November 02, 2026

To,

BSE Limited,
1st Floor, New Trading Ring,
Rotunda Building, PJ Towers,
Dalal Street, Mumbai – 400 001
Security Code – 544413

National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai – 400 051
NSE Symbol – DIGITIDE

Dear Sir/Madam,

Sub: Outcome of the Board meeting of the Company held on Monday, November 02, 2026

This is to inform you that the Board of Directors ("Board") at their meeting held today, i.e., Monday, November 02, 2026, has inter alia, considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company together with the Limited Review Report thereon, issued by the Statutory Auditors of the Company for the second quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), a copy of which is enclosed herewith.

This disclosure is made in compliance with Regulation 30 of the Listing Regulations and will also be made available on the Company's website: www.digitide.com

The meeting commenced at 07:00 P.M and concluded at 8:10 P.M.

This is for your information and records.

Yours sincerely,
For Digitide Solutions Limited

SHAILESH A BARVE
Digitally signed by SHAILESHA BARVE
Date: 2026.11.02 21:47:37 +05'30'

Shailesha Barve
Company Secretary & Compliance Officer
Membership No. A50601

Encl: a/a

Deloitte Haskins & Sells

Chartered Accountants
Prestige Trade Tower, Level 19
46, Palace Road, High Grounds
Bengaluru - 560 001
Karnataka, India

Tel: +91 80 6188 6000
Fax: +91 80 6188 6011

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF DIGITIDE SOLUTIONS LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **DIGITIDE SOLUTIONS LIMITED** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter and half year ended 30 September 2026 ("the Statement") being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the interim financial information of the entities listed in Annexure 1 to this report.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters

6. We did not review the financial information/ financial results of 6 subsidiaries included in the consolidated unaudited financial results, whose interim financial information / financial results reflect total assets of Rs. 4,289.45 millions as at 30 September 2026 and, total revenues of Rs. 3,196.36 millions and Rs. 6,348.16 millions for the quarter and half year ended 30 September 2026 respectively, total net profit after tax of Rs 132.89 millions and Rs. 159.33 millions for the quarter and half year ended 30 September 2026 respectively and total comprehensive income of Rs 133.47 millions and Rs 163.75 millions for the quarter and half year ended 30 September 2026 respectively and net cash flows of Rs. 146.11 millions for the half year ended 30 September 2026, as considered in the Statement. These interim financial information / financial results have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion on the Statement is not modified in respect of this matter.

7. The consolidated unaudited financial results include the interim financial information/ financial results of 5 subsidiaries which have not been reviewed by their auditors, whose interim financial information/ financial results reflect total assets of Rs. 246.68 millions as at 30 September 2026 and, Rs. 4.75 millions for the quarter and half year ended 30 September 2026, total profit after tax of Rs 2.50 millions and Rs 0.24 millions for the quarter and half year ended 30 September 2026 respectively and Total comprehensive income/(loss) of Rs 1.61 millions and Rs (0.44) millions for the quarter and half year ended 30 September 2026 respectively and net cash flows outflow of Rs. 0.03 millions for the half year ended 30 September 2026, as considered in the Statement. According to the information and explanations given to us by the Management, these interim financial information / financial results are not material to the Group.

   Our Conclusion on the Statement is not modified in respect of our reliance on the interim financial information / results certified by the Management.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No.008072S)

Gurvinder Singh
Partner
(Membership No. 110128)
UDIN:26110128HUZQWR2280

Place: Bengaluru
Date: 2 November 2026

Deloitte
Haskins & Sells

ANNEXURE 1:

Nature	S. No.	Entity name
Subsidiaries/Step-down subsidiaries:	1.	Brainhunter Systems Ltd.
	2.	Mindwire Systems Limited
	3.	MFXchange Holdings, Inc.
	4.	MFXchange US, Inc.
	5.	Alldigi Tech Limited (formerly known as "Allsec Technologies Limited")
	6.	Alldigi Tech Inc., USA (formerly known as "Allsectech Inc., USA")
	7.	Alldigi Tech Manila Inc., Philippiness (formerly known as "Allsectech Manila Inc")
	8.	Heptagon Technologies Private Limited
	9.	Quess Corp (USA) Inc.
	10.	Quess GTS Canada Holding Inc.
	11.	Digitide IT Solutions L.L.C S.O.C
	12.	Digitide ESOP Trust (Effective from 18 April 2026)



Digitide Solutions Limited
Registered Office: New Municipal No.1 SS Plaza 29 Main, Rd BTM Layout 1st stage Ring Rd, Bangalore.
Bangalore South, Karnataka, India -560068
CIN No. L62099KA2024PLC184626

