



Ref. No. CS/S/L-960/2026-27

7<sup>th</sup> May, 2026

<p>To: The Listing Department <b>NATIONAL STOCK EXCHANGE OF INDIA LIMITED</b> "Exchange Plaza" Bandra-Kurla Complex Bandra (E ), Mumbai – 400 051 <b>Scrip Code: VMART</b> Fax: 022-26598120 Email: <a href="mailto:cmli@nse.co.in">cmli@nse.co.in</a></p>	<p>To: The Corporate Relationship Department <b>THE BSE LTD</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>Scrip Code: 534976</b> Fax: 022-22723121 Email: <a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a></p>
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**Sub: Press Release on the financial results for the fourth quarter and year ended on March 31, 2026**

Dear Sir/Madam,

Please find enclosed a press release on the Company's audited financial results for the fourth quarter and year ended on March 31, 2026.

We request you to kindly take the above information on record.

Thanking You,

Yours Truly  
For **V-Mart Retail Limited**

**Megha Tandon**  
**Company Secretary and Compliance Officer**

Encl: as above

**V-MART RETAIL LTD.**

CIN-L51909DL2002PLC163727

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## **PRESS RELEASE**

### **V-Mart Q4 Revenue grew by 24% and EBITDA grows by 56% YoY**

V-Mart Retail Limited, India's leading value fashion retailer, declared its audited financial results for the quarter and year ended March 31, 2026, today. The results were approved by the Company's Board of Directors at its meeting held on May 7, 2026.

#### **Performance Summary:**

*(Amount in ₹ Cr)*

	For Quarter ended 31 March 2026			For Year ended 31 March 2026		
	Q4 FY26	Q4 FY25	YoY Growth	FY26	FY25	YoY Growth
Revenue	971	780	24%	3,789	3,254	16%
EBITDA	106	68	56%	513	377	36%
<b>EBITDA %</b>	<b>10.9%</b>	<b>8.7%</b>	<b>2.2%</b>	<b>13.6%</b>	<b>11.6%</b>	<b>2.0%</b>
Adjusted PAT*	10	-1	1101%	125	21	507%
Adjusted PAT* %	1.1%	-0.1%	<b>1.2%</b>	3.3%	0.6%	<b>2.7%</b>

*\*Adjusted for exceptional item*

The Company reported revenue of INR 971 crore, up 24% year-on-year (YoY) and EBITDA of INR 106 crore, up 56% YoY with adjusted PAT of INR 10 crore for the quarter for the quarter ended March 31, 2026.

The revenue for full year FY26 was INR 3,789 crore, up 16% YoY and EBITDA of INR 513 crore, up 36% YoY with adjusted PAT stood at INR 125 crore, up 507% for the year ended 31 March 2026.

The same store sales growth (SSSG) stood at +12% for the quarter and +5% for the year. The ongoing strategic initiatives have led to improved inventory turns and fresher merchandise on shelves, with the Days of inventory improving by 3 days YoY and 13% YoY reduction in per store inventory as at 31 March 2026.

The Company accelerated its expansion strategy, adding 29 new stores in Q4 while closing 6 stores, bringing the total store count to 577. This year marks the highest ever store additions for the company, with 92 stores additions during the year.

A pioneer in organized value fashion, and founded in 2002, V-Mart is an omni retail store chain for the complete family, offering fashion apparel and accessories. Primarily focusing on Tier II and III cities, V-Mart is present pan-India with an average store size of 8,000 sq. ft. It follows the concept of 'value retailing' by fulfilling the growing aspiration of the rapidly expanding middle class for affordable, high-quality fashion. V-Mart is serving its digital first customers through its omni-channel platform [www.limeroad.com](http://www.limeroad.com) (LimeRoad) apart from being available on all other leading marketplaces.

