Date: 04th November 2026

National Stock Exchange of India Limited, Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India **NSE Scrip Code – SKFINDIA**	**BSE Limited,** Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001, Maharashtra, India **BSE Scrip Code -500472**

Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") – Presentation on Analyst/Institutional Investor Meeting

Reference: Our Intimation dated 30th October 2026

Pursuant to Clause 15(a)(ii) of Schedule III, Part A, Para A read with Regulation 30(2), Regulation 30(6), Regulation 46(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) ("SEBI LODR"), SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January 2026, We are hereby submitting the presentation for the Earnings Call for Q2 FY 2026-27, scheduled to be held tomorrow, **Thursday, 5 November 2026, at 10:00 a.m. (IST).**

This Investor Presentation will be available shortly on the website of the company at https://www.skf.com/in/investors/skf-india-ltd/financial-results

The above is for your information and record. You are hereby requested to disseminate the same on your respective websites.

Thanking you,

Yours faithfully,
For SKF India Limited

Mayuri Ishan Kulkarni

Digitally signed by Mayuri Ishan Kulkarni
DN: cn=Mayuri Ishan Kulkarni, c=IN, o=Personal
Date: 2026.11.04 18:31:46 +05'30'

Mayuri Kulkarni
Company Secretary & Compliance Officer

SKF INDIA LIMITED INVESTORS CALL

Q2FY27: JULY – SEPTEMBER 2026

5TH NOVEMBER 2026

DISCLAIMER

The purpose of this presentation is to share our Q2 FY2026-27 & H1 FY2026-27 results. We would like to remind you, some of the remarks may contain forward-looking statements, which are subject to risk, and uncertainties and actual results may defer materially. Such statements are based on management beliefs as well as assumptions made by and on the information currently available to the management. The audience is cautioned not to place undue reliance on these forward-looking statements and making any investment decision. The purpose of today's call is to purely educate and bring awareness about the company's fundamental business and the financial quarter under review.

Please note that financial information for previous period (quarter / year) as reported in this presentation has been extracted (and may involve some assumptions) by the management from the combined financial information of SKF India Limited (prior to the demerger of industrial undertaking), which are prepared in accordance with requirement of Ind AS 105 “Discontinued operations” by using the financial information maintained by the SKF India Limited (“Demerged Company”).

Confidentiality: C2 – Internal

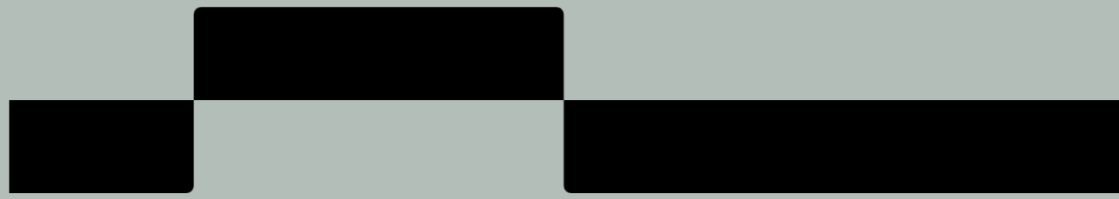
AGENDA

- → Macro Key Indicators
- → Executive Summary
- → Financial Highlights – Q2FY27 & H1FY27
- → Success Story
- → New Brand Launch
- → Q&A



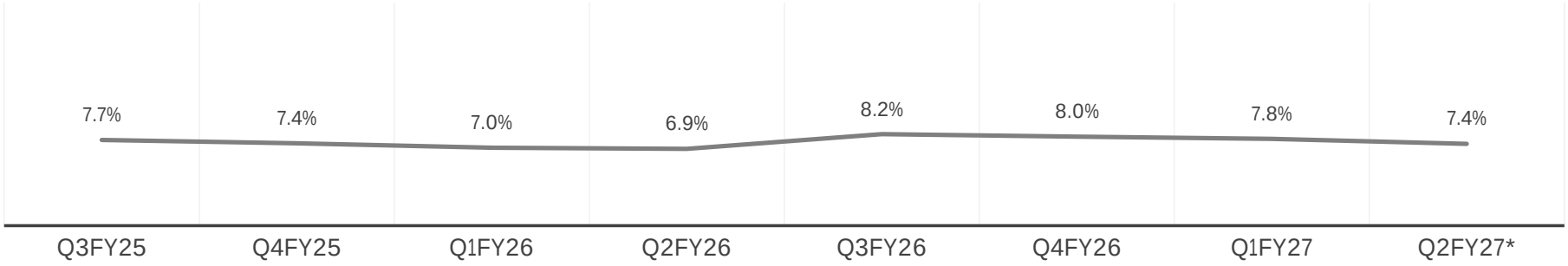
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KEY INDICATORS UPDATE