Statement of consolidated unaudited financial results for the quarter and half year ended 30 September 2026 (INR in million except per share data)

Sl. No.	Particulars	Consolidated					
		Quarter ended			Half year ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	a) Revenue from operations	7,596.19	7,750.72	7,641.89	15,346.91	14,999.26	30,801.81
	b) Other income	48.07	43.27	41.89	91.34	77.68	163.58
	Total income (a + b)	**7,644.26**	**7,793.99**	**7,683.78**	**15,438.25**	**15,076.94**	**30,965.39**
2	**Expenses**						
	a) Employee benefits expense	5,685.80	5,832.98	5,551.95	11,518.78	11,045.26	22,711.85
	b) Finance costs	148.43	151.22	131.34	299.65	243.53	510.26
	c) Depreciation and amortisation expense	546.63	551.76	506.31	1,098.39	967.06	2,121.67
	d) Other expenses	1,122.73	1,148.84	1,238.48	2,271.57	2,276.81	4,658.31
	Total expenses (a + b + c + d)	**7,503.59**	**7,684.80**	**7,428.08**	**15,188.39**	**14,532.66**	**30,002.09**
3	**Profit before exceptional items and tax (1 - 2)**	**140.67**	**109.19**	**255.70**	**249.86**	**544.28**	**963.30**
4	Exceptional items (gain) / loss (refer note 4)	-	-	139.17	-	227.82	647.59
5	**Profit before tax (3 - 4)**	**140.67**	**109.19**	**116.53**	**249.86**	**316.46**	**315.71**
6	**Tax (expense)/credit**						
	Current tax	(89.02)	(95.29)	(116.98)	(184.31)	(190.89)	(449.88)
	Income tax relating to previous year	-	20.75	-	20.75	-	68.13
	Deferred tax	37.45	(5.32)	29.52	32.13	0.43	121.49
	Tax (expense)/credit	**(51.57)**	**(79.86)**	**(87.46)**	**(131.43)**	**(190.46)**	**(260.26)**
7	**Profit for the period (5 + 6)**	**89.10**	**29.33**	**29.07**	**118.43**	**126.00**	**55.45**
8	**Other comprehensive income/(loss)**						
	(i) Items that will not be reclassified subsequently to profit or loss						
	Re-measurement (losses)/ gain on defined benefit plans	48.66	(17.21)	11.17	31.45	(22.21)	61.80
	Income tax relating to items that will not be reclassified to profit or loss	(10.88)	4.32	(2.47)	(6.56)	5.88	(14.48)
	(ii) Items that will be reclassified subsequently to profit or loss						
	Foreign exchange differences on translating financial information of foreign operations	13.54	(10.18)	59.08	3.36	72.47	162.54
	Net change in fair value of forward contracts designated as cash flow hedges	1.77	26.03	1.70	27.80	1.70	(58.67)
	Income tax relating to items that will be reclassified to profit or loss	(1.70)	(5.30)	(6.59)	(7.00)	(6.59)	9.69
	Other comprehensive income/(loss) for the period, net of taxes	**51.39**	**(2.34)**	**62.89**	**49.05**	**51.25**	**160.88**
9	**Total comprehensive income for the period (7 + 8)**	**140.49**	**26.99**	**91.96**	**167.48**	**177.25**	**216.33**
10	**Profit/(loss) attributable to:**						
	Owners of the Company	18.42	(18.91)	(17.81)	(0.49)	39.51	(163.50)
	Non-controlling interests	70.68	48.24	46.88	118.92	86.49	219.95
	Total profit for the period	**89.10**	**29.33**	**29.07**	**118.43**	**126.00**	**55.45**
11	**Other comprehensive income/(loss) attributable to:**						
	Owners of the Company	47.40	(6.68)	59.14	40.72	47.68	159.07
	Non-controlling interests	3.99	4.34	3.75	8.33	3.57	1.81
	Total other comprehensive income/(loss)income for the period	**51.39**	**(2.34)**	**62.89**	**49.05**	**51.25**	**160.88**
12	**Total comprehensive income/(loss) attributable to:**						
	Owners of the Company	65.82	(25.59)	41.33	40.23	87.19	(4.43)
	Non-controlling interests	74.67	52.58	50.63	127.25	90.06	220.76
	Total comprehensive income for the period	**140.49**	**26.99**	**91.96**	**167.48**	**177.25**	**216.33**
13	Paid-up equity share capital (Face value of INR 10.00 per share)	1,491.79	1,491.10	1,489.49	1,491.79	1,489.49	1,490.11
14	Reserves i.e. Other equity						6,891.08
15	(Loss)/earning per equity share	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	(a) Basic (in INR)	0.12	(0.13)	(0.12)	(0.01)	0.26	(1.10)
	(b) Diluted (in INR)*	0.12	(0.13)	(0.12)	(0.01)	0.26	(1.10)

