KOKUYO CAMLIN LIMITED
Regd. Office : 48/2, Hilton House, Central Road,
MIDC, Andheri (East), Mumbai - 400 093. INDIA
Tel.: 91-22-6655 7000 Fax : 91- 22-2836 6579
E-mail : info@kokuyocamlin.com
Website : www.kokuyocamlin.com
CIN - L24223MH1946PLC005434

4th November, 2026

The Secretary,
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street, Fort,
Mumbai-400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai – 400 051

Scrip Code: 523207

Symbol: KOKUYOCMLN

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of Unaudited Financial Results for the second quarter and half year ended 30th September, 2026 duly approved by the Board of Directors in their meeting held today along with Limited Review Report by the statutory auditors who have expressed an unmodified conclusion thereon.

Further, the above said Board meeting commenced at 3:05 p.m. and concluded at 4:22 p.m.

This is for your information and record.

Thank you,

For KOKUYO CAMLIN LIMITED

SATISH VEERAPPA
MANAGING DIRECTOR

Encl: a/a

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Statement of unaudited Financial Results for the quarter and six months ended 30 September 2026

(Rs. in lakhs)

Sr. No.	Particulars	Three months ended			Six months ended		
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from operations						
	a) Sales	18,502.27	22,848.00	17,371.04	41,350.27	40,029.41	80,338.06
	b) Other operating revenues	62.17	70.11	66.91	132.28	147.77	258.75
	Total revenue from operations	18,564.44	22,918.11	17,437.95	41,482.55	40,177.18	80,596.81
2	Other income (Refer note no. 4)	25.43	9.28	19.36	34.71	30.21	50.47
3	Total income (1+2)	18,589.87	22,927.39	17,457.31	41,517.26	40,207.39	80,647.28
4	Expenses						
	a) Cost of materials consumed	8,129.65	8,449.79	8,613.94	16,579.44	16,621.67	33,801.04
	b) Purchases of stock-in-trade	3,806.66	5,518.20	3,102.38	9,324.86	7,936.76	16,930.95
	c) Changes in inventories of finished goods, stock-in-trade and work-in-process	(542.23)	875.43	(1,982.37)	333.20	(323.46)	(1,103.32)
	d) Employee benefits expense	2,820.17	2,802.49	2,824.56	5,622.66	5,486.67	10,860.49
	e) Finance costs	31.18	59.96	42.16	91.14	134.44	256.06
	f) Depreciation and amortisation expense	512.95	524.56	532.28	1,037.51	1,061.44	2,210.28
	g) Other expenses (Refer note no. 4)	3,484.09	3,713.56	3,266.87	7,197.65	6,879.62	14,301.05
	Total expenses	18,242.47	21,943.99	16,399.82	40,186.46	37,797.14	77,256.55
5	Profit before tax (3 - 4)	347.40	983.40	1,057.49	1,330.80	2,410.25	3,390.73
6	Tax expenses						
	Current tax	65.90	251.64	270.43	317.54	577.06	891.53
	Deferred tax	24.77	1.62	0.71	26.39	41.03	20.41
7	Profit after tax (5 - 6)	256.73	730.14	786.35	986.87	1,792.16	2,478.79
8	Other comprehensive income						
	(i) Items that will not be reclassified to profit or loss						
	-Remeasurement loss on defined benefit plans	44.54	(69.64)	18.54	(25.10)	(89.69)	(58.11)
	-Fair value changes on equity instruments.	(313.59)	290.00	(950.58)	(23.59)	215.82	(563.00)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	33.63	(23.94)	131.27	9.69	(8.29)	95.14
9	Total comprehensive (loss) / income for the period / year (7 + 8)	21.31	926.56	(14.42)	947.87	1,910.00	1,952.82
10	Paid-up equity share capital (Face Value of Re.1/- per share)	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04
11	Other equity						31,194.73
12	Earnings per equity share - Basic (Rs.)	0.26	0.73	0.78	0.99	1.79	2.47
	-Diluted (Rs.)	0.26	0.73	0.78	0.99	1.79	2.47
		(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	(Not annualised)	

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Kokuyo Camlin Limited
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Statement of assets and liabilities

(Rs. in lakhs)

	Particulars	As at 30 September 2026 (Unaudited)	As at 31 March 2026 (Audited)
A	**Assets**		
1	**Non-current assets**		
(a)	Property, plant and equipment	12,631.90	12,440.28
(b)	Right of use assets	2,564.37	2,735.13
(c)	Investment property	2.73	2.73
(d)	Intangible assets	191.44	174.62
(e)	Financial assets		
	(i) Investments	1,039.01	1,062.60
	(ii) Other financial assets	221.38	216.05
(f)	Income tax assets (net)	703.06	666.60
(g)	Other non-current assets	249.44	720.88
	Total non - current assets (1)	17,603.33	18,018.89
2	**Current assets**		
(a)	Inventories	16,464.42	16,760.26
(b)	Financial assets		
	(i) Trade receivables	5,815.60	7,487.19
	(ii) Cash and cash equivalents	2,013.62	1,139.09
	(iii) Bank balances other than cash and cash equivalents	47.51	42.99
(c)	Other current assets	2,955.07	3,296.26
	Total current assets (2)	27,296.22	28,725.79
3	Assets held for sale	-	-
	TOTAL ASSETS (1+2)	44,899.55	46,744.67
B	**Equity and liabilities**		
1	**Equity**		
	(a) Equity share capital	1,003.04	1,003.04
	(b) Other equity	31,841.69	31,194.73
	Total equity (1)	32,844.73	32,197.77
2	**Liabilities**		
	Non-current liabilities		
	(a) Financial liabilities		
	Lease liabilities	523.13	705.53
	Other financial liabilities	87.50	62.50
	(b) Provisions	587.56	591.83
	(c) Deferred tax liabilities (net)	83.22	66.52
	Total Non - current liabilities (2)	1,281.41	1,426.38
3	**Current liabilities**		
	(a) Financial liabilities		
	(i) Short term borrowings	-	2,647.98
	(ii) Lease liabilities	350.40	322.43
	Total outstanding dues of micro enterprises and small enterprises; and	1,065.96	646.24
	Total outstanding dues of creditors other than micro enterprises and small enterprises.	5,883.52	6,270.56
	(iv) Other financial liabilities	2,367.56	2,035.52
	(b) Other current liabilities	780.54	898.11
	(c) Provisions	325.43	299.68
	Total Current Liabilities (3)	10,773.41	13,120.52
	TOTAL EQUITY AND LIABILITIES (1+ 2+ 3)	44,899.55	46,744.67