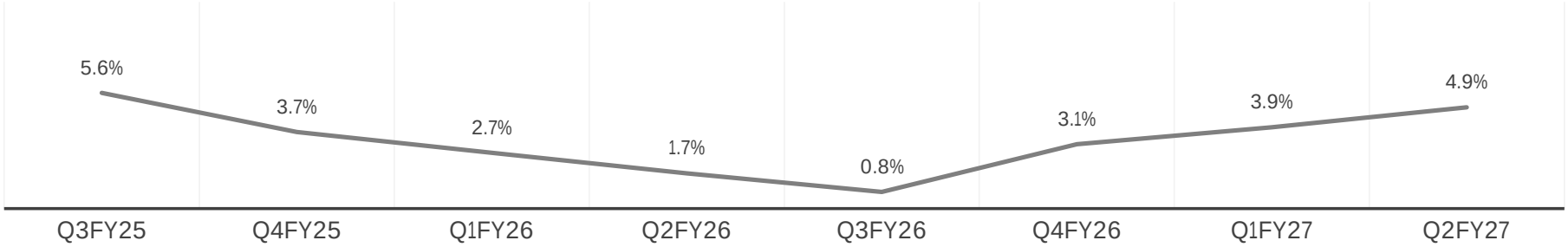


GDP EXPECTED TO GROW BY 7.35% AND INFLATION BY 4.9%

GDP Growth (YoY)



CPI - Inflation Growth (YoY)

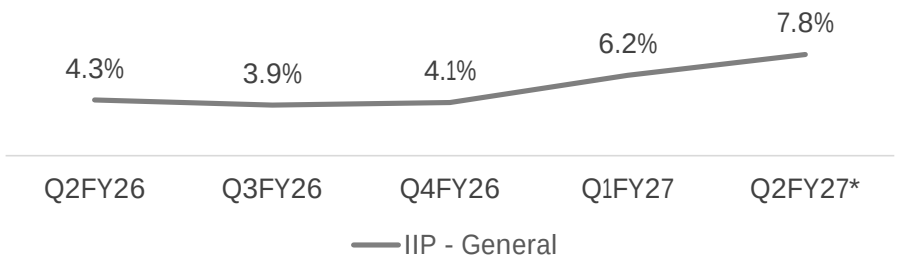


* Projection numbers
Source : Ministry of Statistics

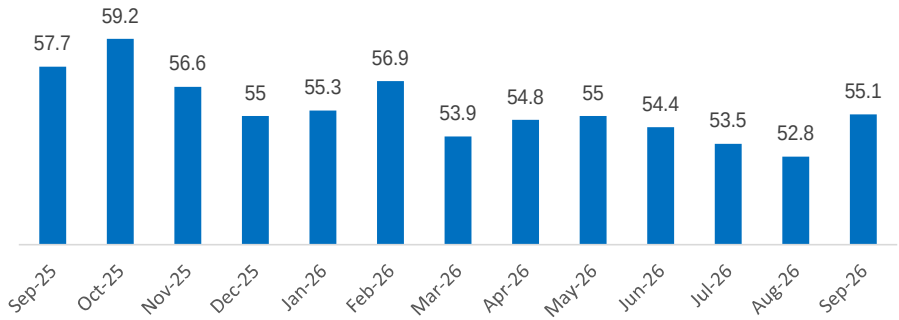
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FAVORABLE MACROECONOMIC INDICATORS