See accompanying notes to the financial results

**Since basic EPS is negative, the diluted Loss per share will be same as Basic loss per share for the quarter ended 30 June 2026, 30 September 2025 and half year ended 30 September 2026 and year ended 31 March 2026*

DIGITIDE SOLUTIONS LIMITED

Digitide Solutions Limited
Registered Office: New Municipal No.1 SS Plaza 29 Main, Rd BTM Layout 1st stage Ring Rd, Madivala, Bangalore, Bangalore South, Karnataka, India -560068
CIN No. L62099KA2024PLC184626

Consolidated Balance Sheet as at 30 September 2026 *(INR in millions)*

	Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
A	**ASSETS**		
1	**Non-current assets**		
	Property, plant and equipment	2,060.36	1,935.07
	Right-of-use assets	3,935.10	4,274.65
	Capital work-in-progress	24.38	18.59
	Goodwill	2,239.73	2,236.34
	Other intangible assets	292.44	319.86
	Intangible assets under development	47.61	22.37
	Financial assets		
	Investments	15.28	15.28
	Other financial assets	556.08	416.48
	Deferred tax assets (net)	559.90	540.97
	Income tax assets (net)	385.62	452.23
	Other non-current assets	134.35	154.69
	Total non-current assets	**10,250.85**	**10,386.53**
2	**Current assets**		
	Investments	262.29	591.19
	Trade receivables		
	Billed	4,361.35	4,467.20
	Unbilled	2,588.75	2,118.60
	Cash and cash equivalents	1,206.65	1,934.96
	Bank balances other than cash and cash equivalents above	42.36	42.87
	Loans	0.14	1.25
	Other financial assets	91.83	283.13
	Other current assets	740.73	533.11
	Total current assets	**9,294.10**	**9,972.31**
	Total Assets	**19,544.95**	**20,358.84**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	Equity share capital	1,491.79	1,490.11
	Other equity	6,954.88	6,891.08
	Total equity attributable to equity holders of the Company	**8,446.67**	**8,381.19**
	Non-controlling interests	785.88	780.32
	Total equity	**9,232.55**	**9,161.51**
2	**Liabilities**		
	Non-current liabilities		
	Financial liabilities		
	Borrowings	41.90	414.72
	Lease liabilitites	3,055.25	3,306.71
	Non-current provisions	600.86	710.95
	Total non-current liabilities	**3,698.01**	**4,432.38**
3	**Current liabilities**		
	Financial liabilities		
	Borrowings	710.82	329.66
	Trade payables	537.56	681.11
	Lease liabilities	1,237.31	1,257.36
	Other financial liabilities	3,346.21	3,772.09
	Income tax liabilities (net)	25.76	20.56
	Current provisions	219.20	175.41
	Other current liabilities	537.53	528.76
	Total current liabilities	**6,614.39**	**6,764.95**
	Total Liabilities	**10,312.40**	**11,197.33**
	Total Equity and Liabilities	**19,544.95**	**20,358.84**

See accompanying notes to the financial results

Digitide Solutions Limited
Registered Office: New Municipal No.1 SS Plaza 29 Main, Rd BTM Layout 1st stage Ring Rd, Bangalore, Bangalore South, Karnataka, India -560068
CIN No. L62099KA2024PLC184626

Statement of consolidated unaudited segment wise revenue, results, assets and liabilities for the quarter and half year ended 30 September 2026

(Amount in INR millions)

