir/Madam,

This is to inform you that pursuant to the Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other as applicable provision, the meeting of the Board of Directors of the Company held today i.e. 31st August, 2026 has transacted and approved the following businesses;

1. Considered and approved the raising of funds through the issuance and allotment of up to 15,00,000 (Fifteen Lakh) fully paid-up equity shares of the Company having a face value of Rs 05/- (Rupees Five Only) each issued at a price of Rs. 212/- (Rupees Two Hundred and Twelve only) per Equity Share, including share premium of Rs. 207/- (Rupees Two hundred and seven only) aggregating to Rs. 31, 80, 00,000/- (Rupees Thirty-one Crore Eighty Lakhs only) on a preferential basis, determined under Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to proposed allottees as mentioned in **Annexure A** on preferential basis under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018 subject to receipt of necessary approvals.



Furthermore, details as required under Regulation 30 of the Listing Regulations read with SEBI master circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/202 dated July 11, 2023 and updated on January 30, 2026 are set out in “**Annexure-I**” enclosed to this letter.

2. Considered and approved to Issue upto 15,00,000 (Fifteen Lakh) Convertible Warrants ('Warrants') of Face value of Rs. 05/- (Rupees Five Only) each issued at a price of Rs 212/- (Rupees Two Hundred and Twelve only) per warrant, including share premium of Rs. 207/- (Rupees Two hundred and seven only) aggregating to Rs. 31, 80,00,000/- (Rupees Thirty-one Crore Eighty Lakhs only) on a preferential basis, determined under Regulation 164 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 to proposed allottees as mentioned in **Annexure B** on preferential basis under the terms of SEBI (Issue of Capital & Disclosures Requirement) Regulation, 2018 subject to Shareholders and other necessary approvals if any;

The requisite details as required in terms of SEBI master circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/202 dated July 11, 2023 and updated on January 30, 2026, are provided in “**Annexure II**”.

3. Approval of the Postal Ballot Notice along with the explanatory statement dated 31st August 2026 for sending to the members of the company
4. In compliance with the relevant provisions, the Company is providing its Shareholders the facility to cast their votes by electronic means via ‘**Remote e-voting**’ on all resolutions set forth in the Postal Ballot Notice dated 31st August 2026. The details of the remote e-voting schedule are as follows:

Date & Time of commencement of Remote e-voting	Tuesday 01 st September 2026 at 09:00 AM
Date & Time of end of Remote e-voting	Wednesday 30 th September 2026 at 05:00 PM

5. Mr. Sital Prasad Swain, Practicing Company Secretary (Membership No. F6338, Certificate of Practice No. 6814) had been appointed as scrutiniser for scrutinizing the entire remote e-voting process for the resolution set forth in the notice of the Postal Ballot dated 31st August 2026.

KROSS LIMITED



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sales.trailerparts@krossindia.com

CIN - L29100JH1991PLC004465

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The Board meeting commenced at **11:00 A.M** and concluded at **12:33 P.M.**

Please take the same on your record.

Yours Faithfully,

Thanking You,

For Kross Limited

Debolina Karmakar
Company Secretary and Compliance Officer
Membership No.: ACS 62738

Registered and Corporate Office

M-4 , VI Phase , Gamharia , Adityapur Industrial Area ,Jamshedpur - 832108 (India)
Phone - +91 7280026478 Website : www.krosslimited.com



ANNEXURE I

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30 READ PARA A OF PART A OF SCHEDULE III OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015- ISSUANCE OF EQUITY SHARES ON PREFERENTIAL BASIS

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue of Equity Share of face value of Rs 05/- each on Preferential basis to the proposed allottees as provided under Annexure A.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.))	Preferential Issue of Equity Shares in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of up to 15,00,000 (Fifteen Lakh) Equity Shares at an issue price of ₹212/- per equity shares aggregating to ₹31,80,00,000/- (Rupees Thirty-One Crore Eighty Lakhs Only)
4.	Issue Price	₹ 212/- (Rupee Two Hundred and Twelve only) including premium of Rs. 207/- per equity share
5.	Additional details Names of the investors No of investors	As per Annexure A Up to 4
	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable

For Kross Limited

Debolina Karmakar
Company Secretary and Compliance Officer
Membership No.: ACS 62738

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ANNEXURE – A

Sr. no.	Names of the Investors/proposed Allottees	Category (Promoter and non-promoter)	No. of Equity Share (Upto)
1.	Rathore Gauravrajsingh Vijaysingh	Non-Promoter	5,00,000
2.	Dhruv Agarwal	Non-Promoter	5,00,000
3.	Saroj V Rathore	Non-Promoter	3,00,000
4.	Richa Gauravrajsingh Rathore	Non-Promoter	2,00,000
Total			15,00,000

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**ANNEXURE II**

DISCLOSURE OF MATERIAL EVENT UNDER REGULATION 30 READ PARA A OF PART A OF SCHEDULE III OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015- ISSUANCE OF SECURITIES ON PREFERENTIAL BASIS

Sr. No.	Particulars	Details
1.	Types of securities proposed to be Issued	Issue of Equity warrants convertible into 1 (One) Equity Share of face value of Rs 5/- each on Preferential basis to the proposed allottees as provided under Annexure B.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue of warrants in accordance with the SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made thereunder.
3.	Total number of Securities proposed to be issued or the total amount for which the securities will be issued	Issue of up to 15,00,000 (Fifteen Lakhs) Convertible Warrants at an issue price of Rs 212/- per warrant, each convertible into (01) Equity Share of face value of ₹05/- each, fully paid-up, at par, for an aggregate consideration of up to ₹31,80,00,000/- (Rupees Thirty-One Crore Eighty Lakhs Only), on a preferential basis.
4.	Issue Price	₹ 212/- (Rupees Two Hundred and Twelve only) including premium of Rs. 207/-
5.	Additional details Names of the investors No. of Investors	As per Annexure B Up to 2
6.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	The warrants shall be convertible at any time, at the discretion of warrant holder, prior to the expiry of eighteen (18) months from the date of its allotment.

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	Each Warrant would be convertible into, or exchangeable, at an option of Proposed Allottee(s), within a maximum period of 18 months from the date of allotment of Warrants into equivalent number of fully paid-up equity share of face value of ₹ 05/- each of the Company. An amount equivalent to at least 25% of the warrant issue price shall be payable upfront along with the application for the allotment of the warrants and the balance 75% shall be payable by the Proposed Allottee(s) on the exercise of option of conversion of the warrant(s). The number of equity shares to be allotted on exercise of the warrants shall be subject to appropriate adjustments as permitted under the rules, regulations and laws, as applicable from time to time. The Warrants shall be convertible before expiry of eighteen (18) months from the date of allotment of convertible warrants. The exchange will be intimated on conversion of convertible warrants. In the event the warrant holder fails to exercise the conversion within 18 months from the date of allotment, then entitlement of conversion will be lapsed, and the upfront consideration paid by the warrant holder shall be forfeited.
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ANNEXURE – B

Sr. no.	Names of the Investors/proposed Allottees	Category (Promoter and non-promoter)	No. of Share Warrants (Up to)
1.	Sumeet Rai	Promoter	7,50,000
2.	Kunal Rai	Promoter	7,50,000
Total			15,00,000

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