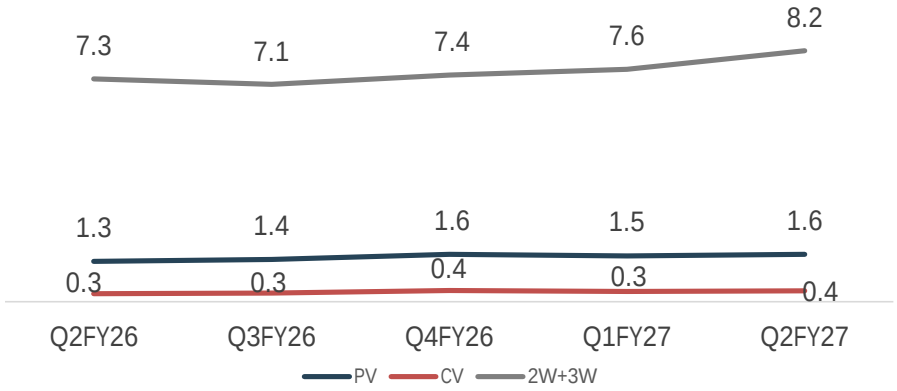
IIP-Industrial Production Growth (YoY)



Manufacturing PMI Growth (YoY)



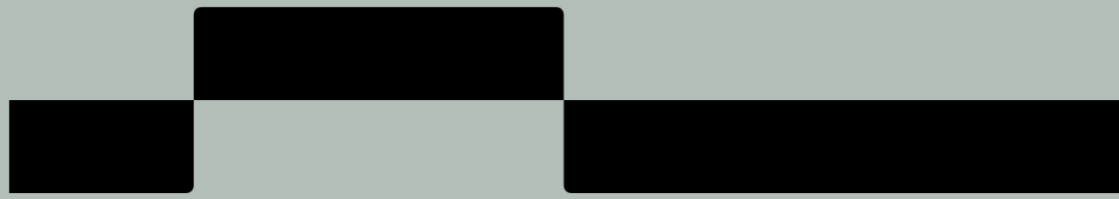
Automotive Production (Mn Units)



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Source : Ministry of Statistics/SIAM

EXECUTIVE SUMMARY



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STRONG GROWTH DESPITE GLOBAL HEADWINDS

Q2FY27

Sales	EBITDA	PBT	NWC % of Sales
5.6 BINR ▲ 16% YoY ▲ 2% QoQ	14.5% ▲ 155 bps YoY ▼ 255 bps QoQ	11.7% ▲ 181 bps YoY ▼ 252 bps QoQ	18.8% ▼2.9% YoY ▼ 3.8% QoQ

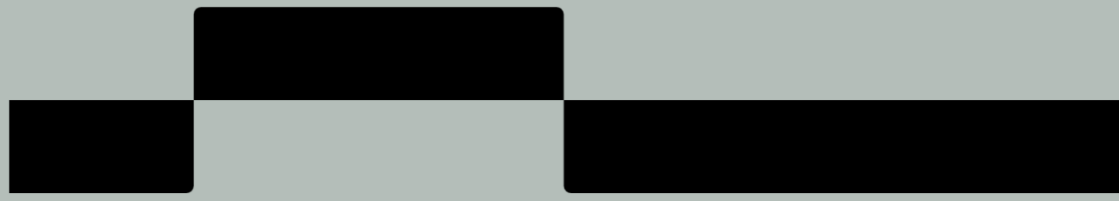
H1FY27

Sales	EBITDA	PBT%*	NWC % of Sales
11.2 BINR ▲ 19% YoY	15.8% ▲87 bps	13.0% ▲126 bps	18.7% ▼2.9% YoY

** Without exceptional items*

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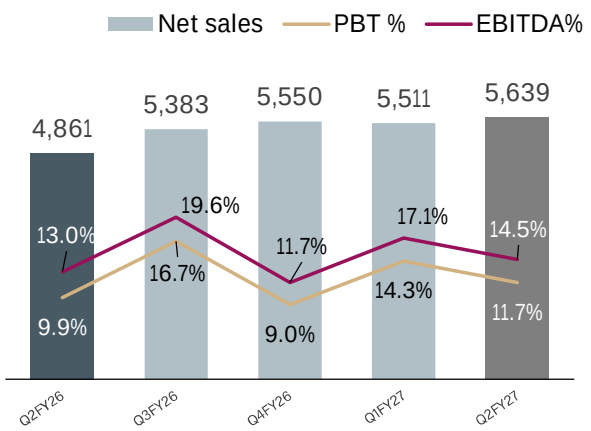
FINANCIAL HIGHLIGHTS