Sl. No.	Particulars	Consolidated					
		Quarter ended			Half year ended		Year ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Segment revenue**						
	a) Business Process Management	5,160.52	5,377.17	5,357.20	10,537.69	10,744.30	21,700.11
	b) Tech and Digital	2,435.67	2,373.55	2,284.69	4,809.22	4,254.96	9,101.70
	Total Revenue from operations	**7,596.19**	**7,750.72**	**7,641.89**	**15,346.91**	**14,999.26**	**30,801.81**
2	**Segment results**						
	a) Business Process Management	701.64	760.00	823.20	1,461.64	1,737.28	3,489.82
	b) Tech and Digital	270.89	189.32	213.80	460.21	406.81	933.39
	Total	**972.53**	**949.32**	**1,037.00**	**1,921.85**	**2,144.09**	**4.423.20**
	Less: (i) Unallocated corporate expenses	184.87	180.42	185.54	365.29	466.90	991.54
	Less: (ii) Depreciation and amortisation expense	546.63	551.76	506.31	1,098.39	967.06	2,121.68
	Less: (iii) Finance costs	148.43	151.22	131.34	299.65	243.53	510.26
	Add: (iv) Other income	48.07	43.27	41.89	91.34	77.68	163.58
	Profit before exceptional items and tax	**140.67**	**109.19**	**255.70**	**249.86**	**544.28**	**963.30**
	Less: Exceptional items (refer note 4 and 5)	-	-	139.17	-	227.82	647.59
	Total profit before tax	**140.67**	**109.19**	**116.53**	**249.86**	**316.46**	**315.71**
3	**Segment assets**						
	a) Business Process Management	12,662.22	13,783.24	12,281.94	12,662.22	12,281.94	12,991.19
	b) Tech and Digital	4,433.51	3,848.73	3,757.18	4,433.51	3,757.18	4,001.96
	c) Unallocated	2,449.22	2,692.56	2,606.29	2,449.22	2,606.29	3,365.69
	Total	**19,544.95**	**20,324.53**	**18,645.41**	**19,544.95**	**18,645.41**	**20.358.84**
4	**Segment liabilities**						
	a) Business Process Management	6,463.03	6,425.59	6,117.28	6,463.03	6,117.28	6,777.56
	b) Tech and Digital	1,661.01	1,670.76	1,898.84	1,661.01	1,898.84	1,994.91
	c) Unallocated	2,188.36	3,045.47	1,423.81	2,188.36	1,423.81	2,424.96
	Total	**10,312.40**	**11,141.82**	**9,439.93**	**10,312.40**	**9,439.93**	**11,197.43**

See accompanying notes to the Consolidated financial results

DIGITIDE SOLUTIONS LIMITED

Digitide Solutions Limited
Registered Office: New Municipal No.1 SS Plaza 29 Main, Rd BTM Layout 1st stage Ring Rd, Madivala, Bangalore, Bangalore South, Karnataka, India -560068
CIN No. L62099KA2024PLC184626

Consolidated statement of cashflows

(Amount in INR millions)

Particulars	For the six months ended	
	30 Septemher 2026 (Unaudited)	30 Septmenber 2025 (Unaudited)
Cash flows from operating activities		
Profit after Tax	118.43	125.99
Adjustments to reconcile net profit to net cash provided by operating activities:		
Tax expense	131.43	190.46
Interest on income tax refunds	(17.88)	-
Exceptional items	-	227.82
Interest income on term deposits	(26.02)	(21.54)
Interest income on present valuation of financial instruments	-	(1.93)
Profit/ (loss) on sale of property, plant and equipment, net	(9.72)	(1.60)
Interest on loan from related parties	-	14.48
Gain on sale of investments in mutual funds	(35.61)	(54.93)
Bad debts written off	33.89	25.39
Change in fair value of contingent consideration	-	0.66
Fair value loss/(gain) on financial assets designated at fair value through profit or loss	14.17	21.32
Employee stock option cost	24.09	23.45
Finance costs	299.65	243.53
Depreciation and amortisation expense	1,098.39	967.06
Impairment loss recognized / (reversed) under expected credit loss model	94.55	(66.00)
Foreign exchange (gain)/loss, net	28.09	(15.19)
Operating profit before working capital changes	**1,753.46**	**1,678.97**
Changes in operating assets and liabilities		
Changes in trade receivables and unbilled revenue	(492.75)	(1,309.74)
Changes in loans, other financial assets and other assets	(190.20)	(178.38)
Changes in trade payables	(143.55)	(81.30)
Changes in other financial liabilities, other liabilities and provisions	(426.92)	556.07
Cash generated from operations	**500.04**	**665.62**
Income tax paid, net	10.19	(266.09)
Net cash flows from operating activities (A)	**510.23**	**399.53**
Cash flows from investing activities		
Expenditure on property, plant and equipment and intangibles	(536.91)	(441.40)
Proceeds from sale of property plant and equipment	9.72	1.60
Net proceeds from sale / (purchase) of current Investments in mutual fund, net	350.34	8.52
Receipt/(payment) towards Security deposit	27.15	(77.96)
Redemption/ (Placement) of bank deposits (net)	(0.74)	158.82
Interest received on term deposits	27.75	43.23
Tax expense on dividend income from subsidiaries	(84.44)	(83.55)
Net cash used in investing activities (B)	**(207.13)**	**(390.74)**
Cash flows from financing activities		
Repayments of long term borrowings	(1.82)	(3.52)
Proceeds/(repayment) from short term borrowings, net	10.16	(134.41)
Proceeds from share application money pending allotment	0.89	0.02
Repayment of lease liabilities	(847.44)	(765.34)
Payment of dividend to non-controlling interest of subsidiary	(121.32)	(123.73)
Interest paid	(71.88)	(56.81)
Net cash used in financing activities (C)	**(1,031.41)**	**(1,083.79)**
Net decrease in cash and cash equivalents (A+B+C)	(728.31)	(1,075.00)
Cash and cash equivalents at the beginning of the period	1,934.96	1,835.56
Effect of exchange rate fluctuations on cash and cash equivalents	-	-
Cash and cash equivalents at the end of the period	**1,206.65**	**760.56**

