Registered Office:
601A, Neelkanth Business Park,
6th Floor, A Wing, Nathani Road,
Vidyavihar (West), Mumbai -400086.
T: +91 22 3541 8449
E: compliance@valencianutrition.com
W: www.valencianutrition.com
CIN: L51909MH2013PLC381314

Date: September 12, 2026

To,
BSE Limited
Department of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

Ref: Scrip Code: 542910
ISIN: INE08RT01016

Dear Sir/Madam,

Sub: Intimation of incorporation of a Wholly Owned Subsidiary of Valencia Nutrition Limited ("the Company")

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received the Certificate of Formation from Dubai Integrated Economic Zones Authority for a Wholly Owned Subsidiary in the name of VALENCIA NUTRITION GULF TRADING – FZCO at Dubai Silicon Oasis, Dubai on September 11, 2026, in the United Arab Emirates.

The Company holds 100% of the issued share capital of VALENCIA NUTRITION GULF TRADING - FZCO and accordingly, the said entity has become a Wholly Owned Subsidiary of the Company.

The brief details as required under Regulation 30 of the Listing Regulations read with the applicable SEBI Master Circular are enclosed as '**Annexure A'**.

Kindly take the above information on record.

Yours Truly,
For Valencia Nutrition Limited
For Valencia Nutrition Ltd.
MPTurakhia
Director
Manish Pravinchandra Turakhia
Managing Director
(DIN: 2265579)
(PAN: AAAPT3297N)

Encl: a/a

Annexure A

Details required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/ 49 / 14 / 14 (7) 2025 - CFD - POD2 / I / 3762 / 2026 dated July 11, 2023 (as last updated on January 30, 2026)

Sr. No.	Particulars	Details
1.	**Name of target entity, details in brief such as size, turnover etc.**	VALENCIA NUTRITION GULF TRADING - FZCO Registration No.: 85771 Authorised Share Capital: AED 1,00,000 divided into 10,000 ordinary shares of AED 10 each. Issued and Paid-up Share Capital: AED 1,00,000, divided into 10,000 ordinary shares of AED 10 each. Turnover: Not Applicable, being newly incorporated.
2.	**Whether the acquisition falls within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".**	VALENCIA NUTRITION GULF TRADING - FZCO, being a Wholly Owned Subsidiary, qualifies as a Related Party under Section 2(76) of the Companies Act, 2013. Valencia Nutrition Limited holds 100% of the issued share capital (10,000 ordinary shares). No other promoter, promoter group member, or group company holds any direct interest.
3.	**Industry to which the entity being acquired belongs.**	Food & Beverage / FMCG Trading Industry.
4.	**Appointed Officers, Management Personnel & Governing Framework**	**Registered Office:** IFZA Business Park, DDP, PO Box 342001, Dubai Silicon Oasis, Dubai, UAE. **Governing Framework:** DIEZA Implementing Regulations 2023. **Financial Year End:** December 31 **Mr. Manish Pravinchandra Turakhia:** Director, General Manager, Secretary, and Authorised Attorney (DIN: 02265579 | Passport No.: U9264891). **Additional Managers (as per Board Resolution):** Mr. Darshan Chandresh Vagrecha (Manager) and Mr. Jagath Shahid Kummoth Valappil (Manager).

5.	**Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).**	The newly incorporated WOS has the following Objects: To carry on the business of manufacturing, trading (wholesale and retail), import, export, packaging, and provision of services including but not limited to research and development, supply chain optimization, managing and operating factory and manufacturing activities, warehousing, logistics, store operations, factory management, distribution, advertising, and marketing, in relation to the following products and segments: 1. **Snack Food Trading**: To carry on the business of trading, importing, exporting, buying, selling, distributing, marketing and dealing, whether by wholesale or retail, in snack foods, packaged foods, confectionery and allied food products, within the United Arab Emirates (UAE) and internationally. 2. **Bottled Water Trading:** To carry on the business of trading, importing, exporting, buying, selling, distributing, marketing, storing and dealing in packaged and bottled drinking water and allied water products, within the UAE and internationally. 3. **Soft Drinks & Carbonated Water Trading**: To carry on the business of trading, importing, exporting, buying, selling, distributing, marketing, storing and dealing in soft drinks, carbonated water, aerated beverages and allied beverage products, within the UAE and internationally. 4. **Juice Trading:** To carry on the business of trading, importing, exporting, buying, selling, distributing, marketing, storing and dealing in fruit juices, juice concentrates, juice-based beverages and allied products, within the UAE and internationally. 5. **General and Incidental Objects**: To do all such other things as may be deemed incidental or conducive to the attainment of the above Objects, including without limitation:

		(a) entering into distribution, agency, franchise and supply agreements with manufacturers, suppliers, distributors and retailers of the products referred to above; (b) warehousing, storage, logistics and re-export of the aforesaid products from the Dubai Integrated Economic Zones (DIEZ); (c) opening and operating bank accounts and undertaking all banking, treasury and financial transactions necessary for the conduct of the Objects; (d) entering into contracts, agreements and arrangements with third parties, vendors, group companies and affiliates (including the Company's parent, Valencia Nutrition Limited, and its subsidiaries) necessary or desirable for carrying on the Objects; (e) applying for, obtaining and maintaining all approvals, licenses, permits and registrations, including any product-specific or regulated-activity approvals, required from the competent UAE federal and Dubai authorities prior to the commencement of any regulated trade, business or operation; and (f) undertaking all other acts, deeds and things as are necessary, proper or expedient for carrying out the Objects, subject at all times to the applicable laws of the United Arab Emirates and the Emirate of Dubai and to the terms of the DUL. The incorporation is intended to facilitate the Company's expansion and business presence in the United Arab Emirates and international markets in the Food & Beverage sector.
6.	**Brief details of any governmental or regulatory approvals required for the acquisition.**	Not Applicable.
7.	**Indicative time period for completion of the acquisition.**	Not Applicable.

8.	**Consideration – whether cash consideration or share swap or any other form and details of the same.**	100% subscription to the paid-up share capital of the WOS in cash by the Company.
8.	**Cost of acquisition and/or the price at which the shares are acquired.**	Valencia Nutrition Limited, as subscriber to the Memorandum of Association, holds 10,000 ordinary shares of AED 10 each, aggregating to AED 1,00,000. 100% Cash Subscription with full financial commitment guaranteed by Valencia Nutrition Limited.
9.	**Percentage of shareholding / control acquired and / or number of shares acquired.**	100% shareholding and voting rights (10,000 ordinary shares).
10.	**Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information.**	**Date of Incorporation**: September 11, 2026. **Country**: United Arab Emirates. **Registered Office**: DSO-IFZA, IFZA Properties, Dubai Silicon Oasis, Dubai, United Arab Emirates. **Principal Activities**: Snack Food Trading, Bottled Water Trading, Soft Drinks & Carbonated Water Trading and Juice Trading. **Turnover History**: Not Applicable, being newly incorporated. **Legal Form**: Free Zone Company (FZCO) with limited liability. **Licensing Authority**: Dubai Integrated Economic Zones Authority (DIEZ)

Yours Truly,
For Valencia Nutrition Limited
For Valencia Nutrition Ltd.
MPTurakhia
Director
Manish Pravinchandra Turakhia
Managing Director
(DIN: 2265579)
(PAN: AAAPT3297N)