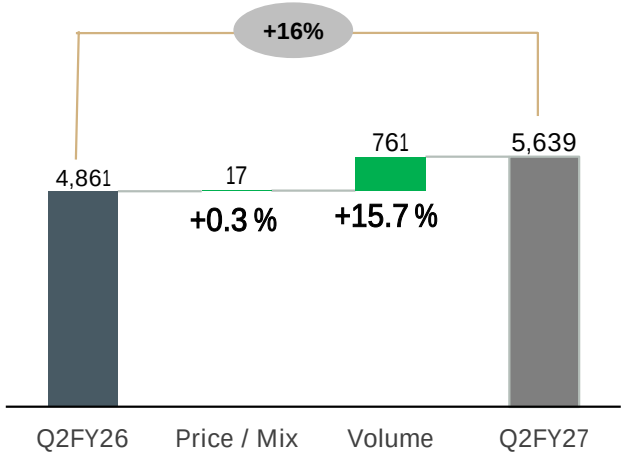
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SALES

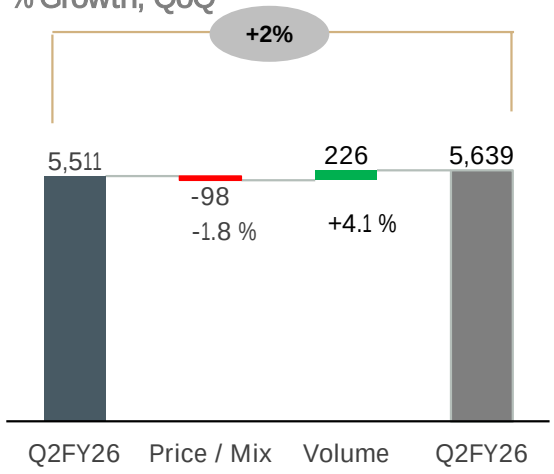
Q2FY27: Net sales by quarter, MINR



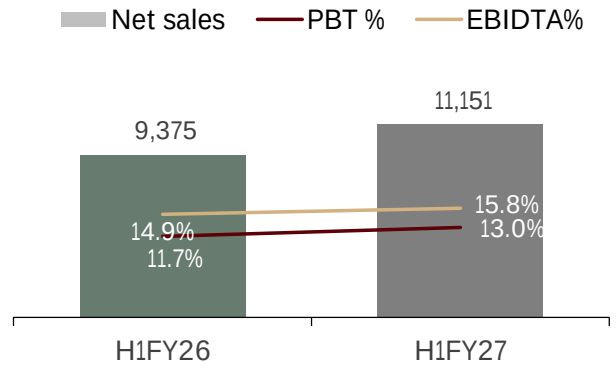
% Growth, YoY



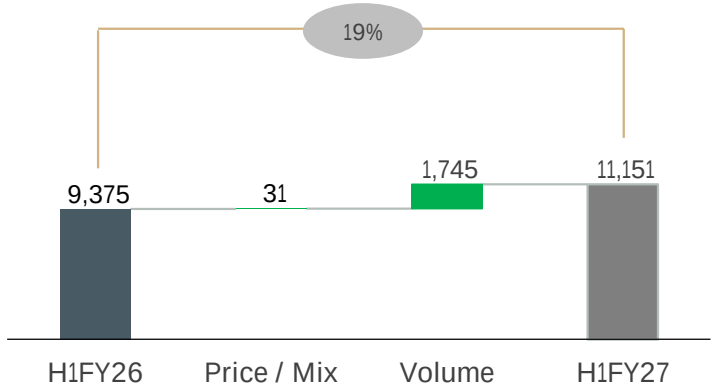