Components of cash and cash equivalents :

(Amount in INR millions)

Particulars	For the year ended	
	30 September 2026 (Unaudited)	30 Septmenber 2025 (Unaudited)
Cash and cash equivalents		
Cash in hand	0.12	0.21
Balances with banks		
In current accounts	1,206.52	759.40
In EEFC accounts	0.01	0.95
Cash and cash equivalents as per consolidated balance sheet	**1,206.65**	**760.56**

See accompanying notes to the financial results.

Digitide Solutions Limited
Registered Office: New Municipal No.1 SS Plaza 29 Main, Rd BTM Layout 1st stage Ring Rd, Bangalore, Bangalore South, Karnataka, India -560068
CIN No. L62099KA2024PLC184626

Notes for the quarter and half year ended 30 September 2026:

1 The consolidated financial results of Digitide Solutions Limited ("the Company") including its subsidiaries (collectively known as the "Group") (as mentioned in Appendix I to these notes) for the quarter and half year ended 30 September 2026 have been recommended by the audit committee and approved by the Board at their respective meetings held on 02 November 2026. The statutory auditors have expressed an unmodified review conclusion on the financial results for the quarter and half year ended 30 September 2026. These consolidated financial results have been extracted from the interim consolidated financial information.

2 The consolidated financial results and the review report of the Statutory Auditors is being filed with Bombay Stock Exchange ("BSE") and National Stock Exchange ("NSE") and will be made available on the Company's website www.digitide.com.

3 The consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4 Effective November 21, 2025, the Government of India consolidated 29 existing labour regulations into four Labour Codes, namely, the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. Based on the requirements of the New Labour Codes and the relevant Accounting Standards, the Group estimated the liability for employee benefits, which resulted in an incremental expense on account of the recognition of past service costs of INR 412.23 million for the year ended 31 March 2026. Considering the material, one-time nature of the incremental amount, the Group presented the same as an 'Exceptional Item' in the statement of consolidated financial results.

During the year ended 31 March 2026, quarter and half year ended 30 September 2025 the Group incurred certain demerger expenses, professional services and stamp duty aggregating to INR 235.36 million, INR 139.17 million and INR 227.82 million respectively which were included under "Exceptional Items".

5 Alldigi Tech Limited, a subsidiary of the company has opted to avail deduction under Section 80M of Income Tax Act, 1961 in respect of dividend income received from its wholly owned subsidiary, Alldigi Tech Manila Inc., Philippines. Consequently, Alldigi Tech Limited has created provision for tax against Foreign Tax Credit claim on such dividend income for FY 2022-23 to FY 2026-27. Considering favourable conclusion of the scrutiny assessment proceedings for FY 2022-23 and expiry of the statutory time limit for scrutiny assessment for FY 2023-24 and FY 2024-25, the provision created towards Foreign Tax Credit claim for FY 2022-23 and FY 2023-24 amounting to INR 103.10 million was reversed during the year ended 31 March 2026 and the provision created towards Foreign Tax Credit claim for FY 2024-25 amounting INR 26.40 million was reversed during the six months ended 30 September 2026.

6 During the quarter ended June 30, 2026, the Company established the Digitide ESOP Trust to administer the Digitide Solutions Limited – Employee Stock Option Scheme 2026 ("ESOS 2026"), which was approved by the shareholders on April 11, 2026.
During the quarter ended September 30, 2026, the Nomination and Remuneration Committee approved the grant of 33,75,059 options to eligible employees of the Company and its subsidiaries under ESOS 2026. The options are exercisable at INR10 per equity share and shall vest over a period of 4 (four) years from the date of grant, subject to the prescribed vesting conditions.
The Company recognised an employee stock option expense of ₹30.79 million during the quarter ended September 30, 2026, relating to ESOS 2026 and the existing stock option scheme.

