

Date: - 31st August, 2026

To,
The Bombay Stock Exchange,
Department of Corporate Services 25th Floor,
P.J. Towers, Dalal Street, Mumbai- 400001

BSE Code: NEETUYOSHI & Scrip ID: 544434

Sub: Revised Outcome of the Board Meeting held on 27th August, 2026 – Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

With reference to the Corporate Announcement submitted by the Company on 27th August, 2026 at 03:48:07 PM under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, regarding the Outcome of the Board Meeting, we hereby submit the revised disclosure incorporating the additional details sought by the Exchange.

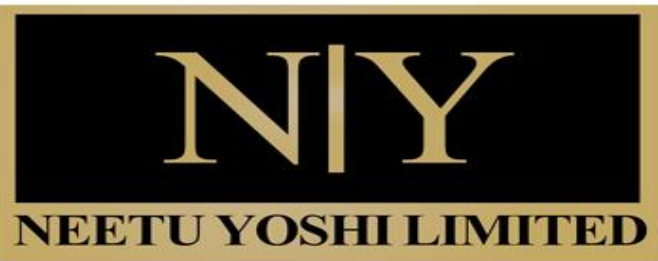
The Board of Directors of the Company at its meeting held on 27th August, 2026 has, inter alia, approved the allotment of 26,42,400 warrants at a price of Rs. 104/- per warrant, convertible into 26,42,400 equity shares of Rs. 5.00/- each, on preferential basis to Promoters and others i.e. Non-Promoters, as per the list attached as Annexure A, in compliance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.

Each warrant is convertible into one (1) equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants, on such other terms and conditions as applicable.

The updated details as required under Regulation 30 of the SEBI Listing Regulations with respect to issuance of securities are enclosed as Annexure A.

The meeting commenced at 3:00 p.m. and concluded at 3:20 p.m.

This disclosure is being submitted pursuant to the communication received from BSE Limited seeking the aforesaid additional details and may kindly be read in continuation of the Company's earlier Corporate Announcement dated 27th August, 2026.



The above is for your information and record.

Yours truly,

**For Neetu Yoshi Ltd
(Formerly Neetu Yoshi Private Limited)**

**Himanshu Lohia
Managing Director
DIN: 08564450**

ANNEXURE A

Issuance of Securities

Sr. No.	Particulars	Details																																																															
1.	Type of securities proposed to be issued	Convertible warrants																																																															
2	Type of issuance	Preferential Issue/Private Placement																																																															
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities proposed to be issued 2642400 (Twenty Six Lakhs Forty Two thousand Four hundred only) warrants convertible into Equity Shares of the face value of Rs. 5/-each.																																																															
4	In case of preferential issue:																																																																
A	Names of the investors	Subject to approval of shareholders of the Company, the Shares are proposed to be issued to: <table> <tr> <th>SR NO</th><th>PARTICULARS</th><th>QTY</th></tr> <tr> <td>1</td><td>SUBODH LOHIA</td><td>600000</td></tr> <tr> <td>2</td><td>VENTUREX FUND I</td><td>336800</td></tr> <tr> <td>3</td><td>SWASTIKA INVESTMART LIMITED</td><td>200000</td></tr> <tr> <td>4</td><td>VIMAL KISHORE PARWAL HUF</td><td>153600</td></tr> <tr> <td>5</td><td>VIJIT SHARES AND COMMODITIES PRIVATE LIMITED</td><td>100000</td></tr> <tr> <td>6</td><td>MANOJ MITTAL</td><td>100000</td></tr> <tr> <td>7</td><td>APTRANS PORTFOLIO PRIVATE LIMITED</td><td>100000</td></tr> <tr> <td>8</td><td>VIKAS ARORA</td><td>100000</td></tr> <tr> <td>9</td><td>TARU LALITKUMAR GANDHI</td><td>100000</td></tr> <tr> <td>10</td><td>NILESH DAMANI</td><td>100000</td></tr> <tr> <td>11</td><td>SANGHVI CYLINDERS PRIVATE LIMITED</td><td>80000</td></tr> <tr> <td>12</td><td>SANJAY BANSAL</td><td>75200</td></tr> <tr> <td>13</td><td>SUNIL GUPTA</td><td>50400</td></tr> <tr> <td>14</td><td>SHRENIK SANJAY KASWA</td><td>50400</td></tr> <tr> <td>15</td><td>POONAM AGARWAL</td><td>50400</td></tr> <tr> <td>16</td><td>RADHIKA SONI</td><td>50400</td></tr> <tr> <td>17</td><td>SANJAY KANUBHAI PATEL</td><td>50400</td></tr> <tr> <td>18</td><td>SANDEEP KUMAR JAIN</td><td>36000</td></tr> <tr> <td>19</td><td>MODEL COMMERCIAL PRIVATE LIMITED</td><td>32000</td></tr> <tr> <td>20</td><td>SANYAMI KUNAL DOSHI</td><td>25600</td></tr> </table>	SR NO	PARTICULARS	QTY	1	SUBODH LOHIA	600000	2	VENTUREX FUND I	336800	3	SWASTIKA INVESTMART LIMITED	200000	4	VIMAL KISHORE PARWAL HUF	153600	5	VIJIT SHARES AND COMMODITIES PRIVATE LIMITED	100000	6	MANOJ MITTAL	100000	7	APTRANS PORTFOLIO PRIVATE LIMITED	100000	8	VIKAS ARORA	100000	9	TARU LALITKUMAR GANDHI	100000	10	NILESH DAMANI	100000	11	SANGHVI CYLINDERS PRIVATE LIMITED	80000	12	SANJAY BANSAL	75200	13	SUNIL GUPTA	50400	14	SHRENIK SANJAY KASWA	50400	15	POONAM AGARWAL	50400	16	RADHIKA SONI	50400	17	SANJAY KANUBHAI PATEL	50400	18	SANDEEP KUMAR JAIN	36000	19	MODEL COMMERCIAL PRIVATE LIMITED	32000	20	SANYAMI KUNAL DOSHI	25600
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			TOTAL	2642400
		Issue price / allotted price (in case of convertibles): Rs 104/- per warrant. An amount equivalent to 25% of the price has been received from the investors before the said allotment. The price has been computed in accordance with the provisions of Regulation 164 of Chapter V of the SEBI (ICDR) Regulations.		
C	In case of convertibles- - intimation on conversion of securities or on lapse of the tenure of the instrument.	Each warrant is convertible into one (1) equity share and the conversion can be exercised at any time during the period of 18 months from the date of allotment of warrants on such other terms and conditions as applicable. The Company shall intimate the Exchange at the time of conversion / lapse.		

**For Neetu Yoshi Ltd
(Formerly Neetu Yoshi Private Limited)**

**Himanshu Lohia Managing
Director
DIN: 08564450**