% Growth, QoQ



H1FY27: Net sales, MINR



% Growth, YTD

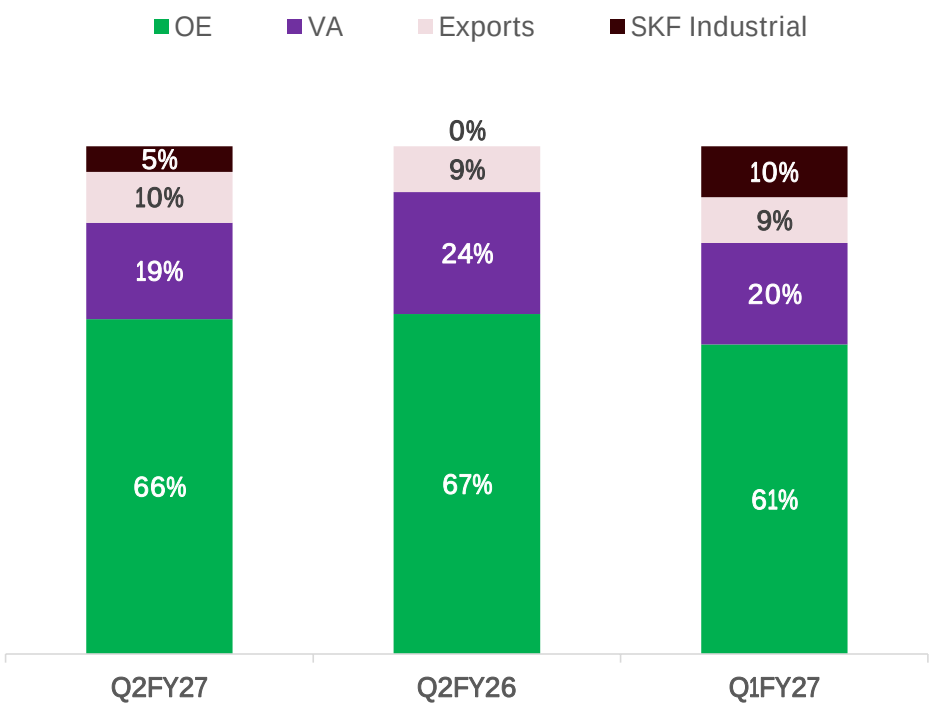


**Sales figures do not include other operating income.*

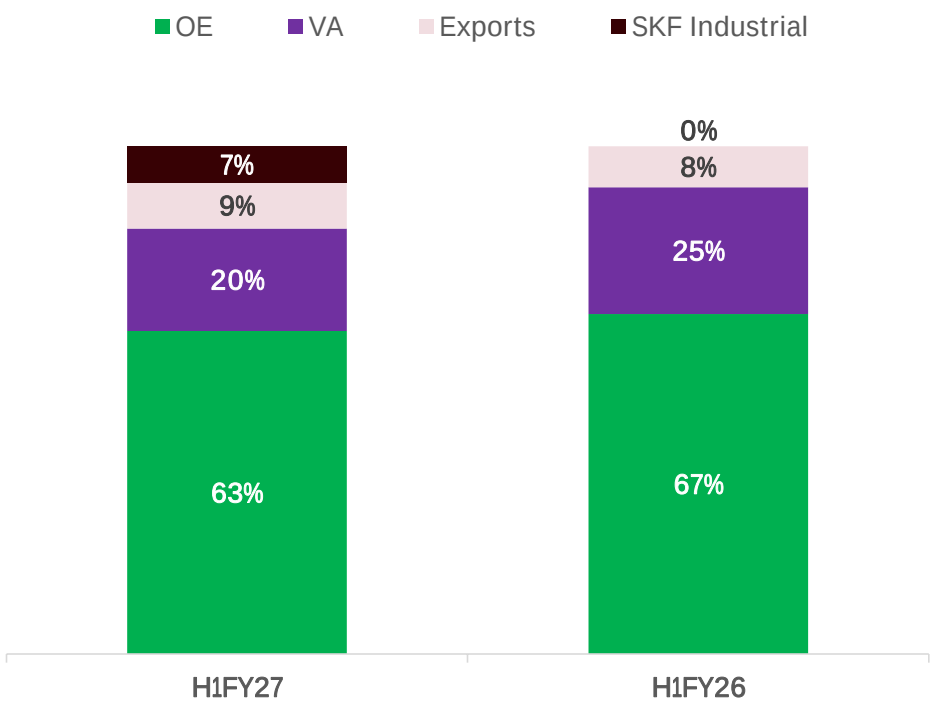
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SALES MIX