7 In August 2026, Brainhunter Systems Ltd (including its subsidiary Mindwire Systems Limited), a step-down subsidiary of the Company, experienced a cybersecurity incident that resulted in the temporary unavailability of certain applications and systems. The affected applications and systems were substantially restored by September 30, 2026.
Based on the assessment performed with the assistance of the external specialist and information available as of the date of approval of these consolidated financial results, management has concluded that the incident has not had a material impact on the Group's consolidated financial results. However, the ultimate impact, if any, may differ from management's current assessment should additional information become available in the future.

for and on behalf of Board of Directors of
Digitide Solutions Limited

Sameer Singh Ahluwalia
Chief Executive Officer and Executive Director
DIN: 11746957
Place: Bengaluru
Date: 02 November 2026

DIGITIDE SOLUTIONS LIMITED

Appendix - 1

Nature	S. No.	Entity name
Subsidiary/Step down subsidiary	1	Alldigi Tech Limited
	2	Alldigi Tech Inc, USA
	3	Alldigi Tech Manila Inc., Philippines
	4	Brainhunter Systems Limited
	5	Heptagon Technologies Private Limited
	6	MFXchange US, Inc.
	7	MFXchange Holdings, Inc.
	8	Mindwire Systems Limited
	9	Quess Corp (USA) Inc.
	10	Quess GTS Canada Holdings Inc.
	11	Digitide IT Solutions L.L.C S.O.C
	12	Digitide ESOP Trust (effective from 18 April 2026)

DIGITIDE SOLUTIONS LIMITED

Deloitte Haskins & Sells

Chartered Accountants
Prestige Trade Tower, Level 19
46, Palace Road, High Grounds
Bengaluru – 560 001
Karnataka, India

Tel: +91 80 6188 6000
Fax: +91 80 6188 6011

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF DIGITIDE SOLUTIONS LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **DIGITIDE SOLUTIONS LIMITED** ("the Company"), which includes financial information of Digitide ESOP Trust, for the quarter and half year ended 30 September 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **DELOITTE HASKINS & SELLS**
Chartered Accountants
(Firm's Registration No. 008072S)



Gurvinder Singh
Partner
(Membership No. 110128)
UDIN: 26110128CBBCTL8557

Place: Bengaluru
Date: 02 November 2026

Digitide Solutions Limited
Registered Office: New Municipal No.1 SS Plaza 29 Main, Rd BTM Layout 1st stage Ring Rd, Bangalore, Bangalore South, Karnataka, India -560068
CIN No. L62099KA2024PLC184626

Statement of standalone unaudited financial results for the quarter and half year ended 30 September 2026 (INR in million except per share data)

Sl. No.	Particulars	Standalone					
		Quarter ended			Half year ended		Year Ended
		30 September 2026	30 June 2026	30 September 2025	30 September 2026	30 September 2025	31 March 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	**Income**						
	a) Revenue from operations	4,499 22	4,759 93	4,764 84	9,259 15	9,403 11	19,339 22
	b) Other income	367 48	12 91	356 66	380 39	366 38	742 41
	Total income (a + b)	**4,866.70**	**4,772.84**	**5,121.50**	**9,639.54**	**9,769.49**	**20,081.63**
2	**Expenses**						
	a) Employee benefits expense	3,599 14	3,650 50	3,566 34	7,249 64	7,126 78	14,677 72
	b) Finance costs	102 22	105 85	99 27	208 07	184 76	387 94
	c) Depreciation and amortisation expense	351 10	351 89	321 48	702 99	612 56	1,388 10
	d) Other expenses	606 58	760 05	755 47	1,366 63	1,333 64	2,734 72
	Total expenses (a + b + c + d)	**4,659.04**	**4,868.29**	**4,742.56**	**9,527.33**	**9,257.74**	**19,188.48**
3	**Profit/(loss) before exceptional items and tax (1 - 2)**	**207.66**	**(95.45)**	**378.94**	**112.21**	**511.75**	**893.15**
4	Exceptional items (gain)/loss (*refer note 5*)	-	-	139 17	-	227 82	569 44
5	**Profit/(loss) before tax (3 - 4)**	**207.66**	**(95.45)**	**239.77**	**112.21**	**283.93**	**323.71**
6	**Tax (expense)/credit**						
	Current tax	(21 02)	-	(62 15)	(21 02)	(62 15)	(168 73)
	Income tax relating to previous year	-	-	-	-	-	(32 60)
	Deferred tax	2 30	(10 36)	11 04	(8 06)	2 81	89 57
	Tax (expense)/credit	**(18.72)**	**(10.36)**	**(51.11)**	**(29.08)**	**(59.34)**	**(111.76)**
7	**Profit/(loss) for the period (5+6)**	**188.94**	**(105.81)**	**188.66**	**83.13**	**224.59**	**211.95**
8	**Other Comprehensive Income/(Loss)**						
	Items that will not be reclassified subsequently to profit or loss						
	Re-measurement gain/(losses) on defined benefit plans	30 51	(10 41)	3 44	20 10	(19 02)	53 91
	Income tax relating to items that will not be reclassified to profit or loss	(7 68)	2 62	(0 86)	(5 06)	4 79	(13 56)
	Total Other Comprehensive Income/(loss)	**22.83**	**(7.79)**	**2.58**	**15.04**	**(14.23)**	**40.35**
9	**Total Comprehensive Income/(loss) for the period (7 + 8)**	**211.77**	**(113.60)**	**191.24**	**98.17**	**210.36**	**252.30**
10	Paid-up equity share capital (Face value of INR 10 00 per share)	1,491 79	1,491 10	1,489 49	1,491 79	1,489 49	1,490 11
11	Reserves i e Other equity						7,500 49
12	(Loss)/Earning per equity share	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(not annualised)	(annualised)
	(a) Basic (in INR)	1 27	(0 71)	1 27	0 56	1 51	1 42
	(b) Diluted (in INR)*	1 26	(0 71)	1 25	0 55	1 49	1 42