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Statement of cash flows

(Rs. in lakhs)

Particulars	Six Months ended	
	30.09.2026	30.09.2025
	(Unaudited)	(Unaudited)
Profit before tax for the period	**1,330.80**	2,410.25
Adjustments for :		
Depreciation and amortisation expense	1,037.51	1,061.44
Unrealised foreign exchange loss	(9.47)	8.24
Finance costs	91.14	134.44
Interest income	(34.71)	(23.67)
Allowances for credit losses on debts (net)	1.08	(0.19)
Loss on sale of property, plant and equipment and asset held for sale (net)	-	(6.35)
Total	**2,416.35**	3,584.16
Working capital adjustments		
Decrease in trade receivables	1,667.43	2,266.87
Decrease in other financial and current assets	346.65	490.19
Decrease / (Increase) in inventories	295.84	(573.90)
Increase in trade payables	45.23	1,214.07
(Decrease) in provisions	(3.62)	(33.07)
Increase in other financial and current liabilities	234.35	201.65
Total	**2,585.88**	3,565.81
Cash generated from operations	**5,002.23**	7,149.97
Income taxes paid (net)	(354.96)	(363.03)
Net cash generated from operating activities	**4,647.27**	6,786.94
Cash flows from investing activities		
Purchase of property, plant and equipment [includes movements of capital work-in progress (including capital advances net of capital creditors)]	(615.35)	(890.37)
Proceeds from sale of property, plant and equipment	3.90	25.79
Investments in bank deposits	(9.37)	(4,557.56)
Proceeds from redemption of bank deposits	6.88	4,512.90
Interest received	34.71	26.55
Net cash (used in) investing activities	**(579.23)**	(882.69)
Cash flows from financing activities		
Repayment of short term borrowings (net)	(2,647.80)	(4,085.80)
Interest paid	(41.05)	(94.68)
Repayment of principal towards lease liabilities	(154.44)	(129.72)
Interest paid on lease liabilities	(49.31)	(64.32)
Dividend Paid	(300.91)	-
Net cash (used in) financing activities	**(3,193.51)**	(4,374.52)
Net increase in cash and cash equivalents	874.53	1,529.73
Cash and cash equivalents at the beginning of the period	1,139.09	724.19
Cash and cash equivalents at the end of the period	2,013.62	2,253.92

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Notes:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 04 November 2026. The results have been subjected to a limited review by the Statutory Auditors have expressed an unmodified conclusion thereon.

2 The Company is in the business of manufacturing, trading and selling of stationery. It manufactures and sells scholastic products, writing instruments, notebooks, marker pens, inks, fine-art colours and accessories, hobby colours, pencils and other stationery products. The Management is of the view that the risks and returns for these products are not significantly different. Accordingly, the Company has a single reportable segment i.e. 'Consumer products' as per Ind AS 108 'Operating Segments' which is reviewed by Chief Operating Decision Maker (CODM). The Chief Executive Officer / Managing Director along with Senior Corporate Officers Committee is the CODM of the Company. Further, export sales are not significant and there is no reportable secondary segment.

3 The Company has no Subsidiary, Associate or Joint Venture Company(ies), as on 30 September 2026.

4 Foreign exchange gain/ loss is included under the following items in the above results:-

Particulars	Three months ended			Six months ended		
			Rs. In Lakhs			Rs. In Lakhs
	30.09.2026	30.06.2026	30.09.2025	30.09.2025	30.09.2025	31.03.2026
Other income	-	-	22.05	-	-	16.16
Other expense	13.86	8.50	-	22.46	19.91	-

Place : Mumbai
Dated : 04 November 2026
Email address for investors complaints: investorrelations@kokuyocamlin.com

FOR KOKUYO CAMLIN LIMITED
CIN : L24223MH1946PLC005434

DILIP DANDEKAR
CHAIRMAN & NON EXECUTIVE DIRECTOR
(DIN-00846901)

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Limited Review Report on unaudited financial results of Kokuyo Camlin Limited for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Kokuyo Camlin Limited

1. We have reviewed the accompanying Statement of unaudited financial results of Kokuyo Camlin Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 1 April 2026 to 30 September 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022



Maulik Jhaveri
Partner
Membership No.: 116008
UDIN:26116008MIZDOL8867

Mumbai
04 November 2026