Q2FY27



H1FY27

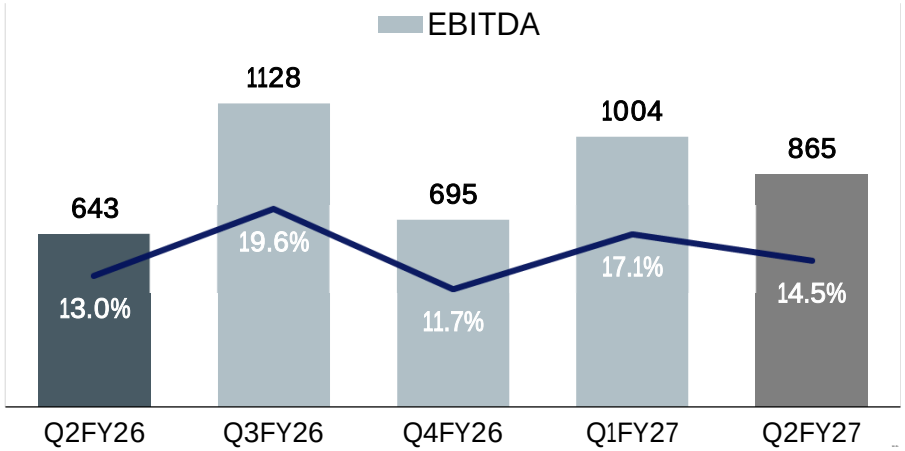


**Revenue figures do not include other operating income.*

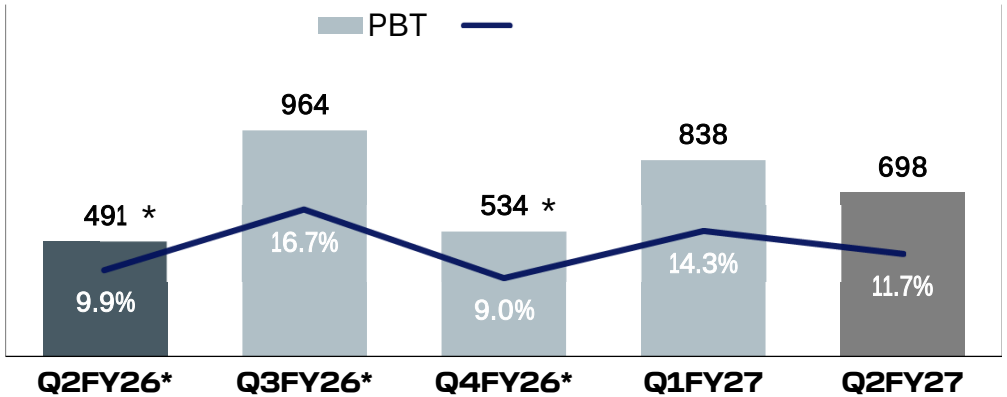
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PROFITABILITY

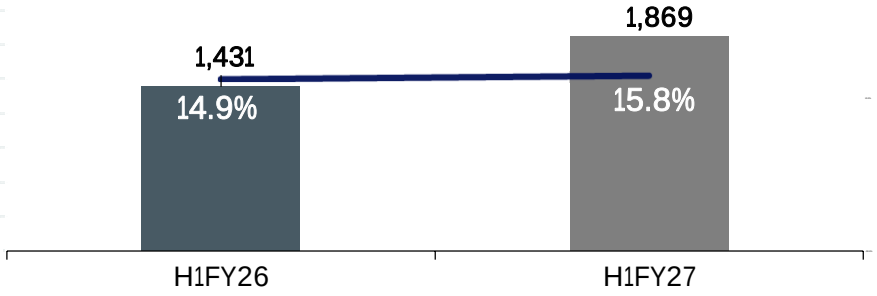
Q2 FY27: EBITDA in MINR & as % of revenue