See accompanying notes to the standalone financial results

** Since basic EPS is negative, the diluted loss per share will be same as Basic loss per share for the quarter ended 30 June 2026.*

DIGITIDE SOLUTIONS LIMITED

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Standalone Balance Sheet as at 30 September 2026 *(INR in millions)*

	Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
A	**ASSETS**		
1	**Non-current assets**		
	Property, plant and equipment	1,533.88	1,555.87
	Right-of-use assets	2,430.13	2,569.50
	Capital work in progress	24.38	18.59
	Goodwill	660.05	660.05
	Other intangible assets	27.37	17.71
	Intangible assets under development	38.65	16.02
	Financial assets		
	Investments	3,896.05	3,896.05
	Other financial assets	360.11	239.29
	Deferred tax assets (net)	353.94	367.07
	Income tax assets (net)	365.59	414.61
	Other non-current assets	118.71	97.04
	Total non-current assets	**9,808.86**	**9,851.79**
2	**Current assets**		
	Financial assets		
	Trade receivables		
	Billed	3,396.23	3,630.87
	Unbilled	2,154.30	1,496.96
	Cash and cash equivalents	25.96	843.83
	Bank balances other than cash and cash equivalents above	3.75	4.25
	Other financial assets	91.71	161.08
	Other current assets	439.83	339.90
	Total current assets	**6,111.78**	**6,476.89**
3	**Total Assets (1+2)**	**15,920.64**	**16,328.68**
B	**EQUITY AND LIABILITIES**		
1	**Equity**		
	Equity share capital	1,491.79	1,490.11
	Other equity	7,621.95	7,500.49
	Total Equity	**9,113.74**	**8,990.60**
2	**Liabilities**		
	Non-current liabilities		
	Financial liabilities		
	Borrowings	2.22	4.04
	Lease liabilities	1,780.90	1,910.64
	Non-current provisions	424.62	486.21
	Total non-current liabilities	**2,207.74**	**2,400.89**
3	**Current liabilities**		
	Financial liabilities		
	Borrowings	238.73	4.60
	Lease liabilities	942.83	941.23
	Trade payables		
	Total outstanding dues of micro enterprises and small enterprises	39.16	91.78
	Total outstanding dues of creditors other than micro enterprises and small enterprises	279.07	179.31
	Other financial liabilities	2,519.49	3,140.60
	Current provisions	197.26	161.08
	Other current liabilities	382.62	418.59
	Total current liabilities	**4,599.16**	**4,937.19**
4	**Total Liabilities (2+3)**	**6,806.90**	**7,338.08**
5	**Total Equity and Liabilities (1+4)**	**15,920.64**	**16,328.68**

See accompanying notes to the standalone financial results

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Standalone Statement of Cash Flows *(INR in millions)*

