KIRLOSKAR ELECTRIC COMPANY LTD.,

Sect./46/2026-27
November 6, 2026

To,

The Manager,
Corporate Relationship Department,
BSE Limited,
2nd Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001.
Scrip: 533193; ISIN: INE134B01017

The Manager,
The Listing Department,
National Stock Exchange of India Limited,
C-1, Block 'G', 5th Floor, Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400051.
Symbol: KECL; ISIN: INE134B01017;

Dear Sir,

Sub: **Press Release – Unaudited Financial Results (Standalone and Consolidated) for the quarter and half year ended September 30, 2026;**

Date & time of occurrence of event: 06.11.2026 at 12:54 P.M;

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the Press Release on the unaudited (Standalone and Consolidated) Financial Results for the quarter and half year ended September 30, 2026.

A copy of press release will also be made available on Company's website at www.kirloskarelectric.com.

Kindly take the above on record and oblige.

Thanking you

Yours faithfully
For **Kirloskar Electric Company Limited**

MAHABALESHWAR BHAT
Digitally signed by MAHABALESHWAR BHAT
Date: 2026.11.06 14:56:40 +05'30'

Mahabaleshwar Bhat
Company Secretary & Compliance Officer
Encl: a/a

KIRLOSKAR ELECTRIC COMPANY LTD.,

PRESS RELEASE

Revenue Up 16% YoY, Operating EBITDA Up 67% and PAT Up 32%

Q2 revenue grows 58% over Q1; H1 FY27 order inflow grows 18% YoY to ₹348 crore

Bengaluru, India, 6 November 2026: Kirloskar Electric Company Limited (NSE: KECL; BSE: 533193 ISIN: INE134B01017) one of India's established manufacturers of motors, alternators, generators, transformers and DG sets, today announced its unaudited standalone financial results for the second quarter and half-year ended 30 September 2026.

₹164 Cr ↑	₹12 Cr ↑	₹6 Cr ↑	₹348 Cr ↑
Revenue from Operations*	EBITDA*	PAT*	Order Inflow (H1 FY27)
16% YoY | 58% QoQ	7.6% margin	32% YoY	18% YoY

** Q2 FY27*

Financial Summary (Standalone)

Particulars (₹ crore)	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue from Operations	164.44	142.11	16%	268.29	274.35	−2%
EBITDA*	12.45	12.05	3%	12.76	19.92	−36%
EBITDA Margin	7.6%	8.5%	−91 bps	4.8%	7.3%	−250 bps
Operating EBITDA (excl. other income)	10.77	6.44	67%	10.40	13.35	−22%
Profit Before Tax	6.00	4.53	32%	0.05	4.98	−99%
PAT	5.99	4.53	32%	0.00	4.98	n.m.
PAT Margin	3.6%	3.2%	45 bps	0.0%	1.8%	n.m.

** EBITDA includes other income. n.m. = not meaningful.*

- Revenue from Operations stood at ₹164 crore during Q2 FY27, growth of 16% YoY and 58% QoQ.
- Operating EBITDA (excluding other income) stood at ₹11 crore during Q2 FY27, growth of 67% YoY; reported EBITDA was ₹12 crore at a margin of 7.6%.
- PAT stood at ₹6 crore during Q2 FY27, growth of 32% YoY, against a loss of ₹6 crore in Q1 FY27.
- Revenue from Operations stood at ₹268 crore during H1 FY27, against ₹274 crore in H1 FY26.
- Q2 FY27 performance reflects improved execution across business units, lower finance costs and better absorption of employee costs.

KIRLOSKAR ELECTRIC COMPANY LTD.,

Business Updates – Q2 FY27 & H1 FY27

- Order inflow stood at ₹164 crore during Q2 FY27, reflecting 9% YoY growth; H1 FY27 order inflow of ₹348 crore was 18% higher than H1 FY26.
- Rotating Machines revenue grew 24% YoY to ₹84 crore, led by HV machines, alternators and EV motors.
- Power Generation / Distribution revenue was ₹67 crore, in line with Q2 FY26; healthy order inflow for transformers supports execution visibility into H2.
- Revenue from the Others segment, including spares and services, increased 14% YoY to ₹14 crore.
- CRISIL upgraded the Company's long-term rating by two notches, from CRISIL B+/Stable to CRISIL BB/Stable, on 22 October 2026.
- The Company has completed an equity infusion of ₹40 crore, strengthening its net worth and liquidity.
- The Company has received a sanction of ₹100 crore from Kotak Mahindra Bank.

"Q2 reflects a positive momentum moving into H2. Revenue has returned to its planned trajectory, and operating profitability has improved materially. With the credit rating upgrade and the equity infusion completed, the Company has a stronger balance sheet to support working capital and execution in the second half. Our focus remains on execution discipline, working-capital management and margin improvement."

Vijay R. Kirloskar, Executive Chairman

About Kirloskar Electric Company Limited

Founded in 1946, Kirloskar Electric Company Limited is one of India's established electrical engineering manufacturers, producing motors, alternators, generators, transformers and DG sets for the power, industrial, infrastructure and mobility sectors. The Company operates five manufacturing plants at Mysuru, Tumakuru, Govanahalli, Pune and Hubballi, supported by 14 domestic branch offices and international offices in Singapore and the UAE.

For further information, please contact:

Mr. Mahabaleshwar Bhat, Company Secretary | +91 80 28397256 | investors@ kirloskarelectric.com

Forward-Looking and Cautionary Statement

This press release may contain forward-looking statements concerning the business, operations and financial performance of Kirloskar Electric Company Limited. Such statements are based on current expectations and assumptions and are subject to risks and uncertainties that may cause actual results to differ materially. The Company undertakes no obligation to update or revise any forward-looking statement. This document is for information only and does not constitute an offer or recommendation