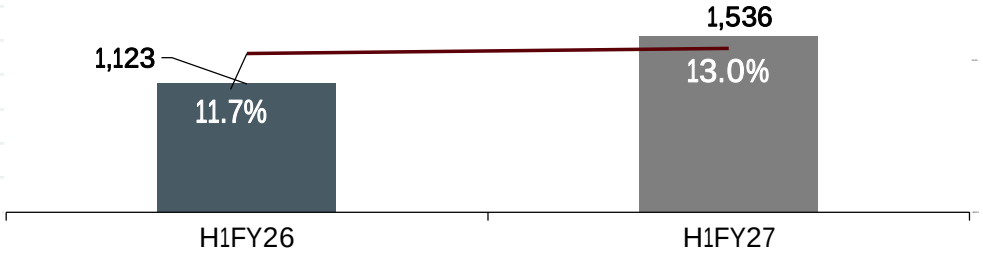
Q2FY27: PBT in MINR & as % of revenue



H1FY27: EBITDA Value & as % of Revenue



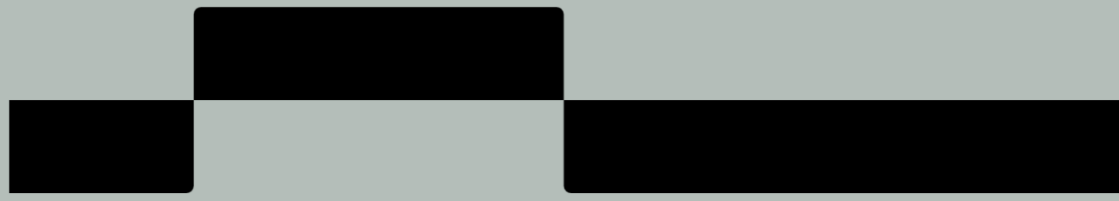
H1FY27: PBT Value & as % of Revenue



*Excludes exceptional items

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SUCCESS STORIES



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DRIVELINE BUSINESS WIN



Image for representative purpose only

Customer:
Leading Passenger Vehicle OEM

Application:
Hybrid Transmission (HT)

The Business Context:

One of the leading passenger vehicle manufacturer plans to introduce Hybrid Transmission (HT) for upcoming models, requiring electrical protection for high-speed and high precision ball bearings. The critical requirement was local development partner for the complete bearing set, that included new technology offering – Ceramic bearing and Conductive brush.

SKF addressed customer's demanding electrical protection and high-speed requirements. Established SKF as a complete bearing solution partner.

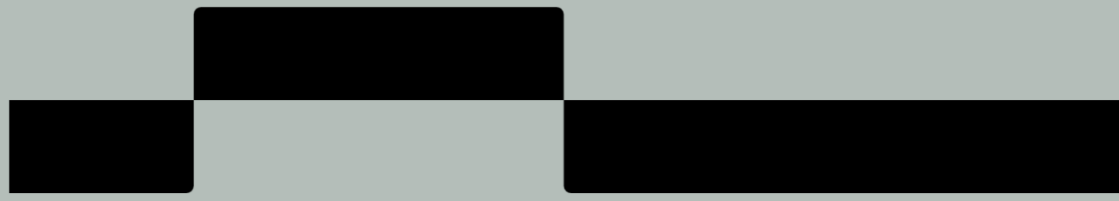
Benefits for Customer & SKF:

- Customer: SKF's Global expertise + local support, ensuring reliable performance, quality and competitive cost.

- SKF: Entry into the DHT bearing portfolio, including Carbon Brush and Hybrid DGBB. Secured 100% share in DGBB, TRB & Carbon Brush Rings and 50% in Ceramic ball DGBB.

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BRAND LAUNCH



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BRAND LAUNCH

SKF Vertevo accelerates into its next chapter with new brand and digital presence

- On November 3, 2026, the SKF Vertevo brand is officially launched across the organization and to our customers and stakeholders worldwide.
- The brand is the face of our company, it shows our personality – what we stand for, what we are passionate about and what our customers can expect from us.
- The SKF Vertevo brand is inspired by the world of racing, where the company has contributed to automotive innovation for decades.
- The identity is designed to keep a connection to the long SKF heritage and expertise, while signalling its ambition to help accelerate the future of mobility.

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SKF vertevo
THANK YOU