Particulars	For the six months ended	
	30 September 2026 (Unaudited)	30 Septmenber 2025 (Unaudited)
Cash flows from operating activities		
Profit for the period	83.13	224.59
Adjustments to reconcile net profit to net cash provided by operating activities:		
Tax expense	29.08	59.34
Interest on income tax refunds	(13.79)	-
Exceptional items	-	227.82
Interest income on term deposits	(13.60)	(12.60)
Dividend income on investments in subsidiaries	(335.49)	(335.49)
Profit on sale of property, plant and equipment, net	(5.95)	(0.31)
Gain on sale of investments in mutual funds	-	(0.02)
Bad debts written off	33.89	10.79
Employee stock option cost	24.09	23.45
Finance costs	208.07	184.76
Depreciation and amortisation expense	702.99	612.56
Expected credit (reversal)/allowance on financial assets	86.89	(9.44)
Foreign exchange (gain)/loss, net	(10.74)	(17.92)
Operating profit before working capital changes	**788.57**	**967.53**
Changes in operating assets and liabilities		
Changes in trade receivables and unbilled revenue	(543.47)	(1,356.89)
Changes in loans, other financial assets and other assets	(170.82)	(145.45)
Changes in trade payables	47.14	(59.69)
Changes in other financial liabilities, other liabilities and provisions	(619.25)	562.36
Cash generated/(used) in operations	**(497.83)**	**(32.14)**
Income tax refund/(paid), net	126.24	(135.54)
Net cash flows from operating activities (A)	**(371.59)**	**(167.68)**
Cash flows from investing activities		
Expenditure on property, plant and equipment and intangibles	(264.52)	(222.52)
Proceeds from sale of property plant and equipment	5.95	3.90
Redemption of mutual funds, net	-	0.02
Redemption/(placement) of bank deposits (net)	(0.74)	158.71
Dividend received	335.49	353.82
Receipt/(payment) of Security deposit	9.31	(61.38)
Interest received on term deposits	14.04	(9.08)
Tax expense on dividend income from subsidiaries	(84.44)	(62.15)
Net cash generated in investing activities (B)	**15.09**	**161.32**
Cash flows from financing activities		
Repayments of long term borrowings	(1.82)	(3.52)
Proceeds/(Repayments) of short term borrowings, net	234.13	(186.16)
Proceeds from share application money	0.89	0.02
Repayment of lease liabilities	(643.39)	(587.16)
Interest paid	(51.18)	(37.24)
Net cash used in financing activities (C)	**(461.37)**	**(814.06)**
Net (decrease)/increase in cash and cash equivalents (A+B+C)	(817.87)	(820.42)
Cash and cash equivalents at the beginning of this period	843.83	911.53
Cash and cash equivalents at the end of this period	**25.96**	**91.11**

Components of cash and cash equivalents

(Amount in INR millions)

Particulars	As at 30 September 2026 (Unaudited)	As at 30 Septmenber 2025 (Unaudited)
Cash and cash equivalents		
Balances with banks		
In current accounts	25.95	90.16
In EEFC accounts	0.01	0.95
Cash and cash equivalents as per standalone balance sheet	**25.96**	**91.11**

See accompanying notes to the standalone financial results

DIGITIDE SOLUTIONS LIMITED

Digitide Solutions Limited
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CIN No. L62099KA2024PLC184626

Notes for the quarter and half year ended 30 September 2026:

1 The standalone financial information of Digitide Solutions Limited ('the Company'), which includes the financial information of Digitide ESOP Trust, for the quarter and half year ended 30 September 2026 have been recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 02 November 2026. The statutory auditors have expressed an unmodified review conclusion on the financial results for the quarter and half year ended 30 September 2026.

2 The standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with the Companies (Indian Accounting Standards) Rules, 2015, as amended, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 The standalone financial results and the review report of the Statutory Auditors is being filed with Bombay Stock Exchange ("BSE") and National Stock Exchange ("NSE") and will be made available on the Company's website www.digitide.com.

4 In accordance with Ind AS 108, Operating segments, segment information has been provided in the consolidated financial results of the Company and therefore no separate disclosure on segment information is given in these standalone financial results.

5 Effective November 21, 2025, the Government of India consolidated 29 existing labour regulations into four Labour Codes, namely, the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020, collectively referred to as the 'New Labour Codes'. Based on the requirements of the New Labour Codes and the relevant Accounting Standards, the Company estimated the liability for employee benefits, which resulted in an incremental expense on account of the recognition of past service costs of INR 334.08 million, for the year ended 31 March 2026. Considering the material, one-time nature of the incremental amount, the Company presented the same as an 'Exceptional Item' in the statement of Standalone financial results.

During the year ended 31 March 2026, quarter and half year ended 30 September 2025, the Company incurred certain demerger expenses, professional services and stamp duty aggregating to INR 235.36 million, INR 139.17 million and INR 227.82 million respectively which were included under "Exceptional Items".

6 During the quarter ended June 30, 2026, the Company established the Digitide ESOP Trust to administer the Digitide Solutions Limited – Employee Stock Option Scheme 2026 ("ESOS 2026"), which was approved by the shareholders on April 11, 2026.
During the quarter ended September 30, 2026, the Nomination and Remuneration Committee approved the grant of 33,75,059 options to eligible employees of the Company and its subsidiaries under ESOS 2026. The options are exercisable at INR 10 per equity share and shall vest over a period of 4 (four) years from the date of grant, subject to the prescribed vesting conditions.
The Company recognised an employee stock option expense of INR 30.79 million during the quarter ended September 30, 2026, relating to ESOS 2026 and the existing stock option scheme.

for and on behalf of Board of Directors of
Digitide Solutions Limited

Sameer Singh Ahluwalia
Chief Executive Officer and Executive Director
DIN: 11746957
Place: Bengaluru
Date: 02 November 2026

DIGITIDE SOLUTIONS LIMITED